

*Santa Ana Unified School District  
Board of Education*

**Board Meeting Agenda**

**Tuesday, September 08, 2015  
6:00 p.m.**

**Board Room  
1601 E. Chestnut Avenue  
Santa Ana**



**Cecilia "Ceci" Iglesias  
Vice President**

**John Palacio  
President**

**Rick Miller, Ph.D.  
Secretary /  
Superintendent**

**José Alfredo Hernández, J.D.  
Member**

**Valerie Amezcua  
Clerk**

**Rob Richardson  
Member**

**If special assistance is needed to participate in the Board meeting, please contact Board Recording Secretary, at (714) 558-5515. Please call prior to the meeting to allow for reasonable arrangements to ensure accessibility to this meeting, per the Americans with Disabilities Act, Title II.**

*Mission Statement*

*We assure well-rounded learning experiences, which prepare our students for success in college and career.  
We engage, inspire, and challenge all of our students to become productive citizens, ethical leaders, and positive contributors to our community, country and a global society.*

## **BOARD OF EDUCATION MEETING INFORMATION**

### **Role of the Board**

The Governing Board is elected by the community to provide leadership and citizen oversight of the District's schools. The Board works with the Superintendent to fulfill its major role, including:

1. Setting a direction for the District.
2. Providing a basic organizational structure for the SAUSD by establishing policies.
3. Ensuring accountability.
4. Providing community leadership on behalf of the District and public education.

Agenda Items provided to the Board of Education that include the description of items of business to be considered by the Board for approval at Board Meetings. These items contain recommendations; the Board may exercise action they believe is best for the SAUSD.

### **Board Meeting Documentation**

Any and all supporting materials are made available to the public by the Public Communication Office. They may be reached from 8:00 a.m. – 4:30 p.m. at (714) 558-5555.

### **Public Comments at Board Meetings**

The agenda shall provide members of the public the opportunity to address the Board regarding agenda items before or during the Board's consideration of the item. The agenda also provides members of the public an opportunity to testify at regular meetings on matters which are not on the agenda but which are within the subject matter jurisdiction of the Board.

Individual speakers are allowed three minutes to address the Board on agenda or nonagenda items. The Board may limit the total time for public input on each item to 20 minutes. With the Board's consent, the Board President may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. The Board President may take a poll of speakers for or against a particular issue and may ask that additional persons speak only if they have something new to add.

The Board urges that complaints and derogatory remarks against a District employee be made in writing on forms available in the Office of the Superintendent. This allows the District and the Board to examine more carefully the complaint and to initiate the appropriate investigation.

Persons wishing to address the Board on an item on the agenda or an item of business in the Board's jurisdiction are requested to complete a card. This card is to be submitted to the Recording Secretary. The *Request to Address the Board of Education* cards are located on the table in the foyer.

### **Televised Meeting Schedule**

The Regular Board of Education meetings are broadcast live on the second and fourth Tuesdays of each month on Channel 31. The meeting is replayed on Tuesdays at 6:00 p.m. and Saturdays at 3:00 p.m., following the Board of Education meeting.

Agenda and Minutes on District Website at <http://www.sausd.us>

BOARD OF EDUCATION  
REGULAR MEETING

SANTA ANA UNIFIED SCHOOL DISTRICT  
1601 EAST CHESTNUT AVENUE  
SANTA ANA, CA 92701

TUESDAY  
SEPTEMBER 08, 2015  
6:00 PM

## AGENDA

### CALL TO ORDER

### 5:00 P.M. RECESS TO CLOSED SESSION

- See Closed Session Agenda below for matters to be considered at this time.

- A. With respect to every item of business to be discussed in Closed Session pursuant to paragraphs (2) to (5), inclusive, of subdivision (D) of Government Code 54956.9:

CONFERENCE WITH LEGAL COUNSEL: Anticipated Litigation – One potential case

- B. With respect to every item of business to be discussed in Closed Session pursuant to Government Code 54957:

PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE

- C. With respect to every item of business to be discussed in Closed Session pursuant to Government Code Section 54947.6:

CONFERENCE WITH LABOR NEGOTIATOR: SAEA, CSEA, SASPOA, CWA  
Bargaining Units  
Mr. Mark A. McKinney,  
District Negotiator

The Board may exercise discretion to adjourn to Closed Session at any time during this meeting to instruct its representatives regarding negotiations with represented and unrepresented employees.

RECONVENE REGULAR MEETING AND REPORT ACTION TAKEN IN CLOSED SESSION THAT IS REQUIRED TO BE REPORTED OUT AT THIS MEETING.

RECONVENE REGULAR MEETING

6:00 P.M. MEETING

## PLEDGE OF ALLEGIANCE

## SUPERINTENDENT'S REPORT

### PUBLIC PRESENTATIONS (Pursuant to Government Code 54954.3)

- Individuals or groups may make presentations or bring matters to the Board's attention that is within the Board's subject matter jurisdiction. Individual speakers are allowed three minutes to address the Board on agenda or non-agenda items.

### 1.0 APPROVAL OF CONSENT CALENDAR

- 1.1 Approval of Regular Board Minutes - August 25, 2015 and Board Retreat / Workshop Minutes - September 1, 2015
- 1.2 Approval of Extended Field Trip(s) in Accordance with Board Policy (BP) 6153 – School-Sponsored Trips and Administrative Regulation (AR) 6153.1 – Extended School-Sponsored Trips
- 1.3 Approval of Contract for Head Start Funding for 2015-16 Program Year
- 1.4 Approval of Listing of Agreements/Contracts with Various Consultants
- 1.5 Approval of Agreement between Nancy Fetzer's Literacy Connections and Wilson Elementary School for November 5, 2015 through June 30, 2016
- 1.6 Approval of Agreement between Community Matters and Century High School for September 9, 2015 through June 30, 2016
- 1.7 Ratification of Purchase Order Summary and Listing of Orders \$5,000 and Over for Period of August 12, 2015 through August 25, 2015
- 1.8 Ratification of Expenditure Summary and Warrant Listing for Period of August 12, 2015 through August 25, 2015
- 1.9 Approval of Resolution No. 15/16-3078 – General Liability Coverage for Volunteer Medical Team Doctors for District High School Events
- 1.10 Adoption of Resolution No. 15/16-3079 – Authorization of District Appropriations Limits for Fiscal Years 2014-15 and 2015-16

- 1.11 Approval of Deductive Change Order No. 1 for Year-Two Energy Efficient Related Project at Franklin Elementary School
- 1.12 Acceptance of Completion of Contract for Year-Two Energy Efficient Related Project at Franklin Elementary School
- 1.13 Acceptance of Completion of Contract for Bid Package No. 5 - Finish Carpentry at Mitchell Child Development Center Under Modernization Program
- 1.14 Acceptance of Completion of Contract for Bid Package No. 9 - Glazing and Solar Film at Mitchell Child Development Center Under Modernization Program
- 1.15 Acceptance of Completion of Contract for Bid Package No. 11 - Specialties at Wilson Elementary School Under Modernization Program
- 1.16 Approval of Personnel Calendar Including the Transition of Specific Staff Members with such Topics as: Hiring, Promotions, Transfers, Resignations, Retirements, and Leaves

Items removed from Consent Calendar for discussion and separate action:

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#### PRESENTATIONS

- One-Time Discretionary Draft Expenditure Plan
- Presentation and Discussion of the Santa Ana Unified School District Bid Process

#### REGULAR AGENDA - ACTION ITEMS

- 2.0 Acceptance of Actuarial Study of Workers' Compensation Program as of June 30, 2015
- 3.0 Approval of District's Unaudited Actuals for 2014-15 School Year
- 4.0 Approval of Master Contracts and/or Individual Service Agreements with Nonpublic Schools and Agencies for Students with Disabilities for 2015-16 School Year
- 5.0 Approval of Agreement with BrightBytes, Inc. for 2015-16 School Year
- 6.0 Approval of Agreement between CollegeBoard and Santa Ana Unified School District for September 9, 2015 through June 30, 2016

- 7.0 Approval of Consultant Agreement between Parchment, Inc. and Santa Ana Unified School District for September 9, 2015 through June 30, 2016
- 8.0 Approval of Personnel Agreement with Orange County Superintendent of Schools for 2015-16 School Year
- 9.0 Approval of Memorandum of Understanding between Pivot Learning Partners and Santa Ana Unified School District
- 10.0 Approval of Revised Job Description: Energy Manager
- 11.0 Approval of New Job Description: Itinerant Support Teacher

#### NEW AND REVISION OF EXISTING BOARD POLICIES

The Board may direct the revision of any regulation which it finds inconsistent with Board policy. (*Board Bylaw 9312*)

- Board Policy (BP) 5116.2 – Student Enrollment for Impacted Schools (Revised: Adoption)

#### BOARD REPORTS

#### ADJOURNMENT

FUTURE MEETING - The next Regular Meeting of the Board of Education will be held on Tuesday, September 22, 2015, at 6:00 p.m.

Santa Ana Unified School District  
1601 E. Chestnut Avenue  
Santa Ana, California 92701

MINUTES

REGULAR MEETING  
SANTA ANA BOARD OF EDUCATION

August 25, 2015

CALL TO ORDER

The meeting was called to order at 5:39 p.m. by Board President Palacio. Other members in attendance were Ms. Iglesias and Ms. Amezcua.

CLOSED SESSION PRESENTATIONS

Mr. Palacio asked those wishing to address the Board in matters pertaining to Closed Session to step to the lectern.

There were no individuals wishing to address the Board.

RECESS TO CLOSED SESSION

The Regular Board meeting was immediately recessed at 5:39 p.m. to consider anticipated litigation, existing litigation, personnel matters, and negotiations.

Mr. Hernández arrived at 5:40 p.m. and Mr. Richardson arrived at 5:43 p.m.

RECONVENE OPEN MEETING

The Regular Board meeting reconvened at 6:10 p.m.

Cabinet members present were Dr. Miller, Dr. Phillips, Dr. Haglund, Mr. McKinney, Ms. Lohnes, Dr. Rodriguez, Ms. Douglas, Ms. Pueblos, and Mr. Williams.

PLEDGE OF ALLEGIANCE

The meeting was opened with the Pledge of Allegiance led by Board Member, Hernández.

**REPORT OF ACTION TAKEN IN CLOSED SESSION**

By a vote of 5-0, the Board took action to appoint Julie Everett to the position of Assistant Principal, Carr Intermediate School.

Moved:	Palacio	_____	Iglesias	_____	Amezcu	<u>  X  </u>	Richardson	_____	Hernández	_____
Seconded:	Palacio	_____	Iglesias	_____	Amezcu	_____	Richardson	_____	Hernández	<u>  X  </u>
Ayes:	Palacio	<u>  X  </u>	Iglesias	<u>  X  </u>	Amezcu	<u>  X  </u>	Richardson	<u>  X  </u>	Hernández	<u>  X  </u>
Noes:	Palacio	_____	Iglesias	_____	Amezcu	_____	Richardson	_____	Hernández	_____
Final Vote:	Ayes	<u>  5  </u>	Noes	<u>  0  </u>	Abstain	_____	Absent	_____		

RECOGNITIONS / ACKNOWLEDGMENTS

McFadden Intermediate School 8th Grade Student Vincent Tinajero, All-American Baseball Youth All Star

Board President Palacio recognized Vincent Tinajero, 8<sup>th</sup> grade student at McFadden Intermediate School for being selected as a United States Specialty Sports Association (USSSA) All-American Baseball Youth All Star.

Jet Propulsion Laboratory SpaceSHIP Summer-High School Internship Program Students

Ms. Pueblos, Assistant Superintendent, K-12 School Performance and Culture and Don Isbell, Director, Career Technical Education recognized students' Rosa Yanes, Paula Casian, Troyce Morales, Denise Garcia, An Ho, Luis Terrones, Michelle Tran, and Minhahn Chau for their participation in the engineering and science internship program.

UC Irvine Paul Merage School of Business and LIFEvest Financial Literacy Program

Board Vice President Iglesias recognized the UC Irvine Paul Merage School of Business and LIFEvest Financial Literacy Program for making a lasting impact on SAUSD student's by teaching financial literacy to 8<sup>th</sup> and 9<sup>th</sup> graders at an annual, week-long, on-campus, rigorous academic program.

**SUPERINTENDENT'S REPORT**

Dr. Miller opened his report by mentioning the beginning of the year professional development day on Friday. He also mentioned the ribbon-cutting ceremony for the Santa Ana Public Schools Sports Complex, Friday at 4:00 p.m., followed by Valley vs. Segerstrom football game. Dr. Miller concluded his report by announcing the first day of school, Tuesday, September 1<sup>st</sup>.



Change in Order of Agenda

**1.0 APPROVAL OF CONSENT CALENDAR**

The following item was removed from the Consent Calendar for discussion and separate action:

- 1.10 Approval of Transition Partnership Program (TPP) Amendment - Agreement with State of California Department of Rehabilitation (DOR) for 2015-16 School Year
- 1.12 Approval of Listing of Agreements/Contracts with Various Consultants
- 1.13 Ratification of Purchase Order Summary and Listing of Orders \$25,000 and Over for Period of July 15, 2015 through August 11, 2015
- 1.14 Ratification of Expenditure Summary and Warrant Listing for Period of July 15, 2015 through August 11, 2015
- 1.20 Approval of Clinical Affiliation Agreement with Azusa Pacific University School of Nursing for 2015-18 School Years
- 1.24 Approval of Personnel Calendar Including the Transition of Specific Staff Members with such Topics as: Hiring, Promotions, Transfers, Resignations, Retirements, and Leaves

It was moved by Ms. Amezcua, seconded by Mr. Richardson, and carried 5-0, to approve the remaining items on the Consent Calendar as follows:

- 1.1 Approval of Regular Board Minutes - July 28, 2015 and Special Board Meeting Minutes - July 30, 2015
- 1.2 Orange County Department of Education Fourth Quarterly Report on Williams Settlement Legislation for Fiscal Year 2014-15
- 1.3 Acceptance of Gifts in Accordance with Board Policy 3290 - Gifts, Grants, and Bequests
- 1.4 Approval of Extended Field Trip(s) in Accordance with Board Policy (BP) 6153 - School- Sponsored Trips and Administrative Regulation (AR) 6153.1 - Extended School-Sponsored Trips
- 1.5 Approval of New High School Courses for 2015-16 School Year
- 1.6 Renewal of Agreement between Henry T. Nicholas Education Foundation DBA Nicholas Academic Center and Santa Ana Unified School District for 2015-18 School Years
- 1.7 Approval of Amendment Agreement between Agile Mind Inc. and Educational Services for 2015-16 School Year

- 1.8 Approval of Renewal Agreement with Capstone Publisher, Inc. dba Capstone Digital for 2015-16 School Year
- 1.9 Approval of Head Start Period Two Monitoring Corrective Action Plan
- 1.11 Approval of Payment and Reimbursement of Costs Incurred for Related Services for Students with Disabilities for 2015-16 School Year
- 1.15 Acceptance of Extension for Nutrition Services/Nutrition Education Obesity Prevention Program Services Grant Award for 2015-16 School Year
- 1.16 Approval of School Meal Support to Santa Ana Nonpublic Schools through National School Lunch Program for the 2015-16 School Year
- 1.17 Approval to Increase Adult Meal Prices for 2015-16 Fiscal Year
- 1.18 Approval of Disposal of Used Vehicles
- 1.19 Approval of Rejection of Government Code §910 and §910.2 Claim Against Santa Ana Unified School District - File Number: LBI 1500515 RV
- 1.21 Approval of Student Field Placement Agreement with California State University, Long Beach for 2015-18 School Years
- 1.22 Acceptance of Memorandum of Understanding of Santa Ana Partnership Award for Innovation in Higher Education
- 1.23 Approval of Student Teacher, Intern, and/or Fieldwork Agreement with University of Redlands
- 1.25 Acknowledgement of Receipt of Material Revision of NOVA Academy Early College High School Charter Petition

Change in Order of Agenda

PUBLIC HEARING

Material Revision of NOVA Academy Early College High School Charter Petition

Mr. Palacio declared the Public Hearing open. He asked those wishing to address the Board to step to the lectern.

Dr. Donald Verleur, Renee Lancaster, Olga, Duarte, Alex Carrillo, and Kylie Schuyler addressed the Board related to Nova Academy.

After hearing comments, Mr. Palacio declared the Public Hearing closed.

Change in Order of Agenda

**REGULAR AGENDA - ACTION ITEMS**

- 2.0 APPROVE MATERIAL REVISION OF NOVA ACADEMY EARLY COLLEGE HIGH SCHOOL CHARTER PETITION AND ADOPT RESOLUTION NO. 15/16-3077 IMPLEMENTING THAT ACTION

It was moved by Mr. Richardson, seconded by Ms. Amezcua, and carried 5-0, to adopt Resolution No. 15/16-3077 - Approving the material revision of the NOVA Academy Early College High School Charter Petition.

- 3.0 ADOPTION OF RESOLUTION NO. 15/16-3076 - APPROVING A ZONING EXEMPTION FOR NOVA ACADEMY EARLY COLLEGE HIGH SCHOOL

It was moved by Mr. Richardson, seconded by Ms. Iglesias, and carried 5-0, to adopt Resolution No. 15/16-3076 approving a zoning exemption for NOVA Early College High School.

Change in Order of Agenda

PUBLIC PRESENTATIONS

Mayra Alonzo addressed the Board related to the California High School Exit Exam. David DeLeon addressed the Board related to the Parent Teacher Association Meet and Greet.

Change in Order of Agenda

- 5.0 APPROVAL OF SUSPENSION OF CALIFORNIA HIGH SCHOOL EXIT EXAM AS A GRADUATION REQUIREMENT AND REVISION OF BOARD POLICY (BP) 6146.1 - GRADUATION REQUIREMENTS - SENIOR HIGH SCHOOL

It was moved by Ms. Amezcua, seconded by Mr. Richardson, and carried 5-0, to approve the suspension of the California High School Exit Exam as a graduation requirement and the revision of Board Policy (BP) 6146.1 - Graduation Requirements - Senior High School.

ITEM REMOVED FROM CONSENT CALENDAR FOR DISCUSSION AND SEPARATE ACTION:

- 1.10 Approval of Transition Partnership Program (TPP) Amendment - Agreement with State of California Department of Rehabilitation (DOR) for 2015-16 School Year

It was moved by Ms. Iglesias, seconded by Mr. Richardson, and carried 5-0, to approve the Transition Partnership Program (TPP) Amendment - Agreement with State of California Department of Rehabilitation (DOR) for 2015-16 school year.

1.12 Approval of Listing of Agreements/Contracts with Various Consultants

It was moved by Ms. Amezcua, seconded by Mr. Palacio, and carried 5-0, to approve the listing of agreements/contracts with various consultants.

1.13 Ratification of Purchase Order Summary and Listing of Orders \$25,000 and Over for Period of July 15, 2015 through August 11, 2015

It was moved by Mr. Palacio, seconded by Mr. Richardson, and carried 4-1, Ms. Iglesias dissenting, to ratify Purchase Order Summary and Listing of Orders \$25,000 and over for the period of July 15, 2015 through August 11, 2015.

1.14 Ratification of Expenditure Summary and Warrant Listing for Period of July 15, 2015 through August 11, 2015

It was moved by Ms. Amezcua, seconded by Mr. Richardson, and carried 5-0, to ratify Expenditure Summary and Warrant Listing of expenditures over \$25,000 for the period of July 15, 2015 through August 11, 2015.

1.20 Approval of Clinical Affiliation Agreement with Azusa Pacific University School of Nursing for 2015-18 School Years

It was moved by Mr. Palacio, seconded by Ms. Iglesias, and carried 5-0, to approve the Clinical Affiliation Agreement with Azusa Pacific University School of Nursing for the 2015-18 school years.

1.24 Approval of Personnel Calendar Including the Transition of Specific Staff Members with such Topics as: Hiring, Promotions, Transfers, Resignations, Retirements, and Leaves

It was moved by Ms. Amezcua, seconded by Mr. Richardson, and carried 4-1, Ms. Iglesias dissenting, to approve the Personnel Calendar including the transition of specific staff members with such topics as: hiring, promotions, transfers, resignations, retirements, and leaves.

PRESENTATIONS

Local Control Accountability Plan Progress Report

The Board was provided the percentage of third grade students with reading proficiency as measured by Dynamic Indicators of Basic Early Literacy Skills (DIBELS) DIBELS Next.

Santa Ana Unified School District Community Facilities District 2004-1 2015 Special Tax Refunding Update

Keith Weaver, Client Service Director at Government Financial Strategies provided the Board with a brief overview of the Special Tax Refunding of the Central Park Project and the annual savings over time.

**REGULAR AGENDA - ACTION ITEMS**

- 2.0 APPROVE MATERIAL REVISION OF NOVA ACADEMY EARLY COLLEGE HIGH SCHOOL CHARTER PETITION AND ADOPT RESOLUTION NO. 15/16-3077 IMPLEMENTING THAT ACTION

Action taken earlier in meeting.

- 3.0 ADOPTION OF RESOLUTION NO. 15/16-3076 - APPROVING A ZONING EXEMPTION FOR NOVA ACADEMY EARLY COLLEGE HIGH SCHOOL

Action taken earlier in meeting.

- 4.0 ADOPTION OF RESOLUTION NO. 2015/16-3075 - AUTHORIZATION OF AMENDMENT 01 TO CALIFORNIA STATE PRESCHOOL CONTRACT FOR 2015-16 PROGRAM YEAR

It was moved by Mr. Palacio, seconded by Ms. Amezcua, and carried 5-0, to adopt Resolution No. 2015/16-3075 to authorize of amendment 01 to California State Preschool Contract for the 2015-16 program year.

- 5.0 APPROVAL OF SUSPENSION OF CALIFORNIA HIGH SCHOOL EXIT EXAM AS A GRADUATION REQUIREMENT AND REVISION OF BOARD POLICY (BP) 6146.1 - GRADUATION REQUIREMENTS - SENIOR HIGH SCHOOL

Action taken earlier in meeting.

- 6.0 APPROVAL OF AGREEMENT BETWEEN KAGAN PROFESSIONAL DEVELOPMENT AND CALVARY CHAPEL SCHOOLS FOR SEPTEMBER 3, 2015 THROUGH MARCH 24, 2016

It was moved by Mr. Palacio, seconded by Ms. Iglesias, and carried 5-0, to approve the agreement between Kagan Professional Development and Calvary Chapel Schools for September 3, 2015 through March 24, 2016.

- 7.0 APPROVAL OF AGREEMENT BETWEEN ORANGE COUNTY DEPARTMENT OF EDUCATION DIVISION OF INSTRUCTIONAL SERVICES: COLLEGE AND CAREER READINESS PARTNERSHIP NETWORK AND EDUCATIONAL SERVICES FOR AUGUST 26, 2015 THROUGH JUNE 30, 2016

It was moved by Ms. Amezcua, seconded by Mr. Richardson, and carried 5-0, to approve the agreement between the Orange County Department of Education Division of Instructional Services: College and Career Readiness Partnership Network and Educational Services for August 26, 2015 through June 30, 2016.

- 8.0 APPROVAL OF AGREEMENT WITH PADRES UNIDOS FOR 2015-16 SCHOOL YEAR

It was moved by Mr. Richardson, seconded by Mr. Palacio, and carried 4-1, Ms. Iglesias dissenting, to approve the agreement with Padres Unidos for the 2015-16 school year.

9.0 APPROVAL OF AGREEMENT WITH THE REGENTS OF UNIVERSITY OF CALIFORNIA, THE CENTER FOR EDUCATIONAL PARTNERSHIPS FOR 2015-16 SCHOOL YEAR

It was moved by Mr. Hernández, seconded by Ms. Iglesias, and carried 5-0, to approve the agreements with The Regents of the University of California, The Center for Educational Partnerships for the 2015-16 school year.

10.0 APPROVAL OF CONSULTANT AGREEMENT WITH FISCAL CRISIS AND MANAGEMENT ASSISTANCE TEAM FOR 2015-16 SCHOOL YEAR

It was moved by Ms. Amezcua, seconded by Mr. Richardson, and carried 5-0, to approve consultant agreement with Fiscal Crisis and Management Assistance Team for the 2015-16 school year.

11.0 RENEWAL OF MEMORANDUM OF UNDERSTANDING FOR SPECIAL SCHOOLS PROGRAM WITH ORANGE COUNTY DEPARTMENT OF EDUCATION FOR 2015-16 SCHOOL YEAR

It was moved by Mr. Hernández, seconded by Mr. Richardson, and carried 5-0, to renew the Memorandum of Understanding for Special Schools Program with the Orange County Department of Education for the 2015-16 school year.

12.0 AUTHORIZATION TO AWARD A CONTRACT FOR PURCHASE OF FRESH PRODUCE PRODUCTS AND SERVICES TO SUNRISE PRODUCE COMPANY

It was moved by Ms. Amezcua, seconded by Mr. Palacio, and motion failed 2-3, with dissenting votes cast by Ms. Iglesias, Mr. Hernández, and Mr. Richardson.

13.0 ADOPTION OF RESOLUTION NO. 15/16-3043 - PROCLAIMING SEPTEMBER 15 THROUGH OCTOBER 15, 2015 AS NATIONAL HISPANIC HERITAGE MONTH

It was moved by Ms. Iglesias, seconded by Ms. Amezcua, and carried 5-0, to adopt Resolution No. 15/16-3043 proclaiming September 15 through October 15, 2015 as Santa Ana Unified School District's National Hispanic Heritage Month.

NEW AND REVISION OF EXISTING BOARD POLICIES

The Board may direct the revision of any regulation which it finds inconsistent with Board policy. (Board Bylaw 9312)

- Board Policy (BP) 5116.2 - Student Selection by Lottery Revised: First Reading

First reading, no action required.

**BOARD AND STAFF REPORTS/ACTIVITIES**

Ms. Amezcua

- Announced the City of Santa Ana - 5K Plaza Wellness Run, Saturday, August 29, 2015;
- Announced the Citizenship Fair, Saturday, August 29, 2015;
- Announced the Grand Opening and Ribbon Cutting Ceremony for Advanced Learning Academy, Wednesday, August 27, 2015.

Mr. Palacio

- Thanked staff for providing the upcoming staff development / training day on Friday, August 28, 2015 to Classified and Certificated members.

Mr. Richardson

- Announced the Grand Opening of Advanced Learning Academy;
- Announced the Sports Complex Ribbon Cutting and Wall of Fame Induction, Friday, August, 28, 2015;
- Attended the Building Services Annual Appreciation BBQ last Friday.

**ADJOURNMENT**

There being no further business to come before the Board, the Board meeting was adjourned at 9:54 p.m. in memory of Ivan Sandoval and Noble Franklin by Board Member Richardson.

The next Regular Meeting will be held on Tuesday, September 8, 2015, at 6:00 p.m.

ATTEST:

\_\_\_\_\_  
Rick Miller, Ph.D.  
Secretary  
Santa Ana Board of Education

RESOLUTION NO. 15/16-3077  
BOARD OF EDUCATION  
SANTA ANA UNIFIED SCHOOL DISTRICT  
ORANGE COUNTY, CALIFORNIA

Approving Material Revisions to Charter for  
NOVA Academy Early College High School

WHEREAS, pursuant to the Charter Schools Act of 1992 (Ed. Code § 47600 et seq.) the Governing Board of the Santa Ana Unified School District ("SAUSD" and/or "District") is required to review and authorize creation and/or renewal of charter schools and provide oversight to charter schools which it authorizes; and

WHEREAS, the Governing Board of SAUSD has approved and renewed the Charter ("Charter") for NOVA Academy Early College High School ("NOVA") with the current term running through and including June 30, 2018; and

WHEREAS, pursuant to the Charter Schools Act of 1992 material revisions to a charter school's charter are governed by the standards and criteria applicable to initial requests for a charter, including approval by the oversight agency, and at the time of any material revision to a charter, the revised charter must include a reasonably comprehensive description of any requirement applicable to charter schools that was enacted into law after that charter was previously granted/renewed; and

WHEREAS, on or about August 13, 2015, NOVA delivered to SAUSD a request for material revisions to the NOVA Charter with NOVA's primary purpose in requesting the revisions being a change to the location of the Charter School within the District's boundaries; and

WHEREAS, in accordance with the Charter Schools Act of 1992, the revised Charter was brought to the District Governing Board meeting of August 25, 2015, at which time it was received by the District Governing Board, thereby commencing the timelines for District Governing Board action thereon; and



39       **WHEREAS**, a public hearing on the provisions of the Charter was conducted on  
40 August 25, 2015, pursuant to Education Code Section 47605, at which time the  
41 District Board considered the level of support for the material revisions to the  
42 Charter by teachers employed by the District, other employees of the District, and  
43 parents;

44  
45       **WHEREAS**, District staff have reviewed and analyzed the information received  
46 with respect to the Charter, including the specific material revisions requested  
47 and information related to the operation and potential effects of NOVA; and  
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49       **WHEREAS**, NOVA has included a reasonably comprehensive description of the new  
50 legal requirements that have been enacted into law since the NOVA Charter was last  
51 renewed; and  
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53       **WHEREAS**, in reviewing and analyzing the materially revised Charter, District  
54 staff noted some issues and concerns and determined that certain changes and  
55 revisions to the Charter Petition were necessary in order to support the requested  
56 material revisions to the Charter. The District administration worked with NOVA on  
57 resolution of these issues and implementation of the necessary changes, additions,  
58 and revisions and NOVA has incorporated these changes, additions, and revisions  
59 into the Charter; and  
60

61       **WHEREAS**, the terms of the materially revised Charter Petition require that  
62 the NOVA Governing Board make certain revisions to its corporate Bylaws in order to  
63 make the Bylaws consistent with the terms and requirements of the Petition; and  
64

65       **WHEREAS**, NOVA has indicated that NOVA Academy should be able to make the  
66 requisite revisions to its Bylaws and submit the revised adopted Bylaws  
67 incorporating such revisions to the District Superintendent or designee no later  
68 than 90 days from the District Governing Board's approval of the materially revised  
69 NOVA Charter and adoption of this Resolution; and  
70

71       **WHEREAS**, NOVA understands that a failure to make the necessary revisions to  
72 its Bylaws will constitute a violation of the Charter Petition, which specifically  
73 requires that the Bylaws be revised to be consistent with the Charter Petition at  
74 all times; and  
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WHEREAS, based upon its review of the materially revised Charter, District staff has made a recommendation to the District Governing Board that the materially revised NOVA Charter be approved;

WHEREAS, NOVA is now seeking approval of its materially revised Charter incorporating the revisions agreed to with the District administration, and it is that revised version of the NOVA Charter Petition that the District Governing Board is considering and acting upon through adoption of this Resolution No. 15/16-3077. The materially revised Charter is attached hereto as Exhibit "A"; and

WHEREAS, the Governing Board has fully considered the materially revised Charter and the recommendation provided by District staff.

NOW, THEREFORE, BE IT RESOLVED AND ORDERED AS FOLLOWS:

- I. That the Governing Board of SAUSD finds the above listed recitals to be true and correct and incorporates them herein by this reference.
- II. That the Governing Board of the Santa Ana Unified School District hereby approves the request for material revisions. The materially revised NOVA Charter that the Governing Board is hereby approving is attached hereto as Exhibit "A."

The foregoing resolution was considered, passed, and adopted by this Board at its regular meeting of August 25, 2015.



\_\_\_\_\_  
John Palacio  
President of the Governing Board  
Santa Ana Unified School District


115 Attest:  
116   
117 \_\_\_\_\_

118 Valerie Amezcua  
119 Clerk of the Governing Board  
120 Santa Ana Unified School District  
121  
122

123 STATE OF CALIFORNIA     )  
124                                     ) ss  
125 ORANGE COUNTY            )

126  
127  
128 I, Valerie Amezcua, Clerk of the Board of Education of the Santa Ana Unified  
129 School District, do hereby certify that the foregoing Resolution was adopted by the  
130 Board of said District at a meeting of said Board held on the 25<sup>th</sup> day of August  
131 2015, and that it was so adopted by the following vote:  
132

133 AYES: **John Palacio, Cecilia Iglesias, Valerie Amezcua, Jose A. Hernandez, and**  
134 **Rob Richardson**  
135 NOES:  
136 ABSTAIN:  
137 ABSENT:

  
\_\_\_\_\_  
Valerie Amezcua  
Clerk of the Governing Board  
Santa Ana Unified School District

1 RESOLUTION NO. 15/16-3076  
2 BOARD OF EDUCATION  
3 SANTA ANA UNIFIED SCHOOL DISTRICT  
4 ORANGE COUNTY, CALIFORNIA  
5

6 **RENDERING LOCAL ZONING ORDINANCES INAPPLICABLE TO**  
7 **NOVA ACADEMY EARLY COLLEGE HIGH SCHOOL CLASSROOM FACILITIES**  
8

9 **WHEREAS**, Nova Academy Early College High School ("Charter School"), authorized by  
10 the Santa Ana Unified School District ("District"), proposes to purchase certain real  
11 property located at 500 West Santa Ana Boulevard, in the City of Santa Ana, State of  
12 California (Parcel Number 398-221-19) ("School Site"); and  
13

14 **WHEREAS**, the Charter School plans to operate its charter school educational  
15 program upon the School Site (the "Project"); and  
16

17 **WHEREAS**, pursuant to Government Code section 53097.3, the School Site is  
18 physically located within the boundaries of the District; and  
19

20 **WHEREAS**, the Project will include classroom instruction and related programs; and  
21

22 **WHEREAS**, Government Code section 53094 provides that a school district, by a vote  
23 of two-thirds of its Board of Education ("Board") members, may render city or county  
24 zoning ordinances inapplicable to a use of property by such school district when such  
25 use is not for non-classroom facilities; and  
26

27 **WHEREAS**, purpose of the Project is, in fact, related to the Charter School's  
28 classroom facilities needs, as defined in Government Code section 53094; and  
29

30 **WHEREAS**, the District has balanced the interests of the public, including those  
31 of the District, the Charter School and those of the City of Santa Ana, and has  
32 determined that the interests of the public are best served by the implementation of  
33 the Project at the School Site; and  
34

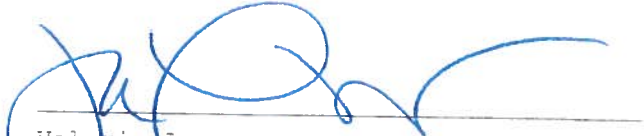
35 **WHEREAS**, any change in location or addition of a new location for the Charter  
36 School would constitute a material revision to the Charter School's charter  
37 ("Charter"), which would require approval by the Board in accordance with the Charter  
38 Schools Act of 1992 (Education Code section 47600 et seq.).  
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I, Valerie Amezcua, Clerk of the Board of Education of the Santa Ana Unified School District, do hereby certify that the foregoing Resolution was adopted by the Board of said District at a meeting of said Board held on the 25<sup>th</sup> day of August 2015, and that it was so adopted by the following vote:

- AYES: **John Palacio, Cecilia Iglesias, Valerie Amezcua, Jose A. Hernandez,**
- NOES: **Rob Richardson**
- ABSTAIN:
- ABSENT:



Valerie Amezcua  
Clerk of the Governing Board  
Santa Ana Unified School District

**SANTA ANA UNIFIED SCHOOL DISTRICT**

**BP 6146.1(a)**

Instruction

Graduation Requirements - Senior High School

**Credit Requirements**

Minimum academic standards for graduation from senior high school in the Santa Ana Unified School District beginning with the Class of 2009 are as follows:

Satisfactory completion of a minimum of two hundred and twenty (220) semester periods of credit.

Semester credit and the time or content equivalency mean:

One period of forty (40) to sixty (60) minutes of instructional time per week throughout one semester or no less than seventeen (17) weeks is the equivalent of one semester credit.

A minimum of twelve (12) clock hours of instructional time provided during the academic year or in a summer school is the equivalent of one semester credit.

In certain cases, with prior approval of the principal, credit may be assigned when equivalent learning is achieved through individualized instructional programs except in subjects for which a minimum of instructional time is specified by law.

**Course Requirements**

All courses required for high school graduation shall be aligned to District and State standards, where applicable.

A passing grade in the following courses, as part of the 220 semester credits is required for graduation from senior high school in the Santa Ana Unified School District.

1. English 4 years (40 credits) including English 7-8 or AP English
2. Mathematics 3 years including Algebra I and Geometry Math courses taken in the seventh and eighth grades that are equivalent to math courses offered at the high school may be used to fulfill part of this requirement.
3. Science 2 years (20 credits) including one course of Biology/Life Science and one course of Physical Science

**BP 6146.1(b)**

- |   |  |
|---|--|
| 4. Social Science                         | 3 years (30 credits) including World History, Culture and Geography (10 credits); U.S. History and Geography (10 credits); Principles of American Democracy (5 credits); and Principles of Economics (5 credits) |
| 5. Foreign Language                       | 2 years in the same language. Courses in languages other than English taken in seventh and eighth grades may be used to fulfill part of the requirement.   |
| 6. Visual and Performing Arts             | 1 year (10 credits) in year-long sequence in a single area (dance, drama/theater, music or visual arts) requiring the first semester as a prerequisite   |
| 7. College and Career Planning/Technology | Study Skills/College and Career Planning to be included in the intermediate and high school curriculum.  |
| Technology                                | Technology shall be integrated throughout the intermediate and high school curriculum. Technology requirement shall be met through a District approved demonstration of technological competence.                |
| 8. Physical Education                     | 2 years (20 credits) (maximum of 40 semester credits applied to graduation)  |

This policy was amended June 2, 2015.

Adopted: (10-00 02-09) 08-15

Santa Ana, CA



**Personnel Calendar  
 Board Meeting - August 25, 2015  
 CERTIFICATED PERSONNEL CALENDAR**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>RETIREMENTS</b>					
Sclafani, Anthony	Psychologist	Psychological Services	July 31, 2015		Retirement - 16 years
<b>RESIGNATIONS</b>					
Harlan, Dylan	Teacher	Saddleback	July 30, 2015		Accepted another position - 4 years
Lat, Kristy	Teacher	Godinez	June 15, 2015		Personal - 15 years
Mc Cord, Lamonte	Teacher	Saddleback	June 19, 2015		Personal - 21 years
Nichols, Sarah	Teacher	McFadden	July 31, 2015		Accepted another position - 7 years
Partida Nguyen, Jessica	Speech and Language Pathologist	Speech Department	July 9, 2015		Accepted another position - 4 years
Tapia, Vanessa	Counselor	Carr	July 14, 2015		Accepted another position, personal, other - 6 months
Vidaurre, Keilah	Nurse	Pupil Support Services	June 19, 2015		Accepted another position - 5 years
<b>NEW HIRES/RE-HIRES 2015-16</b>					
Arroyo, Hazelle	Teacher	Monte Vista	August 27, 2015		New Hire - Temporary 44920

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar  
 Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Barboza, Marlene	Teacher	Valley	August 27, 2015		Rehire - Intern
Contreras, Juan C.	Teacher	Saddleback	August 27, 2015		New Hire - Probationary I
Cox, Kathryn	Teacher	Carr	August 27, 2015		New Hire - Temporary 44909
Diaz, Javier	Teacher	McFadden	August 27, 2015		New Hire - Probationary I
Diaz, Veronica	Teacher	Saddleback	August 27, 2015		New Hire - Probationary I
Dodge, Scott	Teacher	McFadden	August 27, 2015		Rehire - Intern
Dominguez, Nieves	Teacher	Thorpe	August 27, 2015		Rehire - Probationary II
Dunsterville, Heather	Teacher	Valley	August 27, 2015		New Hire - Probationary I
Flater, Michael	NJROTC	Santa Ana	August 27, 2015		Rehire - NJROTC 44912
Gallardo, Eddie	Teacher	Mendez	August 27, 2015		New Hire - Probationary I
Galvan, Sylvia	Teacher	Advance Learning Academy	August 27, 2015		Rehire - Probationary I
Gardea, Jesenia	Teacher	Heninger	August 27, 2015		Rehire - Probationary II
George, Megan	Teacher	Greenville	August 27, 2015		New Hire - Temporary 44920

**Mark A. McKinney, Associate Superintendent, Human Resources**

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar  
 Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Gomez, Graciela	Teacher	King	August 27, 2015		Rehire - Probationary I
Guillen, Andres	Counselor	Esqueda	August 17, 2015		New Hire - Probationary I
Jackson, Ryan	Teacher	Segerstrom	August 27, 2015		Rehire - Probationary II
Knight, Sean	Band Director	Saddleback	To be determined		New Hire - Probationary I
Kotova, Maria	Speech and Language Pathologist	Speech Department	August 27, 2015		New Hire - Probationary I
Lecuna, Debra	Teacher	Edison	August 27, 2015		Rehire - Probationary II
McCarthy, Brianna	Teacher	Santiago	August 27, 2015		New Hire - Intern
McClelland, Caitlin	Psychologist	Psychological Services	August 25, 2015		New Hire - Temporary 44920
McCord, Kirby	Speech and Language Pathologist	Speech Department	August 27, 2015		New Hire - Probationary I
Mendoza, Melissa	Teacher	Muir	August 27, 2015		New Hire - Probationary I
Metz, Jennifer	Speech and Language Pathologist	Speech Department	August 27, 2015		Rehire - Emergency 44911 (50% contract)

**Mark A. McKinney, Associate Superintendent, Human Resources**

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar  
Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Metz, Zachary	Teacher	Thorpe	August 27, 2015		New Hire - Probationary I
Morelos, Maya	Teacher	Advance Learning Academy	August 27, 2015		Rehire - Probationary II
Nelson, Ashley	Teacher	Spurgeon	August 27, 2015		Rehire - Intern
Newton, Neil	Teacher	Godinez	August 27, 2015		New Hire - Probationary I
Parra-Nevarez, Alejandro	Teacher	Valley	August 27, 2015		New Hire - Probationary I
Parsons, Eric	Teacher	Spurgeon	August 27, 2015		Rehire - Intern
Rodriguez Olanda, Arianna	Teacher	Advance Learning Academy	August 27, 2015		Rehire - Probationary II
Sandoval, Damaris	Teacher	Mitchell	August 27, 2015		New Hire - Probationary I
Schaefer, Brooke	Teacher	Esqueda	August 27, 2015		New Hire - Probationary I
Siratt, Julie	Teacher	Valley	August 27, 2015		New Hire - Probationary I
Turner, Emily	Teacher	Esqueda	August 27, 2015		New Hire - Probationary I
Vazquez, Roberto	Teacher	Spurgeon	August 27, 2015		New Hire - Probationary I
Vidrios, Mayra	Counselor	Carr	August 5, 2015		New Hire - Temporary 44909

**Mark A. McKinney, Associate Superintendent, Human Resources**

**CERTIFICATED PERSONNEL CALENDAR**

Personnel Calendar  
 Board Meeting - August 25, 2015

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Wasan, Logielyn	Teacher	Heninger	August 27, 2015		New Hire - Probationary I
Watson, Lindsay	Teacher	Edison	August 27, 2015		New Hire - Intern
<b>PROMOTION</b>					
Garcia, Kimberly A.	Program Specialist	Advanced Learning Academy	July 1, 2015		From Curriculum Specialist to Program Specialist
Mercado, Miranda	Curriculum Specialist	Educational Services	August 19, 2015		From Teacher to Curriculum Specialist
<b>LEAVE (21 duty days or more) - Without Pay and Without Benefits</b>					
Espinoza, Carolina	Teacher	Walker	August 27, 2015	June 17, 2016	Child Care
Morgan, Jeanette	Psychologist	Psychological Services	August 25, 2015	June 17, 2016	Professional Growth
<b>CORRECTION CHANGE IN LENGTH OF SERVICE</b>					
Blash, Megan	Teacher	Godinez	August 27, 2015		From 60% to 80% Contract

Mark A. McKinney, Associate Superintendent, Human Resources

**Personnel Calendar  
Board Meeting - August 25, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>CHANGE IN LENGTH OF SERVICE</b>					
Hishiki, Ella	Speech and Language Pathologist	Speech Department	August 27, 2015		From 100% to 50% Contract
Metz, Jennifer	Speech and Language Pathologist	Speech Department	August 27, 2015		From 100% to 50% Contract
<b>SUMMER SCHOOL COUNSELOR</b>					
Oxx, Gerry		Godinez			Summer School Rate
<b>SUMMER SCHOOL TEACHER</b>					
Garcia, Raul		Segerstrom			
<b>SUMMER SCHOOL TEACHER OF RECORD</b>					
Bolanos, Dorian					
<b>SUMMER SCHOOL NURSES</b>					
Higbie, Kerstin					
Robinson, Maria					
Stefun, Maria					

**Mark A. McKinney, Associate Superintendent, Human Resources**

**Personnel Calendar  
Board Meeting - August 25, 2015  
CERTIFICATED PERSONNEL CALENDAR**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>HOME TEACHERS 2015-2016</b>					
Batiste, Cheryl	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Berber-Prado, Angelica	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Birnie, Spencer	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Borgese, Joseph	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Childress, Allen	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Cifuentes, Adolfo	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Esqueda, Edith	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Heneghan, Daniel	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Kapamajian, Jazmin	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Lemus, Martha	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Levitin, Ganna	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Lopez, Luis	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis

**Mark A. McKinney, Associate Superintendent, Human Resources**

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar  
 Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>HOME TEACHERS 2015-2016 (Continued)</b>					
Meade, Donna	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Mendoza, Eskayla	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Mohr, Lawrence	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Morales, Charleen	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Morris, Elisa	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Nelson, Kurt	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Nessel, Gina	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Olsen, Terri	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Oslanker, Rebecca	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Osorio, Patricia	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Park, Chu	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Pedroza, Maria	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis

**Mark A. McKinney, Associate Superintendent, Human Resources**



**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar  
Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>HOME TEACHERS 2015-2016 (Continued)</b>					
Ramos, Rafael	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Reyes, Robert	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Reynoso, Jesse	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sanchez Jimenez, Mayra	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sandoval, Paula	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Shelby, Cathy	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Shimasaki, Darren	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sleiman, Angela	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Smith, Blake	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sonne-Diddi, Jaimeson	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Thomas, Maryanne	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Vazquez, Hugo	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar  
 Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>HOME TEACHERS 2015-2016 (Continued)</b>					
Wiebe, Christine	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Zamudio, Alma	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Zanca, Rita	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Zarate, Rosa	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
<b>SUBSTITUTE HOME TEACHERS 2015-16</b>					
Aguirre, Maria	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Barron, Diane	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Delgado, Alejandro	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Floriano, Raquel	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Herrera, Keith	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Martin, Roszema	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
McTigue, Marilena	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis

**Mark A. McKinney, Associate Superintendent, Human Resources**

**Personnel Calendar  
 Board Meeting - August 25, 2015  
 CERTIFICATED PERSONNEL CALENDAR**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>SUBSTITUTE HOME TEACHERS 2015-16 (Continued)</b>					
Ramirez, Brandi	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Rivett, Victoria	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Rustad, Pilar	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sachdeva, Sneh	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sanchez, Rudy	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Sandoval, Maria	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Seager, Susan	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Towner, Michele	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
Yardumian, Erika	Home Teacher	Pupil Support Services	September 1, 2015	June 16, 2016	If and as needed basis
<b>ROP HOURLY TEACHERS 2015-16</b>					
Acuna, Jennifer			August 27, 2015	June 17, 2016	
Aguilar, Monica			August 27, 2015	June 17, 2016	
Alvarado, Joaquin			August 27, 2015	June 17, 2016	
Beaman, Francene			August 27, 2015	June 17, 2016	

**Personnel Calendar**  
**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>ROP HOURLY TEACHERS 2015-16 (Continued)</b>					
Bermudez, Juan			August 27, 2015	June 17, 2016	
Borzilleri, Gail			August 27, 2015	June 17, 2016	
Bush, Mark			August 27, 2015	June 17, 2016	
Cowans, Katheryn			August 27, 2015	June 17, 2016	
Curiel, Danny			August 27, 2015	June 17, 2016	
Dervis, Nancy			August 27, 2015	June 17, 2016	
Duran, Santa			August 27, 2015	June 17, 2016	
Erikson, Tom			August 27, 2015	June 17, 2016	
Fe, Helen			August 27, 2015	June 17, 2016	
Field, Patricia			August 27, 2015	June 17, 2016	
Gannig, Michael			August 27, 2015	June 17, 2016	
Garcia, Jose			August 27, 2015	June 17, 2016	
Garcia, Saul			August 27, 2015	June 17, 2016	
Garza, Cesar			August 27, 2015	June 17, 2016	
Gersten, Alan			August 27, 2015	June 17, 2016	
Glabb, Scott			August 27, 2015	June 17, 2016	
Gordon, Roger			August 27, 2015	June 17, 2016	
Henriquez, Noe			August 27, 2015	June 17, 2016	
Himmelberger, Jo Ann			August 27, 2015	June 17, 2016	
Holland, Cynthia			August 27, 2015	June 17, 2016	
Hollis, Rich			August 27, 2015	June 17, 2016	
Joyce, Maureen			August 27, 2015	June 17, 2016	
Kahapea, Karin			August 27, 2015	June 17, 2016	
Lee, Christopher			August 27, 2015	June 17, 2016	
Long, Lana			August 27, 2015	June 17, 2016	

Mark A. McKinney, Associate Superintendent, Human Resources

**Personnel Calendar**  
**Board Meeting - August 25, 2015**  
**CERTIFICATED PERSONNEL CALENDAR**

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>ROP HOURLY TEACHERS 2015-16 (Continued)</b>					
Lynch, Kenneth			August 27, 2015	June 17, 2016	
Maharaj, Chester			August 27, 2015	June 17, 2016	
Maharaj, Lynette			August 27, 2015	June 17, 2016	
Manrique, Ricardo			August 27, 2015	June 17, 2016	
Mireles, Jose			August 27, 2015	June 17, 2016	
Mitchell, Herman			August 27, 2015	June 17, 2016	
Navarro, Yanira			August 27, 2015	June 17, 2016	
Nusbickel, Thomas			August 27, 2015	June 17, 2016	
Oveson, James			August 27, 2015	June 17, 2016	
Pastrana, Diana			August 27, 2015	June 17, 2016	
Peronto, David			August 27, 2015	June 17, 2016	
Polhamus, Jason			August 27, 2015	June 17, 2016	
Ramirez, Steven			August 27, 2015	June 17, 2016	
Rich, Christine			August 27, 2015	June 17, 2016	
Robinson, Margaret			August 27, 2015	June 17, 2016	
Rodebaugh, Gary			August 27, 2015	June 17, 2016	
Russo, Joseph			August 27, 2015	June 17, 2016	
Santiago, Joanna			August 27, 2015	June 17, 2016	
Savchenko, Valentina			August 27, 2015	June 17, 2016	
Schwinge, Terrence			August 27, 2015	June 17, 2016	
Segalla, Margaret			August 27, 2015	June 17, 2016	
Tapia, Anita			August 27, 2015	June 17, 2016	
Tappa, Shane			August 27, 2015	June 17, 2016	
Verino, Sergio			August 27, 2015	June 17, 2016	
Vu, Bob			August 27, 2015	June 17, 2016	

**Mark A. McKinney, Associate Superintendent, Human Resources**

**Personnel Calendar**

**Board Meeting - August 25, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>ROP HOURLY TEACHERS 2015-16 (Continued)</b>					
Vu, Minh			August 27, 2015	June 17, 2016	
Woods, Adam			August 27, 2015	June 17, 2016	
<b>ROP SUBSTITUTE TEACHERS 2015-16</b>					
Acuna, Jennifer			August 27, 2015	June 17, 2016	
Aguilar, Monica			August 27, 2015	June 17, 2016	
Beaman, Francene			August 27, 2015	June 17, 2016	
Borzilleri, Gail			August 27, 2015	June 17, 2016	
Curriel, Danny			August 27, 2015	June 17, 2016	
Dervis, Nancy			August 27, 2015	June 17, 2016	
Duran, Santa			August 27, 2015	June 17, 2016	
Erikson, Tom			August 27, 2015	June 17, 2016	
Fe, Helen			August 27, 2015	June 17, 2016	
Field, Patricia			August 27, 2015	June 17, 2016	
Gannig, Michael			August 27, 2015	June 17, 2016	
Garcia, Jose			August 27, 2015	June 17, 2016	
Garcia, Saul			August 27, 2015	June 17, 2016	
Garza, Cesar			August 27, 2015	June 17, 2016	
Gordon, Roger			August 27, 2015	June 17, 2016	
Henriquez, Noe			August 27, 2015	June 17, 2016	
Holland, Cynthia			August 27, 2015	June 17, 2016	
Joyce, Maureen			August 27, 2015	June 17, 2016	
Kahapea, Karin			August 27, 2015	June 17, 2016	
Long, Lana			August 27, 2015	June 17, 2016	

**Mark A. McKinney, Associate Superintendent, Human Resources**

Personnel Calendar  
 Board Meeting - August 25, 2015  
 CERTIFICATED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
<b>ROP SUBSTITUTE TEACHERS 2015-16 (Continued)</b>					
Lynch, Kenneth			August 27, 2015	June 17, 2016	
Maharaj, Chester			August 27, 2015	June 17, 2016	
Maharaj, Lynette			August 27, 2015	June 17, 2016	
Manrique, Ricardo			August 27, 2015	June 17, 2016	
Mireles, Jose			August 27, 2015	June 17, 2016	
Mitchell, Herman			August 27, 2015	June 17, 2016	
Navarro, Yanira			August 27, 2015	June 17, 2016	
Nusbickel, Thomas			August 27, 2015	June 17, 2016	
Pastrana, Diana			August 27, 2015	June 17, 2016	
Peronto, David			August 27, 2015	June 17, 2016	
Polhamus, Jason			August 27, 2015	June 17, 2016	
Ramirez, Steven			August 27, 2015	June 17, 2016	
Russo, Joseph			August 27, 2015	June 17, 2016	
Santiago, Joanna			August 27, 2015	June 17, 2016	
Savchenko, Valentina			August 27, 2015	June 17, 2016	
Schwinge, Terrence			August 27, 2015	June 17, 2016	
Tapia, Anita			August 27, 2015	June 17, 2016	
Verino, Sergio			August 27, 2015	June 17, 2016	
Vu, Bob			August 27, 2015	June 17, 2016	
Vu, Minh			August 27, 2015	June 17, 2016	
<b>HOME TEACHERS 2013-14 (Ratification)</b>					
Sachdeva, Sneh	Home Teacher	Pupil Support Services	2013-14		9 Days





**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

TITLE OF ACTIVITY	SITE	FUNDING	NOT TO EXCEED	EFFECTIVE
Before and After School Tutoring	Villa Fundamental School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$20,000	September 12, 2015
Curriculum/Instruction Planning and Collaboration	Romero Cruz Elementary	Unrestricted Discretionary Accounts 30-R2002-653	\$5,000	August 26, 2015
Engage 360 - CE Meeting	After School Programs	Before and After School Learning & Safe Neighborhood Partnerships	\$12,375	August 27, 2015
Engage 360 - CE Training	After School Programs	30-R2002-653 Before and After School Learning & Safe Neighborhood Partnerships	\$7,875	August 26, 2015
Expository Reading and Writing Curriculum (ERWC) Intermediate School Planning	Deputy Superintendent's Office	Title II-Part A Improving Teacher Quality	\$1,656	August 26, 2015
Expository Reading and Writing Curriculum (ERWC) Intermediate School Training	Deputy Superintendent's Office	Title II-Part A Improving Teacher Quality	\$2,600	August 26, 2015
Extension of Contract (Ratification)	English Learner Programs and Student Achievement	LCFF-Supplemental/Concentration	\$5,600	July 01, 2015

**Board Meeting  
August 25, 2015**

**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

TITLE OF ACTIVITY	SITE	FUNDING	NOT TO EXCEED	EFFECTIVE
Extra Period - Extra Duty	Godinez High School	Fund 01 General Fund	\$180,000	September 01, 2015
FACT Partnership Learning Coaches for BTSA Induction	K-12 Curriculum Instruction/Staff Development	Title II-Part A Improving Teacher Quality	\$20,000	August 26, 2015
Filmmaking and 21st Century Skills	Deputy Superintendent's Office	Title II-Part A Improving Teacher Quality	\$3,000	August 26, 2015
Freshman Mentoring Program	Santa Ana High	Unrestricted Discretionary Accounts	\$1,500	August 26, 2015
ISP ART Extra Period	Community Day High School	Fund 01 General Fund	\$14,100	September 01, 2015
ISP Extra Spanish Period	Community Day High School	Fund 01 General Fund	\$13,475	September 01, 2015
ISP PE Extra Period	Community Day High School	Fund 01 General Fund	\$19,060	September 01, 2015
ISP Program Planning	Community Day High School	Unrestricted Discretionary Accounts	\$3,000	September 01, 2015
Journalism Camp (Ratification)	Middle College High	Unrestricted Discretionary Accounts	\$480	August 03, 2015
Math Curriculum Maps 9-12	Deputy Superintendent's Office	Title II-Part A Improving Teacher Quality	\$10,000	August 26, 2015

**AGENDA ITEM REQUESTS  
 CERTIFICATED  
 2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Math Professional Development 9-12	Deputy Superintendent's Office	Title II-Part A Improving Teacher Quality	\$50,000	August 26, 2015
McFadden PE Extra Period	McFadden Intermediate	Fund 01 General Fund	\$25,500	September 01, 2015
McFadden Zero Period Class	McFadden Intermediate	Fund 01 General Fund	\$37,000	September 01, 2015
OC Leadership Conference (Ratification)	Middle College High	Unrestricted Discretionary Accounts	\$960	August 11, 2015
Online Course Curriculum Writing and Course Development	Deputy Superintendent's Office	Title II-Part A Improving Teacher Quality	\$150,000	August 26, 2015
Program Planning	Villa Fundamental School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$8,000	September 02, 2015
Peer Assistance Review (PAR)	K-12 Curriculum Instruction/Staff Development	Title II-Part A Improving Teacher Quality	\$25,000	August 26, 2015
Professional Development	Romero Cruz Elementary	Unrestricted Discretionary Accounts	\$3,600	August 26, 2015
Professional Development Instructor	McFadden Intermediate	Unrestricted Discretionary Accounts	\$2,500	August 26, 2015

**Board Meeting  
 August 25, 2015**

**AGENDA ITEM REQUESTS  
 CERTIFICATED  
 2015-16**

TITLE OF ACTIVITY	SITE	FUNDING	NOT TO EXCEED	EFFECTIVE
Program Planning	Lorin Grisset Academy	Unrestricted Discretionary Accounts	\$16,000	August 26, 2015
Program Planning	Martin Elementary	Unrestricted Discretionary Accounts	\$4,800	August 26, 2015
Restorative Community Circles	Community Day High School	LCFF-Supplemental/Concentration	\$3,000	September 01, 2015
Saturday School Program	Villa Fundamental School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$7,694	September 12, 2015
SST Facilitation	Martin Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$3,000	August 26, 2015
Specialized Secondary Programs (SSP Grant) (Ratification)	ROP	Unrestricted - Regional Occupational Centers/Program (ROC/P 6350)	\$7,000	July 01, 2015
Study Support Class	McFadden Intermediate	Unrestricted Discretionary Accounts	\$2,500	September 01, 2015



**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>RETIREMENTS</b>						
Dorko, Maria	Fd. Svc. Spvr. Elem.	Roosevelt	May 26, 2015			24 years, 6 months
Santos, Clarisa	Attendance Fld. Wkr.	PSS	August 18, 2015			35 years
Symonds, Derrien	Accompanist	Visual & Performing Arts	June 18, 2015			12 years, 6 months
<b>RESIGNATIONS</b>						
Armenta, Maria	After School IP	Monte Vista	July 29, 2015			Personal - 6 months
Caceres, Maria	Instr. Asst. Computer	Wilson	August 31, 2015			Personal - 3 years, 11 months
Contreras, Juan	Instr. Asst. Sev. Dis.	Sierra	July 28, 2015			To teach for SAUSD - Saddleback
Drayton, Quincey	Activity Supervisor	Segerstrom	February 28, 2015			Personal - 8 years, 7 months
Dy, Lauren	After School IP	Santiago	July 29, 2015			Personal - 7 months
Gonzalez, Mayra	Construction Admin. Tech.	Facilities Dept.	July 17, 2015			Personal - 9 years, 2 months
Hernandez, Liliana	After School IP	Diamond	July 31, 2015			Personal - 6 months

**Mark A. McKinney, Associate Superintendent, Human Resources**

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>RESIGNATIONS (Continued)</b>						
Lizarraga-Ochoa, Ricardo	Instructional Provider	Godinez	July 28, 2015			28 days
Mada, Geetha	Autism Paraprofessional	Special Ed.	June 19, 2015			To teach for SAUSD - Jefferson
Pizano, Jennifer	Licensed Vocational Nurse	PSS	June 18, 2015			Personal - 2 years, 6 months
Ponce, Mary	SSP Sp. Ed.	Fremont	June 18, 2015			SAUSD School Psychologist
Ramirez, Verenice	After School IP	Monte Vista	June 17, 2015			Personal - 6 months
Reyes Tenopala, Luis	Site Clerk	Martin	August 31, 2015			To teach for SAUSD - Esqueda
Riddle, Jamee	After School IP	MacArthur	June 17, 2015			Personal - 5 months
Salter, Angela	SSP Sp. Ed.	Mendez	June 18, 2015			Personal - 9 months
Sandoval, Damaris	Lead Preschool Teacher	ECE	June 19, 2015			To teach for SAUSD - Mitchell

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>ABSENCES (3 to 20 duty days) Without Pay</b>						
Betts, Rosanne	Instr. Asst. Sev. Dis.	Mitchell	September 1, 2015	September 29, 2015		Personal
De La Torre, Maria	Attendance Tech.	Saddleback	August 24, 2015	September 9, 2015		Personal
<b>NEW HIRES</b>						
Amezcuca, Jaime	Licensed Vocational Nurse	PSS	September 1, 2015		24/1	Probationary
Barron, Susana	Autism Paraprofessional	Washington	September 1, 2015		24/1	Probationary
Chavez, Zaira	Teachers Aide	Child Development	August 29, 2015		10/1	Probationary
Choi, Ji Eun	Autism Paraprofessional	Special Ed.	September 1, 2015		24/1	Probationary
Delgado, Olivia	Site Clerk	Century	September 8, 2015		24/1	Probationary
Fitzpatrick, Jeff	Instr. Asst. Computer	Esqueda	September 1, 2015		26/1	Probationary
Gonzalez Fonseca, Paloma	After School IP	After School Programs	September 1, 2015		16/1	Probationary
Henriquez, Alberth	Fd. Svc. Wkr.	Valley	September 1, 2015		11/1	Probationary
Jaimes, Patricia	Activity Supervisor	Martin	September 1, 2015		10/1	Probationary
Lachino, Cristina	Fd. Svc. Wkr.	Century	September 1, 2015		11/1	Probationary
Lara, Karla	After School IP	Pio Pico	September 1, 2015		16/1	Probationary
Leyva, Cynthia	After School IP	After School Programs	September 1, 2015		16/1	Probationary
Lomeli Hijjar, Rosa	Custodian	Bldg. Svcs.	August 26, 2015		23/1 + Diff.	Probationary



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<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>NEW HIRES (Continued)</b>						
Lopez, Priscilla	Site Clerk	Century	October 1, 2015		24/1	Probationary
Lopez de Mercado, Maria	Activity Supervisor	Edison	September 1, 2015		10/1	
	Autism					
Luases, Amanda	Paraprofessional	Special Ed.	September 1, 2015		24/1	Probationary
Magaña, Natalie	Site Coordinator	After School Programs	September 1, 2015		\$25 hourly rate	Probationary
Martinez, Hector	Custodian	Bldg. Svcs.	August 26, 2015		23/1 + Diff.	Probationary
Murguía Ramos, Janet	Fd. Svc. Wkr.	Century	September 1, 2015		11/1	Probationary
	Family Outreach					
Ramirez, Sylvia	Liaison	PSS	August 26, 2015		36/1	Probationary
Sellers, Destinee	After School IP	After School Programs	September 1, 2015		16/1	Probationary
Trejo, Griselda	After School IP	After School Programs	September 1, 2015		16/1	Probationary
	Autism					
Vazquez, Alysia	Paraprofessional	Special Ed.	September 1, 2015		24/1	Probationary
Yang, Nansy	Teacher Aide	After School Programs	August 26, 2015		10/1	Probationary
<b>PROMOTIONAL APPOINTMENTS</b>						
Alcaraz, Alyssa	Site Coordinator	After School Programs	September 1, 2015		\$25 hourly rate	From Instructional Provider

Mark A. McKinney, Associate Superintendent, Human Resources

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>PROMOTIONAL APPOINTMENTS (Continued)</b>						
Avalos, Gloria	Fd. Svc. Spvr. Elem.	Nutrition Svcs.	September 1, 2015		From 11/2 to 15/1	From Food Service Worker
Colin, Anna	Fd. Svc. Spvr. Elem.	Nutrition Svcs.	September 1, 2015		From 11/3 to 15/2	From Food Service Worker
Cregut-Gonzalez, Shanee	Fd. Svc. Spvr. H.S	Lorin Griset	September 1, 2015		From 13/6 to 31/1	From Sr. Food Service Worker
Garcia, Jesus	Plant Cust. Inter.	McFadden	July 29, 2015		From 25/6 + Diff. to 32/4	From Inter. Ld. Custodian
Gonzalez, Maria	Sr. Fd. Svc. Wkr.	Santa Ana	September 1, 2015		From 11/6 to 13/6	From Food Service Worker
Han, David	After School IP	After School Programs	September 1, 2015		\$25 hourly rate	From Instructional Provider
Huizar, Renato	Fd. Svc. Spvr. Elem.	Nutrition Svcs.	September 1, 2015		From 13/6 to 15/6	From Sr. Food Service Worker
Jimenez, Anabel	Fd. Svc. Spvr. Int.	Nutrition Svcs.	September 1, 2015		From 15/4 to 27/1	From Food Service Supervisor Int.

**Mark A. McKinney, Associate Superintendent, Human Resources**

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>PROMOTIONAL APPOINTMENTS (Continued)</b>						
Jimenez, Anabel	Fd. Svc. Spvr. Int. Autism	Nutrition Svcs.	September 1, 2015		From 15/4 to 27/1	From Food Service Supervisor Int.
Luna Alvarez, Evelin	Paraprofessional Community & Family Outreach	Special Ed.	September 1, 2015		From 20/2 to 24/1	From Instr. Asst. Sev. Dis.
Valdez, Annabel	Liaison	PSS	August 26, 2015		From 20/3 to 36/1	From Community Worker
<b>REAPPOINTMENT (Return from Leave)</b>						
Athreya, Mallika	Instr. Asst. Computer	Diamond	September 1, 2015		26/4	
<b>REASSIGNMENTS (Change of work site)</b>						
Aguilar, Felipa	Fd. Svc. Wkr. Autism	Nutrition Svcs.	September 1, 2015		11/6	From McFadden
Aguilar, Yessenia	Paraprofessional	Roosevelt	September 1, 2015		24/6 + Bil.	From Madison
Aleman, Abigail	After School IP	Hoover	September 1, 2015		16/1	From Wilson
Antolin, Elizabeth	Fd. Svc. Wkr.	Nutrition Svcs.	September 1, 2015		11/6	From Garfield
Becerra Galvan, Evangelina	Fd. Svc. Wkr.	Fremont	September 1, 2015		11/5	From Spurgeon

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NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>REASSIGNMENTS (Change of work site) (Continued)</b>						
Bonette, Stephanie	Autism Paraprofessional	Century	September 1, 2015		24/6	From Spurgeon
Cisneros, Cristina	Fd. Svc. Wkr.	Heninger	September 2, 2015		11/6	From Century
Cisneros, Cynthia	Site Coordinator	Lowell	September 1, 2015		\$25 hourly rate	From Heninger
Delgado, Olga	Sr. Fd. Svc. Wkr.	MacArthur	September 1, 2015		13/6	From Villa
Diaz Comejo, Rosario	Fd. Svc. Wkr.	Lathrop	September 1, 2015		11/5	From Century
Esparza, Sergio	Autism Paraprofessional	Martin	September 1, 2015		24/6	From Spurgeon
Felix, Rocio	Autism Paraprofessional	Martin	September 1, 2015		24/6	From Itinerant (Rover)
Fierro, Irene	Fd. Svc. Spvr. Elem.	Nutrition Svcs.	September 1, 2015		15/6	From Romero Cruz
Flores, Beatriz	Fd. Svc. Wkr.	McFadden	September 1, 2015		11/6	From Valley
Garcia, Jocelyn	After School IP	MacArthur	September 1, 2015		16/1	From Willard
Guthrie, Brett	Instr. Asst. Sev. Dis.	Carr	September 1, 2015		20/6	From Santiago
Gutierrez, Robert	After School IP	Taft	September 1, 2015		16/1	From Willard
Herman, Sylvia	Attendance Tech.	Villa	August 10, 2015		24/6 + Bil.	From Century
Huizar, Renato	Sr. Fd. Svc. Wkr.	Villa	September 1, 2015		13/6	From MacArthur
Lanphear, Julie	Autism Paraprofessional	Pio Pico	September 1, 2015		24/3	From Itinerant (Rover)
Merino, Mayra	Site Coordinator	Fremont	September 1, 2015		\$25 hourly rate	From Madison

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**Personnel Calendar**

**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>REASSIGNMENTS (Change of work site) (Continued)</b>						
Lubetkin, Kate	Autism Paraprofessional	Pio Pico	September 1, 2015		24/6	From Spurgeon
Martinez, Lobelia	Fd. Svc. Wkr.	Valley	September 1, 2015		11/2	From Madison
Merino, Mayra	Site Coordinator	Fremont	September 1, 2015		\$25 hourly rate	From Madison
Najera, Gladys	Fd. Svc. Wkr.	Madison	September 1, 2015		11/6	From Nutrition Services
Najera, Marisela	Sch. Office Asst.	Century	August 26, 2015		24/6 + Bil.	From Santa Ana/Site Clerk
Onchi, Ana	Autism Paraprofessional	Heroes	September 1, 2015		24/6	From Jefferson
Oseguera, Cynthia	Site Coordinator	Lowell	September 1, 2015		\$25 hourly rate	From Heninger
Paredones, Monica	Personnel Technician	Human Resources	July 30, 2015		32/6 + Bil.	From Nutrition Services
Para, Martha	Autism Paraprofessional	Heroes	September 1, 2015		24/6	From Monte Vista
Rabadan, Silvia	Instr. Asst. Sev. Dis.	Muir	September 1, 2015		20/6 + Bil.	From Mendez
Raygoza, Ruth	Fd. Svc. Spvr. Elem.	Roosevelt	September 1, 2015		15/2	From Nutrition Services
Reyes, Maria	Fd. Svc. Wkr.	Spurgeon	September 1, 2015		11/3	From Fremont
Ruiz, Julieta	Autism Paraprofessional	Adult Transition	September 1, 2015		24/6 + Bil.	From Washington
Saldana, Carmen	Fd. Svc. Spvr. Elem.	Heninger	September 1, 2015		15/3	From Nutrition Services

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**Board Meeting - August 25, 2015**

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>REASSIGNMENTS (Change of work site) (Continued)</b>						
Sanchez, Cesar	Fd. Svc. Spvr. Int.	Willard	September 1, 2015		27/1	From Carr
Sanchez, Maria Elena	Fd. Svc. Wkr.	Sierra	September 1, 2015		11/6	From Lathrop
Serrato, Alma	Site Coordinator	Madison	September 1, 2015		\$25 hourly rate	From Lowell
Vega, Daniel	SSP Sp. Ed.	McFadden	September 1, 2015		19/1	From Special Education
<b>ADJUSTMENT OF WORKING ASSIGNMENTS</b>						
Arciniega, Rosa	Fd. Svc. Wkr.	Nutrition Svcs.	September 1, 2015		11/2	From 3.5 hours to 6.5 hours
Enciso, Rosa	Sr. Fd. Svc. Wkr.	Godinez	September 1, 2015		13/6	From 6.5 hours to 7.5 hours
Ramirez, Aurora	Fd. Svc. Wkr.	Santa Ana	September 1, 2015		11/3	From 3.75 hours to 6.5 hours
<b>TEMPORARY ASSIGNMENTS - Out of class Compensation</b>						
Barrett, Shawn	Plant Custodian	H.S. Bldg. Svcs.	July 17, 2015	July 28, 2015	35/1	
Bolaños Nieto, Alberto	Constr. Admin. Tech.	Facilities Dept.	July 20, 2015	September 30, 2015	40/3	
Contreras, Carlos	Int. Lead Custodian	Bldg. Svcs.	July 30, 2015	August 19, 2015	25/6 + Diff.	
Jimenez, Paulino	Int. Lead Custodian	Bldg. Svcs.	July 7, 2015	July 28, 2015	25/6 + Diff.	

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NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>TEMPORARY ASSIGNMENTS - Out of class Compensation (Continued)</b>						
Kling, Anne	Training Spec. Instr. Tech.	ITC	July 15, 2015	July 31, 2015	38/2	
Martinez, Freddie	Int. Lead Custodian	Bldg. Svcs.	July 29, 2015	August 19, 2015	25/5 + Diff.	
Miranda, Matias	Rv. Ld. Custodian	Bldg. Svcs.	July 29, 2015	August 19, 2015	28/4 + Diff.	
Perez, Juan	Plant Custodian H.S.	Bldg. Svcs.	July 1, 2015	August 31, 2015	35/2	
Quiroz, Karina	SELPA Secretary	Special Ed.	August 3, 2015	August 31, 2015	32/4 + Bil.	
<b>EXTRA DUTY</b>						
						10 days or 80 hours maximum
Betts, Deborah	Sr. Admin. Clk.	Transition Center	August 1, 2015	June 30, 2016		10 days or 39 hours maximum
Cervantes, Jesus	Job Coach Sp. Ed.	Transition Center	August 1, 2015	June 30, 2016		10 days or 39 hours maximum
Garza, Irene	Job Coach Sp. Ed.	Transition Center	August 1, 2015	June 30, 2016		10 days or 39 hours maximum
Wells, Diana	Job Training Asst. Special Ed.	Transition Center	August 1, 2015	June 30, 2016		10 days or 39 hours maximum
<b>HOURLY APPOINTMENTS</b>						
Acosta, Estefania	AVID Instr. Provider	Villa	August 5, 2015		16/1	

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NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>HOURLY APPOINTMENTS (Continued)</b>						
Armenta, Israel	Site Coordinator	After School Program	July 1, 2015		\$25 hourly rate	
Avila, Teresa	AVID Instr. Provider	Century	July 28, 2015		16/1	
Avila Vanessa	After School IP	After School Program	July 1, 2015		16/1	
Avila Avalos, Judith	AVID Instr. Provider	Century	July 28, 2015		16/1	
Bustos, Yeraldet	After School IP	After School Program	July 1, 2015		16/1	
Chavez, Maria	After School IP	After School Program	July 1, 2015		16/1	
Colon, Diane	After School IP	After School Program	July 1, 2015		16/1	
Escobar Hernandez, Alejandro	After School IP	After School Program	July 1, 2015		16/1	
Esquivel, Luis	Instr. Provider	Valley	July 28, 2015		16/1	
Galvez Zaragoza, Diana	After School IP	After School Program	July 1, 2015		16/1	
Garcia, Melissa	After School IP	After School Program	July 1, 2015		16/1	
Gonzalez, Pilar	AVID Instr. Provider	Mendez	September 1, 2015		16/1	
Herrera, Stephanie	After School IP	After School Program	July 1, 2015		16/1	
Jackson, Adam	AVID Instr. Provider	Godinez	July 28, 2015		16/1	

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<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>HOURLY APPOINTMENTS (Continued)</b>						
Llerenas, Beatriz	After School IP	After School Program	July 1, 2015		16/1	
Merino, Daniel	After School IP	After School Program	July 1, 2015		16/1	
Nankervis, Rachel	After School IP	After School Program	July 1, 2015		16/1	
Nunez, Julio	After School IP	After School Program	July 1, 2015		16/1	
Quintana, Itzel	AVID Instr. Provider	Mendez	July 23, 2015		16/1	
Ramos, Maria	After School IP	After School Program	July 1, 2015		16/1	
Rivera, Angie	After School IP	After School Program	July 1, 2015		16/1	
Rivera, Felix	After School IP	After School Program	July 1, 2015		16/1	
Rodriguez, Aryanna	After School IP	After School Program	July 1, 2015		16/1	
Rodriguez, Eric	After School IP	After School Program	July 1, 2015		16/1	
Vasquez, Noel	After School IP	After School Program	July 1, 2015		16/1	
Velasquez, Sally	After School IP	After School Program	July 1, 2015		16/1	
Zamora, Rosemary	After School IP	After School Program	July 1, 2015		16/1	



**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
ASSETs - Professional Learning - Classified	After School Programs	21st Century ASSETS (roll-up 4124)	\$30,000	August 26, 2015
ASSETs - Site Planning - Classified	After School Programs	21st Century ASSETS (roll-up 4124)	\$150,000	August 26, 2015
AVID Tutors - Instructional Providers	Godinez High School	LCCFF-Supplemental/ Concentration	\$45,000	September 01, 2015
Activity Supervisor Extra Duty	McFadden Intermediate	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$2,000	September 01, 2015
After School Personal Support Group Extra Duty	Century High	Unrestricted Discretionary Accounts	\$3,000	September 01, 2015
BTSA Workshops/Trainings - Classified	K-12 Curriculum Instructional/Staff Development	Beginning Teacher-BTSA	\$10,000	August 26, 2015
CPIED Program Training	Special Education	Special Ed: Mental Health Services	\$2,756	August 27, 2015
Century Classified Extra Duty	Century High	Unrestricted Discretionary Accounts	\$2,000	August 26, 2015
Century Custodial Extra Duty	Century High	Unrestricted Discretionary Accounts	\$2,000	August 26, 2015
Century DSO Overtime	Century High	Unrestricted Discretionary Accounts	\$15,000	August 26, 2015
Childcare for Parent Meetings and Workshops (Ratification)	Carr Intermediate	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$8,000	August 17, 2015
Civic Center Overtime (Ratification)	Building Services	Civic Center Rental Fees	\$15,000	July 01, 2015

**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Classified Extra Duty	Chavez Continuation High	Unrestricted Discretionary Accounts	\$2,000	August 26, 2015
Classified Extra Duty	Chavez Continuation High	Unrestricted Discretionary Accounts	\$4,000	August 26, 2015
Clerical Extra Help ISP	Community Day High School	Unrestricted Discretionary Accounts	\$500	September 01, 2015
Clerical Overtime - School Renewal	Deputy Superintendents Office	LCCFF-Supplemental/Concentration	\$3,000	August 26, 2015
College Majors Parent Outreach	Saddleback High	Unrestricted Discretionary Accounts	\$3,000	August 26, 2015
Computers Instructional Assistant (Communication)	Romero Cruz Elementary	Unrestricted Discretionary Accounts	\$500	August 26, 2015
Custodial Overtime	Valley High	Unrestricted Discretionary Accounts	\$5,000	August 26, 2015
Custodial Overtime - Educational Services Elementary	Deputy Superintendents Office	Unrestricted Discretionary Accounts	\$1,500	August 26, 2015
Custodian Extra Duty	Community Day High School	Unrestricted Discretionary Accounts	\$500	July 29, 2015
Deferred Maintenance Overtime (Ratification)	Building Services	Fund 14 Deferred Maintenance Fund	\$30,000	July 01, 2015
EL Literacy and Math Support	Garfield Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$6,000	August 26, 2015
Extra Duty Civic Center (Ratification)	Building Services	Civic Center Rental Fees	\$15,000	July 01, 2015
Extra Duty Translator/ Interpreter	Deputy Superintendents Office	Unrestricted Discretionary Accounts	\$5,000	August 26, 2015

**AGENDA ITEMS REQUESTS  
 CLASSIFIED  
 2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Grounds Overtime (Ratification)	Building Services	Unrestricted Discretionary Accounts	\$60,000	July 01, 2015
Instructional Assistant Computer Lab Extended Day Interventions	Martin Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$2,100	August 26, 2015
Instructional Assistant Computers	Romero Cruz Elementary	Unrestricted Discretionary Accounts	\$500	August 26, 2015
Instructional Assistant Special Education	Romero Cruz Elementary	Unrestricted Discretionary Accounts	\$500	August 26, 2015
Instructional Provider - AVID	Century High	LCFF-Supplemental/ Concentration	\$56,000	September 01, 2015
Library Media Technician	Romero Cruz Elementary	Unrestricted Discretionary Accounts	\$300	August 26, 2015
Library Media Technician (Communication)	Romero Cruz Elementary	Unrestricted Discretionary Accounts	\$200	August 26, 2015
Library Supervision After School Hours	Martin Elementary	Unrestricted Discretionary Accounts	\$2,420	August 26, 2015
Maintenance Overtime (Ratification)	Building Services	Ongoing & Major Maintenance Account	\$50,000	July 01, 2015
McFadden Events - Classified Extra Duty	McFadden Intermediate	Unrestricted Discretionary Accounts	\$5,000	August 26, 2015
McFadden Events - Custodial Extra Duty	McFadden Intermediate	Unrestricted Discretionary Accounts	\$750	August 26, 2015
McFadden Events - DSO Extra Duty	McFadden Intermediate	Unrestricted Discretionary Accounts	\$750	September 01, 2015
McFadden Events - Instructional Assistant/Student Support Paraprofessional	McFadden Intermediate	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$2,000	August 26, 2015

**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
McFadden Events - Stage Manager Extra Duty	McFadden Intermediate School	Unrestricted Discretionary Accounts	\$750	September 01, 2015
Mindfulness Professional Development - District Safety Officer (Ratification)	Community Day High School	Risk Management - Undesignated	\$1250	August 10, 2015
Mindfulness Professional Development - Instructional Assistant (Ratification)	Community Day High School	Risk Management - Undesignated	\$400	August 10, 2015
New Comer Program - Instructional Provider (TI)	McFadden Intermediate	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$15,168	September 01, 2015
Office Overtime (Ratification)	Building Services	Ongoing & Major Maintenance Account	\$15,000	July 01, 2015
Overtime Custodial Services (Ratification)	Building Services	Unrestricted Discretionary Accounts	\$150,000	July 01, 2015
Overtime SAHS Equipment Manager 2015-16 (Ratification)	Santa Ana High	Unrestricted Discretionary Accounts	\$5,000	July 01, 2015
Overtime at SAHS - Custodial 2015-16 (Ratification)	Santa Ana High	Unrestricted Discretionary Accounts	\$1,000	July 01, 2015
Overtime at SAHS - Stage Manager 2015-16 (Ratification)	Santa Ana High	Unrestricted Discretionary Accounts	\$5,000	July 01, 2015
Overtime at SAHS Clerical Office Manager 2015-16 (Ratification)	Santa Ana High	Unrestricted Discretionary Accounts	\$5,000	July 01, 2015
Overtime at SAHS for Irma Garcia 2014-15 School Year (Ratification)	Santa Ana High	Unrestricted Discretionary Accounts	\$200	June 18, 2015
Professional Development District Safety Officer (Ratification)	Community Day High School	Unrestricted Discretionary Accounts	\$2,500	August 05, 2015
Professional Development Instructional Assistant (Ratification)	Community Day High School	Unrestricted Discretionary Accounts	\$1000	August 05, 2015

Minutes  
August 25, 2015

**AGENDA ITEMS REQUESTS  
 CLASSIFIED  
 2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Program Planning	Chavez Continuation High	Unrestricted Discretionary Accounts	\$10,000	August 26, 2015
SAUSD Honor Concert and Band Showcase - Custodians (Ratification)	Special Projects/Wellness	Unrestricted Discretionary Accounts	\$300	August 03, 2015
SAUSD Honor Concerts and Band Showcase - District Safety Officers	Special Projects/Wellness	Unrestricted Discretionary Accounts	\$600	September 01, 2015
SAUSD Honor Concerts and Choral Festivals - Stage Managers	Special Projects/Wellness	Unrestricted Discretionary Accounts	\$600	September 01, 2015
Saddleback Overtime	Saddleback High	Unrestricted Discretionary Accounts	\$1,000	August 26, 2015
Saddleback Overtime	Saddleback High	Unrestricted Discretionary Accounts	\$2,000	August 26, 2015
School Wide Events (Instructional Assistant)	Carr Intermediate	Unrestricted Discretionary Accounts	\$2,500	September 01, 2015
School Wide Events (Office Staff) (Ratification)	Carr Intermediate	Unrestricted Discretionary Accounts	\$6,000	August 17, 2015
Student Supervision During Computer Intervention	Martin Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$5,700	August 26, 2015
Student Supervision and Child Care	Martin Elementary	Unrestricted Discretionary Accounts	\$7,600	August 26, 2015
Student Supervision at Recess and Physical Education (Playworks Coach)	Martin Elementary	Unrestricted Discretionary Accounts	\$17,400	August 26, 2015
Translating Support- Classified	Garfield Elementary	Unrestricted Discretionary Accounts	\$1,000	August 26, 2015
Translating for Conferences- Instructional Assistant	Garfield Elementary	Unrestricted Discretionary Accounts	\$5,000	September 02, 2015

**AGENDA ITEMS REQUESTS  
 CLASSIFIED  
 2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Translation for Parent Engagement	Martin Elementary	Unrestricted Discretionary Accounts	\$400	August 26, 2015
Translation for Parent Engagement	Martin Elementary	Unrestricted Discretionary Accounts	\$700	August 26, 2015
Two Staff Development Days for all Teacher Assistants (Ratification)	Early Childhood Education	Child Development: CA State Preschool Program QRIS Block Grant RFA	\$1,650	August 27, 2015



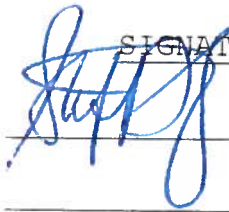
15/16 – 3075  
**RESOLUTION**

This resolution must be adopted in order to certify the approval of the Governing Board to enter into this transaction with the California Department of Education for the purpose of providing child care and development services by adoption of Resolution No. 2015/16-3075 – Authorization of Amendment 01 to California State Preschool Program Contract CSPP-5322 for the 2015-16 program year.

**RESOLUTION**

BE IT RESOLVED that the Governing Board of Santa Ana Unified School District

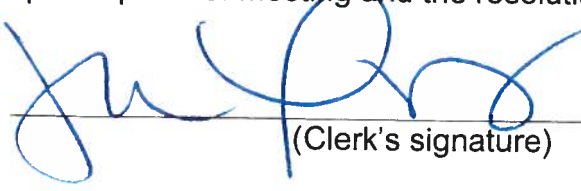
authorizes entering into local agreement number/s 15/16-3075 and that the person/s who is/are listed below, is/are authorized to sign the transaction for the Governing Board.

<u>NAME</u>	<u>TITLE</u>	<u>SIGNATURE</u>
<u>Stefanie P. Phillips, Ed.D.</u>	<u>Deputy Superintendent, Operations, CBO</u>	
_____	_____	_____
_____	_____	_____

PASSED AND ADOPTED THIS 25<sup>th</sup> day of August 2015/16, by the Governing Board of Santa Ana Unified School District of Orange County, California.

I, Valerie Amezcuca, Clerk of the Governing Board of Santa Ana Unified School District, of Orange, County,

California, certify that the foregoing is a full, true and correct copy of a resolution adopted by the said board at a regular meeting thereof held at a regular public place of meeting and the resolution is on file in the office of said Board.

 (Clerk's signature)	<u>8/25/15</u> (Date)
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1 RESOLUTION NO. 15/16-3043

2 BOARD OF EDUCATION

3 SANTA ANA UNIFIED SCHOOL DISTRICT

4 ORANGE COUNTY, CALIFORNIA

5 Proclamation Declaring National Hispanic Heritage Month

6 September 15-October 15, 2015

7 WHEREAS, September 15 through October 15, 2015, has been declared National  
8 Hispanic Heritage Month by the President and the Congress of the United States;  
9 and

10 WHEREAS, in 1968 President Lyndon B. Johnson proclaimed the week of  
11 September 15, 1968, as the First National Hispanic Heritage Week; and

12 WHEREAS, the founding of the United States is intertwined with the  
13 historical settlement and development of the Southwest by descendants of Spanish  
14 settlers and indigenous peoples; and

15 WHEREAS, the Latino population continues to contribute significantly to the  
16 political, economic, and social development of the nation; and

17 WHEREAS, the Santa Ana Unified School District serves 50,455 Latino students  
18 or approximately 96% of the student population within its K-12 educational system;  
19 and

20 WHEREAS, the Santa Ana Unified School District recognizes the diversity  
21 reflected within the city of Santa Ana, as well as its students and staff, and  
22 respects the contributions, culture, and heritage of Latinos in the community;

23 NOW, THEREFORE, BE IT RESOLVED, that the Board of Education recognizes  
24 September 15 through October 15, 2015 as National Hispanic Heritage Month and  
25 encourages teachers, other staff members, students, and the community to use this  
26 opportunity to honor the contributions of our Latino population.

27 Upon motion of Member Amezcuca and duly seconded, the foregoing  
28 Resolution was adopted by the following vote:



Santa Ana Unified School District  
1601 E. Chestnut Avenue  
Santa Ana, California 92701

MINUTES

BOARD RETREAT / WORKSHOP  
SANTA ANA BOARD OF EDUCATION

September 1, 2015

CALL TO ORDER

The meeting was called to order at 6:08 p.m. by Board President Palacio. Other members in attendance were Ms. Iglesias, Ms. Amezcua, Mr. Hernández, and Mr. Richardson.

Superintendent Miller and Dr. Gloria Johnston, Consultant present.

PLEDGE OF ALLEGIANCE

The meeting was opened with the Pledge of Allegiance.

PUBLIC PRESENTATIONS

There were no individuals wishing to address the Board.

**REGULAR AGENDA - DISCUSSION ITEM ONLY / NO ACTION REQUIRED**

1.0 COMMUNICATIONS, PROTOCOLS, AND ESTABLISHING NORMS

Dr. Johnston, Consultant provided the Board with an overview of the Governance Team Workshop. She went over Meeting Norms and reviewed Boards' Job. Following this process and further discussion, the Board shared scenarios, reviewed and revised protocols and practices.

**ADJOURNMENT**

There being no further business to come before the Board, the Board meeting was adjourned at 9:04 p.m.

The next Regular Meeting will be held on Tuesday, September 8, 2015, at 6:00 p.m.

ATTEST:

\_\_\_\_\_  
Rick Miller, Ph.D.  
Secretary  
Santa Ana Board of Education

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of Extended Field Trip(s) in Accordance with Board Policy (BP) 6153 – School-Sponsored Trips and Administrative Regulation (AR) 6153.1 – Extended School-Sponsored Trips

**ITEM:** Consent

**SUBMITTED BY:** Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture

**PREPARED BY:** Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of extended field trip(s) for the school(s) listed.

**RATIONALE:**

The Board recognizes that school-sponsored trips are important components of student development. In addition to supplementing and enriching classroom learning experiences, such trips encourage new interests among students, make them more aware of community resources, and help students relate school experiences to the outside world. The Board believes that careful planning can greatly enhance the value and safety of such trips. All trips involving out-of-state or overnight travel shall require prior approval of the Board. Approval is contingent upon national and international safety and security at the time of the trip.

Board Policy (BP) 6153 and Administrative Regulation (AR) 6153.1 require a parent waiver for school-sponsored trips. Trained staff will be employed by the hosting organization and will provide 24-hour supervision to the students. Parents have given permission for students to attend the trip under this provision. No eligible student will be denied the opportunity to attend.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Approve the extended field trip(s) in accordance with Board Policy (BP) 6153 – School-Sponsored Trips and Administrative Regulation (AR) 6153.1 – Extended School-Sponsored Trips.

SANTA ANA UNIFIED SCHOOL DISTRICT - EXTENDED FIELD TRIPS  
 RECOMMENDED FOR APPROVAL - September 8, 2015

Date:	Schools/Location:	Funding and Cost:	Student(s):	Staff and Chaperone:
September 19-23, 2015 (Saturday - Wednesday)	ROP National BizFest Competition Hilton Americas Hotel Houston, Texas	\$0.00 per student (s) (cost paid by United States Hispanic Chambers of Commerce)	4	1
February 24-26, 2016 (Wednesday - Friday)	Martin Elementary 5 <sup>th</sup> Grade Science Camp Camp Cedar Crest Green Valley, CA	\$200.00 per student (s) (cost paid by fundraising & donations)	80	2

***Funding and costs for participation in educational activities related to field trips are in compliance with the ACLU settlement.***

## **Agenda Item Backup Sheet**

<b><u>ITEM:</u></b>	Request of extended field trip for Century, Godinez Fundamental, and Valley High School students, through the ROP Career Academy Scholars Program at Santa Ana College, to attend the 2015 United States Hispanic Chamber of Commerce (USHCC) National Convention to compete in the BizFest Competition in Houston, Texas. The trip will be September 19-23, 2015.
<b><u>OVERVIEW:</u></b>	ROP is requesting Century, Godinez Fundamental, and Valley High School students to participate in the National BizFest Competition in Houston, Texas.
<b><u>RATIONALE:</u></b>	The regional winning team received sponsorship from the USHCC Foundation to compete in the National Bizfest Competition. The nation's top three winners will be awarded college scholarships in the amount of \$5,000, \$3,000, and \$2,000. The three-day workshop teaches high school students how to turn hobbies into profitable business ventures, offers hands-on, practical training for aspiring entrepreneurs, and encourages students to pursue a higher education and become the future business leaders of America.
<b><u>PARTICIPANTS:</u></b>	4 students and 1 chaperone (certificated).
<b><u>COSTS:</u></b>	The USHCC Foundation covers all costs associated with travel, meals, and lodging.
<b><u>FUNDING:</u></b>	United States Hispanic Chamber of Commerce Foundation
<b><u>RECOMMENDATION:</u></b>	Approve the request of the extended field trip for Century, Godinez Fundamental, and Valley High School students, through the ROP Career Academy Scholars Program at Santa Ana College, to attend the 2015 United States Hispanic Chamber of Commerce National Convention to compete in the BizFest Competition in Houston, Texas on September 19-23, 2015

\* EC 35330 No student shall be prevented from making a trip because of a lack of sufficient funds. No trip shall be authorized if any student would be excluded from participation because of a lack of sufficient funds.

## **Agenda Item Backup Sheet**

- ITEM:** Request of extended field trip for Martin Elementary students to participate in the 5<sup>th</sup> Grade Science Camp at Cedar Crest in Green Valley, CA. The trip will be February 24-26, 2016.
- OVERVIEW:** Martin Elementary is requesting authorization for their grade 5 students to attend science camp at Camp Cedar Crest in Green Valley, California.
- RATIONALE:** Students experience the natural sciences in the outdoors – experiences which cannot happen in the classroom. They can see plant life, wild life, erosion, evidence of plate tectonics, and they can see the stars. They mature as they spend time away from home and gain independence and self-confidence. They learn to cooperate with their friends from Martin, plus new friends from another school that share the camp with them.
- PARTICIPANTS:** 80 students and 2 chaperones (2 District certificated and camp staff who provide supervision in conjunction with District staff).
- COSTS:** \$200.00 per student – To include lodging, meals, and travel.
- FUNDING:** Cost paid by fundraising and donations.
- RECOMMENDATION:** Approve the request of the extended field trip for Martin Elementary students to attend science camp at Camp Cedar Crest in Green Valley, California on February 24-26, 2016.



**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Contract for Head Start Funding for 2015-16 Program Year**

**ITEM:**                   **Consent**

**SUBMITTED BY:** **Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning**

**PREPARED BY:**   **Charlotte Ervin, Coordinator, Head Start Program**

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the contract for Head Start funding for the 2015-16 program year to continue to serve 550 District children ages three to five.

LCAP Goal 1.10: Support extended learning opportunities for low-income pupils by providing early childhood education, before and after school program and tutoring, academic summer school programs, and transportation services.

**RATIONALE:**

The District currently provides preschool services to children through the Head Start, State Preschool, and Kinder Readiness programs. The District has established the need for preschool opportunities for students as a high priority. Subsidized programs need to continue to be provided for families who cannot afford private preschools. Federal funding is one of the vehicles for funding these programs. Approving the contract will continue services for 550 Head Start students.

**FUNDING:**

Orange County Head Start:	
Basic Budget	\$3,368,953
Training and Technical Assistance	<u>\$ 27,205</u>
<b>Total</b>	<b>\$3,396,158</b>

**RECOMMENDATION:**

Approve the contract for Head Start funding for the 2015-16 program year.

**ORANGE COUNTY HEAD START, INC.  
AGREEMENT  
FOR  
DELEGATION OF HEAD START PROGRAM OPERATIONS  
FISCAL YEAR 2015-2016**

This ORANGE COUNTY HEAD START, INC. AGREEMENT FOR DELEGATION OF HEAD START PROGRAM OPERATIONS FISCAL YEAR 2015-2016 (Agreement) is financed under United States Department of Health and Human Services Grant Number 09CH9155/02. Its effective date is July 1, 2015. The parties to this Agreement are **ORANGE COUNTY HEAD START, INC.**, 2501 S. Pullman Street, Suite 100, Santa Ana, CA 92705, (OCHS and/or Grantee), and **Santa Ana Unified School District**, located at 1601 Chestnut Avenue, Santa Ana, CA 92701 and/or (Delegate). Grantee and Delegate mutually agree as follows:

**1. AUTHORIZATION TO OPERATE HEAD START PROGRAMS**

OCHS as Grantee for the Head Start Program funded by the Administration for Children and Families (ACF), Department of Health and Human Services (DHHS), pursuant to the authority to operate the Head Start program as specified in Title VI, Subtitle A, Chapter 8, Subchapter B of the Omnibus Budget Reconciliation Act of 1981, Minor amendments to this Act were made by the *Technology-Related Assistance for Individuals With Disabilities Amendments of 1993*, P.L. 103-218. This Act was reauthorized through fiscal year 2003 by the *Coats Human Services Amendments of 1998*, P.L. 105-285. This Act was most recently reauthorized by the *Improving Head Start for School Readiness Act of 2007*, P.L. 110-134 hereby entrusts to Delegate the Head Start operations as specified herein.

**2. PURPOSE OF AGREEMENT**

The provisions of 45 CFR 1301.33 require that delegation of program operations under a Head Start grant shall be formalized by written Agreement between the Grantee and Delegate and that the delegation of program operations has been approved by the responsible DHHS official.

**3. TERM OF AGREEMENT**

The term of this Agreement shall be July 1, 2015 – June 30, 2016. **Funding is contingent upon the availability of federal funds and satisfactory performance, i.e. being in compliance with all applicable federal, state, and local laws, by your organization under the terms and conditions of this grant.**

**4. COMPLIANCE WITH APPROVED PROGRAM**

All activities authorized by this Agreement shall be performed in accordance with the approved work program and the approved budget as set forth in the grant conditions and relevant DHHS directives or other directives as stipulated by the Grantee. Failure to comply with any of the above may result in termination of this Agreement or other remedies available to OCHS, Inc.

Delegate shall, in a satisfactory and proper manner as reasonably determined by the Grantee, perform the work set forth in the Refunding Application, which is reviewed and approved by the Grantee. In addition, the following are attached hereto and made a part of this Agreement:

- A summary of federal and local funds
- Number of children to be served, program options, and any special conditions which are applicable to the delegation of program operations hereunder
- Service Area Restrictions

51 Any changes made to any of the program operations, program approach, program budget, and/or  
52 program options by Delegate must be supported by program data and must be part of a refunding  
53 application that is approved by the Policy Committee, Delegate Board, and the Grantee, prior to making  
54 the change. In addition, other kinds of changes to the approved work project or budget requires prior  
55 approval as stipulated in the program regulations as described in item 4 in this Agreement.

56  
57 Delegates must comply with the terms and conditions for the five year project period award in the  
58 specified timeframes by completing the activities outlined below and, where required, submit the results  
59 to the Grantee within the identified timeframes.

- 60
- 61 1. Governance Screening and Certification
    - 62 • Conduct a screening of the organization’s governance and leadership capacity within thirty (30)  
63 calendar days of the start of the program year. Required screener to be provided by the  
64 Grantee.
    - 65 • Complete a certification that the governance and leadership capacity screening was conducted  
66 and a training plan was developed. Submit the screener and certification to the Grantee by  
67 August 20th of the program year.
  - 68
  - 69 2. Health and Safety Screening and Certification
    - 70 • Conduct a screening of the health and safety environment of each center where services are  
71 provided within twenty (20) calendar days of the first day of school. Required screener to be  
72 provided by the Grantee.
    - 73 • Complete a certification of compliance with all requirements outlined in the screener, and  
74 submit the screener and certification to the Grantee by October 30<sup>th</sup> of the program year.
  - 75
  - 76 3. School Readiness
    - 77 • Participate in school readiness progress meetings with the Grantee as requested by the  
78 Grantee.
  - 79
  - 80 4. Single Audit Webinar
    - 81 • Attend an OHS-sponsored single audit webinar within six (6) months of the start of the project  
82 period. Documentation from the Office of Head Start must be sent to the Grantee for proof of  
83 completion.
  - 84

85 The Grantee will evaluate and provide guidance and direction to the Delegate in the conduct of activities  
86 delegated under this Agreement. The Delegate agrees to submit timely to the Grantee such reports as  
87 may be required by DHHS directives or by the Grantee, as outlined in the “Orange Book,” *A Compendium*  
88 *of Certain Program Design and Management and Fiscal Management Policies and Procedures for the*  
89 *Delegate Agencies of Orange County Head Start, Inc., Head Start and Early Head Start Programs*, this  
90 agreement, and other documents necessary to meet all local, state, and federal regulations.

91  
92 **5. ACKNOWLEDGMENT OF REQUIRED DOCUMENTS AND TERMS OF AGREEMENT**

93 Delegate must have present on site and utilize the following DHHS Regulations (as appropriate for your  
94 type of organization) and other documents and abides by their requirements. Their terms are fully  
95 incorporated herein by reference.

- 96
- 97 • Improving Head Start School Readiness Act, 2007
  - 98 • Title 45 CFR Chapter XIII, Subchapter B, Federal Regulations Governing the Head Start Program:  
99 45 CFR Parts 1301 through 1310,

- 2 CFR Part 200 Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Super Circular which replaces OMB A-102, A-110, A-89, A-21, A-87, A-122 & A-133)
- 45 CFR part 16 – Department grant appeals process
- 45 CFR part 46 – Protection of Human Subjects
- 45 CFR part 74 – DHHS Administrative Regulations, including Appendix A, Contract Provisions
- 45 CFR 80 - Nondiscrimination Under Programs Receiving Federal Assistance through Department of Health and Human Services
- 45 CFR 81 - Practice and Procedure for Hearing Under Part 80
- 45 CFR 84 - Nondiscrimination on the Basis of Handicap in Federally Assisted Programs
- 45 CFR Part 92 – Uniform Administrative Requirements for Grants and Cooperative Agreements to State and Local Governments
- Delegate's application submitted by the Grantee for the Head Start program, including the proposed work statement and any amendments thereto, are incorporated herein by reference.
- Other regulations as specified within the above-mentioned regulations and/or throughout this agreement including but not limited to California State licensing requirements, Head Start, Information Memorandums, Program Information Notices, policy clarifications and other guidance issued by the Office of Head Start or found on the Early Childhood Learning and Knowledge Center (ECLKC) website.
- Head Start Early Learning Outcomes Framework 2015

Delegate shall thoroughly examine the documents as specified above. Delegate shall, in a satisfactory and proper manner, as reasonably determined by Grantee, operate the program strictly in accordance with this document and its attachments, as well as in accordance with all applicable federal, state and local laws and regulations, and applicable Grantee policies and procedures. The failure or omission of any Delegate to examine any of the documents shall in no way relieve Delegate from obligations with respect to the documents. Delegate warrants that by executing this Agreement, Delegate has all of the documents listed above and has examined and understood their contents.

If Delegate discovers any ambiguity, conflict, discrepancy, omission or other errors (error) in this Agreement, Delegate shall immediately notify the Grantee of the error in writing and request modification or clarification. Any modifications shall be made by written amendment to this Agreement and must be executed by both parties. Any question regarding this Agreement shall be clarified by Grantee upon written request from Delegate.

**6. EVIDENCE OF NON-PROFIT STATUS**

If Delegate is a nonprofit organization, proof of current non-profit status must be submitted to the Grantee concurrent with Delegate's execution of this Agreement. Any change in such status shall be submitted by Delegate to the Grantee on or before the date the change is effective.

**7. BOARD BYLAWS AND ARTICLES OF INCORPORATION**

If not already on file, a copy of Delegate's current Board bylaws and Articles of Incorporation shall be provided to the Grantee concurrent with Delegate's execution of this Agreement.

The delegate must also have an Internal Dispute Resolution, developed jointly with its Policy Committee, for resolving internal disputes, including impasse procedures, between the Board of Directors and the Policy Committee. By-Laws are to be submitted to the Grantee upon approval of the Delegate's Board.

**8. INSURANCE REQUIREMENTS**

In accordance with the requirements of 45 CFR 1301.11, Delegate shall obtain and keep in effect student accident, liability and automobile insurance covering Delegate's performance under this Agreement.

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Delegate insurance coverage shall be primary insurance to the Grantee, its governing body, the individuals thereof, and all officers, agents, employees, representatives, and volunteers.

Delegate is responsible for the settlement of all claims, which may arise out of the delegation of program operations hereunder. In order to protect Delegate from such claims, the following insurance requirements have been determined as adequate by the Grantee.

- a. Student Accident Insurance. Delegate must carry a sufficient policy that includes benefits for Delegate Head Start children covering medical, dental, dismemberment, and death benefits for accidents during program hours and the period immediately preceding and following program hours. It shall also cover official activities, such as field trips away from Delegate's premises and at times other than program hours.
- b. General Liability. The Delegates policy of insurance shall be primary in all cases and shall include, but not be limited to, comprehensive general liability, professional liability and/or incidental malpractice, with a combined single limit of not less than One Million Dollars (\$1,000,000) for each occurrence.

The Grantee shall be named as an additional insured and Delegate shall provide proof of such coverage concurrent with Delegate's execution of this Agreement.

- c. Automobile Insurance. If Delegate owns, leases, rents or operates motor vehicles or school buses as a part of this Agreement, a policy of comprehensive automobile liability insurance shall be procured which shall be primary, with limits of:
  - School buses Five Million Dollars (\$5,000,000)
  - Other vehicles One Million Dollars (\$1,000,000)

Delegate, owners, and drivers of all vehicles utilized for the provision of transportation service in the Head Start program shall be covered under this policy. The Grantee shall be named as an additional insured on such policy and Delegate shall provide proof of such coverage concurrent with Delegate's execution of this Agreement.

- d. Workers' Compensation. During the term of this Agreement, Delegate shall obtain and maintain a policy of insurance as required by the Labor Code of the State of California and Employer's Liability insurance limits of One Million Dollars (\$1,000,000) per accident. By signing this Agreement, Delegate hereby certifies that it is aware of the provisions of Section 3700 et seq., of the Labor Code of the State of California that require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and shall comply with such provisions before commencing any work under a contract with the Grantee.
- e. Blanket Fidelity Bond. During the term of this Agreement, Delegate shall obtain and maintain a comprehensive crime policy in an amount not less than One Hundred Thousand Dollars (\$100,000) insuring against loss of money, securities or other property referred to hereunder, which may result from: (a) dishonesty or fraudulent acts of agents, officers, employees and volunteers (commercial blanket form) of Delegate; or (b) disappearance, destruction or wrongful abstraction of property, including records, inside or outside Delegate, while in the care, custody or control of Delegate; or (c) sustained through forgery or alteration of checks, drafts, or any order or direction to pay a certain sum of money. The policy shall be primary in all instances and include a loss payable endorsement naming the Grantee as the Grantee's interests may appear.

202 The Grantee shall be named as additional insured on such policy and Delegate shall provide  
203 proof of such coverage concurrent with Delegate's execution of this Agreement.  
204

- 205 f. Directors and Officers (D&O) Liability Coverage. Coverage for individuals and Delegate in the  
206 amount of One Million Dollars (\$1,000,000) each claim, and in the annual aggregate with a  
207 maximum deductible of Ten Thousand Dollars (\$10,000). The policy shall be endorsed to include  
208 coverage for employment practices liability and a one-year extended reporting period.  
209
- 210 g. Property Coverage. If, under the terms of this Agreement, Delegate shall have possession of,  
211 rent, lease, or be loaned any real or personal property, Delegate shall insure such property in the  
212 manner and amounts as specified below:
- 213 • Real property - for the full insurable replacement value against the hazards of fire special  
214 form coverage; vandalism and malicious mischief; and, other property related loss.
  - 215 • Personal property - for the replacement cost value against the hazards of fire, burglary,  
216 theft, vandalism, and malicious mischief.  
217

218 All insurance as specified herein shall be procured through a carrier satisfactory to the Grantee. The  
219 Grantee shall not unreasonably withhold its approval of the Delegate's choice of carrier if all requirements  
220 are being met.  
221

222 Certificates of insurance and endorsements indicating specific hazards shall be on file with the Grantee  
223 Finance & Administration Office within thirty (30) days of execution of this Agreement. Delegate shall give  
224 the Grantee notice by registered mail at least thirty (30) days in advance of any modification or  
225 cancellation of any policy of insurance.  
226

- 227 h. Failure to Comply. In the event Delegate fails to perform in accordance with the indemnification  
228 and insurance requirements clauses of this Agreement, or otherwise breaches any other clause,  
229 the Grantee shall be entitled to recover legal fees, costs, and other expenses incident to securing  
230 performance or incurred as a consequence of non-performance.  
231
- 232 i. Notification. Delegate shall immediately notify Grantee by phone and in writing of any and all  
233 incidents which result in a serious injury or death of a Head Start student, and the time, place,  
234 and circumstances thereof, including identification of witnesses, if known. A copy of the  
235 Department of Social Services "Unusual Incident/Injury Report (LIC 624)" shall be submitted by  
236 Delegate to the Grantee as soon as it is completed or no later than twenty four (24) hours after  
237 such incident, except in extraordinary circumstances in which case the report shall be submitted  
238 within forty eight (48) hours.  
239

## 240 **9. HOLD HARMLESS AND INDEMNIFICATION**

241 Delegate agrees to and does hereby indemnify and hold harmless the Grantee, its officers, agents and  
242 employees from every claim or demand made, and every liability, loss, damage, or expense of any nature  
243 whatsoever, which may be incurred by reason of:  
244

- 245 a. Liability for damages for (1) death or bodily injury to persons, (2) injury to, loss or theft of  
246 property, (3) any other loss, damage or expense sustained by Delegate or any person, firm or  
247 corporation employed by Delegate arising out of or relating to the work called for under this  
248 Agreement, except for liability resulting solely from the negligence or willful misconduct of the  
249 Grantee, its officers, agents, volunteers, direct employees or independent contractors of the  
250 Grantee; and  
251

- 252 b. Any injury to, or death of persons, or damage to property caused by any act, negligence,  
253 default or omission of Delegate or any person, firm or corporation employed by Delegate,  
254 either directly or by independent contract, including all damages due to loss or theft, sustained  
255 by any person, firm or corporation, including the Grantee, arising out of, or in any way  
256 connected with the work covered by this Agreement, whether such injury or damage occurs  
257 either on or off Delegate's premises, if the liability arose from negligent or willful misconduct of  
258 an officer, agent, volunteer, employee, or independent contractor, direct or indirect, of the  
259 Delegate.  
260
- 261 c. Delegate, at its own expense and risk, shall defend any legal proceeding which may be brought  
262 against the Grantee, its officers, agents or employees on any such claim or demand as set forth  
263 in Paragraphs a. and b. above of this subsection, and pay and satisfy any judgment that may  
264 be rendered against the Grantee and Delegate as it pertains to this subsection. The Grantee  
265 shall have counsel of its own choice in any such proceeding. Delegate may not use any Head  
266 Start or Early Head Start funds to defend itself in any legal proceeding unless prior approval  
267 has been received from OCHS and ACF, if applicable.  
268

## 269 10. FISCAL MANAGEMENT

270 Delegate must meet the standards for a sound financial management system as set forth in 45 CFR 74,  
271 Subpart C, 45 CFR 1301.10 –1301.21, 1301.20(c)(5), 1304.23(b)(1)(i), 1304.50(f), 1304.50(g)(2)  
272 1304.52(d)(8) 1305.9, and other applicable federal and state regulations.  
273

- 274 a. Financial Reporting System. Accurate, current and complete disclosure of the results of the Head  
275 Start program shall be made in accordance with the provisions of this section. Financial reporting  
276 shall comply with commercial auditing standards for Head Start-funded programs and shall be  
277 maintained in such a manner as will minimize audit exceptions. In accordance with 45 CFR  
278 1304.51(h)(1) and 1304.51(h)(2), the Delegate shall produce monthly financial reports for the  
279 Board and Policy Committee on Head Start activities. These reports shall be submitted to the  
280 Accounting Department of the Grantee and as an attachment to the minutes of their respective  
281 meetings.  
282

283 In support of the financial management system, Delegate shall have written accounting  
284 procedures, which follow Federal Regulations and provide for consistent reporting of financial  
285 transactions.  
286

287 Delegate is expected to use the funds for the purpose stated in the grant award. Guidance on  
288 allowable and non-allowable costs are outlined in 2 CFR Part 200 Uniform Administrative  
289 Requirements, Cost Principles, and Audit Requirements for Federal Awards (Super Circular which  
290 replaces OMB A-102, A-110,A-89, A-21, A-87, A-122 & A-133) and must be followed for any  
291 expenses charged to the Head Start Grant.  
292

293 The use of Head Start and/or Early Head Start funds may not be used to pay the costs of other  
294 programs, whether collocated or partnered, pending the receipt of cash advances or cost  
295 reimbursement from State or other funding sources due to economic conditions, failure to  
296 approve State budgets, reductions to programs funded by the state, etc.  
297

298 Payments to Delegate of Head Start funds will be done in accordance with the Delegate's budget  
299 for the Program year. It is expected that the budget will reflect the appropriate funding for the  
300 Delegate's Head Start program and that funds will be expended for allowable budgeted expenses.  
301 The Grantee will, as stated elsewhere in this Contract, review Delegate program costs to insure  
302 that funding is adequate and is being utilized as budgeted.

303  
304 The Grantee reserves the right to reduce Delegates' current and/or future Grant funding if  
305 Delegate consistently demonstrates that funding is in excess of what Delegate requires to  
306 adequately fund its Head Start program and comply with applicable Performance Standards.

307 Annual Audits. Delegate shall have an annual audit, which conforms to 2 CFR Part 200 Uniform  
308 Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Super  
309 Circular which replaces OMB A-102, A-110,A-89, A-21, A-87, A-122 & A-133).  
310

311 b. If OCHS provides the Delegate Agency more than fifty percent of its funding, the Delegate shall  
312 separate Head Start funding from other sources of funding in its annual Audit. A copy of the  
313 organization-wide audit report, with accompanying management letter, shall be provided to the  
314 Director of Finance of the Grantee annually, within thirty (30) days after receipt of the Audit  
315 Report. Any non-compliance issues must be addressed with a corrective action plan inclusive of a  
316 timeline for action, which shall also be provided simultaneously to the Executive Director of the  
317 Grantee. The Delegate's Board of Directors must approve the Corrective Action Plan and the  
318 appropriate action to ensure all issues are corrected in a timely manner.  
319

320 c. Payments/Reimbursements. Delegate shall limit payment requests to amounts needed to meet  
321 immediate cash requirements, and shall limit excessive amounts in interest bearing accounts to  
322 insure that cash assets are insured under FDIC rules, or that funds are collateralized by the  
323 financial institution holding the funds for the Delegate. Delegate shall be mindful of and adhere  
324 to the limitations in its own rate of withdrawal of funds under the approved program budget and  
325 of the requirement to liquidate all obligations within two (2) calendar months (60 calendar days)  
326 after expiration of the contract. Delegate is responsible for obtaining all outstanding invoices for  
327 goods and services from vendors to ensure obligations are liquidated within this time period. No  
328 obligations or payment of liquidations will be allowed after this sixty (60) calendar day period.  
329

330 Reimbursements by the Grantee to the Delegate shall be made in accordance with the policies,  
331 procedures, and standards established by the Grantee. The Grantee shall not unreasonably withhold  
332 reimbursements. The Grantee shall make payment under this Agreement only after timely receipt of  
333 Delegate's Invoice for Reimbursement, which shall be consistent with the approved budget. Such invoices  
334 must be accurate and reflect the financial activity of the period covered by the invoice. All costs shall be  
335 supported by properly propagated and executed payrolls, time records, invoices, contracts, vouchers, non-  
336 federal share documentation, or other official documentation, which shall be at the sole discretion of the  
337 Grantee, evidencing in proper detail the nature and propriety of the charge. The Grantee reserves the  
338 right to withhold reimbursement or advance payments if supporting documentation for federal and non-  
339 federal share is inadequate or late. Advance payments shall be made at the sole discretion of the Grantee  
340 or as mutually agreed upon by Grantee and Delegate, and shall be limited to estimated expenditures for  
341 the succeeding thirty (30) day period, less unexpended funds advanced in the previous period.  
342 Expenditures that exceed allowable budget flexibility will not be reimbursed, unless prior written approval  
343 from the Grantee has been obtained. No funds identified in this Agreement shall, without advance written  
344 approval of Grantee, be obligated before the beginning of the term or after the ending of the term.  
345

346 Monthly fiscal reports are due to the Grantee no later than twenty (20) calendar days following the end of  
347 each month.  
348

349 Delegate will be liable for and will repay to Grantee any amounts expended under this Agreement found  
350 not to be in accordance with the Head Start program and the provisions of this Agreement including, but  
351 not limited to, disallowed costs. Such repayment will be from sources of funds other than those funds  
352 received under this Agreement.  
353



354 If the Delegate anticipates savings at year end and would like to use those funds for items totaling over  
355 Five Thousand Dollars (\$5,000) not budgeted in the original grant application, a formal written request  
356 with an accompanying budget must be submitted to the Grantee no later than ninety (90) days in advance  
357 of year end explaining the reasons for surplus funds, assuring surplus funds are not due to under-  
358 enrollment and the proposed reallocation of those funds. If acceptable to the Grantee, the Delegate's  
359 formal request will be forwarded to ACF by the Grantee within forty five (45) days of year-end for  
360 approval.

361  
362 Non-Federal Share. Delegate shall contribute a non-federal share to the program, which meets or  
363 exceeds twenty five percent (25%) of the federal share as outlined in the approved budget. Delegate  
364 shall accumulate and record the non-federal share on a monthly basis and submit the status report on a  
365 monthly basis to the Finance and Administration office of the Grantee, as specified in the "Orange Book"  
366 and other documents, which are located on the OCHS website.

367  
368 Delegate shall issue a standard schedule for valuation of volunteer services that is approved by the Policy  
369 Committee and its subsequent Finance Committees. Volunteer services reported as a non-federal match  
370 for the Head Start program shall conform to the standard schedule based on the approved application for  
371 funding. Beginning July 1, 2007, Parent Transportation time and mileage may no longer be used as part  
372 of the non-federal match. Beginning July 1, 2011, home visit space and socializations may no longer be  
373 used as part of the federal match as well.

374  
375 Allowable Costs. Delegate is responsible for establishing and maintaining a system for determining the  
376 reasonable, allowable, allocable and necessary nature of costs in accordance with "Cost Principles for  
377 Nonprofit Organizations", 2 CFR Part 200 Uniform Administrative Requirements, Cost Principles, and Audit  
378 Requirements for Federal Awards (Super Circular which replaces OMB A-102, A-110, A-89, A-21, A-87, A-  
379 122 & A-133)

380  
381 Delegate shall only expend Head Start funds consistent with the purposes identified in its approved  
382 Budget and Cost Allocation Plan and shall not transfer funds between budget categories without prior  
383 written approval from the Grantee.

384  
385 Procurement Standards. Delegate may utilize a procurement system, including applicable policies,  
386 regulations and procedures, developed by the Delegate providing that procurements are made in  
387 accordance with the provisions of 45 CFR 74.40 – 74.48.

388  
389 Cost Allocation Study and Plan In accordance with 2 CFR Part 230, Delegate is required to execute a  
390 formal Cost Allocation study that identifies the time spent by Delegate Agency staff working in the Head  
391 Start program and other Delegate programs (such as State Preschool). The purpose is to confirm the  
392 accuracy of the costs of staff allocated to the Head Start program. This study is a major component of the  
393 Grantee's funding award and must be completed by Grantee and all Delegates. The Cost Allocation Plan  
394 must be completed and submitted to the Grantee by August 31st of each program year. Grantee can and  
395 will provide methodology, technical assistance and other support to Delegate in meeting this requirement.

396  
397 Quarterly Financial Projections. Delegate will provide OCHS with quarterly financial projections, beginning  
398 with the quarter ending September 30 of each year and for each quarter of the Grant year covered by this  
399 Contract. This report will show Delegate's actual spending YTD and a projection of the anticipated  
400 spending for the remaining months of the Contract year. Delegate will identify specific areas where Grant  
401 funds are projected to be spent by the Delegate.

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403 These reports will be forwarded to the Accounting Department of OCHS, to the attention of the Financial  
404 Analyst, no later than thirty (30) days following the end of each calendar quarter.

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**11. LIMITATION OF DEVELOPMENT AND ADMINISTRATIVE COSTS**

In accordance with the provisions set forth in 45 CFR 1301.32, the costs of developing and administering a Head Start program shall not exceed fifteen percent (15%) of the total costs of the program. Costs in excess of the fifteen percent (15%) limitation may be disallowed at the discretion of the Grantee.

The total cost of the Head Start program operated hereunder is the total of Delegate's allocation covered by the "Notice of Grant Award" and the non-federal share, including cash value of in-kind contributions, which are included in the approved budget for the current budget year.

**12. FINAL REPORT**

All obligations incurred in the performance of this Agreement must be reported to the Grantee by August 20th to be binding upon Grantee for reimbursement. Timely reporting of such obligations or debts shall be the sole responsibility of the Delegate. Delegate agrees to cooperate fully with Grantee to ensure that the program authorized in this Agreement is closed-out by August 20<sup>th</sup>. All unexpended funds shall revert to Grantee.

**13. MONITORING**

Delegate shall establish and implement procedures for the ongoing oversight and monitoring of their program operations and management systems (including communication, planning, record-keeping, and reporting, monitoring, human resources, ERSEA, and governance) to ensure that Head Start administrative regulations, Performance Standards, and all other applicable regulations are met; facilities comply with all applicable environmental health and safety regulations; the operations of the program work towards meeting program goals and objectives; and continuous delivery of effective, high quality program services.

Delegate will utilize the Grantee's system of ongoing monitoring as defined in the Grantee's Service Area Plans, Policies and Procedures, as adapted to fit the Delegate's organizational structure. Delegate must make data and reports from the delegate's own monitoring system available to the Grantee for review.

In addition, Delegate will comply with the Grantee's ongoing monitoring of the Delegate program operations and management systems (including communication, planning, record-keeping and reporting, monitoring, human resources, ERSEA and governance) in accordance with the OCHS Monitoring Procedures and as required in 45 CFR 1304.51(i)(2), CFR 74.51, 641A(g)(3) and Act Section 642(c)(E)(VII-VIII).

If the Delegate is determined by the Grantee to have a non-compliance or a deficiency, the Delegate must:

- Within thirty (30) calendar days from the day the Period Monitoring Report (PMR) is received by the Delegate agency from the Grantee, develop a Corrective Action Plan (CAP), that shall be subject to the approval of the Grantee, that shall specify:
  - the non-compliances or deficiencies to be corrected;
  - the actions to be taken to correct such non-compliances or deficiencies;
  - the persons responsible for correcting the non-compliances or deficiencies;
  - the timetable for accomplishment of the corrective actions specified, and
  - include documentation of Board and Policy Committee approval (approvals may be submitted up to forty five (45) calendar days from the day the PMR was received by the Delegate if additional time is needed).

Not later than thirty (30) calendar days after receiving the CAP from the Delegate, the Grantee shall either approve such proposed plan or specify the reasons why the proposed plan cannot be approved.

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Delegate must correct each non-compliance or deficiency identified not later than the date for correction of such deficiency specified in such plan (which shall not be later than six months after the date the Delegate received notice of the determination of the specific non-compliance or deficiency to be corrected in Period 1, or upon completion of Pre-service training of the following program year for non-compliances or deficiencies identified in Period 2). Delegate shall re-submit the CAP to the Grantee indicating validation steps for each non-compliance or deficiency. Grantee may require shorter deadlines for corrective actions depending on the nature or severity of the findings (e.g., health and safety, fiscal issues). On or before this date, the Delegate Board shall send a letter to the Grantee confirming that the non-compliances or deficiencies have been corrected.

Grantee may require that supporting documentation is submitted with the CAP to validate that the corrective actions have taken place.

Failure to correct the non-compliances or deficiencies within the required timeframe may result in the Grantee issuing the Delegate a notice of deficiency, as defined in the Improving Head Start for School Readiness Act of 2007, Section 637(2)(C). See item 37 of this Agreement.

Delegate may request technical assistance from the Grantee to develop appropriate corrective plans for non-compliance items identified during the monitoring process.

In addition, within thirty (30) calendar days from the day each Corrective Action/Follow-Up Form is received by the Delegate agency, Delegate shall provide the Grantee, electronically, validation of correction and/or completion of individual concerns as detailed in the Corrective Action/Follow-Up Form, along with supporting documentation that substantiates the correction and/or completion of each concern. Any concerns not validated (i.e., corrected, completed or sufficient follow-up shown based on agency policy) within the designated thirty (30) calendar day period will be considered a non-compliance for the monitoring period reviewed.

For any immediate Health and Safety concerns identified, Delegate shall provide the Grantee with a report of all non-compliance issues and corresponding corrective action plan within forty eight (48) hours from the time the health and safety concern was reported by the Grantee to the Delegate agency. Grantee may require Delegate to correct the deficiency immediately if the Grantee finds that the deficiency threatens the health or safety of staff or program participants or poses a threat to the integrity of Federal funds.

Delegate shall make data reports available to the Grantee as part of the ongoing monitoring process or anytime as requested.

If ongoing monitoring results in a designation of "deficiency", as defined in The Head Start Act, Section 637(2), of the Delegate, the Delegate may be subject to termination of this Agreement, defunding, or any other remedy available to OCHS. See item 37 of this this Agreement.

By the 5<sup>th</sup> day of each month, Delegate shall submit to the Grantee a Program Information Summary report for the month prior, including required validation documents generated from the Child Plus data management system as listed in Attachment A. Delegate shall conduct an analysis of the monthly Program Information Summary to identify any concerns with the data prior to submitting the report to the Grantee. If any concerns are identified through analysis of the monthly data (e.g., data falling below the benchmark or remarkably greater or less than expected for the month reported), the delegate shall complete a Corrective Action Plan to address the identified concerns, and submit the Corrective Action Plan to the Grantee with the Program Information Summary. The Corrective Action Plan must include appropriate timelines and persons responsible for completion. All incomplete or inaccurate reports will be sent back to

507 the delegate agency to correct and re-submit to the Grantee. Inaccurate, late or missing reports may be  
508 considered a non-compliance for the monitoring period reviewed.

509  
510 Delegate shall submit a report of the status of completed sensory, developmental and behavioral  
511 screenings for newly enrolled children no later than two weeks after the 45<sup>th</sup> day of services as calculated  
512 from the day designated by the agency as the first day children enter the program for the new program  
513 year. Subsequently, for each month following the submission of this report, Delegate must report this  
514 information as part of the monthly Program Information Summary submitted to the Grantee. (See  
515 Appendix A.)

516  
517 Delegate must establish and designate timelines for services to children and families in their service area  
518 plans, policies and procedures as follows:

- 519 ○ Delegate must initiate the family partnership process with each family within the first thirty (30)  
520 calendar days of each child's entry into the program and establish timelines for the goal setting  
521 process.
- 522 ○ Delegate must complete the first family partnership agreement with each family by January 15th  
523 of each program year.
- 524 ○ Delegate must establish timelines for follow-up with families with outstanding health  
525 documentation, or health or nutrition concerns.

526  
527 Delegate must establish goals and measurable objectives that include effective health and safety practices  
528 to ensure children are safe at all times.

529  
530 Delegate must establish service area plans, policies and procedures that address effective health and  
531 safety practices to ensure children are safe at all times, including Child Supervision and Handwashing.

532  
533 Delegate shall maintain service area plans, policies and procedures for management systems, including  
534 ERSEA, Ongoing Monitoring, Self-Assessment, Recordkeeping and Reporting, Communication, Human  
535 Resources, Governance and Fiscal services.

536  
537 Delegate shall enter all required Program Information Report (PIR) data into the Head Start Enterprise  
538 System (HSES) annually by July 31<sup>st</sup>. All incomplete or inaccurate reports will be sent back to the delegate  
539 agency to correct and re-submit to the Grantee.

540  
541 Delegate shall maintain up-to-date and accurate information on the Head Start Enterprise System (HSES)  
542 at all times, including the Contacts, Programs, Centers and Facilities sections of the system.

543  
544 The Delegate must make its governing body, Policy Committee and other parents, staff,  
545 records/documents/communications and facilities available for review. Failure to do so may result in OCHS  
546 employing any remedies available to it, including termination of the contract.

547  
548 Human Resources Monitoring

549 As part of the Grantee monitoring process to ensure compliance with all applicable Human Resources  
550 regulations, by August 31<sup>st</sup>, and updated as needed, the Delegate shall submit a list of all current  
551 employees with the following information:

- 552
- 553 ● Employee Name
- 554 ● Date of Hire
- 555 ● Date of PC Hire Approval
- 556 ● Date of Criminal Record Clearance
- 557 ● Criminal Record Clearance #

- 558 • Date of Initial Health Exam with TB Test
- 559 • Date of Last TB Test
- 560 • Date of Last Chest X-Ray (if applicable)
- 561 • Date of Last Child Abuse Training
- 562 • Date of Last Standard Precautions Training
- 563 • Date of last Standards of Conduct training
- 564 • Date of Last Performance Evaluation
- 565 • Date of last Professional Development Plan
- 566 • Teachers Only: 15 hours training (Y/N)

567  
568 and

- 569
- 570 • A Facility Personnel Report Summary from the Department of Social Services Community Care
- 571 Licensing Division showing criminal record clearance and assigned ID numbers
- 572

573 In addition, the following information must be maintained by the Delegate:

- 574 • A copy of the criminal background check must be in each employee file
- 575
- 576 or
- 577
- 578
- 579 • Due to Education Code that prohibits school districts from maintaining copies of staff criminal
- 580 record clearance documentation, Delegate agencies operated by school districts must maintain and
- 581 submit to the Grantee the following information proving background checks were conducted prior
- 582 to hire:
- 583
  - 584 ○ A letter from the school district indicating the California Department of Education regulation
  - 585 regarding retention of criminal background clearance information for staff; and
  - 586 ○ An e-mail from the district's Human Resources department, or other evidence, for each
  - 587 staff member with the clearance number.
  - 588
- 589 • All agencies are required to maintain proof of initial health and periodic exams, and PC hire
- 590 approvals.
- 591

592 Delegate must use lessons from ongoing monitoring to identify program needs and develop and

593 implement plans for program improvement.

594

#### 595 **14. PROGRAM SELF-ASSESSMENT**

596 Delegate shall conduct a comprehensive Self-Assessment annually, inclusive of program services and

597 management systems (including fiscal, communication, planning, record-keeping and reporting,

598 monitoring, human resources, ERSEA and governance). The Self-Assessment shall evaluate the program's

599 progress towards meeting goals and objectives using aggregated child assessment data where applicable,

600 compliance with program performance standards throughout the program year, and the effectiveness of

601 the professional development and family engagement systems in promoting school readiness, using

602 classroom, professional development and parent and family engagement data as appropriate. In addition,

603 Delegate shall use the Self-Assessment in the establishment of program goals for improving the school

604 readiness of children participating in the program, including school readiness goals that are aligned with

605 the Head Start Early Learning Outcomes Framework 2015, State early learning standards as appropriate,

606 and requirements and expectations of the schools the children will be attending; and use lessons from the

607 Self-Assessment to identify program needs and develop and implement plans for program improvement.

608

609 The Office of Head Start Monitoring Protocols and/or The Self-Assessment Guide, in conjunction with the  
610 Classroom Assessment Scoring System (CLASS) instrument and Early Childhood Rating Scale (ECERS) are  
611 the recommended assessment instruments. At a minimum, the Delegate's Self-Assessment shall cover all  
612 items specified in 45 CFR 1304.51(i)(1) and Act Section 641A(g) and provide training to the Self-  
613 Assessment team which must include parents and community members.

614  
615 Delegate will inform the Grantee of the scheduled date and process to be used for the Self-Assessment no  
616 later than October 31<sup>st</sup> of the Contract year. Delegate's Self-Assessment must be completed no later than  
617 February 15<sup>th</sup> of the contract year.

618  
619 Delegate will submit their Self-Assessment report of findings and Corrective Action Plan (CAP) for non-  
620 compliance items to the Grantee no later than thirty (30) calendar days from the completion of the Self-  
621 Assessment and with Board and Policy Committee approvals.

622  
623 The CAP, that shall be subject to the approval of the Grantee, shall specify:

- 624 ○ the non-compliances or deficiencies to be corrected;
- 625 ○ the actions to be taken to correct such non-compliances or deficiencies;
- 626 ○ the persons responsible for correcting the non-compliances or deficiencies; and
- 627 ○ the timetable for accomplishment of the corrective actions specified, and
- 628 ○ Board and Policy Committee approval (may be submitted up to forty five (45) calendar days  
629 from the completion of the Self-Assessment if additional time is needed).

630  
631 Not later than thirty (30) calendar days after receiving the CAP from the Delegate, the Grantee shall either  
632 approve such proposed plan or specify the reasons why the proposed plan cannot be approved.

633  
634 Delegate must correct each non-compliance or deficiency identified not later than the date for correction  
635 of such deficiency specified in such plan (which shall not be later than six months after the completion of  
636 the Self-Assessment). Delegate shall validate each corrective action and submit a CAP showing validation  
637 to the Grantee. Grantee may require shorter deadlines for corrective actions depending on the nature or  
638 severity of the findings (e.g., health and safety, fiscal issues). On or before this date, the Delegate Board  
639 shall send a letter to the Grantee confirming that the non-compliances or deficiencies have been  
640 corrected.

641  
642 Failure to correct the non-compliances or deficiencies within the required timeframe may result in the  
643 Grantee issuing the Delegate a notice of deficiency, as defined in the Improving Head Start for School  
644 Readiness Act of 2007, Section 637(2)(C). See item 37 of this Agreement.

645  
646 Delegate may request technical assistance from the Grantee to develop appropriate corrective plans for  
647 non-compliance items identified during the assessment process.

## 648 **15. COMMUNITY ASSESSMENT**

649  
650 One community assessment, initiated, developed and funded by the Grantee, will be utilized for Orange  
651 County. Delegate will participate in the planning and design of the Community Assessment. Delegate will  
652 provide on a timely basis such information as requested by the Grantee and referenced in 1305.3(c)  
653 regarding the Delegate's assigned service/recruitment area(s) as well as data on child outcomes and  
654 family characteristics. Delegate will provide this information for their service/recruitment area in Years 1,  
655 2, 3, 4 and 5 of the funding cycle as part of their annual request for re-funding.

## 656 **16. RISK MANAGEMENT**

657  
658 The Grantee and Delegate will schedule and hold Risk Management Meetings with the Delegate as  
659 needed. Delegate will be expected to play an active role in this process. The purpose of this meeting is to

660 recognize program strengths, identify risks outlined in 45 CFR 1307, identify whether the Delegate is  
661 meeting the requirements under this Agreement, and/or to prevent or reduce risks through early  
662 identification of areas of performance that need improvement. The outcome of this meeting will be a  
663 comprehensive action plan that addresses areas in need of support and improvement, in an effort to guide  
664 ongoing monitoring, Training and Technical Assistance, and the refunding process. Key program and  
665 administrative staff of the Grantee and Delegate, including Board and Policy Council/Committee  
666 representatives, will attend and participate in this process. Additional meetings will be held as needed to  
667 gauge progress in meeting goals or sustaining improvements.  
668

#### 669 **17. PERSONNEL AND GENERAL ADMINISTRATION**

670 Delegate shall establish and maintain a system for the management of personnel employed under the  
671 Head Start program. The Policy Committee and the governing board shall approve this system and  
672 minutes of approval shall be sent to the Grantee. The system shall be reviewed by the Grantee and ACF  
673 to assure the Performance Standards and State Licensing requirements are being followed in accordance  
674 with 45 CFR 1301.30, General requirements, and 1301.31, Personnel policies. Delegate is advised that  
675 the Grantee must approve or disapprove the process used to employ the following positions, if funded by  
676 Head Start or Early Head Start at fifty one percent (51%) or more of the salary, either from direct or  
677 indirect funds: Executive Director, Head Start Director, Director of Human Resources, Chief Fiscal Officer,  
678 and any other person in an equivalent position with the Delegate.  
679

#### 680 **18. TRAINING AND TECHNICAL ASSISTANCE (T&TA)**

681 As stated in 1304.52(k) (1) (2) (3) (4), Grantee and Delegate Agencies must provide training for all Head  
682 Start staff. Training and Technical Assistance shall be available to the Delegate and shall be provided by  
683 the Grantee to enhance program quality. Delegate Agencies must request this training and technical  
684 assistance in writing, using the Delegate request for T/TA form, and only from the Executive Director of  
685 the Grantee Agency. Delegates may be required to have appropriate staff attend any offered pre-service  
686 and in-service training or technical assistance provided by the Grantee. In addition, T&TA monies will be  
687 allocated to Delegate for individualized training for staff as Delegate deems necessary upon submission of  
688 an approved T&TA plan. Funds will be disbursed upon submittal of a request for payment only after the  
689 T&TA plan has been submitted.  
690

#### 691 **19. DATA COLLECTION SPECIFICATIONS:**

692 Each Delegate is responsible for collecting, analyzing, and creating actions plans on Child Outcomes data  
693 (three (3) times a contract year) and the annual Program Information Report (PIR). The Delegate Agency  
694 must submit its Child Outcomes data to the Grantee and action plan within thirty (30) calendar days of  
695 each assessment period. The Delegate Agency must submit the Head Start PIR to the Grantee by July  
696 31st, prior to submission to the national contractor. Grantee will review all necessary PIR information for  
697 accuracy and will officially transmit the document to the national contractor.  
698

#### 699 **20. GOVERNANCE**

700 Upon receiving designation as an OCHS delegate Agency, the delegate shall establish and maintain a  
701 formal structure for program governance, for the oversight of quality services for Head Start children and  
702 families and for making decisions related to program design and implementation. The governing body  
703 shall be composed as follows:

- 704 a. Not less than one (1) member shall have a background and expertise in fiscal management or  
705 accounting.
- 706 b. Not less than one (1) member shall have a background and expertise in early childhood education  
707 and development.
- 708 c. Not less than one (1) member shall be a licensed attorney familiar with issues that come before  
709 the governing body.  
710

- 711  
712 d. Additional members shall—  
713 i. reflect the community to be served and include parents of children who are currently, or  
714 were formerly, enrolled in Head Start programs; and  
715 ii. are selected for their expertise in education, business administration, or community affairs.  
716 e. Exceptions shall be made to the requirements of clauses (a) through (d) for members of a  
717 governing body when those members oversee a public entity and are selected to their positions  
718 with the public entity by public election or political appointment.  
719 f. If a person described in clause (i), (ii), or (iii) is not available to serve as a member of the  
720 governing body, the governing body shall use a consultant, or another individual with relevant  
721 expertise, with the qualifications described in that clause, who shall work directly with the  
722 governing body.

723 Members of the governing body shall--

- 724 a. not have a financial conflict of interest with the Head Start agency (including any delegate  
725 agency);  
726 b. not receive compensation for serving on the governing body or for providing services to the Head  
727 Start agency;  
728 c. not be employed, nor shall members of their immediate family be employed, by the Head Start  
729 agency (including any delegate agency); and  
730 d. operate as an entity independent of staff employed by the Head Start agency.  
731  
732 • EXCEPTION- If an individual holds a position as a result of public election or political  
733 appointment, and such position carries with it a concurrent appointment to serve as a  
734 member of a Head Start agency governing body, and such individual has any conflict of  
735 interest described in clause b or c above.  
736 o such individual shall not be prohibited from serving on such body and the Head  
737 Start agency shall report such conflict to the Secretary; and  
738 o if the position held as a result of public election or political appointment provides  
739 compensation, such individual shall not be prohibited from receiving such  
740 compensation.  
741

742 Delegate shall establish and implement a governance program that ensures successful and efficient  
743 operations of the Head Start program, effectively monitors the management of the agency, provides  
744 reliable financial reporting, and meets or exceeds all criteria set forth by 45 CFR Part 1304.50(g)(2), 45  
745 CFR Part 74.21(b)(3), 45 CFR Part 92.20(b)(3), and all applicable sections of the Head Start Performance  
746 Standards and Head Start Act.  
747

748 This includes involving parents in the decision-making process via the Policy Committee and Parent  
749 Committees. Every center and/or program option that is operated by the Delegate must have a Parent  
750 Committee that must be comprised of parents of all children currently enrolled at the center level for  
751 center-based programs or at the equivalent level for other program options. Policy Committee must be  
752 comprised of fifty one percent (51%) of parents of currently enrolled children and community  
753 representatives. All parent members of Policy Committees must stand for election or re-election annually  
754 and must be elected by Parent Committees. All Community Representatives must be approved or  
755 disapproved by the current parents of the Delegate's Policy Committee.  
756

757 RESPONSIBILITIES:

758 The governing body shall:  
759



- 760 a. have legal and fiscal responsibility for administering and overseeing the Agency's Head Start  
761 program. Each governing body (Board of Directors/Education) must ensure that appropriate  
762 internal controls are established and implemented to safeguard Federal funds.  
763
- 764 b. adopt policies that assure active, independent, and informed governance of the Head Start agency,  
765 including practices consistent with subsection (d)(1), and fully participate in the development,  
766 planning, and evaluation of the Head Start programs to ensure a high quality program;
- 767 c. be responsible for ensuring compliance with Federal laws (including regulations) and applicable  
768 State, tribal, and local laws (including regulations); and
- 769 d. be responsible for reviewing and approving all major policies, including—
- 770 i. annually establishing procedures and criteria for recruitment, selection, and enrollment of  
771 children;
  - 772 ii. annually establishing procedures and guidelines for accessing and collecting information  
773 and using the information in program planning;
  - 774 iii. annually evaluating and making changes, if needed, to the personnel policies, and  
775 subsequent changes, regarding the hiring, evaluation, termination, and compensation of  
776 agency employees;
  - 777 iv. annually approving the program's long and short range goals and objectives; and
  - 778 v. developing procedures for how members of the policy committee are selected.
- 779
- 780 e. be responsible for reviewing and approving other activities, including—
- 781 i. the program's Child Outcomes results and quality action plans (three (3) times per year)
  - 782 i. the program's annual self-assessment and corrective action plans;
  - 783 ii. the program's annual community needs assessment, including updates;
  - 784 iii. the program's annual financial audit;
  - 785 iv. financial management, accounting, and reporting policies, and compliance with laws and  
786 regulations related to financial statements, including the—
    - 787 o approval of all major financial expenditures of the agency;
    - 788 o selection (except when a financial auditor is assigned by the State under State law  
789 or is assigned under local law) of independent financial auditors who shall report all  
790 critical accounting policies and practices to the governing body; and
    - 791 o monitoring of the agency's actions to correct any audit findings and of other action  
792 necessary to comply with applicable laws (including regulations) governing financial  
793 statement and accounting practices;
  - 794 v. personnel policies and procedures, including policies and procedures regarding the hiring,  
795 evaluation, compensation, and termination of the Executive Director, Head Start Director,  
796 Director of Human Resources, Chief Fiscal Officer, and any other person in an equivalent  
797 position with the agency;
  - 798 vi. establishing, adopting, and periodically updating written standards of conduct that establish  
799 standards and formal procedures for disclosing, addressing, and resolving—
    - 800 • any conflict of interest, and any appearance of a conflict of interest, by members of  
801 the governing body, officers and employees of the Head Start agency, and  
802 consultants and agents who provide services or furnish goods to the Head Start  
803 agency; and
    - 804 • complaints, including investigations, when appropriate; and
    - 805 • to the extent practicable and appropriate, at the discretion of the governing body,  
806 establishing advisory committees to oversee key responsibilities related to program  
807 governance and improvement of the Head Start program involved.

- 808 f. review, approve, and sign:
- 809 i. all applications for Head Start funding as well as amendments to the applications prior to
  - 810 submission to the Grantee;
  - 811 ii. the annual contract;
  - 812 iii. the agency's progress in carrying out the programmatic and fiscal provisions in such
  - 813 delegate's grant application, including implementation and completion of corrective action
  - 814 steps for areas of non-compliance(s) or deficiency(ies) as determined by the Grantee or the
  - 815 Department of Health and Human Services, Administration for Children and Families (ACF)
  - 816 through monitoring.
- 817
- 818 g. establish procedures that ensure the sharing of accurate and regular information for use by the
- 819 governing body and policy committee about program planning, policies, and Head Start operations,
- 820 including maintaining governance reports with agendas, minutes and attachments that include:
- 821 i. Monthly financial statements including administrative costs, non-federal share, and credit
  - 822 card expenditures;
  - 823 ii. Monthly program information summaries (as given to the Grantee in the monthly progress
  - 824 report);
  - 825 iii. Monthly program reports regarding enrollment, attendance and current waitlists;
  - 826 iv. Monthly meals and snacks provided through the Department of Agriculture;
  - 827 v. Monthly communication from the Secretary (Office of Head Start);
  - 828 vi. the Agency's annual Program Information Report (PIR)
- 829
- 830 h. The Delegate must provide, at least on a quarterly basis, a projection of estimated costs needed to
- 831 provide quality services to children and families through the end of the contract period.
- 832
- 833 i. Ensure that the Delegate Agency employs, or obtains the services of, a qualified fiscal officer. In
- 834 addition, Delegate must endeavor to recruit one or more Board members who possess sufficient
- 835 financial background and expertise to provide appropriate oversight and review of financial reports
- 836 of the Delegate Agency, as well as the independent audit.
- 837
- 838 j. Ensure that Delegate is utilizing an appropriate cost allocation plan that is based on actual staffing
- 839 patterns, program usage, or other appropriate methodology.
- 840
- 841 k. Ensure that all governing body policies and procedures are revised and updated as new
- 842 laws and regulations are enacted or promulgated or due to changing economic conditions
- 843 (including that the Board of Directors complies with the language in the Head Start Act of 2007).
- 844
- 845 l. Ensure that all requests requiring advanced approval or budget adjustments are submitted to the
- 846 Grantee and receive appropriate approvals by OCHS (and ACF, when necessary) prior to taking
- 847 any programmatic or fiscal actions.
- 848
- 849 • Delegate is required to approach data system management and data governance in a thoughtful
  - 850 and intentional way that supports overall management of Head Start data, including the
  - 851 availability, usability, integrity, and security of data.
  - 852
  - 853 • Data governance should include a data governance body or council with clear roles and
  - 854 responsibilities assigned to the group and to individual members with ongoing feedback and
  - 855 communication from the agencies' overall governing body and policy council;
  - 856
  - 857 • a framework for decision-making and/or procedures about data management including:
  - 858

- how data quality will be monitored;
- how data will be shared while protecting privacy and confidentiality;
- structure for meeting these requirements.

The governing body shall ensure that it receives appropriate training and technical assistance to ensure that the members understand the information the members receive and can effectively oversee and participate in the programs of the Head Start agency.

The Grantee shall make training and technical assistance available to Delegate staff, Policy Committee members, and governing body to assist them in understanding their roles and responsibilities in shared governance. Some of these sessions may be mandatory.

## **21. ELIGIBILITY, RECRUITMENT, SELECTION, ENROLLMENT, AND ATTENDANCE PLAN**

Delegate must follow the requirements set forth in 45 CFR Parts 1305 for the eligibility, recruitment, selection, enrollment and attendance of program participants. The Grantee assigns each Delegate specific recruitment areas for delivery of Head Start services to eligible children and their families as defined in the attached amendment. The purpose of recruitment areas is to provide definition of geographical boundaries for each Delegate providing services under a contract with the Grantee.

Recruitment areas facilitate the ability of parents and the community to identify the responsible delegate agency for providing service to eligible children, and place responsibility on Delegate for dedicating efforts and resources within the specific geographical area. The Delegate may not willfully recruit children residing outside of their assigned recruitment area(s). Grantee retains the right to reduce Delegate Agency funding for services to children outside of the Delegate's assigned recruitment area(s). In such cases where a Delegate cannot serve all Head Start eligible children within its recruitment area, the Grantee maintains the rights to serve such children. The Delegate may enroll a maximum of ten percent (10%) children whose family income exceeds one hundred percent (100%) of the Federal Poverty Guidelines. This is a maximum and any child enrolled that exceeds this maximum will be considered an "erroneous payment" and a disallowance. Delegate's Governing Board and Policy Committee must approve or disapprove the agency's ERSEA policy. In order for the Delegate to enroll children under 640(a)(1)(B)(iii)(II), whose families have incomes between one hundred percent (100%) and below one hundred and thirty percent (130%) of the poverty line, Delegate must show that it has established and implemented outreach and enrollment policies and procedures that ensure the agency is meeting the needs of income eligible children prior to meeting the needs of the children eligible in this category.

Full enrollment for the Delegate must be reflected in the ChildPlus report for the Delegate's student enrollment on the first day of their enrollment year, and such report, with waitlist data, must be submitted to the Grantee no later than September 31<sup>st</sup>. Under no circumstances shall the Delegate practice over-enrollment in any classroom in which actual attendance exceeds the preferred child-adult ratios and class size. In the event the Delegate fails to report one hundred percent (100%) full enrollment in the ChildPlus enrollment reports for the Delegate or fails to maintain one hundred percent (100%) full enrollment of its funded slots for any period beyond thirty (30) consecutive days, the Grantee may in its sole discretion deem the Delegate to be in breach of this Agreement and defund or deobligate the Delegate solely with respect to the class in question so long as said class breach remains. Grantee may also determine the Delegate to be in non-compliance or deficiency status and/or place Delegate on probation, as further referenced in item 37 of this Agreement.

## **22. ACF/DHHS HEAD START GUIDELINES FOR ENROLLMENT OF CHILDREN WITH DISABILITIES**

In accordance with the provisions of Head Start Act, 42 U.S.C. § 9837, Section 640(d)(1) , Delegate must ensure that not less than 10 percent (10%) of the total number of children actually enrolled in the

910 Delegate program are children with disabilities. Delegate agencies must document that, from January 30<sup>th</sup>  
911 of each program year through the end of the program year, it maintains an enrollment of children with  
912 disabilities that is at least 10 percent (10%) of its total funded enrollment. Children reported as disabled  
913 must be diagnosed by an appropriate professional and exhibit one or more of the disabling conditions  
914 described in 45 CFR 1305.2 (a) or 45 CFR 1308.7, and shall require special education and related services.  
915 All services provided by Delegate must follow the requirements set forth in 45 CFR 1308, Head Start  
916 Program Performance Standards on Services for Children with Disabilities. Failure to comply with these  
917 requirements will result in the Delegate being placed on an improvement plan for the non-compliance,  
918 and if not corrected within designated time frames, may result in the Grantee issuing the Delegate a  
919 notice of deficiency, as defined in the Improving Head Start for School Readiness Act of 2007, Section  
920 637(2). See item 37 of this Agreement.

### 922 **23. PRIOR APPROVALS REQUIRED**

923 In addition to the items listed below, other changes to the approved work project require forty five (45)  
924 day prior written approval from the Grantee, as set forth in the program regulations listed in Section 4 in  
925 this Agreement or other terms of this award. These include, but are not limited to, the following:

#### 926 a. Budget Changes

- 927 i. Items with a unit cost of Five Thousand Dollars (\$5,000) or more, not identified in the current  
928 approved budget.
- 929 ii. Alterations and renovations to facilities exceeding Five Thousand Dollars (\$5,000) not  
930 identified in the current approved budget, including whole projects as opposed to  
931 disaggregating a project into smaller projects.
- 932 iii. Any budget revision that is (1) an aggregated excess of Five Thousand Dollars (\$5,000) in  
933 any one line item, (2) for any costs relating to needed construction, renovation, equipment,  
934 and legal fees, not previously approved in the current grant application, and/or (3) the result  
935 of a general-purpose increase such as supplemental funding for COLA, Quality, Program  
936 Improvement and Program Expansion.
- 937 iv. Revisions that affect the parent involvement funds.

#### 940 b. Program Changes

- 941 i. Changes in Delegate's executive director, project director, finance director, Head Start director  
942 or program coordinator or other key persons specified in the application or award document.
- 943 ii. The absence for more than three (3) months or a twenty five percent (25%) reduction of time  
944 devoted to the project by the approved project director or program coordinator.
- 945 iii. Changes in the location of facilities.
- 946 iv. Revision to approved program options, including changes in hours of operation and length of  
947 operating year, or an increase or decrease in the numbers of children served in any program  
948 option(s).
- 949 v. Changes in project scope or objectives. Changes in the scope or objectives that may result in  
950 a significant alteration of the approved program activities, change in the direction of the  
951 project, the types of services to be delivered, the number of beneficiaries to be served, or  
952 training to be provided.
- 953 vi. Any request for budget and/or program changes requires evidence of Policy Committee and  
954 Governing Board approval in writing.

#### 956 c. Other Required Approvals

957 The following items require prior written approval by the Grantee if funds have not been allocated  
958 in the approved budget for the current year.  
959  
960

- i. Contracts for any legal services, subject to 45 CFR 1303.3.
- ii. Any Contracts for which the aggregate expenditure is expected to exceed Twenty-Five Thousand Dollars (\$25,000).

The Grantee will review requests and will notify Delegate in writing of approval or non-approval within fifteen (15) working days from the date of receipt of a request. Notification of non-approval shall include the reason the request was denied. If the request is still under consideration, the Grantee will notify Delegate in writing as to when to expect a decision. If ACF approval is required, the Delegate will be notified of ACF's decision when received.

d. Disallowances

Any action taken by Delegate before receiving required prior written approval from either OCHS or ACF, if applicable, is subject to disallowance.

**24. REPORTING REQUIREMENTS**

Delegate agencies shall submit required reports to the Grantee in a timely manner. Submission of such reports is specified in Attachment A, Required Documents, attached hereto and made a part hereof. Other periodic reports may be required by the Grantee from time to time. These reports shall be submitted in accordance with instructions provided by the Grantee. All reports shall be submitted on forms provided by the Grantee, which are located on the OCHS website, where such forms are applicable, and within the time period specified by the Grantee. The Grantee reserves the right to ask for additional reports, documents, and data at any time. Failure to comply with these requirements will result in the Delegate being placed on an improvement plan for the non-compliance, and if not corrected within designated time frames, may result in the Grantee issuing the Delegate a notice of deficiency. See item 37 of this Agreement.

Delegate shall submit to the Grantee a copy of any Child Care Licensing Visit Reports within 24 hours of the Delegate receiving the report.

Delegate shall submit to the Grantee a copy of any USDA review reports within five business days of the Delegate receiving the report.

Delegate must effectively oversee progress towards program goals, and shall submit to the Grantee a quarterly Program Goals and Objectives report documenting progress made towards the program's goals and objectives (see Attachment A).

Failure to submit required reports as indicated by the Delegate Contract and Attachment A by designated timeframes may result in a non-compliance in Recordkeeping and Reporting.

The ChildPlus.net System is required to be used by all delegate agencies for all data collection, reporting, tracking and monitoring of all program services for children and families. Such records shall be maintained in Child Plus as the primary recordkeeping system and actual paper file records must be consistent with Child Plus which is kept current at all times. All child and family information must be entered into the system and reconciled at least weekly. Delegate must establish a service area plan, policy and procedure to address Recordkeeping and Reporting which includes staff responsible for entering, maintaining and reporting data. Child Plus is to be used to generate information and reports related to Health, Mental Health, Disabilities, Nutrition, Family and Community Engagement, Child Development and Education, ERSEA, and for Program Information Reports. These reports shall inform the delegate when completing its monthly progress report to the Grantee and must be used to monitor the program for effectiveness and quality of services to children and families. This information shall be retained with the monthly progress

1012 report at the delegate for monitoring purposes. Specific reports shall be submitted to the Grantee monthly  
1013 as indicated on Attachment A or anytime upon request. . All such records shall be available to Grantee,  
1014 including Grantee designated accountants, monitors and auditors.  
1015

1016 Delegate shall implement a process for using data to identify program strengths and needs, develop and  
1017 implement plans, and continually evaluate progress towards meeting program goals and complying with  
1018 program performance standards. This process must ensure data is aggregated, analyzed and compared to  
1019 assist in identifying risks and informing strategies for continuous improvement in all program service  
1020 areas.  
1021

## 1022 **25. DELINQUENT REPORT SUBMISSION**

1023 Delegate shall submit all reports as specified. If Delegate fails to timely comply with the terms and  
1024 conditions of this Agreement or Grantee reporting requirements, the Grantee may, upon reasonable notice  
1025 to Delegate, suspend the funds for program operations or take such other actions as may be deemed  
1026 appropriate by the Grantee (45 CFR Part 74). Further, a history of such unsatisfactory performance may  
1027 result in designation of "high risk" status for Delegate, jeopardizing potential future funding from the  
1028 Grantee. See Item 36 for definition of "high risk".  
1029

## 1030 **26. CONTRACT PROVISIONS**

1031 All contracts awarded by a recipient, including small purchases, shall contain the provisions set forth in 45  
1032 CFR Part 74, Appendix A, Contract Provisions, as applicable where the cost of the contract is treated as a  
1033 direct cost of an award.  
1034

## 1035 **27. PROPERTY MANAGEMENT**

1036 Delegate shall establish, implement, and maintain a property management system that meets the  
1037 requirements of 45 CFR 74. 30-37. Disposition or transfer of property purchased with Head Start funds  
1038 shall be determined by the Grantee when such equipment is no longer needed for Head Start purposes or  
1039 a program supported by other federal grants or activities not federally assisted that have purposes similar  
1040 to Head Start. Such determination shall be in accordance with the provisions of 45 CFR 74.34 and must  
1041 be approved by the Grantee.  
1042

1043 Delegate must take a physical inventory at least once every two (2) years. In addition to the asset listing,  
1044 the inventory report must include (1) the date of the physical inventory, and (2) the name and signatures  
1045 of employees who performed the inventory. This report shall be maintained by Delegate and used to  
1046 confirm the Delegate's physical asset listing, which is to be submitted to the Grantee quarterly.  
1047

## 1048 **28. FACILITIES**

1049 Delegate shall not open a new site, relocate or replace an existing site, or add or delete a class and/or  
1050 classes, without (1) prior written approval of the Grantee and (2) only within the Delegate's assigned  
1051 geographic service area. All facilities must be in compliance with 45 CFR 1304.53 and must possess all  
1052 required licenses and clearances prior to enrolling children. Grantee will not fund a Delegate for an  
1053 unlicensed facility.  
1054

1055 In addition, if it is found that a facility does not comply with 45 CFR 1304.53, or is not covered by current  
1056 clearances from the local fire, health, and building and safety departments, or is not licensed by the  
1057 Department of Social Services, a written notice of non-compliance shall be issued to Delegate and Head  
1058 Start operations in that building must cease immediately.

1059 The Delegate must immediately begin corrective action to bring the building into compliance and an  
1060 alternative plan for serving children must be approved by the Grantee. Requests to purchase, construct  
1061 or implement major renovations to a Head Start facility must be made to the Grantee and follow all  
1062 requirements set forth in 45 CFR Part 74.31-33 and 45 CPR 1309 – Head Start Facilities Purchase.

1063 **29. RECORD RETENTION AND ACCESS REQUIREMENTS FOR RECORDS**

1064 Delegate shall maintain all Head Start Delegate records in accordance with the provisions set forth in 45  
1065 CFR Part 74.53 and other applicable sections of 45 CFR Parts 1301-1310 and Delegate may refer to OCHS  
1066 SAPPP FI-04 – OCHS Record Retention in establishing its own record retention policy and procedures.

1067  
1068 **30. PROHIBITION AGAINST USE OF HEAD START FUNDS TO INFLUENCE LEGISLATION OR**  
1069 **APPROPRIATIONS**

1070 No part of any funds under this Agreement shall be used to pay the salary or expenses of any contractor,  
1071 or agent acting for the Delegate or the Delegate's Board, staff, or other representative to engage in any  
1072 activity designed to influence legislation or appropriation pending before the Congress, or for the election  
1073 of, or defeat of, any governmental official or candidate at any local, county, State, or Federal level.

1074  
1075 **31. PATENTS**

1076 Any discovery, invention, or intellectual property arising out of, or developed in the course of work aided  
1077 by this Agreement, shall be properly and fully reported to the Grantee for determination by the Grantee  
1078 and ACF/DHHS as to whether the patent protection on such discovery, invention or intellectual property  
1079 should be sought and how the rights in the discovery, invention or intellectual property, including any  
1080 patent issued thereon, shall be disposed of and administered in order to protect the public interest.

1081  
1082 **32. PRESS RELEASES**

1083 In all communications with the press, television, radio or any other means of communicating with the  
1084 general public, Delegate shall make specific reference to the Grantee as the sponsoring agency and to the  
1085 Administration for Children and Families, Department of Health and Human Services.

1086  
1087 **33. COPYRIGHTS**

1088 Should the performance of this Agreement result in a book or other copyrightable material, the author is  
1089 free to copyright the work, but the Grantee and ACF/DHHS reserve a royalty-free, non-exclusive and  
1090 irrevocable license to reproduce, publish or otherwise use and to authorize others to use all copyrighted  
1091 material and all material which can be copyrighted. Delegate shall provide the Grantee with a notice of  
1092 such copyrights.

1093  
1094 **34. COMPLIANCE WITH CIVIL RIGHTS LAWS**

1095 Delegate shall comply with the applicable provisions of the California Fair Employment and Housing Act  
1096 and Title VI of the Civil Rights Act of 1964 which provides that no person in the United States shall, on the  
1097 grounds of race, color, or national origin, be excluded from participation in, be denied the benefits of, or  
1098 be subjected to discrimination under any program or activity receiving federal financial assistance. DHHS  
1099 regulations implementing this requirement are published in 45 CFR 80 and 45 CFR 81.

1100  
1101 **35. COMPLIANCE WITH SECTION 504 OF THE REHABILITATION ACT OF 1973 AND**  
1102 **AMERICANS WITH DISABILITIES ACT OF 1990**

1103 Delegate shall comply with Section 504 of the Rehabilitation Act of 1973 which provides that no otherwise  
1104 qualified disabled individual in the United States shall, solely by reason of the disability, be excluded from  
1105 participation in, be denied the benefit of, or be subjected to discrimination under any programs or activity  
1106 receiving federal financial assistance. The DHHS regulation implementing this requirement is published in  
1107 45 CFR Part 84.

1108  
1109 Delegate shall comply with the Americans with Disabilities Act of 1990, as amended, which protects  
1110 qualified applicants and employees with disabilities from discrimination in hiring, promotion, discharge,  
1111 pay, job training, fringe benefits, classification, referral, and other aspects of employment on the basis of  
1112 disability. The law also requires that covered entities provide qualified applicants and employees with  
1113 disabilities with reasonable accommodations that do not impose undue hardship.

1114 **36. DEFICIENCY DESIGNATION AND DEFINITION**

1115 At a minimum, Delegate must demonstrate a level of compliance with the Federal and State requirements  
1116 such that no deficiency exists in its program. The following describes non-compliance conditions that may  
1117 result in a "Deficiency" designation:

- 1118 a. An area or areas of performance in which a Delegate Agency is not in compliance with  
1119 State or Federal requirements, including but not limited to, the Head Start Act or one or  
1120 more of the regulations under parts 1301 through 1310 of the Performance Standards, and  
1121 which involves:
  - 1122 i. A threat to the health, safety or civil rights of children or staff;
  - 1123 ii. A denial to parents of the exercise of their full roles and responsibilities related to  
1124 program governance;
  - 1125 iii. A failure to perform substantially the requirements related to Early Childhood  
1126 Development and Health Services, Family and Community Partnerships, or Program  
1127 Design and Management; or
  - 1128 iv. The misuse of Head Start grant funds.
  - 1129 v. The loss of legal status or financial viability, as defined in part 1302 of the  
1130 Performance Standards, loss of permits, debarment from receiving Federal grants or  
1131 contracts or the improper use of Federal funds; or
  - 1132 vi. Any other violation of Federal or State requirements including, but not limited to,  
1133 the Head Start Act or one or more of the regulations under parts 1301 through  
1134 1310 of the Head Start Performance Standards, and which the Delegate has shown  
1135 an unwillingness or inability to correct within the period specified by the responsible  
1136 OCHS agent.
  - 1137 vii. Systemic or material failure of the Governing Body to fully exercise its legal and  
1138 fiduciary responsibility; and
  - 1139 viii. An unresolved area of non-compliance.

1142 In accordance with the provisions of 45 CFR 74.14, the Grantee may impose **special conditions** more  
1143 restrictive than those prescribed in Part 74 if the Grantee has determined that the Delegate:  
1144

- 1145 a. has a history of poor performance;
- 1146 b. is financially unstable;
- 1147 c. receives a qualified audit, an adverse opinion, or auditors opinion that contains a "going  
1148 concern" statement;
- 1149 d. receives a Management Letter from their independent auditors that denotes specific  
1150 internal control weaknesses;
- 1151 e. has a management system (e.g., Program Governance, Planning, Communication, Record-  
1152 keeping & Reporting, Ongoing Monitoring, Self-Assessment, Human Resources, Fiscal, and  
1153 Eligibility, Recruitment, Selection, Enrollment & Attendance) which does not meet the  
1154 standards of this Agreement;
- 1155 f. has acted in a way that is a material breach of Delegate's Contract with OCHS, as  
1156 determined by the Grantee;
- 1157 g. has not provided evidence of compliance with applicable legislation, regulations, or OCHS  
1158 directives;
- 1159 h. has not conformed to the terms or conditions of a previous award, or the directives for a  
1160 pending award; or, is not otherwise responsible, including, but not limited to, creating  
1161 circumstances which may endanger or compromise the continuation of ACF/DHHS funding  
1162 to the Grantee or result in a deficiency charged to the Grantee.
- 1163



- 1164 i. Special conditions or other available sanctions may be applied if OCHS determines that the  
1165 Delegate has non-compliance in any area as determined by the Grantee, the Office of Head  
1166 Start, or any other regulatory agency.  
1167

1168 If Delegate is considered to be "high risk" (meeting one or more of the criterion for deficiency or is at risk  
1169 of one or more of the criterion under 45 CFR 1307.3) special conditions may be included in this award that  
1170 correspond to the high-risk condition. Those conditions will be listed under a separate section in this  
1171 Agreement. If any special conditions are imposed by the Grantee, Delegate will be notified in writing why  
1172 the special conditions were imposed, and corrective actions that must be implemented by Delegate with  
1173 regard to the special conditions. In this event, the Grantee will notify the ACF, DHHS, that special  
1174 conditions have been imposed. Failure to comply may result in a reduction of funding, other penalties or  
1175 termination of this Agreement.  
1176

1177 **37. NOTIFICATION TO DELEGATE AGENCIES OF DEFICIENCY(IES) AND FOLLOW-UP**  
1178 **CORRECTIONS AND SANCTIONS**

1179 If it is determined by the Grantee that the Delegate Agency has one or more deficiencies, as defined in  
1180 the Head Start Act, Sect 637(2), or is at risk of one or more of the criterion under 45 CFR 1307.3, OCHS  
1181 may place the Delegate Agency on a deficiency status.  
1182

1183 As defined in Section 641(A)(d)(3)(A-C) of the Improving Head Start for School Readiness Act of 2007, in  
1184 the event that the Grantee identifies a deficiency for a delegate agency, the Grantee agency shall take  
1185 action, which may include--

- 1186 (A) initiating procedures to terminate the designation of the agency unless the delegate agency  
1187 corrects the deficiency;  
1188 (B) conducting monthly monitoring visits to such delegate agency until all deficiencies are  
1189 corrected or the Head Start agency decides to defund such delegate agency; and  
1190 (C) releasing funds to such delegate agency--  
1191 (i) only as reimbursements except that, upon receiving a request from the delegate agency  
1192 accompanied by assurances satisfactory to the Head Start agency that the funds will be  
1193 appropriately safeguarded, the Head Start agency shall provide to the delegate agency a  
1194 working capital advance in an amount sufficient to cover the estimated expenses involved  
1195 during an agreed upon disbursing cycle; and  
1196 (ii) only if there is continuity of services.  
1197

1198 The Grantee will notify the Delegate Agency in writing by certified letter of its decision to place the  
1199 Delegate on deficiency status. Once the Delegate Agency is placed on non-compliant status, a Quality  
1200 Improvement Plan (QIP) must be submitted to the Grantee within thirty (30) calendar days with proper  
1201 Board and Policy Committee approvals. Deficiencies will require a QIP be completed within fifteen (15)  
1202 calendar days of the deficiency. The Grantee will review the QIP and make a determination within fifteen  
1203 (15) calendar days of whether or not the QIP is acceptable in addressing the deficiency(ies), non-  
1204 compliances or areas of risk.  
1205

1206 The Grantee may conduct additional monitoring visits to Delegate Agency until all deficiencies are  
1207 corrected or the Grantee decides to either, reject the application, terminate its agreement with the  
1208 Delegate Agency, or pursue any other remedy available to the Grantee.  
1209

1210 The deficiency(ies) cited must be corrected within the timeframe prescribed, but in no case will the  
1211 deficiency(ies) be allowed to remain uncorrected beyond one hundred twenty (120) days from the date of  
1212 notification of the deficiency(ies). Training and Technical Assistance (T&TA) will be made available, and  
1213 may be required, by the Grantee to assist the Delegate upon written request from the Delegate to OCHS  
1214

1215 If the Delegate Agency has corrected the identified deficiency(ies), a letter to the Grantee certifying full  
1216 compliance is required. The certification must describe the deficiency, explain actions taken, clearly state  
1217 that the problems have been remedied, specify the date of such correction, and be signed by the  
1218 Delegate's Board and Policy Committee Chairpersons. The Grantee will verify that correction of the  
1219 deficiency(ies) is complete prior to releasing the Delegate from deficiency status. If the Delegate Agency  
1220 continues to have uncorrected deficiencies beyond the specified time frame, the Grantee may issue a  
1221 letter, upon approval of the OCHS Board of Directors, stating the Grantee's intent to either terminate the  
1222 Delegate's contract, reject the Delegate Agency's application, or pursue any other remedies available to  
1223 the Grantee. OCHS will advise the Delegate of procedures for appealing the Grantee's decision.  
1224

### 1225 **38. SPECIAL GRANT OR CONTRACT CONDITIONS**

1226 Reasons for Special Grant or Contract Conditions: The reasons for imposition of Special Conditions upon  
1227 the Delegate Agency are listed in Section 36 of this Contract ("Deficiency Designation and Definition"),  
1228 Notification of Imposition of Special Conditions and Process for Removal  
1229

- 1230 1. If special conditions are imposed by OCHS, the Delegate will be notified in writing and the  
1231 notification will include the following items:
  - 1232 a. The nature of the special conditions/restrictions,
  - 1233 b. The reasons for imposing them,
  - 1234 c. The corrective actions which must be implemented by the Delegate with regard to  
1235 these special conditions before they will be removed,
  - 1236 d. The consequences for non-compliance with the special conditions,
  - 1237 e. The time period for correction of non-compliance items and/or deficiencies, and
  - 1238 f. Technical assistance that will be provided for, by the Grantee.
- 1239 2. In the event that special conditions are attached to this Contract, Grantee will notify ACF  
1240 that special conditions have been imposed on the Delegate Agency.  
1241

1242 Identification of Special Conditions and/or Restrictions: Any or all of the following actions may be  
1243 imposed in the event that Special Conditions are attached to the Contract.  
1244

- 1245 1. Payment to Delegate Agency on a reimbursement basis;
- 1246 2. Requiring additional, more detailed financial and/or program reports;
- 1247 3. Additional project monitoring performed by OCHS staff;
- 1248 4. Requiring that the Delegate Agency obtain technical or management assistance;
- 1249 5. Establishing additional prior approval procedures and timelines;
- 1250 6. Temporarily withholding cash payments pending correction of the non-compliance or  
1251 deficiency by the Delegate Agency;
- 1252 7. Disallowing (defined in this case as denying both use of funds and any applicable matching  
1253 credit for) all or part of the cost of the activity or action not in compliance;
- 1254 8. Suspending wholly or partially, or terminating, the current award;
- 1255 9. Withholding further awards for the project or program;
- 1256 10. Taking any other remedies that may be legally available; and
- 1257 11. Placing the Delegate Agency on Interim Administrative Program and/or Fiscal Management;
- 1258 12. Any other appropriate actions that are consistent with applicable sections of 45 CFR Parts  
1259 74, 92, and 1301-1310, and the Head Start Act of 2007.  
1260

### 1261 **39. INTERIM ADMINISTRATIVE MANAGEMENT**

1262 Interim Administrative Management is in response to the lack of sufficient program, administrative, or  
1263 fiscal compliance that results in a deficiency in the Agency's operations related to one or more items  
1264 identified in Section 36. A Special Condition will be placed on the Delegate Agency's Contract and written  
1265 notification to the Delegate's Board of Directors (or Board of Education) will be provided indicating the

1266 commencement of Interim Administrative Management and the conditions required for the removal of the  
1267 Special Condition.  
1268

1269 Grantee will assign an OCHS employee and/or an independent consultant contracted by OCHS to oversee  
1270 the aspects of the Delegate's operations that are identified as the basis for implementing Interim  
1271 Administrative Management. All programmatic, fiscal, and/or administrative systems decisions must be  
1272 reviewed and approved by the assigned employee or consultant prior to action being taken by the  
1273 Delegate Agency. The on-site monitor will provide written reports to the Delegate Board of  
1274 Directors/Education and the Delegate's Head Start Director identifying issues that must be corrected  
1275 and/or reasons for disapproval of anticipated Delegate Agency action(s). The Delegate will be advised of  
1276 the actions that must be taken and the time frame for compliance in order for the Interim Administrative  
1277 Management to be removed.  
1278

1279 OCHS will determine whether the Delegate Agency is in compliance with all programmatic, fiscal, and/or  
1280 administrative systems requirements and will provide the Delegate Agency written notice of the removal  
1281 of Interim Administrative Management.  
1282

#### 1283 **40. TERMINATION, SUSPENSION OR DISALLOWANCE OF PAYMENTS**

1284 The Grantee may (by giving reasonable written notice and specifying the effective date) suspend, disallow  
1285 payment, or terminate this Agreement in whole or in part for cause, which shall include: (1) material  
1286 failure for any reason of Delegate to fulfill, in a timely and proper manner, its obligations under this  
1287 Agreement including compliance with the approved program and applicable laws, regulations, policies and  
1288 procedures (2) any misrepresentation on Delegate's part of any nature with respect to any information or  
1289 data furnished to Grantee in connection with this Agreement; (3) submission by Delegate to the Grantee  
1290 of reports that are materially incorrect or incomplete in any material respect; (4) if Delegate incurs any  
1291 cost that Grantee or its auditors determines to be questioned or disallowed; (5) improper use of Head  
1292 Start funds provided under this Agreement; (6) if Delegate maintains a pattern of discrimination; (7)  
1293 defaulting on any of the provisions of this Agreement or violation of any of the covenants, assurances,  
1294 stipulations or conditions of this Agreement; (8) reduction, suspension or termination by ACF/DHHS of the  
1295 grant, or a portion thereof, to the Grantee under which this Agreement is made; (9) the failure to comply  
1296 with lawful directives from DHHS, ACF, or the Grantee, whether communicated directly or indirectly to  
1297 Delegate from DHHS, ACF, or directly by the Grantee on behalf of itself, DHHS, or ACF; (10) creating  
1298 circumstances which may endanger or compromise the continuation of ACF/DHHS funding to the Grantee,  
1299 result in a finding of a deficiency, or fall under any one of the criterion in 1307.3; or (11) if Delegate  
1300 dissolves, becomes insolvent, has an assignment for the benefit of creditors, commences a bankruptcy or  
1301 insolvency proceeding, or has a receiver appointed for its property.  
1302

1303 It is intended that the delegate program be administered effectively and responsibly. The Head Start  
1304 Designation Renewal System has been established to determine whether Head Start and Early Head Start  
1305 programs deliver high-quality services to meet the educational, health, nutritional, and social needs of the  
1306 children and families they serve; and meet the program and financial requirements and standards  
1307 described in section 641A(a)(1) of the Head Start Act.

1308 A delegate agency may lose or be required to re-compete for its funding if the Grantee or a responsible  
1309 HHS official determines that one or more of the following seven conditions existed during the contract  
1310 period that would put the Grantee in jeopardy of losing its funding:  
1311

- 1312 a. The delegate has been determined by the Grantee or responsible HHS official to have one or more  
1313 deficiencies on a single review;
- 1314 b. The delegate has been determined not to have:

1315 i. established program goals for improving the school readiness of children participating in its  
1316 program in accordance with the requirements of section 641A(g)(2) of the Act and  
1317 demonstrated that such goals:

- 1318 • appropriately reflect the ages of children, birth to five, participating in the program;
- 1319 • align with the Head Start Child Development and Early Learning Framework, State  
1320 early learning guidelines, and the requirements and expectations of the schools, to  
1321 the extent that they apply to the ages of children, birth to five, participating in the  
1322 program and at a minimum address the domains of language and literacy  
1323 development, cognition and general knowledge, approaches toward learning,  
1324 physical well-being and motor development, and social and emotional development;
- 1325 • were established in consultation with the parents of children participating in the  
1326 program.

1327 ii. taken steps to achieve the school readiness goals demonstrated by:

- 1328 • aggregating and analyzing aggregate child-level assessment data at least three  
1329 times per year, including for sub-groups, such as dual language learners and  
1330 children with disabilities, as appropriate, and using that data in combination with  
1331 other program data to determine delegates' progress toward meeting its goals, to  
1332 inform parents and the community of results, and to direct continuous improvement  
1333 related to curriculum choice and implementation, instruction, professional  
1334 development, program design and other program decisions; and
- 1335 • analyzing individual ongoing, child-level assessment data for all children birth to age  
1336 five participating in the program and using that data in combination with input from  
1337 parents and families to determine each child's status and progress with regard to, at  
1338 a minimum, language and literacy development, cognition and general knowledge,  
1339 approaches toward learning, physical well-being and motor development, and social  
1340 and emotional development and to individualize the experiences, instructional  
1341 strategies, and services to best support each child.
- 1342 • implement strategies for achieving their goals and ensuring compliance, and revise  
1343 those strategies over time to reflect their progress and shifting priorities.

1344 c. The delegate has been determined during the contract period:

- 1345 i. to have an average score across all classrooms observed below the following minimum  
1346 thresholds on any of the three CLASS: Pre-K domains from the most recent CLASS: Pre-K  
1347 observation:
  - 1348 • for the Emotional Support domain the minimum threshold is 6;
  - 1349 • for the Classroom Organization domain, the minimum threshold is 6;
  - 1350 • for the Instructional Support domain, the minimum threshold is 3.
- 1351 ii. to have an average score across all classrooms observed that is in the lowest 10 percent on  
1352 any of the three CLASS: Pre-K domains from the most recent CLASS: Pre-K observation  
1353 among those currently being reviewed unless the average score across all classrooms  
1354 observed for that CLASS: Pre-K domain is equal to or above the standard of excellence that

demonstrates that the classroom interactions are above an exceptional level of quality. For all three domains, the "standard of excellence" is a 6.

- d. the delegate is at risk of or has had a revocation of its license to operate a Head Start or Early Head Start center or program by a State or local licensing agency during the contract period and the revocation has not been overturned or withdrawn before the next contract period. A pending challenge to the license revocation or restoration of the license after correction of the violation shall not affect application of this requirement.
- e. The delegate has been suspended from the Head Start or Early Head Start program by the Grantee during the contract period and the suspension has not been overturned or withdrawn. If there is a pending appeal and the delegate did not have an opportunity to show cause as to why the suspension should not have been imposed or why the suspension should have been lifted if it had already been imposed, the delegate will not be required to compete based on this condition. If a delegate has received an opportunity to show cause, the condition will be implemented regardless of appeal status.
- f. The delegate is at risk of or has been debarred from receiving Federal or State funds from any Federal or State department or agency or has been disqualified from the Child and Adult Care Food Program (CACFP) any time during the contract period.
- g. The delegate is at risk of or has been determined within the twelve months preceding to be at risk of failing to continue functioning as a going concern. The final determination is made by a review of the findings and opinions of an audit conducted in accordance with section 647 of the Act; an audit, review or investigation by a State agency; a review by the National External Audit Review (NEAR) Center; or an audit, investigation or inspection by the Department of Health and Human Services Office of Inspector General.

The delegate must report in writing to the Grantee within ten (10) working days of occurrence any of the following events:

- a. The delegate has had a revocation of a license to operate a center by a State or local licensing entity.
- b. The delegate has filed for bankruptcy or agreed to a reorganization plan as part of a bankruptcy settlement.
- c. The delegate has been debarred from receiving Federal or State funds from any Federal or State department or agency or has been disqualified from the Child and Adult Care Food Program (CACFP).
- d. The delegate has received an audit, audit review, investigation or inspection report from the agency's auditor, a State agency, or the cognizant Federal audit agency containing a determination that the delegate is at risk for ceasing to be a going concern.

The Grantee may assign and transfer this Agreement when required by ACF/DHHS without the consent of Delegate.

If Delegate is unable or unwilling to comply with such additional conditions as may be lawfully applied by ACF/DHHS to the grant and to the Grantee, Delegate shall terminate this Agreement by giving ninety (90) days written notice to the Grantee signifying the effective date thereof. In this event, the Grantee will take measures as necessary to ensure that adequate arrangements are made for the transfer of the

1398 delegated activities to another Delegate or to the Grantee. If Delegate does not provide timely notice of  
1399 such termination, the Grantee may unilaterally effect the termination.

1400  
1401 In the event of any termination, all property and finished or unfinished documents, data, studies and  
1402 reports purchased or prepared by the Delegate under this Agreement shall be disposed of according to  
1403 ACF/DHHS and Grantee written directives. Delegate shall be entitled to compensation for any un-  
1404 reimbursed expenses reasonably and necessarily incurred in satisfactory performance of this Agreement.  
1405

1406 Notwithstanding the above, Delegate shall not be relieved of liability to the Grantee for damages  
1407 sustained by the Grantee by virtue of any breach of the Agreement by Delegate, and the Grantee may  
1408 withhold any reimbursement to the Delegate for the purpose of expense off-set until such time as the  
1409 exact amount of damages due to the Grantee from Delegate is agreed upon or otherwise determined.  
1410

1411 Delegate may use Head Start or Early Head Start funds for legal purposes in accordance with 45 CFR  
1412 1303.3.  
1413

1414 **41. APPEALS OF TERMINATION, SUSPENSION AND DENIAL OF REFUNDING**

1415 Delegate may appeal a decision to suspend, terminate or deny refunding of Head Start operations by the  
1416 Grantee in accordance with the provisions of 45 CFR Part 1303.21, Procedures of Appeals by Current  
1417 Delegate Agencies and Grantee SAPPP MS-14 - Delegate Agency Appeal Process.  
1418

1419 **42. NON-APPROPRIATION OF FUNDS**

1420 The Grantee's financial obligation with respect to this Agreement is contingent upon receipt of funds for  
1421 the operation of the Head Start program from the Administration for Children and Families, Department of  
1422 Health and Human Services. If such funds are not granted or continued to the Grantee, this Agreement  
1423 may be terminated by the Grantee, in whole or in part. The Grantee shall notify Delegate of any such  
1424 non-appropriation or non-continuance of funds at the earliest possible date.  
1425

1426 **43. SEVERABILITY**

1427 If any part, term, or provision of this Agreement is in conflict with any law of a federal, state, or local  
1428 government having jurisdiction over this Agreement, the validity of the remaining portions or provisions  
1429 shall not be affected thereby.  
1430

1431 **44. ENTIRE AGREEMENT**

1432 This Agreement constitutes the entire agreement between the parties and supersedes any prior or  
1433 contemporaneous oral or written understanding or agreement.  
1434

1435 **45. INTERPRETATION**

1436 This Agreement shall be interpreted in accordance with the plain meaning of its terms and not strictly for  
1437 or against any of the parties.  
1438

1439 **46. APPLICABLE LAW**

1440 This Agreement shall be interpreted and enforced under California law. Any litigation between the parties  
1441 concerning this Contract and its terms and conditions shall be initiated in the County of Orange, State of  
1442 California.  
1443

1444 **47. CONTRACT AMENDMENTS**

1445 OCHS expressly reserves the right to amend this contract from time to time in order to be in compliance  
1446 with all Head Start regulations.  
1447  
1448

1449 **48. REQUIREMENTS UNDER PART 176**

1450 **Part 176** has been added to Title 2 of CFR to provide interim final guidance and **standard award terms**  
1451 for grants, cooperative agreement and loan awards funded by Federal dollars needed to implement  
1452 selected provisions:

- 1453
- 1454 a. Requests For Proposals:
- 1455 i. Make sure the contracts contain adequate remedies for breach.
- 1456 ii. Require certifications from your contractors with each invoice.
- 1457
- 1458 b. Davis-Bacon Act Requirement:
- 1459 i. Contracts that are in excess of two thousand dollars (\$2,000) for construction, alteration or
- 1460 repair (including painting and decorating)...funded directly by or assisted in whole or in part
- 1461 by and through the Federal government "
- 1462 ii. Weekly certified payroll records must be submitted to the Federal contracting agency.
- 1463 iii. Contractor must ensure compliance with all subcontractors, regardless of tier.
- 1464 iv. Contractor must submit weekly copy of payrolls to the Grantee.
- 1465
- 1466 v. Each payroll must be accompanied by a "Statement of Compliance"
- 1467 vi. "Payroll for the payroll period contains the information required... [and] is correct and
- 1468 complete."
- 1469 vii. "Each laborer or mechanic ... has been paid the full weekly wages earned..."
- 1470 viii. "Each laborer or mechanic has been paid not less than the applicable wage rates and fringe
- 1471 benefits..."
- 1472 ix. May be submitted in any form desired, but Optional Form WH-347 satisfies all requirements
- 1473 in one form.
- 1474 x. Every contract must contain the clauses found at 29 CFR§5.5(a). These clauses include
- 1475 provisions on the following:
- 1476 1. Minimum Wage Requirements
- 1477 2. Withholding Requirements
- 1478 3. Payrolls and Basic Records
- 1479 a. Payrolls must be "maintained by the contractor during the course of
- 1480 the work and preserved for a period of 3 years" - Submitted payrolls
- 1481 must include a "Statement of Compliance"
- 1482 b. Optional form WH-347 was designed to submit payroll and
- 1483 compliance information all in one form.
- 1484 c. Apprentices and Trainees Exceptions
- 1485 d. Compliance with Copeland Requirements in 29 CFR Part 3
- 1486
- 1487 4. Subcontracts
- 1488 a. Requirements flow through to subcontractors, regardless of tier
- 1489 b. Contract Termination
- 1490 c. "Breach of the contract clauses...may be grounds for termination of
- 1491 the contract and for debarment as a contractor." - 29 CFR§5.5(a)(7)
- 1492 d. Compliance with Davis-Bacon and Related Act requirements 29
- 1493 CFR§§1, 3, and 5
- 1494 e. Disputes concerning labor standards
- 1495 f. Certification of eligibility

1496 **49. NOTICES**

1497 All notices required under this Agreement should be sent by United States mail, first-class postage prepaid  
1498 (unless other mail treatment is required by Federal or State law or regulation) addressed to the applicable  
1499

1500 party at the address set forth below the signature of each party to the Agreement, or by personal service,  
1501 to the parties as follows:

1502  
1503 Grantee: Orange County Head Start, Inc.  
1504 Attn: Colleen Versteeg, Executive Director  
1505 2501 S. Pullman Street, Suite 100  
1506 Santa Ana, CA 92705

1507  
1508 Delegate: Santa Ana Unified School District  
1509 Attn: John Palacio, Board President  
1510 1601 East Chestnut Avenue  
1511 Santa Ana, CA 92701

1512  
1513 Notices given by mail shall be deemed served three (3) days after deposit in the United States mail, or  
1514 when received, whichever is sooner.

1515 **SIGNATURES:**

1516 **GRANTEE:**

1517  
1518 Orange County Head Start, Inc.

1519 \_\_\_\_\_

1520 \_\_\_\_\_

1521 \_\_\_\_\_

1522 \_\_\_\_\_

1523 \_\_\_\_\_

1524 Signature

1525 \_\_\_\_\_

1526 \_\_\_\_\_

1527 \_\_\_\_\_

1528 \_\_\_\_\_

1529 \_\_\_\_\_

1530 Colleen Versteeg

1531 Print Name

1532 \_\_\_\_\_

1533 Executive Director

1534 Title

1535 \_\_\_\_\_

1536 6/26/2015

1537 Date

**DELEGATE:**

Santa Ana Unified School District

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature "I have read this agreement

and understand that if our Agency does

not abide by its commitments, covenants

and regulations that we may lose our

Head Start funding"

\_\_\_\_\_

John Palacio

Print Name

\_\_\_\_\_

Board President

Title

\_\_\_\_\_

\_\_\_\_\_

Date



# Attachment A

Delegate Agency Required Reports and Documents to be Submitted to Grantee		
2015 - 2016		
NOTE: All documents are due the last day of the month unless otherwise indicated		
Document/Report/Data	Received	Date
<b>JULY</b>		
Program Information Report (from prior contract year)		
<b>AUGUST</b>		
Contact Information on Board of Directors/Education (Hard copy and in the Head Start Enterprise System (HSES)) Updates needed within five (5) days of changes being made.		
Center Profile - Form will be provided by the Grantee		
The Program Year Schedule of Classes, including holidays, staff days, etc. (Hard Copy and in HSES)		
Approved planning policy, procedure, and calendar.		
All Agency Service Area Plans, Policies, Procedures including Management Systems (on an electronic device)		
A copy of the approved Personnel Policies and Procedures Manual with a copy of the Policy Council and Board minutes indicating approval of revisions.		
Board By-laws and Articles of Incorporation of the Organization		
Internal Dispute Resolution Policy and Procedure developed between Board and Policy Committee		
Policy Council By-laws		
Proof of Agency's insurance coverage naming OCHS, Inc. as additional insured for the following: All insurance shall be procured through a carrier satisfactory to the Grantee as indicated in the Agreement.		
A. Student Accidental Insurance		
B. General Liability		
C. Automobile Insurance		
D. Worker's Compensation Insurance		
E. Blanket Fidelity Bond		
F. Director's and Officer's Insurance		
G. Property Coverage		
All Certificates of Insurance that document that the Delegate Agency indemnifies and holds harmless the Grantee, its officers, agents, and employees from every claim or demand made as indicated in Agreement		
Copy of Exposure Control Plan in compliance with Blood borne Pathogens Title 29 Code of Federal Regulations. Certification of annual review/update and list of annual staff training.		
Letter from Delegate Agency Board Chair authorizing signatures for Head Start Board minutes		
Certificates of insurance and endorsements of specific hazards as indicated in the Agreement		
Department of Social Services License for each center serving Head Start or Early Head Start children		
Copy of the Agency's Procurement and Fiscal/Accounting Manuals		
Evidence of Non-profit status (if applicable)		
Cost Allocation Plan		
Non-Federal Share Plan		
Copies of all lease agreements paid in part or fully with Head Start funds		
Copies of all contracts that provide services to Head Start		
Final Fiscal Report Due (for the prior contract year) (due August 20th)		
Governance, Leadership, and Oversight Capacity Screener and certification (due August 15th)		
Completed Human Resources Report		
Letter from School District on Education Code regarding fingerprinting (School Districts only)		
Updated Facility Personnel Report from California State Licensing (Personnel Association Report by Center)		

# Attachment A

SEPTEMBER		
Copies of food agreements and the CACFP Annual Application		
#2001 Child Plus Enrollment Report for the first day of school		
School Readiness and Program Goals Detailed Action Plan with objectives and activities to meet annual goals		
OCTOBER		
Policy Committee meeting schedule		
Policy Committee membership roster indicating officers and community representatives. Hard copy and Head Start Enterprise System updates due as changes occur.		
Date and process for Delegate Agency's Self Assessment		
Quarterly Financial projections		
Health and Safety Screener and Certification (due October 30th)		
#3015 Child Plus Report: Status of completed sensory, developmental and behavioral screenings for newly enrolled children (due no later than two weeks after the 45th day of services as calculated from the day designated by the agency as the first day children enter the program for the new program year)		
NOVEMBER		
DECEMBER		
Approved Annual Audit report of the Head Start program for the last program year		
Approved Community Assessment data on Delegate's service area		
Program Goals and Objectives Quarterly Update Report		
School Readiness/Child Outcomes Data from first assessment period and updated action plan		
JANUARY		
FEBRUARY		
Approved and Complete Annual Refunding Application and required attachments		
Approved Eligibility, Recruitment, Selection, Enrollment, and Attendance (ERSEA) Policies and Procedures		
Self Assessment Findings and Corrective Action Plan		
Quarterly Financial Projections		
Eligibility, Recruitment, Selection, Enrollment, and Attendance Policies and Procedures for the upcoming program year with Board and Policy Committee Approvals		
School Readiness and Program Goals for upcoming program year with Board and Policy Committee Approvals		
MARCH		
Program Goals and Objectives Quarterly Report		
Program Budget Revision Requests (Last day)		
School Readiness/Child Outcomes Data and Action Plan from second assessment period		
APRIL		
MAY		
Quarterly Financial Projections		
JUNE		
School Readiness/Child Outcomes Data and Action Plan (from third assessment period)		
Program Goals and Objectives Quarterly Report		
MONTHLY		
Required Information provided to the Governing Board that is not included at a Board Meeting (School District and City) Example: Monthly Financial Reports		
Monthly Financial Reports (due on the 20th for the prior month)		

## Attachment A

Check Head Start Enterprise System (HSES) for accuracy, notify grantee of any changes in writing		
Policy Council Minutes		
July		
August		
September		
October		
November		
December		
January		
February		
March		
April		
May		
June		
Board Meeting Minutes where Head Start Business is conducted (for School Districts and City)		
July		
August		
September		
October		
November		
December		
January		
February		
March		
April		
May		
June		
<b>The following documents are due the 5th day of each month, along with a Corrective Action Plan, as needed, for identified concerns:</b>		
Monthly Program Information Summary		
#9700 Child Plus PIR Report		
#2007 Child Plus Report: Number of children enrolled for at least one day during the reporting month		
#2006 Number of eligible children on waitlist		
#2301 Child Plus Report: Average Daily Attendance for the reporting month		
#3015 Child Plus Report: Completed Vision Screen, Hearing Screen, Developmental Screen, Behavioral Screen		
#3035 Child Plus Report: Number of children up-to-date on EPSDT schedule of care		
#3035 Child Plus Report: Number of children up-to-date on annual dental exam		
#3501 Child Plus Report: Number of children with disabilities enrolled during the reporting month		
Child Plus Customized Report: Number of Family Partnership Agreements introduced and completed		
<b>AS NEEDED/REQUIRED</b>		
Request for approval of process for hiring a new Executive Director, Program Director/Coordinator, Finance Director, or Human Resources Director		
Department of Social Services Child Care Licensing Reports within 24 hours of a center visit		
Child and Adult Care Food Program Audit Report within five days of receipt		
Self-Ongoing Monitoring Reports that include Education, Nutrition, Mental Health, Health, Disabilities, ERSEA, Human Resources, Fiscal, Environmental Safety, Planning and Communication, Governance, Record Keeping and Reporting (at least two times per year) and Corrective Action Plans		
Request for Program Option or Operational Changes (must be received by December 31st of current year for upcoming year)		

## Attachment A

Budget Modifications of any amount with Board and Policy Committee approval (must be received no later than 90 days in advance of the year end		
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<b>NOTE: Revisions to any of the documents required above must be forwarded to OCHS within 10 business days of the revised date. Grantee reserves the right to ask for additional documentation at any time.</b>
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**ATTACHMENT B**

**ORANGE COUNTY HEAD START, INC.  
DELEGATE AGENCY FUNDING AWARD  
FISCAL YEAR 2015 - 2016  
09CH9155/02  
SANTA ANA UNIFIED SCHOOL DISTRICT**

<b>Funded Enrollment</b>	<b>Head Start: 510 Part Day/Part Year &amp; 40 Full Day/Part Year</b>		
<b>FUNDING</b>	<b>Basic and T&amp;TA</b>	<b>NON FEDERAL SHARE</b>	<b>TOTAL</b>
<b>Head Start</b>	\$3,368,953.00	\$842,238.25	\$4,211,191.25
<b>Head Start T&amp;TA</b>	\$27,205.00	\$6,801.25	\$34,006.25
<b>TOTAL</b>	<b>\$3,396,158.00</b>	<b>\$849,039.50</b>	<b>\$4,245,197.50</b>

**Please Note: Administrative Costs not to exceed:**

**\$636,779.63**

**Initials \_\_\_\_\_**

## **ATTACHMENT C**

### **DELEGATE GEOGRAPHICAL RECRUITMENT AND SERVICE AREA For Grant Year 2015 – 2016**

#### **CITY OF LA HABRA**

The City of La Habra, as a delegate agency of Orange County Head Start, Inc., will serve the children of Orange County who reside in the following service area:

The area of the existing City of La Habra –

- bordered to the north just above Russell Street /Northwood between Valley Home Avenue (western border);
- east to between S. Palm and S. Puente Sts (eastern border, excluding a pocket belonging to the City of Brea) to W. Lambert Rd;
- West to Harbor Blvd.; and then
- South to a southern border below Imperial Highway running from Harbor (to the east) to Valley Home Ave. (to the West), just above the City of Fullerton.

#### **ORANGE CHILDREN AND PARENTS TOGETHER, INC.**

Orange Children and Parents Together, Inc., as a delegate agency of Orange County Head Start, Inc., will serve the children of Orange County who reside in the following service area:

The boundaries of Orange Unified School District, which includes:

- Fairhaven Ave / Memory Lane (north side) west to N. Harbor Blvd.;
- Harbor Blvd. north to Chapman Ave,
- east between Chapman and Orangewood Ave. to the Santa Ana River; and then
- North East along the east side of the Santa Ana River back to E. Riverdale Ave.

#### **SANTA ANA UNIFIED SCHOOL DISTRICT**

Santa Ana Unified School District, as a delegate agency of Orange County Head Start, Inc., will serve the children of Orange County who reside in the following service area:

- 17<sup>th</sup> St. between Flower St. (west) and N. Main St. (east);
- N. Main St. south to 1<sup>st</sup> St.;
- East 1<sup>st</sup> St. east to Grand Ave.;
- Grand Avenue south to W. Dyer Rd.;
- W. Dyer Rd. west into Segerstrom Ave, west to Harbor Blvd.;
- Harbor Blvd. north, then north along the Sylvan River (east side) to just above McFadden;
- Between McFadden and 1<sup>st</sup> St. east to Bristol St.;
- Bristol St. north to 1<sup>st</sup> St.;
- 1<sup>st</sup> St. east to Flower St.; and then
- Flower St. north back to 17<sup>th</sup> St.

Initials\_\_\_\_\_

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Listing of Agreements/Contracts with Various Consultants**

**ITEM:**                   **Consent**

**SUBMITTED BY:** **Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture**  
**Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning**

**PREPARED BY:** **Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture**  
**Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning**

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the listing of agreements/contracts with various consultants.

**RATIONALE:**

Consultants have been requested by school sites and the District staff to enhance and support educational programs and provide professional development to improve student achievement.

The attached list identifies various consultants that will provide services throughout the District whose compensation is under \$5,000.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Approve the listing of agreements/contracts with various consultants.

**2015-16 LISTING OF CONSULTANTS/CONTRACTED SERVICES**  
**Submitting Division: Educational Services**  
**September 8, 2015**

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED
1.	National Honor Society Chapter (NHS)	<b>Century High School:</b> Will provide college and career readiness support, leadership development opportunities, career exploration, and scholarship awards. Four main purposes of NHS: to create enthusiasm for scholarship; to stimulate a desire to render service; to promote leadership; and to develop character in the students of secondary schools.	September 9, 2015 through June 30, 2016	X	Unrestricted Funds	\$385.00
2.	Girls on the Run of Orange County	<b>Martin Elementary School:</b> Consultant will provide coaching and instruction to girls in grades 3-5, delivery of fitness, and self-esteem curriculum, two days per week for ten weeks. Curriculum may be repeated with different cohorts in Fall and Spring during the 2015-16 school year. Last school year 18 students participated in the program.	September 9, 2015		No Cost to the District	N/A



**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of Agreement between Nancy Fetzter’s Literacy Connections and Wilson Elementary School for November 5, 2015 through June 30, 2016

**ITEM:** Consent

**SUBMITTED BY:** Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning

**PREPARED BY:** Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the consultant agreement between Nancy Fetzter’s Literacy Connections and Wilson Elementary School for November 5, 2015 through June 30, 2016.

LCAP Goal 2.8: Provide professional development for teachers in implementation of the new State standards and technology integration strategies.

**RATIONALE:**

Nancy Fetzter’s Literacy Connections will provide professional development California State Writing Standards. All teachers at Wilson Elementary School will learn strategies to enhance their daily writing instruction. Student writing achievement will increase by 10 percent as measured by the district writing assessments. Staff have previously been trained utilizing Fetzter strategies. The on-site demonstration lessons will be followed up by on-site coaching provided by teacher leads.

**FUNDING:**

Title II Fund: \$7,400

**RECOMMENDATION:**

Approve the agreement between Nancy Fetzter’s Literacy Connections and Wilson Elementary School for November 5, 2015 through June 30, 2016.



**Nancy Fetzer's Literacy Connections**

Ligia M. Hallstrom, Ed.D.  
Elementary Principal  
Wilson Elementary School  
Santa Ana, Ca

August 13, 2015

Dear Ligia:

I am very excited about working at your site. Below is information regarding my professional development days. Also, I have listed items I need from you to confirm our dates.

Dates of Training: November 5th of 2015, and February 10th, March 10th, and May 5th of 2016.

Inservice Topic: Professional development teaching Common Core State Writing Standards.

Consultant Fee: \$1,850/day x 4 days = \$7,400 (expenses included).

Purchase Order: Purchase Order totaling \$7,400 is required before delivery of services.

Looking forward to our time together.

Sincerely,



Nancy Fetzer

40500 Valle Vista  
Murrieta CA 92562  
Phone: (866) 698-9556  
Fax: (951) 698-7616

## **Independent Contractor Agreement**

This AGREEMENT is hereby entered into between the **Santa Ana Unified School District**, hereinafter referred to as “DISTRICT,” and (**Nancy Fetzer’s Literary Connections, 40500 Valle Vista, Murrieta, CA 92562, 866-698-9556**) hereinafter referred to as “CONTRACTOR.”

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and WHEREAS, CONTRACTOR is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. **Services to be provided by CONTRACTOR:** Will provide professional development at Wilson Elementary teaching Common Core State Writing Standards.

**Services shall be provided by (Name of specific individual, if required).**

2. **Term:** CONTRACTOR shall commence providing services under this AGREEMENT on **09/16/2015** and will diligently perform as required and complete performance by **06/30/2016**

3. **Compensation:** DISTRICT agrees to pay the CONTRACTOR for services satisfactorily rendered pursuant to this AGREEMENT a total fee not to exceed Seven Thousand four hundred Dollars (\$7,400). DISTRICT shall pay CONTRACTOR according to the following terms and conditions:

---

4. **Expenses:** DISTRICT shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for DISTRICT, except as follows: N/A

5. **Independent Contractor:** CONTRACTOR, in the performance of this AGREEMENT, shall be and act as an independent contractor. CONTRACTOR understands and agrees that he/she and

all of his/her employees shall not be considered officers, employees or agents of the DISTRICT, and are not entitled to benefits of any kind or nature normally provided employees of the DISTRICT and/or to which DISTRICT's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. CONTRACTOR assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the services to be provided under this AGREEMENT. CONTRACTOR shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees.

6. **Materials:** CONTRACTOR shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this AGREEMENT, except as follows: N/A

CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. **Originality of Services:** CONTRACTOR agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and/or video productions prepared for, written for, submitted to the DISTRICT and/or used in connection with this AGREEMENT, shall be wholly original to CONTRACTOR and shall not be copied in whole or in part from any other source, except that submitted to CONTRACTOR by DISTRICT as a basis for such services.

8. **Copyright/Trademark/Patent:** CONTRACTOR understands and agrees that all matters produced under this AGREEMENT shall become the property of DISTRICT and cannot be used without DISTRICT's express written permission. DISTRICT shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the DISTRICT. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

9. **Termination:** DISTRICT may, at any time, with or without reason, terminate this AGREEMENT and compensate CONTRACTOR only for services satisfactorily rendered to the date of termination. Written notice by DISTRICT shall be sufficient to stop further performance of services by CONTRACTOR. Notice shall be deemed given when received by the CONTRACTOR or no later than three days after the day of mailing, whichever is sooner.

DISTRICT may terminate this AGREEMENT upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this AGREEMENT by the CONTRACTOR; or (b) any act by CONTRACTOR exposing the DISTRICT to liability to others for personal injury or property damage; or (c) CONTRACTOR is adjudged a bankrupt, CONTRACTOR makes a general assignment for the benefit of creditors or a receiver is appointed on account of CONTRACTOR's insolvency. Written notice by DISTRICT shall contain the reasons for such intention to terminate and unless within **TEN (10)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this AGREEMENT shall upon the expiration of the **TEN (10)** days cease and terminate. In the event of such termination, the DISTRICT may secure the required services from another contractor. If the cost to the DISTRICT exceeds the cost of providing the service pursuant to this AGREEMENT, the excess cost shall be charges to and collected from the CONTRACTOR. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to DISTRICT. Written notice by DISTRICT shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. **Hold Harmless:** CONTRACTOR agrees to and does hereby indemnify, hold harmless and defend the DISTRICT and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or

(2) above, sustained by the CONTRACTOR or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT, however caused, except for liability for damages referred to above which result from the negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the DISTRICT's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the CONTRACTOR, or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off DISTRICT's property, except for liability for damages which result from the sole negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this AGREEMENT.

11. **Insurance**: Pursuant to Section 10, CONTRACTOR agrees to carry a comprehensive general and automobile liability insurance with limits of **ONE MILLION Dollars (\$1,000,000)** per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable to both parties to protect CONTRACTOR and DISTRICT against liability or claims of liability which may arise out of this AGREEMENT. In addition, CONTRACTOR agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by DISTRICT shall be excess and noncontributory." No later than **TEN (10)** days from execution of this AGREEMENT by the DISTRICT and CONTRACTOR, CONTRACTOR shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage. CONTRACTOR agrees to name DISTRICT and its governing board, officers, agents and employees as additional insureds under said policy.

12. **Assignment:** The obligations of the CONTRACTOR pursuant to this AGREEMENT shall not be assigned by the CONTRACTOR.

13. **Compliance With Applicable Laws:** The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT's general right of inspection to secure the satisfactory completion thereof. CONTRACTOR agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to CONTRACTOR, CONTRACTOR's business, equipment and personnel engaged in services covered by this AGREEMENT or accruing out of the performance of such services.

14. **Permits/Licenses:** CONTRACTOR and all CONTRACTOR's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this AGREEMENT.

15. **Employment With Public Agency:** CONTRACTOR, if an employee of another public agency, agrees that CONTRACTOR will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this AGREEMENT.

16. **Entire Agreement/Amendment:** This AGREEMENT and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the AGREEMENT.

17. **Nondiscrimination:** CONTRACTOR agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.

18. **Non Waiver:** The failure of DISTRICT or CONTRACTOR to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this AGREEMENT, shall not

be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. **Notice:** All notices or demands to be given under this AGREEMENT by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT, the addresses of the parties are as follows:

**DISTRICT:**

**Santa Ana Unified School District  
1601 E. Chestnut Ave  
Santa Ana, CA 92701**

**CONTRACTOR:**

**Nancy Fetzer's Literacy Connections  
40500 Valley Vista  
Murrieta, CA 92562**

20. **Severability:** If any term, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. **Attorney Fees/Costs:** Should litigation be necessary to enforce any terms or provisions of this AGREEMENT, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. **Governing Law:** The terms and conditions of this AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California. This AGREEMENT is made in and shall be performed in Orange County, California.

23. **Exhibits:** This AGREEMENT incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.



a. Proposal Dated 8/13/2015

.

THIS AGREEMENT IS ENTERED INTO THIS 9th DAY OF September, 2015.

DISTRICT:

CONTRACTOR:

By:

\_\_\_\_\_

Signature

By:

\_\_\_\_\_

Signature

Tina Douglas

\_\_\_\_\_

Printed Name

\_\_\_\_\_

Printed Name

Assistant Superintendent, Business  
Services

\_\_\_\_\_

Title

\_\_\_\_\_

Title

9/8/2015

\_\_\_\_\_

Board Approval Date

\_\_\_\_\_

Social Security or Taxpayer Identification

\* Risk Manager should review all insurance requirements for the District.

\* Criminal Record Check (Fingerprint), may be applicable.

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**               **Approval of Agreement between Community Matters and Century High School for September 9, 2015 through June 30, 2016**

**ITEM:**               **Consent**

**SUBMITTED BY:** **Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture**

**PREPARED BY:** **Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture**

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the agreement between Community Matters and Century High School for September 9, 2015 through June 30, 2016. Community Matters will provide year 4 of the Safe School Ambassadors program at Century High School. Teachers and students will participate in two-days of training in order to maintain a safe school culture through this anti-bullying program.

This agreement supports LCAP goal 3.4 “Support school and district operations to create welcoming and productive environments.”

**RATIONALE:**

For the last three years, Century High School has contracted with Community Matters to provide the Safe Student Ambassadors training for 60 students and 5 teachers each year. Students in the Ambassadors program organize events and campaigns to support a safe-school culture. The Ambassadors ongoing areas of focus are: anti-bullying, student concerns and communication, observe and report, and positive community outreach.

During the past two consecutive years Century High School has seen a significant drop in violence-related incidents which result in suspensions and expulsions. Century was awarded the National Exemplary Anti-Bullying Program award in 2013. Century was also featured in the National School Ambassadors Newsletter in January 2015 in the "Winning Ideas that Pay" section, highlighting our anti-bullying campaign.

**FUNDING:**

Title I: \$5,995

**RECOMMENDATION:**

Approve the agreement between Community Matters and Century High School for September 9, 2015 through June 30, 2016.

LP:sz

CM Contract # 3158  
Date of Contract: Jun 15, 2015  
Contract Due Back By: Jun 29, 2015

Contract  
between

Fax back to  
Community Matters  
707-823-3373

**Community Matters**

and **Century High School**

P. O. Box 14816  
Santa Rosa, CA 95402  
PH: 707-823-6159 **FAX: 707-823-3373**  
Vendor ID #  
hereinafter referred to as "CM"

1401 South Grand Ave.  
Santa Ana CA 92705  
714-568-7000

hereinafter referred to as "Client"

This Contract details the responsibilities of the above parties relative to the services listed below.

**CM Will Deliver** the services outlined below:

Service Code	Service Name and Description	Cost
SSAXcM/H	<b>Expansion-Refresher Combo Mid/High - Safe School Ambassadors Training &amp; Support</b>	\$4,995.00
	For: Century High School Santa Ana CA	
	On: October 22 & 23, 2015	
	Times: 2 full school days (6.5 hrs ea) PLUS 1 additional hour each day for adults	
	Deliverables: 1) Provide 2 days of on-site training for 35-40 NEW Safe School Ambassadors and 6-7 adults; CURRENT Ambassadors may join on final 3 hours of Day 2 (student maximum = 70; 1 adult per 6 students), as described in SSA Pgm literature. 2) Provide Pgm materials for all training participants. 3) Provide up to 2 hours of pgm implementation support by phone, fax, email	
	Expenses (e.g. for trainer travel and shipping) are additional to the above charges, are estimated, are not guaranteed and may change significantly if training dates change. You will be invoiced only for actual expenses incurred.	\$1,000.00
	<b>Estimated Service Subtotal:</b>	<b>\$5,995.00</b>

CM Contract # 3158  
Date of Contract: Jun 15, 2015  
Contract Due Back By: Jun 29, 2015

Contract  
between

Fax back to  
Community Matters  
707-823-3373

**Community Matters**

and **Century High School**

**Client Will** fulfill the following obligations:

- Return this contract by 6/29/2015 to guarantee CM's availability for the Service(s) on the above date(s). Otherwise, all prior agreements will be voided.
- Complete the tasks and comply with the conditions specified in the "Contract Addendum" attached to and hereby specifically included in this Contract.
- Support the SSA program for at least two years to establish it on campus and ensure its sustainability.

**Payment for Services:** Client agrees to pay CM, in US funds, the following fees for delivery of the services outlined above:

Total Price: \$4,995.00

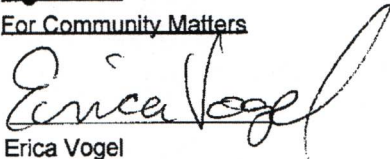
Total Estimated Expenses \$1,000.00

Upon completion of services or as specified herein, CM will invoice client for the items described above. Client agrees to pay such invoice(s) in full no later than 30 days from invoice date.

**Estimated Grand Total: \$5,995.00**

**Signatures**

For Community Matters



Erica Vogel

I have read the Contract Addendum. Initials: \_\_\_\_\_

For Client

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Organization: \_\_\_\_\_

**Attachments**

- Contract Addendum - Please review and INITIAL ABOVE to accept these terms.
- Billing Information Sheet - please complete and return with this Contract
- Training Room Requirements - please give this to the person handling training logistics.
- Training Supplies, Equipment and Logistics - please give this to the person handling training logistics.
- Award Letter
- Service Addendum
- Service Agreement - the Agreement(s) for the Service(s) we will be delivering to your school are attached. Please review, sign, and FAX BACK by the date specified therein, in order for us to deliver that service.
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By signing the preceding Contract with Community Matters (CM), Client / Recipient further agrees to comply with these terms and requirements:

**A1. Program Tasks**

Prior to service delivery, CM and Client (or Recipient) agreed upon requirements directly related to planning, preparation & carrying out the service(s); proper implementation is critical to the process and without such, it would not be possible to execute our highest level of service and ensure success. This includes but is not limited to: providing suitable working space, recruiting and preparing participants (as applicable), providing supplies & equipment, copying participant handouts from masters supplied by CM, unless noted otherwise.

**A2. Failure to Perform**

If Client fails to complete or fulfill any of these requirements, CM may (at its sole discretion), at any point up to and including the first day of the training, postpone the training. In such a situation, Client agrees to pay CM the fees specified in Postponement or Cancellation below. *Client agrees that CM shall not be liable for costs or consequences beyond its control, including but not limited to weather conditions, traffic or travel delays.*

**A3. Liability for Services**

Client agrees to indemnify, defend, and hold harmless CM from any and all claims, damages, or liabilities arising from the service(s), provided however that the foregoing indemnification and hold harmless shall not apply to any claims, damages, or liability arising solely from the negligence or willful misconduct of CM or its agents.

**A4. Non-Disclosure of Program Materials & Training**

As required for delivery of the service(s), CM will provide information and/or materials for participants. Client acknowledges said information/materials and training are the result of extensive research and effort expended by CM and that same are considered by CM to be proprietary and a trade secret. Client warrants that neither its employees, agents, nor participants in this service will under its authority provide, duplicate, or recreate any portion of the training received, without the prior express written consent of CM.

Any audio, photographic or video recording of the service(s) is expressly prohibited, except for public relations purposes; total length of recorded segments may not exceed 15 minutes without prior written permission from CM.

*[SSA ONLY- If applicable: Recipient/Client is provided with program materials as part of the training to support the Safe School Ambassadors program. CM hereby grants Client a limited and non-exclusive license to use these materials at and only at the school site receiving the training. Materials are not be copied for any person(s) who are not serving as Safe School Ambassadors, Family Group Facilitators, or Program Advisors.]*

**A5. Postponement or Cancellation**

If Client *postpones or cancels* any service(s), Client agrees to pay CM the following fees:

Postponement: *If CM is notified less than 60 days prior to Service Date: 25% of Service Subtotal; if CM is notified less than 30 days prior to Service Date: 50% of Service Subtotal. [Postponement of more than six months will be considered a cancellation.]*

Cancellation: *If CM is notified less than 60 days prior to Service Date: 50% of Service Subtotal; if CM is notified less than 30 days prior to Service Date: 100% of Service Subtotal.*

Client further agrees to pay CM for any non-recoverable travel expenses incurred in its behalf.

*[If applicable: Sponsor or Funder may be assessed additional charges by Community Matters if cancel if Recipient needs to postpone or cancel the service. Recipient agrees to postpone or cancel ONLY after consultation with the Sponsor/ Funder results in one or more parties agreeing to pay such charges.]*

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Ratification of Purchase Order Summary and Listing of Orders \$5,000 and Over for Period of August 12, 2015 through August 25, 2015**

**ITEM:**                   **Consent**

**SUBMITTED BY:**   **Tina Douglas, Assistant Superintendent, Business Services**

**PREPARED BY:**   **Jonathan Geiszler, Director, Purchasing and Stores**

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board ratification of the Purchase Order Summary and Listing of Orders \$5,000 and over for the period of August 12, 2015 through August 25, 2015.

**RATIONALE:**

The Purchase Order Summary consists of all orders created during the period of August 12, 2015 through August 25, 2015. A detailed listing is also included for orders \$5,000 and over for various items and services. These are new or revised purchase orders that have been previously approved on the contracts report.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Ratify Purchase Order Summary and Listing of Orders \$5,000 and over for the period of August 12, 2015 through August 25, 2015.



# Santa Ana Unified School District

Stefanie P. Phillips, Ed.D.  
Deputy Superintendent, Operations

Richard L. Miller, Ph.D., Superintendent

Date: August 31, 2015  
To: Richard L. Miller, Ph.D., Superintendent  
From: Tina Douglas, Assistant Superintendent, Business Services  
Subject: Purchase Order Summary: From 12-AUG-2015 through 25-AUG-2015

Fund 01	30-R2002-653 Before and After School Learning & Safe Neighborhood Partnerships	\$ 8,895.14
Fund 01	AVID-OCDE Destination Graduation-High Schls	\$ 2,307.00
Fund 01	Beginning Teacher-BTSA	\$ 5,052.86
Fund 01	California Clean Energy Jobs Act (Prop 39)	\$ 416,015.37
Fund 01	Carol M White PEP Grant	\$ 3,283.35
Fund 01	Civic Center Rental Fees	\$ 23,290.25
Fund 01	Donations (Miscellaneous)	\$ 53,512.29
Fund 01	Donations-Hall of Fame Wall	\$ 1,262.17
Fund 01	Ed Technology K-12 Voucher - Microsoft	\$ 276,195.60
Fund 01	Fund 01 General Fund	\$ 171,007.45
Fund 01	Global Business Academy [0190] VHS	\$ 2,726.10
Fund 01	Head Start	\$ 37,228.07
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$ 224,213.45
Fund 01	IASA:Title I Migrant Ed Regular Program	\$ 1,941.65
Fund 01	Kinder Readiness Program II	\$ 600.00
Fund 01	LCFF-Supplemental/Concentration	\$ 777,664.23
Fund 01	Lottery: Instructional Materials	\$ 215,854.76
Fund 01	MediCal Administrative Activities (MAA)	\$ 200.00
Fund 01	NCLB:Title I, School Improvement Grant QEIA	\$ 6,510.00
Fund 01	OCCPP (Orange County Career Pathways Partnerships)	\$ 2,488.22
Fund 01	Ongoing & Major Maintenance Account	\$ 398,308.78
Fund 01	Pupil Transportation (7230/7240)	\$ 1,973.16
Fund 01	Special Ed: IDEA Early Intervention Grants	\$ 751.61
Fund 01	Special Ed: IDEA Preschool Local Entitlement, Part B, Sec 611	\$ 368.95
Fund 01	Special Ed: Mental Health Services	\$ 139,268.50
Fund 01	Special Ed: Workability I LEA	\$ 1,719.38
Fund 01	Special Education	\$ 467,118.33
Fund 01	Technology Refresh	\$ 75,125.88
Fund 01	Title II-Part A Improving Teacher Quality	\$ 9,740.00
Fund 01	Title III Limited English Proficiency LEP Student Program	\$ 16,732.39
Fund 01	Two-Way Digital ITFS Licensee Revenue	\$ 6,156.01
Fund 01	Unrestricted - CalSafe (6091/6092)	\$ 301.22
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	\$ 83,737.48
Fund 01	Unrestricted Discretionary Accounts	\$ 1,258,396.98

1601 East Chestnut Avenue, Santa Ana, CA 92701-6322, (714) 558-5501

## BOARD OF EDUCATION

John Palacio., President • Cecilia "Ceci" Iglesias, Member Vice President  
Valerie Amezcua, Clerk • José Alfredo Hernández, J.D., Member • Rob Richardson, Member



Fund 01	Unrestricted One-time Funds	\$ 4,698.00
Fund 01	WASC (was FdRes 010031)	\$ 7,830.00
<b>Grand Total:</b>		<b>\$ 4,702,474.63</b>

Fund 12	Calif State Preschool	\$ -
Fund 12	Child Development: CA State Preschool Prog	\$ 107,895.45
<b>Grand Total:</b>		<b>\$ 107,895.45</b>

Fund 13	Child Nutrition: School Programs	\$ 162,621.32
<b>Grand Total:</b>		<b>\$ 162,621.32</b>

Fund 14	Fund 14 Deferred Maintenance Fund	\$ 262,741.40
<b>Grand Total:</b>		<b>\$ 262,741.40</b>

Fund 25	Fund 25 Capital Facilities Fund	\$ 36,209.65
<b>Grand Total:</b>		<b>\$ 36,209.65</b>

Fund 26	Fund 26 Measure G Bond Series B	\$ 2,783,560.29
<b>Grand Total:</b>		<b>\$ 2,783,560.29</b>

Fund 29	Fund 29 Measure G Series E	\$ 3,211,721.12
<b>Grand Total:</b>		<b>\$ 3,211,721.12</b>

Fund 35	Fund 35 OPSC School Facilities Bond Projects	\$ 3,181,555.12
<b>Grand Total:</b>		<b>\$ 3,181,555.12</b>

Fund 40	Emergency Repair Prgm-Williams Case	\$ 972,090.69
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	\$ 4,510,086.57
Fund 40	Fd 40 Valley Sports Complex	\$ 234,700.98
Fund 40	Fund 40 Special Reserve Fund	\$ 1,559,277.70
<b>Grand Total:</b>		<b>\$ 7,276,155.94</b>

Fund 68	Fund 68 Workers' Compensation	\$ 45,000.00
<b>Grand Total:</b>		<b>\$ 45,000.00</b>

Fund 81	Fund 81 Property & Liability	\$ 83,898.86
<b>Grand Total:</b>		<b>\$ 83,898.86</b>

Prepared By: Jonathan Geiszler, Director, Purchasing and Stores

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	12-Aug-2015	\$	2,104.06
				<b>Grand Total:</b>	\$	<b>2,104.06</b>
PO Number: 331679	Supplier: BIO CORPORATION dba BIO COMPANY, INC.	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	12-Aug-2015	\$	534.24
				<b>Grand Total:</b>	\$	<b>534.24</b>
PO Number: 331680	Supplier: OFFICE DEPOT	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CENTURY HIGH SCHOOL	12-Aug-2015	\$	39.16
				<b>Grand Total:</b>	\$	<b>39.16</b>
PO Number: 331681	Supplier: THE MUSIC HOUSE	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL	12-Aug-2015	\$	146.00
				<b>Grand Total:</b>	\$	<b>146.00</b>
PO Number: 331682	Supplier: OFFICE DEPOT	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	CENTURY HIGH SCHOOL	12-Aug-2015	\$	237.48
				<b>Grand Total:</b>	\$	<b>237.48</b>
PO Number: 331683	Supplier: OFFICE DEPOT	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	GODINEZ FUNDAMENTAL HIGH SCHOOL	12-Aug-2015	\$	1,748.30
				<b>Grand Total:</b>	\$	<b>1,748.30</b>
PO Number: 331684	Supplier: CIF SOUTHERN SECTION	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	GODINEZ FUNDAMENTAL HIGH SCHOOL	12-Aug-2015	\$	1,110.00
				<b>Grand Total:</b>	\$	<b>1,110.00</b>
PO Number: 331685	Supplier: OFFICE DEPOT	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	KENNEDY ELEMENTARY SCHOOL	12-Aug-2015	\$	153.89
				<b>Grand Total:</b>	\$	<b>153.89</b>
PO Number: 331686	Supplier: WESTERN HIGH SCHOOL	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	GODINEZ FUNDAMENTAL HIGH SCHOOL	12-Aug-2015	\$	460.00
				<b>Grand Total:</b>	\$	<b>460.00</b>
PO Number: 331687	Supplier: OFFICE DEPOT	Date PO 8/12/2015				
Fund 01	Special Education	Office Supplies	MITCHELL CHILD DEVELOPMENT CENTER	12-Aug-2015	\$	72.35
				<b>Grand Total:</b>	\$	<b>72.35</b>
PO Number: 331688	Supplier: SAVANNA HIGH SCHOOL	Date PO 8/12/2015				
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	GODINEZ FUNDAMENTAL HIGH SCHOOL	12-Aug-2015	\$	375.00
				<b>Grand Total:</b>	\$	<b>375.00</b>

PO Number: 331689 Supplier: OFFICE DEPOT Date PO 8/12/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	CENTURY HIGH SCHOOL	12-Aug-2015	\$ 291.52
				<b>Grand Total:</b>	<b>\$ 291.52</b>

PO Number: 331690 Supplier: PIONEER MANUFACTURING Date PO 8/12/2015

Fund 01	Fund 01 General Fund	Stores	WAREHOUSE AND DELIVERY	12-Aug-2015	\$ 6,463.80
				<b>Grand Total:</b>	<b>\$ 6,463.80</b>

PO Number: 331691 Supplier: ROSSIER PARK ELEMENTARY Date PO 8/12/2015

Fund 01	Special Education	Non Public Schools Contracts	SPECIAL EDUCATION	12-Aug-2015	\$ 25,000.00
Fund 01	Special Education	Sub-Agreements for Services	SPECIAL EDUCATION	12-Aug-2015	\$ 38,000.00
				<b>Grand Total:</b>	<b>\$ 63,000.00</b>

PO Number: 331692 Supplier: GRAINGER Date PO 8/12/2015

Fund 01	Ongoing & Major Maintenance Account	Electrical/Electronics Building Maintenance Supplies	BUILDING SERVICES	13-Aug-2015	\$ 3,021.01
				<b>Grand Total:</b>	<b>\$ 3,021.01</b>

PO Number: 331693 Supplier: ACTION SALES Date PO 8/12/2015

Fund 13	Child Nutrition:School Programs	Non-Capitalized Equipment	LORIN GRISET ACADEMY	12-Aug-2015	\$ 2,731.32
Fund 13	Child Nutrition:School Programs	Other Equipment	LORIN GRISET ACADEMY	12-Aug-2015	\$ 6,565.32
				<b>Grand Total:</b>	<b>\$ 9,296.64</b>

PO Number: 331694 Supplier: WARD'S NATURAL SCIE. Date PO 8/12/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	12-Aug-2015	\$ 32.39
				<b>Grand Total:</b>	<b>\$ 32.39</b>

PO Number: 331695 Supplier: BEACON DAY SCHOOL, INC. Date PO 8/12/2015  
Created: 9:46:16 AM

Fund 01	Special Education	Non Public Schools Contracts	SPECIAL EDUCATION	12-Aug-2015	\$ 25,000.00
Fund 01	Special Education	Sub-Agreements for Services	SPECIAL EDUCATION	12-Aug-2015	\$ 28,127.00
				<b>Grand Total:</b>	<b>\$ 53,127.00</b>

PO Number: 331696 Supplier: ROSSIER PARK JUNIOR/SENIOR HIGH SCHOOL Date PO 8/12/2015

Fund 01	Special Education	Non Public Schools Contracts	SPECIAL EDUCATION	12-Aug-2015	\$ 25,000.00
Fund 01	Special Education	Sub-Agreements for Services	SPECIAL EDUCATION	12-Aug-2015	\$ 212,000.00
				<b>Grand Total:</b>	<b>\$ 237,000.00</b>

PO Number: 331697 Supplier: CALIFORNIA DEPARTMENT OF EDUCATION Date PO 8/12/2015

Fund 12	Child Development: CA State Preschool Prog	Materials & Supplies/Software	EARLY CHILDHOOD EDUCATION	12-Aug-2015	\$ 3,200.04
				<b>Grand Total:</b>	<b>\$ 3,200.04</b>

PO Number: 331698 Supplier: GRAINGER Date PO 8/12/2015

Fund 01	Fund 01 General Fund	Stores	WAREHOUSE AND DELIVERY	12-Aug-2015	\$ 1,053.26
				<b>Grand Total:</b>	<b>\$ 1,053.26</b>

<b>PO Number: 331699</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			HOOVER ELEMENTARY SCHOOL	12-Aug-2015	\$ 466.25
						<b>Grand Total:</b>	<b>\$ 466.25</b>
<b>PO Number: 331700</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			CARR INTERMEDIATE SCHOOL	12-Aug-2015	\$ 204.93
						<b>Grand Total:</b>	<b>\$ 204.93</b>
<b>PO Number: 331701</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			HENINGER ELEMENTARY SCHOOL	12-Aug-2015	\$ 397.42
						<b>Grand Total:</b>	<b>\$ 397.42</b>
<b>PO Number: 331702</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			KENNEDY ELEMENTARY SCHOOL	12-Aug-2015	\$ 1,771.93
						<b>Grand Total:</b>	<b>\$ 1,771.93</b>
<b>PO Number: 331703</b>		<b>Supplier: LIBERTY FLAGS, INC.</b>	<b>Date PO</b>	<b>8/12/2015</b>			
		<b>Created:</b>	<b>11:01:07 AM</b>				
Fund 01	Fund 01 General Fund	Stores			WAREHOUSE AND DELIVERY	12-Aug-2015	\$ 1,912.80
						<b>Grand Total:</b>	<b>\$ 1,912.80</b>
<b>PO Number: 331704</b>		<b>Supplier: REFRIGERATION SUPPLIES DISTRIBUTOR</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	Ongoing & Major Maintenance Account	Other Equipment			BUILDING SERVICES	12-Aug-2015	\$ 16,155.82
						<b>Grand Total:</b>	<b>\$ 16,155.82</b>
<b>PO Number: 331705</b>		<b>Supplier: NATASHA IRENE ADAMO</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	Special Education	Consultants Instructional			SPECIAL EDUCATION	12-Aug-2015	\$ 4,000.00
						<b>Grand Total:</b>	<b>\$ 4,000.00</b>
<b>PO Number: 331706</b>		<b>Supplier: ORANGE COUNTY DEPARTMENT OF EDUCATION</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Travel Conference			PUPIL SUPPORT SERVICES	12-Aug-2015	\$ 160.00
						<b>Grand Total:</b>	<b>\$ 160.00</b>
<b>PO Number: 331708</b>		<b>Supplier: GOLD STAR FOODS</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 13	Child Nutrition: School Programs	Freight-In-Donated Food			NUTRITION SERVICES	12-Aug-2015	\$ 1,764.00
						<b>Grand Total:</b>	<b>\$ 1,764.00</b>
<b>PO Number: 331709</b>		<b>Supplier: ORANGE COUNTY HEALTH CARE AGENCY</b>	<b>Date PO</b>	<b>8/12/2015</b>			
Fund 81	Fund 81 Property & Liability	Other Contracts (Software Licensing, Physicals, etc)			RISK MANAGEMENT	12-Aug-2015	\$ 1,000.00
						<b>Grand Total:</b>	<b>\$ 1,000.00</b>
<b>PO Number: 331710</b>		<b>Supplier: ORANGE COUNTY PUMPING, INC.</b>	<b>Date PO</b>	<b>8/12/2015</b>			
		<b>Created:</b>	<b>1:32:17 PM</b>				
Fund 13	Child Nutrition: School Programs	Maintenance Contracts Repairs			NUTRITION SERVICES	12-Aug-2015	\$ 2,484.00
						<b>Grand Total:</b>	<b>\$ 2,484.00</b>

<b>PO Number:</b> 331711	<b>Supplier:</b> ULINE SHIPPING SUPPLIES	<b>Date PO</b> 8/12/2015					
Fund 13	Child Nutrition: School Programs	Supplies Inventory Used Cafeteria	LORIN GRISET ACADEMY	12-Aug-2015		\$ 483.79	
				<b>Grand Total:</b>		\$ 483.79	
<b>PO Number:</b> 331712	<b>Supplier:</b> A 1 FENCE COMPANY, INC.	<b>Date PO</b> 8/12/2015 <b>Created:</b> 2:10:58 PM					
Fund 01	Ongoing & Major Maintenance Account	General Maintenance Supplies	BUILDING SERVICES	12-Aug-2015		\$ 140.29	
				<b>Grand Total:</b>		\$ 140.29	
<b>PO Number:</b> 331713	<b>Supplier:</b> MICRO CENTER	<b>Date PO</b> 8/12/2015					
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SADDLEBACK HIGH SCHOOL	12-Aug-2015		\$ 500.00	
				<b>Grand Total:</b>		\$ 500.00	
<b>PO Number:</b> 331714	<b>Supplier:</b> MICRO CENTER	<b>Date PO</b> 8/12/2015					
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SADDLEBACK HIGH SCHOOL	12-Aug-2015		\$ 1,080.00	
				<b>Grand Total:</b>		\$ 1,080.00	
<b>PO Number:</b> 331716	<b>Supplier:</b> CAROLINA BIOLOGICAL SUPPLY COMPANY	<b>Date PO</b> 8/12/2015					
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	12-Aug-2015		\$ 375.00	
				<b>Grand Total:</b>		\$ 375.00	
<b>PO Number:</b> 331717	<b>Supplier:</b> XEROX CORPORATION	<b>Date PO</b> 8/12/2015					
Fund 01	Fund 01 General Fund	Publication Inventory	PUBLICATIONS	25-Aug-2015		\$ 1,702.08	
				<b>Grand Total:</b>		\$ 1,702.08	
<b>PO Number:</b> 331718	<b>Supplier:</b> OFFICE DEPOT	<b>Date PO</b> 8/12/2015					
Fund 01	Fund 01 General Fund	Publication Inventory	PUBLICATIONS	12-Aug-2015		\$ 4,468.72	
				<b>Grand Total:</b>		\$ 4,468.72	
<b>PO Number:</b> 331719	<b>Supplier:</b> JL COBB PAINTING	<b>Date PO</b> 8/12/2015					
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015		\$ 25,900.00	
				<b>Grand Total:</b>		\$ 25,900.00	
<b>PO Number:</b> 331720	<b>Supplier:</b> FULL SWING CONSTRUCTION, INC. dba RAPID	<b>Date PO</b> 8/12/2015					
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015		\$ 16,780.00	
				<b>Grand Total:</b>		\$ 16,780.00	
<b>PO Number:</b> 331721	<b>Supplier:</b> FULL SWING CONSTRUCTION, INC. dba RAPID	<b>Date PO</b> 8/12/2015					
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015		\$ 25,650.00	
				<b>Grand Total:</b>		\$ 25,650.00	
<b>PO Number:</b> 331722	<b>Supplier:</b> ALLSTAR PAVING CO., INC.	<b>Date PO</b> 8/12/2015					
Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015		\$ 14,933.00	
				<b>Grand Total:</b>		\$ 14,933.00	

PO Number: 331723 Supplier: MINUTEMAN INDUSTRIES, INC. dba MINUTEMAN PLUMBING AND DRAIN Date PO 8/12/2015

Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015	\$ 13,000.00
				<b>Grand Total:</b>	<b>\$ 13,000.00</b>

PO Number: 331724 Supplier: SCHOOL OUTFITTERS, LLC Date PO 8/12/2015 Created: 5:28:57 PM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	EDISON ELEMENTARY SCHOOL	12-Aug-2015	\$ 1,693.67
				<b>Grand Total:</b>	<b>\$ 1,693.67</b>

PO Number: 331725 Supplier: PLYCO CORP. Date PO 8/12/2015

Fund 29	Fund 29 Measure G Series E	Building Improvements	FRANKLIN ELEMENTARY SCHOOL	12-Aug-2015	\$ 8,500.00
				<b>Grand Total:</b>	<b>\$ 8,500.00</b>

PO Number: 331726 Supplier: UNITED SITE SERVICES OF CALIFORNIA, INC. Date PO 8/12/2015

Fund 40	Fund 40 Special Reserve Fund	Building Improvements	MITCHELL CHILD DEVELOPMENT CENTER	12-Aug-2015	\$ 1,264.73
				<b>Grand Total:</b>	<b>\$ 1,264.73</b>

PO Number: 331727 Supplier: MARK J. RANKIN dba RANKIN'S COMMERCIAL Date PO 8/12/2015

Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015	\$ 59,745.04
				<b>Grand Total:</b>	<b>\$ 59,745.04</b>

PO Number: 331728 Supplier: BEN'S ASPHALT, INC. Date PO 8/12/2015 Created: 5:45:45 PM

Fund 29	Fund 29 Measure G Series E	Building Improvements	FRANKLIN ELEMENTARY SCHOOL	12-Aug-2015	\$ 2,745.00
				<b>Grand Total:</b>	<b>\$ 2,745.00</b>

PO Number: 331729 Supplier: FIDELITY NATIONAL TITLE INSURANCE COMPANY Date PO 8/12/2015

Fund 25	Fund 25 Capital Facilities Fund	Site Surveys	VALLEY HIGH SCHOOL	12-Aug-2015	\$ 750.00
				<b>Grand Total:</b>	<b>\$ 750.00</b>

PO Number: 331730 Supplier: KNORR SYSTEMS, INC. Date PO 8/12/2015 Created: 5:49:01 PM

Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	12-Aug-2015	\$ 90.72
Fund 40	Emergency Repair Prgm-Williams Case	Building Improvements	SANTA ANA HIGH SCHOOL	12-Aug-2015	\$ 99.79
				<b>Grand Total:</b>	<b>\$ 190.51</b>

PO Number: 331731 Supplier: GOLDEN STATE OVERNIGHT DELIVERY SERVICE, Date PO 8/12/2015

Fund 01	Unrestricted Discretionary Accounts	Postage/Mail Couriers	FACILITIES/GOVERNMENTAL RELATIONS	12-Aug-2015	\$ 15.77
				<b>Grand Total:</b>	<b>\$ 15.77</b>

PO Number: 331732 Supplier: RTC MEMORIAL MARKERS, INC. Date PO 8/12/2015

Fund 01	Donations-Hall of Fame Wall	Other Contracts (F4T, Catering, Uniform Cleaning)	FACILITIES/GOVERNMENTAL RELATIONS	12-Aug-2015	\$ 729.00
				<b>Grand Total:</b>	<b>\$ 729.00</b>

PO Number: 331733 Supplier: SILVER CREEK INDUSTRIES, INC. Date PO 8/12/2015

Fund 25	Fund 25 Capital Facilities Fund	Building Improvements	SEGERSTROM HIGH SCHOOL	12-Aug-2015	\$ 7,994.65
				<b>Grand Total:</b>	<b>\$ 7,994.65</b>

<b>PO Number: 331734</b>		<b>Supplier: UNITED SITE SERVICES OF CALIFORNIA, INC.</b>	<b>Date PO 8/12/2015</b>			
Fund 40	Fund 40 Special Reserve Fund	Building Improvements		MITCHELL CHILD DEVELOPMENT CENTER	12-Aug-2015	\$ 837.34
					<b>Grand Total:</b>	<b>\$ 837.34</b>
<b>PO Number: 331735</b>		<b>Supplier: MACMILLAN HOLDINGS, LLC dbaMPS</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Lottery Instructional Materials	Textbooks		STATE TEXTBOOKS	13-Aug-2015	\$ 90,882.00
					<b>Grand Total:</b>	<b>\$ 90,882.00</b>
<b>PO Number: 331736</b>		<b>Supplier: PREMIER AGENDAS, INC. dba PREMIER SCHOOL AGENDAS, SCHOOL SPECIALTY PLANNING &amp; STUDENT</b>	<b>Date PO 8/13/2015</b>			
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		SEPULVEDA ELEMENTARY SCHOOL	13-Aug-2015	\$ 2,414.44
					<b>Grand Total:</b>	<b>\$ 2,414.44</b>
<b>PO Number: 331737</b>		<b>Supplier: ABC SCHOOL EQUIPMENT, INC.</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		SEGERSTROM HIGH SCHOOL	13-Aug-2015	\$ 2,325.32
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		SEGERSTROM HIGH SCHOOL	13-Aug-2015	\$ 555.85
					<b>Grand Total:</b>	<b>\$ 2,881.17</b>
<b>PO Number: 331738</b>		<b>Supplier: DYNATRONICS CORP</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Special Education	Non-Capitalized Equipment		SPECIAL EDUCATION	13-Aug-2015	\$ 2,342.52
					<b>Grand Total:</b>	<b>\$ 2,342.52</b>
<b>PO Number: 331740</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		CHAVEZ CONTINUATION HIGH SCHOOL	13-Aug-2015	\$ 197.60
					<b>Grand Total:</b>	<b>\$ 197.60</b>
<b>PO Number: 331741</b>		<b>Supplier: BOXSMART</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		ROOSEVELT ELEMENTARY SCHOOL	13-Aug-2015	\$ 926.64
					<b>Grand Total:</b>	<b>\$ 926.64</b>
<b>PO Number: 331742</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		ESQUEDA ELEMENTARY SCHOOL	13-Aug-2015	\$ 111.66
					<b>Grand Total:</b>	<b>\$ 111.66</b>
<b>PO Number: 331743</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Special Ed: IDEA Early Intervention Grants	Materials & Supplies/Software		MITCHELL CHILD DEVELOPMENT CENTER	13-Aug-2015	\$ 751.61
					<b>Grand Total:</b>	<b>\$ 751.61</b>
<b>PO Number: 331744</b>		<b>Supplier: SOUTHWEST SCHOOL AND OFFICE SUPPLY</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		HUMAN RESOURCES DIVISION	13-Aug-2015	\$ 2,316.60
					<b>Grand Total:</b>	<b>\$ 2,316.60</b>
<b>PO Number: 331745</b>		<b>Supplier: CHEFS' TOYS</b>	<b>Date PO 8/13/2015</b>			
Fund 01	Special Education	Materials & Supplies/Software		SPECIAL EDUCATION	13-Aug-2015	\$ 169.38
					<b>Grand Total:</b>	<b>\$ 169.38</b>

PO Number: 331746		Supplier: HANDWRITING WITHOUT TEARS	Date PO	8/13/2015			
Fund 01	Special Education	Materials & Supplies/Software			SPECIAL EDUCATION	13-Aug-2015	\$ 2,988.06
						<b>Grand Total:</b>	<b>\$ 2,988.06</b>
PO Number: 331747		Supplier: BLACK BIRD FIRE PROTECTION	Date PO	8/13/2015			
Fund 01	Ongoing & Major Maintenance Account	General Maintenance Supplies			BUILDING SERVICES	13-Aug-2015	\$ 174.96
						<b>Grand Total:</b>	<b>\$ 174.96</b>
PO Number: 331748		Supplier: SANTA ANA HIGH SCHOOL	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 390.00
						<b>Grand Total:</b>	<b>\$ 390.00</b>
PO Number: 331749		Supplier: OFFICE DEPOT	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			HENINGER ELEMENTARY SCHOOL	13-Aug-2015	\$ 220.54
						<b>Grand Total:</b>	<b>\$ 220.54</b>
PO Number: 331750		Supplier: OFFICE DEPOT	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	13-Aug-2015	\$ 604.78
						<b>Grand Total:</b>	<b>\$ 604.78</b>
PO Number: 331751		Supplier: CULVER NEWLIN, INC.	Date PO	8/13/2015			
		Created:	10:23:57 AM				
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs			VALLEY HIGH SCHOOL	13-Aug-2015	\$ 3,157.64
						<b>Grand Total:</b>	<b>\$ 3,157.64</b>
PO Number: 331752		Supplier: UNISOURCE WORLDWIDE, INC.	Date PO	8/13/2015			
Fund 01	Fund 01 General Fund	Publication Inventory			PUBLICATIONS	18-Aug-2015	\$ 19,869.41
						<b>Grand Total:</b>	<b>\$ 19,869.41</b>
PO Number: 331753		Supplier: OFFICE DEPOT	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			CHAVEZ CONTINUATION HIGH SCHOOL	13-Aug-2015	\$ 870.16
						<b>Grand Total:</b>	<b>\$ 870.16</b>
PO Number: 331754		Supplier: KELLY PAPER COMPANY	Date PO	8/13/2015			
Fund 01	Fund 01 General Fund	Publication Inventory			PUBLICATIONS	18-Aug-2015	\$ 3,004.56
						<b>Grand Total:</b>	<b>\$ 3,004.56</b>
PO Number: 331755		Supplier: FOOTHILL HIGH SCHOOL	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 460.00
						<b>Grand Total:</b>	<b>\$ 460.00</b>
PO Number: 331756		Supplier: AQUARIUM OF THE PACIFIC	Date PO	8/13/2015			
Fund 01	IASA: Title I Migrant Ed Regular Program	Other Contracts (Software Licensing, Physicals, etc)			MIGRANT EDUCATION	13-Aug-2015	\$ 1,044.15
						<b>Grand Total:</b>	<b>\$ 1,044.15</b>



<b>PO Number: 331757</b>		<b>Supplier: CALIFORNIA SCIENCE CENTER</b>	<b>Date PO 8/13/2015</b>				
Fund 01	IASA:Title I Migrant Ed Regular Program	Other Contracts (Software Licensing, Physicals, etc)	MIGRANT EDUCATION	13-Aug-2015	\$	402.50	
				<b>Grand Total:</b>	\$	<b>402.50</b>	
<b>PO Number: 331758</b>		<b>Supplier: HEIDELBERG USA INC</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	PUBLICATIONS	13-Aug-2015	\$	20,000.00	
				<b>Grand Total:</b>	\$	<b>20,000.00</b>	
<b>PO Number: 331759</b>		<b>Supplier: ART SUPPLY WAREHOUSE</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SIERRA PREPARATORY ACADEMY	13-Aug-2015	\$	3,000.00	
				<b>Grand Total:</b>	\$	<b>3,000.00</b>	
<b>PO Number: 331760</b>		<b>Supplier: AUSTIN HARDWOOD</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SIERRA PREPARATORY ACADEMY	13-Aug-2015	\$	3,000.00	
				<b>Grand Total:</b>	\$	<b>3,000.00</b>	
<b>PO Number: 331761</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	CARR INTERMEDIATE SCHOOL	13-Aug-2015	\$	149.03	
				<b>Grand Total:</b>	\$	<b>149.03</b>	
<b>PO Number: 331762</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	SADDLEBACK HIGH SCHOOL	13-Aug-2015	\$	102.05	
				<b>Grand Total:</b>	\$	<b>102.05</b>	
<b>PO Number: 331763</b>		<b>Supplier: GRIFFIN ACE HARDWARE, INC.</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Head Start	Custodial Supplies	CHILD DEVELOPMENT	13-Aug-2015	\$	1,500.00	
				<b>Grand Total:</b>	\$	<b>1,500.00</b>	
<b>PO Number: 331764</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Special Education	Materials & Supplies/Software	SPECIAL EDUCATION	13-Aug-2015	\$	771.99	
				<b>Grand Total:</b>	\$	<b>771.99</b>	
<b>PO Number: 331765</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	ADAMS ELEMENTARY SCHOOL	13-Aug-2015	\$	745.73	
				<b>Grand Total:</b>	\$	<b>745.73</b>	
<b>PO Number: 331766</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/13/2015</b>				
Fund 01	LCFF-Supplemental/Concentration	Office Supplies	EDUCATIONAL SERVICES DIVISION	13-Aug-2015	\$	411.92	
				<b>Grand Total:</b>	\$	<b>411.92</b>	
<b>PO Number: 331767</b>		<b>Supplier: MICRO CENTER</b>	<b>Date PO 8/13/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SIERRA PREPARATORY ACADEMY	13-Aug-2015	\$	1,500.00	
				<b>Grand Total:</b>	\$	<b>1,500.00</b>	

PO Number: 331769		Supplier: CENTURY HIGH SCHOOL	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 450.00
						<b>Grand Total:</b>	<b>\$ 450.00</b>
PO Number: 331770		Supplier: DAVID KORY LOPEZ dba DKL CONSTRUCTION AND PROPERTY	Date PO	8/13/2015			
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs			BUILDING SERVICES	13-Aug-2015	\$ 6,920.00
						<b>Grand Total:</b>	<b>\$ 6,920.00</b>
PO Number: 331771		Supplier: ORANGEWOOD ACADEMY	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 475.00
						<b>Grand Total:</b>	<b>\$ 475.00</b>
PO Number: 331772		Supplier: OXFORD ACADEMY HIGH SCHOOL	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 475.00
						<b>Grand Total:</b>	<b>\$ 475.00</b>
PO Number: 331773		Supplier: WHITTIER CHRISTIAN SCHOOL	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 475.00
						<b>Grand Total:</b>	<b>\$ 475.00</b>
PO Number: 331774		Supplier: SEGERSTROM HIGH SCHOOL	Date PO	8/13/2015			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			GODINEZ FUNDAMENTAL HIGH SCHOOL	13-Aug-2015	\$ 450.00
						<b>Grand Total:</b>	<b>\$ 450.00</b>
PO Number: 331775		Supplier: HEIDELBERG USA, INC.	Date PO	8/13/2015			
Fund 01	Fund 01 General Fund	Publication Inventory	Created:	3:48:51 PM	PUBLICATIONS	13-Aug-2015	\$ 280.00
						<b>Grand Total:</b>	<b>\$ 280.00</b>
PO Number: 331777		Supplier: PRETEND CITY	Date PO	8/13/2015			
Fund 01	IASA>Title I Migrant Ed Regular Program	Other Contracts (Software Licensing, Physicals, etc)			MIGRANT EDUCATION	13-Aug-2015	\$ 495.00
						<b>Grand Total:</b>	<b>\$ 495.00</b>
PO Number: 331778		Supplier: DE VIDA G. BELL dba VIDA UNLIMITED	Date PO	8/14/2015			
Fund 01	Special Ed: Mental Health Services	Consultants Instructional			SPECIAL EDUCATION	14-Aug-2015	\$ 25,000.00
Fund 01	Special Ed: Mental Health Services	Sub-Agreements for Services			SPECIAL EDUCATION	14-Aug-2015	\$ 52,760.00
						<b>Grand Total:</b>	<b>\$ 77,760.00</b>
PO Number: 331780		Supplier: SCHOOL OUTFITTERS, LLC	Date PO	8/17/2015			
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Other Equipment	Created:	7:56:35 AM	COMMUNITY DAY HIGH SCHOOL	17-Aug-2015	\$ 9,152.10
						<b>Grand Total:</b>	<b>\$ 9,152.10</b>
PO Number: 331781		Supplier: EDUCATION MANAGEMENT SYSTEMS, INC.	Date PO	8/17/2015			
Fund 13	Child Nutrition: School Programs	Other Contracts (Software Licensing, Physicals, etc)			NUTRITION SERVICES	17-Aug-2015	\$ 2,345.00
						<b>Grand Total:</b>	<b>\$ 2,345.00</b>

PO Number: 331782 Supplier: VIRCO, INC.

Date PO 8/17/2015  
Created: 9:33:23 AM

Fund 40	Fd 40 OZAB Solar Energy Savings 2012 (eff 2014-15)	Other Equipment	LATHROP INTERMEDIATE SCHOOL	17-Aug-2015	\$ 1,990.17
				<b>Grand Total:</b>	<b>\$ 1,990.17</b>

PO Number: 331783	Supplier: BEYOND THE OFFICE DOOR, LLC.	Date PO 8/17/2015			
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Other Equipment	COMMUNITY DAY HIGH SCHOOL	17-Aug-2015	\$ 53,294.19
				<b>Grand Total:</b>	<b>\$ 53,294.19</b>

PO Number: 331784	Supplier: SOUTHWEST SCHOOL AND OFFICE SUPPLY	Date PO 8/17/2015			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	HENINGER ELEMENTARY SCHOOL	17-Aug-2015	\$ 302.40
				<b>Grand Total:</b>	<b>\$ 302.40</b>

PO Number: 331786	Supplier: NSX TECHNOLOGIES, INC. dba PC & MAC	Date PO 8/17/2015			
Fund 01	Technology Refresh	Materials & Supplies/Software	ELEMENTARY DIVISION	17-Aug-2015	\$ 75,125.88
				<b>Grand Total:</b>	<b>\$ 75,125.88</b>

PO Number: 331787	Supplier: A-G SOD FARMS, INC.	Date PO 8/17/2015			
Fund 01	Unrestricted Discretionary Accounts	Grounds Maintenance Supplies	BUILDING SERVICES	17-Aug-2015	\$ 2,235.34
				<b>Grand Total:</b>	<b>\$ 2,235.34</b>

PO Number: 331788	Supplier: KYA SERVICES, LLC	Date PO 8/17/2015			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	BUILDING SERVICES	17-Aug-2015	\$ 2,000.00
				<b>Grand Total:</b>	<b>\$ 2,000.00</b>

PO Number: 331789	Supplier: HEAR NOW	Date PO 8/17/2015			
Fund 01	Special Education	Consultants Instructional	SPECIAL EDUCATION	17-Aug-2015	\$ 1,500.00
				<b>Grand Total:</b>	<b>\$ 1,500.00</b>

PO Number: 331790	Supplier: ATKINSON ANDELSON LOYA RUUD & ROMO	Date PO 8/17/2015			
Fund 01	Special Education	Travel Conference	SPECIAL EDUCATION	17-Aug-2015	\$ 49.00
				<b>Grand Total:</b>	<b>\$ 49.00</b>

PO Number: 331791	Supplier: CSTA	Date PO 8/17/2015			
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Travel Conference	CENTURY HIGH SCHOOL	17-Aug-2015	\$ 685.00
				<b>Grand Total:</b>	<b>\$ 685.00</b>

PO Number: 331792	Supplier: CERA TREASURER	Date PO 8/17/2015			
Fund 01	Unrestricted Discretionary Accounts	Travel Conference	RESEARCH AND EVALUATION	17-Aug-2015	\$ 1,625.00
				<b>Grand Total:</b>	<b>\$ 1,625.00</b>

PO Number: 331793	Supplier: INTERIOR MANAGEMENT, INC.	Date PO 8/17/2015			
		Created: 3:39:47 PM			
Fund 14	Fund 14 Deferred Maintenance Fund	Non-Capitalized Equipment	DISTRICT-WIDE	17-Aug-2015	\$ 18,801.72
				<b>Grand Total:</b>	<b>\$ 18,801.72</b>

<b>PO Number: 331794</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Other Equipment			COMMUNITY DAY HIGH SCHOOL	18-Aug-2015	\$ 32,490.97
						<b>Grand Total:</b>	<b>\$ 32,490.97</b>
<b>PO Number: 331795</b>		<b>Supplier: COMMERCIAL AQUATIC SERVICES, INC.</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs			BUILDING SERVICES	18-Aug-2015	\$ 24,618.56
						<b>Grand Total:</b>	<b>\$ 24,618.56</b>
<b>PO Number: 331796</b>		<b>Supplier: ECONO FENCE INC</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 26	Fund 26 Measure G Bond Series B	Building Improvements			KING ELEMENTARY SCHOOL	18-Aug-2015	\$ 2,340.00
						<b>Grand Total:</b>	<b>\$ 2,340.00</b>
<b>PO Number: 331797</b>		<b>Supplier: LIBERTY FLAGS, INC.</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Building Improvements			COMMUNITY DAY HIGH SCHOOL	18-Aug-2015	\$ 154.52
						<b>Grand Total:</b>	<b>\$ 154.52</b>
<b>PO Number: 331798</b>		<b>Supplier: COMMERCIAL PROTECTIVE SERVICES, INC. dba CPS SECURITY</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 40	Fd 40 Valley Sports Complex	Building Improvements			VALLEY HIGH SCHOOL	18-Aug-2015	\$ 35,000.00
						<b>Grand Total:</b>	<b>\$ 35,000.00</b>
<b>PO Number: 331799</b>		<b>Supplier: COMMERCIAL PROTECTIVE SERVICES, INC. dba CPS SECURITY</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 26	Fund 26 Measure G Bond Series B	Building Improvements			FRANKLIN ELEMENTARY SCHOOL	18-Aug-2015	\$ 9,914.99
						<b>Grand Total:</b>	<b>\$ 9,914.99</b>
<b>PO Number: 331800</b>		<b>Supplier: JL COBB PAINTING</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 29	Fund 29 Measure G Series E	Building Improvements			WILSON ELEMENTARY SCHOOL	18-Aug-2015	\$ 1,600.00
						<b>Grand Total:</b>	<b>\$ 1,600.00</b>
<b>PO Number: 331801</b>		<b>Supplier: AT&amp;T DATACOMM, INC. dba AT&amp;T DATACOMM</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 40	Fund 40 Special Reserve Fund	Building Improvements			MITCHELL CHILD DEVELOPMENT CENTER	18-Aug-2015	\$ 40,970.37
						<b>Grand Total:</b>	<b>\$ 40,970.37</b>
<b>PO Number: 331802</b>		<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.			LATHROP INTERMEDIATE SCHOOL	18-Aug-2015	\$ 717.75
						<b>Grand Total:</b>	<b>\$ 717.75</b>
<b>PO Number: 331803</b>		<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.			LINCOLN ELEMENTARY SCHOOL	18-Aug-2015	\$ 478.50
						<b>Grand Total:</b>	<b>\$ 478.50</b>
<b>PO Number: 331804</b>		<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.			ROOSEVELT ELEMENTARY SCHOOL	18-Aug-2015	\$ 478.50
						<b>Grand Total:</b>	<b>\$ 478.50</b>

<b>PO Number: 331805</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	REMINGTON ELEMENTARY SCHOOL	18-Aug-2015		\$	1,914.00	
				<b>Grand Total:</b>		\$	<b>1,914.00</b>	
<b>PO Number: 331806</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	SPURGEON INTERMEDIATE SCHOOL	18-Aug-2015		\$	478.50	
				<b>Grand Total:</b>		\$	<b>478.50</b>	
<b>PO Number: 331807</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Building Architect	MARTIN ELEMENTARY SCHOOL	18-Aug-2015		\$	19,270.12	
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	MARTIN ELEMENTARY SCHOOL	18-Aug-2015		\$	2,571.93	
				<b>Grand Total:</b>		\$	<b>21,842.05</b>	
<b>PO Number: 331808</b>				<b>Supplier: GOLDEN STATE OVERNIGHT DELIVERY SERVICE,</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Postage/Mail Couriers	FACILITIES/GOVERNMENTAL RELATIONS	18-Aug-2015		\$	8.73	
				<b>Grand Total:</b>		\$	<b>8.73</b>	
<b>PO Number: 331809</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Fund 40 Special Reserve Fund	Building Architect	LINCOLN ELEMENTARY SCHOOL	18-Aug-2015		\$	21,000.00	
Fund 40	Fund 40 Special Reserve Fund	Plans All Other - Printing, etc.	LINCOLN ELEMENTARY SCHOOL	18-Aug-2015		\$	2,000.00	
				<b>Grand Total:</b>		\$	<b>23,000.00</b>	
<b>PO Number: 331810</b>				<b>Supplier: CIRCLE CITY ELECTRIC, INC.</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Building Improvements	ROOSEVELT ELEMENTARY SCHOOL	18-Aug-2015		\$	4,218.00	
				<b>Grand Total:</b>		\$	<b>4,218.00</b>	
<b>PO Number: 331811</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	LATHROP INTERMEDIATE SCHOOL	18-Aug-2015		\$	1,196.25	
				<b>Grand Total:</b>		\$	<b>1,196.25</b>	
<b>PO Number: 331812</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	WILLARD INTERMEDIATE SCHOOL	18-Aug-2015		\$	4,545.72	
				<b>Grand Total:</b>		\$	<b>4,545.72</b>	
<b>PO Number: 331813</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	REMINGTON ELEMENTARY SCHOOL	18-Aug-2015		\$	5,712.08	
				<b>Grand Total:</b>		\$	<b>5,712.08</b>	
<b>PO Number: 331814</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	MARTIN ELEMENTARY SCHOOL	18-Aug-2015		\$	6,549.47	
				<b>Grand Total:</b>		\$	<b>6,549.47</b>	
<b>PO Number: 331815</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>	<b>Date PO</b>	<b>8/18/2015</b>		
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	SPURGEON INTERMEDIATE SCHOOL	18-Aug-2015		\$	5,338.23	
				<b>Grand Total:</b>		\$	<b>5,338.23</b>	

<b>PO Number:</b> 331816	<b>Supplier:</b> RELIABLE DELIVERY SERVICE, INC	<b>Date PO</b> 8/18/2015					
Fund 40	Fd 40 Valley Sports Complex	Building Improvements	VALLEY HIGH SCHOOL	18-Aug-2015	\$	500.00	
				<b>Grand Total:</b>	\$	<b>500.00</b>	
<b>PO Number:</b> 331817	<b>Supplier:</b> PRIEST CONSTRUCTION SERVICES, INC.	<b>Date PO</b> 8/18/2015 <b>Created:</b> 8:24:36 AM					
Fund 40	Fd 40 OZAB Solar Energy Savings 2012 (eff 2014-15)	Building In spection	CENTURY HIGH SCHOOL	18-Aug-2015	\$	1,024.00	
				<b>Grand Total:</b>	\$	<b>1,024.00</b>	
<b>PO Number:</b> 331818	<b>Supplier:</b> PRIEST CONSTRUCTION SERVICES, INC.	<b>Date PO</b> 8/18/2015 <b>Created:</b> 8:25:04 AM					
Fund 29	Fund 29 Measure G Series E	Building In spection	CENTURY HIGH SCHOOL	18-Aug-2015	\$	25,000.00	
				<b>Grand Total:</b>	\$	<b>25,000.00</b>	
<b>PO Number:</b> 331819	<b>Supplier:</b> PRIEST CONSTRUCTION SERVICES, INC.	<b>Date PO</b> 8/18/2015 <b>Created:</b> 8:26:19 AM					
Fund 40	Fd 40 Valley Sports Complex	Building In spection	VALLEY HIGH SCHOOL	18-Aug-2015	\$	64,099.00	
				<b>Grand Total:</b>	\$	<b>64,099.00</b>	
<b>PO Number:</b> 331820	<b>Supplier:</b> FIDELITY NATIONAL TITLE INSURANCE COMPANY	<b>Date PO</b> 8/18/2015					
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	MCFADDEN INTERMEDIATE SCHOOL	18-Aug-2015	\$	750.00	
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	REMINGTON ELEMENTARY SCHOOL	18-Aug-2015	\$	750.00	
				<b>Grand Total:</b>	\$	<b>1,500.00</b>	
<b>PO Number:</b> 331821	<b>Supplier:</b> TWINING CONSULTING, INC.	<b>Date PO</b> 8/18/2015					
Fund 29	Fund 29 Measure G Series E	Building Lab Tests Construction	KING ELEMENTARY SCHOOL	18-Aug-2015	\$	41,367.12	
				<b>Grand Total:</b>	\$	<b>41,367.12</b>	
<b>PO Number:</b> 331822	<b>Supplier:</b> ALL AMERICAN INSPECTION, INC.	<b>Date PO</b> 8/18/2015					
Fund 25	Fund 25 Capital Facilities Fund	Building Improvements	SEGERSTROM HIGH SCHOOL	18-Aug-2015	\$	8,120.00	
				<b>Grand Total:</b>	\$	<b>8,120.00</b>	
<b>PO Number:</b> 331823	<b>Supplier:</b> PRIEST CONSTRUCTION SERVICES, INC.	<b>Date PO</b> 8/18/2015 <b>Created:</b> 8:34:54 AM					
Fund 29	Fund 29 Measure G Series E	Building In spection	WILSON ELEMENTARY SCHOOL	18-Aug-2015	\$	6,500.00	
				<b>Grand Total:</b>	\$	<b>6,500.00</b>	
<b>PO Number:</b> 331824	<b>Supplier:</b> ROBERT J KAISER dba SOMERSET ELECTRIC	<b>Date PO</b> 8/18/2015					
Fund 40	Fund 40 Special Reserve Fund	Building Improvements	MCFADDEN INTERMEDIATE SCHOOL	18-Aug-2015	\$	12,500.00	
				<b>Grand Total:</b>	\$	<b>12,500.00</b>	
<b>PO Number:</b> 331825	<b>Supplier:</b> WOLVERINE FENCE COMPANY, INC.	<b>Date PO</b> 8/18/2015					
Fund 40	Emergency Repair Prgm-Williams Case	Building Contractor	SADDLEBACK HIGH SCHOOL	18-Aug-2015	\$	27,500.00	
				<b>Grand Total:</b>	\$	<b>27,500.00</b>	

PO Number: 331826 Supplier: GHATAODE BANNON ARCHITECTS, LLP Date PO 8/18/2015

Fund 01	Fd 40 Valley Sports Complex	Plans All Other - Printing, etc.	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 116,181.88
				<b>Grand Total:</b>	<b>\$ 116,181.88</b>

PO Number: 331827 Supplier: AMPE, INC. Date PO 8/18/2015

Fund 01	California Clean Energy Jobs Act (Prop 39)	Building Architect	MADISON ELEMENTARY SCHOOL	18-Aug-2015	\$ 13,200.00
				<b>Grand Total:</b>	<b>\$ 13,200.00</b>

PO Number: 331828 Supplier: AMPE, INC. Date PO 8/18/2015

Fund 01	California Clean Energy Jobs Act (Prop 39)	Building Architect	LATHROP INTERMEDIATE SCHOOL	18-Aug-2015	\$ 3,900.00
				<b>Grand Total:</b>	<b>\$ 3,900.00</b>

PO Number: 331829 Supplier: NEO SCI CORPORATION Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	18-Aug-2015	\$ 91.81
				<b>Grand Total:</b>	<b>\$ 91.81</b>

PO Number: 331830 Supplier: KEM VENTURES, INC. Date PO 8/18/2015  
Created: 10:17:10 AM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HEROES ELEMENTARY SCHOOL	18-Aug-2015	\$ 586.07
				<b>Grand Total:</b>	<b>\$ 586.07</b>

PO Number: 331831 Supplier: C.J.T. ENTERPRISES, INC. Date PO 8/18/2015

Fund 01	Special Education	Consultants Instructional	SPECIAL EDUCATION	18-Aug-2015	\$ 4,600.00
				<b>Grand Total:</b>	<b>\$ 4,600.00</b>

PO Number: 331832 Supplier: AREY JONES EDUCATIONAL SOLUTIONS Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	PAYROLL DEPARTMENT	18-Aug-2015	\$ 9,046.08
				<b>Grand Total:</b>	<b>\$ 9,046.08</b>

PO Number: 331833 Supplier: NEO SCI CORPORATION Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	18-Aug-2015	\$ 275.43
				<b>Grand Total:</b>	<b>\$ 275.43</b>

PO Number: 331834 Supplier: AREY JONES EDUCATIONAL SOLUTIONS Date PO 8/18/2015

Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	MONROE ELEMENTARY SCHOOL	18-Aug-2015	\$ 2,707.80
				<b>Grand Total:</b>	<b>\$ 2,707.80</b>

PO Number: 331835 Supplier: CYNMAR CORPORATION Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	18-Aug-2015	\$ 33.97
				<b>Grand Total:</b>	<b>\$ 33.97</b>

PO Number: 331836 Supplier: AREY JONES EDUCATIONAL SOLUTIONS Date PO 8/18/2015

Fund 01	Ed Technology K-12 Voucher - Microsoft	Materials & Supplies/Software	TECHNOLOGY	18-Aug-2015	\$ 276,195.60
				<b>Grand Total:</b>	<b>\$ 276,195.60</b>

<b>PO Number: 331837</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		HEROES ELEMENTARY SCHOOL	18-Aug-2015	\$	29,785.80	<b>Grand Total:</b>	<b>\$ 29,785.80</b>
<b>PO Number: 331838</b>				<b>Supplier: CONSTRUCTIVE PLAYTHINGS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Special Ed: IDEA Preschool Local Entitlement, Part B, Sec 611	Materials & Supplies/Software		MITCHELL CHILD DEVELOPMENT CENTER	18-Aug-2015	\$	368.95	<b>Grand Total:</b>	<b>\$ 368.95</b>
<b>PO Number: 331839</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		GODINEZ FUNDAMENTAL HIGH SCHOOL	18-Aug-2015	\$	3,173.92	<b>Grand Total:</b>	<b>\$ 3,173.92</b>
<b>PO Number: 331840</b>				<b>Supplier: NATIONAL ASSOCIATION OF LATINO ELECTED AND APPOINTED</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Dues and Memberships		BOARD OF EDUCATION	18-Aug-2015	\$	100.00	<b>Grand Total:</b>	<b>\$ 100.00</b>
<b>PO Number: 331841</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		SADDLEBACK HIGH SCHOOL	18-Aug-2015	\$	1,610.75	<b>Grand Total:</b>	<b>\$ 1,610.75</b>
<b>PO Number: 331842</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		SEPULVEDA ELEMENTARY SCHOOL	18-Aug-2015	\$	849.44	<b>Grand Total:</b>	<b>\$ 849.44</b>
<b>PO Number: 331843</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		SEPULVEDA ELEMENTARY SCHOOL	18-Aug-2015	\$	1,192.08	<b>Grand Total:</b>	<b>\$ 1,192.08</b>
<b>PO Number: 331844</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		CHAVEZ CONTINUATION HIGH SCHOOL	18-Aug-2015	\$	1,416.10	<b>Grand Total:</b>	<b>\$ 1,416.10</b>
<b>PO Number: 331845</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		DAVIS ELEMENTARY SCHOOL	18-Aug-2015	\$	22,202.88	<b>Grand Total:</b>	<b>\$ 22,202.88</b>
<b>PO Number: 331846</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Head Start	Non-Capitalized Equipment		CHILD DEVELOPMENT	18-Aug-2015	\$	708.05	<b>Grand Total:</b>	<b>\$ 708.05</b>
<b>PO Number: 331847</b>				<b>Supplier: WAXIE SANITARY SUPPLY</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Grounds Maintenance Supplies		BUILDING SERVICES	18-Aug-2015	\$	1,795.50	<b>Grand Total:</b>	<b>\$ 1,795.50</b>
<b>PO Number: 331850</b>				<b>Supplier: GOVCONNECTION</b>	<b>Date PO</b>	<b>8/18/2015</b>			
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Office Supplies		ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	18-Aug-2015	\$	619.01	<b>Grand Total:</b>	<b>\$ 619.01</b>



PO Number: 331851 Supplier: CDW GOVERNMENT, INC.

Date PO 8/18/2015  
Created: 11:06:53 AM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CARR INTERMEDIATE SCHOOL	18-Aug-2015	\$ 1,447.89
				<b>Grand Total:</b>	<b>\$ 1,447.89</b>

PO Number: 331852 Supplier: CDW GOVERNMENT, INC.

Date PO 8/18/2015  
Created: 11:08:35 AM

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Non-Capitalized Equipment	HEROES ELEMENTARY SCHOOL	18-Aug-2015	\$ 528.12
				<b>Grand Total:</b>	<b>\$ 528.12</b>

PO Number: 331853 Supplier: CDW GOVERNMENT, INC.

Date PO 8/18/2015  
Created: 11:10:48 AM

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	SEPULVEDA ELEMENTARY SCHOOL	18-Aug-2015	\$ 96.66
				<b>Grand Total:</b>	<b>\$ 96.66</b>

PO Number: 331854 Supplier: CDW GOVERNMENT, INC.

Date PO 8/18/2015  
Created: 11:13:17 AM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CHAVEZ CONTINUATION HIGH SCHOOL	18-Aug-2015	\$ 3,340.40
				<b>Grand Total:</b>	<b>\$ 3,340.40</b>

PO Number: 331855 Supplier: GOVCONNECTION

Date PO 8/18/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	GODINEZ FUNDAMENTAL HIGH SCHOOL	18-Aug-2015	\$ 2,423.74
				<b>Grand Total:</b>	<b>\$ 2,423.74</b>

PO Number: 331856 Supplier: APPLE, INC.

Date PO 8/18/2015  
Created: 11:18:26 AM

Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	SADDLEBACK HIGH SCHOOL	18-Aug-2015	\$ 2,486.92
				<b>Grand Total:</b>	<b>\$ 2,486.92</b>

PO Number: 331857 Supplier: APPLE, INC.

Date PO 8/18/2015  
Created: 11:19:47 AM

Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	CHAVEZ CONTINUATION HIGH SCHOOL	18-Aug-2015	\$ 5,514.76
				<b>Grand Total:</b>	<b>\$ 5,514.76</b>

PO Number: 331858 Supplier: APPLE, INC.

Date PO 8/18/2015  
Created: 11:24:28 AM

Fund 01	Donations (Miscellaneous)	Non-Capitalized Equipment	KENNEDY ELEMENTARY SCHOOL	18-Aug-2015	\$ 30,189.60
				<b>Grand Total:</b>	<b>\$ 30,189.60</b>

PO Number: 331859 Supplier: APPLE, INC.

Date PO 8/18/2015  
Created: 11:28:02 AM

Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL	18-Aug-2015	\$ 6,106.20
				<b>Grand Total:</b>	<b>\$ 6,106.20</b>

PO Number: 331860 Supplier: GOVCONNECTION

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	SEPULVEDA ELEMENTARY SCHOOL	18-Aug-2015	\$ 276.27
				<b>Grand Total:</b>	<b>\$ 276.27</b>

PO Number: 331861 Supplier: APPLE, INC.

Date PO 8/18/2015  
Created: 11:33:51 AM

Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	COMMUNITY RELATIONS	18-Aug-2015	\$ 2,270.92
<b>Grand Total</b>					<b>\$ 2,270.92</b>

PO Number: 331862 Supplier: RENAISSANCE LEARNING, INC.

Date PO 8/18/2015  
Created: 11:35:32 AM

Fund 01	LCFF-Supplemental/Concentration	Other Contracts (Software Licensing, Physicals, etc)	ELEMENTARY DIVISION	18-Aug-2015	\$ 5,394.50
<b>Grand Total:</b>					<b>\$ 5,394.50</b>

PO Number: 331863 Supplier: IXL LEARNING, INC.

Date PO 8/18/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)	CARR INTERMEDIATE SCHOOL	18-Aug-2015	\$ 9,396.00
<b>Grand Total:</b>					<b>\$ 9,396.00</b>

PO Number: 331864 Supplier: CI SOLUTIONS

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	ALTERNATIVE EDUCATION	18-Aug-2015	\$ 291.40
<b>Grand Total:</b>					<b>\$ 291.40</b>

PO Number: 331865 Supplier: CALIFORNIA STAGE AND LIGHTING

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SEGERSTROM HIGH SCHOOL	18-Aug-2015	\$ 1,000.00
<b>Grand Total:</b>					<b>\$ 1,000.00</b>

PO Number: 331866 Supplier: FOLLETT SCHOOL SOLUTIONS, INC.

Date PO 8/18/2015

Fund 01	Lottery: Instructional Materials	Other Contracts (Software Licensing, Physicals, etc)	TECHNOLOGY	18-Aug-2015	\$ 3,121.04
<b>Grand Total:</b>					<b>\$ 3,121.04</b>

PO Number: 331867 Supplier: ANDERSON AIR CONDITIONING, LP

Date PO 8/18/2015

Fund 01	California Clean Energy Jobs Act (Prop 39)	Building Contractor	LATHROP INTERMEDIATE SCHOOL	18-Aug-2015	\$ 63,506.00
<b>Grand Total:</b>					<b>\$ 63,506.00</b>

PO Number: 331868 Supplier: ROSETTA STONE LTD

Date PO 8/18/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 11,722.64
<b>Grand Total:</b>					<b>\$ 11,722.64</b>

PO Number: 331869 Supplier: GRAINGER

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SEGERSTROM HIGH SCHOOL	18-Aug-2015	\$ 1,000.00
<b>Grand Total:</b>					<b>\$ 1,000.00</b>

PO Number: 331871 Supplier: HEAR & C

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts/Repairs	PUPIL SUPPORT SERVICES	18-Aug-2015	\$ 4,000.00
<b>Grand Total:</b>					<b>\$ 4,000.00</b>

PO Number: 331872 Supplier: KEM VENTURES, INC.

Date PO 8/18/2015  
Created: 12:00:05 PM

Fund 01	LCFF-Supplemental/Concentration	Materials & Supplies/Software	ELEMENTARY DIVISION	18-Aug-2015	\$ 656.78
<b>Grand Total:</b>					<b>\$ 656.78</b>

<b>PO Number: 331873</b>				<b>Supplier: INTERLINE BRANDS, INC. dba SUPPLYWORKS</b>	<b>Date PO 8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Grounds Maintenance Supplies		BUILDING SERVICES		18-Aug-2015	\$	89.98
							<b>Grand Total:</b>	<b>\$ 89.98</b>
<b>PO Number: 331874</b>				<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO 8/18/2015</b>			
Fund 01	Special Ed: Mental Health Services	Non-Capitalized Equipment		GODINEZ FUNDAMENTAL HIGH SCHOOL		18-Aug-2015	\$	2,005.56
							<b>Grand Total:</b>	<b>\$ 2,005.56</b>
<b>PO Number: 331875</b>				<b>Supplier: ILLUMINATE EDUCATION, INC.</b>	<b>Date PO 8/18/2015</b>			
Fund 01	LFFF-Supplemental/Concentration	Other Contracts (Software Licensing, Physicals, etc)		ELEMENTARY DIVISION		18-Aug-2015	\$	105,276.00
Fund 01	LFFF-Supplemental/Concentration	Other Contracts (Software Licensing, Physicals, etc)		SECONDARY DIVISION		18-Aug-2015	\$	105,276.00
							<b>Grand Total:</b>	<b>\$ 210,552.00</b>
<b>PO Number: 331877</b>				<b>Supplier: HOUGHTON MIFFLIN LEARNING TECHNOLOGY</b>	<b>Date PO 8/18/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		STUDENT ACHIEVEMENT		18-Aug-2015	\$	4,350.00
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)		LATHROP INTERMEDIATE SCHOOL		18-Aug-2015	\$	8,325.00
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)		SADDLEBACK HIGH SCHOOL		18-Aug-2015	\$	1,800.00
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL		18-Aug-2015	\$	4,950.00
Fund 01	Special Education	Materials & Supplies/Software		SPECIAL EDUCATION		18-Aug-2015	\$	600.00
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL		18-Aug-2015	\$	4,954.50
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		SPURGEON INTERMEDIATE SCHOOL		18-Aug-2015	\$	750.00
							<b>Grand Total:</b>	<b>\$ 25,729.50</b>
<b>PO Number: 331878</b>				<b>Supplier: COMPLETE BUSINESS SYSTEMS</b>	<b>Date PO 8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs		WASHINGTON ELEMENTARY SCHOOL		18-Aug-2015	\$	950.00
							<b>Grand Total:</b>	<b>\$ 950.00</b>
<b>PO Number: 331879</b>				<b>Supplier: WAGNER PHARMACY</b>	<b>Date PO 8/18/2015</b>			
Fund 01	Medical Administrative Activities (MAA)	Health Supplies		PUPIL SUPPORT SERVICES		18-Aug-2015	\$	200.00
							<b>Grand Total:</b>	<b>\$ 200.00</b>
<b>PO Number: 331880</b>				<b>Supplier: SOUTHWEST MATERIAL HANDLING, INC.</b>	<b>Date PO 8/18/2015</b>			
Fund 13	Child Nutrition: School Programs	Maintenance Contracts Repairs		NUTRITION SERVICES		18-Aug-2015	\$	1,160.00
							<b>Grand Total:</b>	<b>\$ 1,160.00</b>
<b>PO Number: 331881</b>				<b>Supplier: YORK INSURANCE SERVICES GROUP, INC. -</b>	<b>Date PO 8/18/2015</b>			
Fund 68	Fund 68 Workers' Compensation	Other Contracts (F4T, Catering, Uniform Cleaning)		RISK MANAGEMENT		18-Aug-2015	\$	45,000.00
							<b>Grand Total:</b>	<b>\$ 45,000.00</b>
<b>PO Number: 331882</b>				<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/18/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		MUIR FUNDAMENTAL ELEMENTARY SCHOOL		18-Aug-2015	\$	301.97
							<b>Grand Total:</b>	<b>\$ 301.97</b>
<b>PO Number: 331883</b>				<b>Supplier: CHEFS' TOYS</b>	<b>Date PO 8/18/2015</b>			
Fund 13	Child Nutrition: School Programs	Other Equipment		NUTRITION SERVICES		18-Aug-2015	\$	25,004.16
							<b>Grand Total:</b>	<b>\$ 25,004.16</b>

PO Number: 331884 Supplier: MEDCO SUPPLY COMPANY, INC.

Date PO 8/18/2015  
Created: 1:12:48 PM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SEGERSTROM HIGH SCHOOL	18-Aug-2015	\$ 432.37
				<b>Grand Total:</b>	<b>\$ 432.37</b>

PO Number: 331885 Supplier: LLOYD PEST CONTROL

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Housekeeping Services All Other	BUILDING SERVICES	18-Aug-2015	\$ 25,000.00
				<b>Grand Total:</b>	<b>\$ 25,000.00</b>

PO Number: 331886 Supplier: SCHOOL NURSE SUPPLY, INC.

Date PO 8/18/2015  
Created: 1:17:39 PM

Fund 01	Unrestricted Discretionary Accounts	Health Supplies	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	18-Aug-2015	\$ 69.60
				<b>Grand Total:</b>	<b>\$ 69.60</b>

PO Number: 331887 Supplier: REFRIGERATION CONTROL CO., INC.

Date PO 8/18/2015

Fund 13	Child Nutrition:School Programs	Maintenance Contracts Repairs	NUTRITION SERVICES	18-Aug-2015	\$ 160.00
				<b>Grand Total:</b>	<b>\$ 160.00</b>

PO Number: 331888 Supplier: KAP 7 INTERNATIONAL

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 927.72
				<b>Grand Total:</b>	<b>\$ 927.72</b>

PO Number: 331889 Supplier: BSN SPORTS

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 249.74
				<b>Grand Total:</b>	<b>\$ 249.74</b>

PO Number: 331890 Supplier: PUBLIC STORAGE # 08018

Date PO 8/18/2015

Fund 01	30-R2002-653 Before and After School Learning & Safe Neighborhood Partnerships	Other Contracts (FAT, Catering, Uniform Cleaning)	AFTER SCHOOL PROGRAMS	18-Aug-2015	\$ 7,500.00
				<b>Grand Total:</b>	<b>\$ 7,500.00</b>

PO Number: 331891 Supplier: LISA FAWN BARSAMIAN dba OFFICE SEATING

Date PO 8/18/2015

Fund 13	Child Nutrition:School Programs	Supplies Inventory Used Cafeteria	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	18-Aug-2015	\$ 199.80
				<b>Grand Total:</b>	<b>\$ 199.80</b>

PO Number: 331892 Supplier: BSN SPORTS

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 2,541.21
				<b>Grand Total:</b>	<b>\$ 2,541.21</b>

PO Number: 331893 Supplier: INLAND EMPIRE ARCHITECTURAL SPECIALTIES,

Date PO 8/18/2015

Fund 40	Fund 40 Special Reserve Fund	Building Contractor	MITCHELL CHILD DEVELOPMENT CENTER	18-Aug-2015	\$ 151,138.48
				<b>Grand Total:</b>	<b>\$ 151,138.48</b>

PO Number: 331894 Supplier: LISA FAWN BARSAMIAN dba OFFICE SEATING

Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	WILLARD INTERMEDIATE SCHOOL	18-Aug-2015	\$ 221.40
				<b>Grand Total:</b>	<b>\$ 221.40</b>

PO Number: 331895 Supplier: PORTA PHONE Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 50.22
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 3,078.00
<b>Grand Total:</b>					<b>\$ 3,128.22</b>

PO Number: 331896 Supplier: TRUWEST, INC. Date PO 8/18/2015 Created: 2:04:32 PM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 1,408.32
<b>Grand Total:</b>					<b>\$ 1,408.32</b>

PO Number: 331897 Supplier: KYA SERVICES, LLC Date PO 8/18/2015

Fund 01	Civic Center Rental Fees	Maintenance Contracts Repairs	SANTA ANA HIGH SCHOOL	18-Aug-2015	\$ 7,000.00
<b>Grand Total:</b>					<b>\$ 7,000.00</b>

PO Number: 331898 Supplier: TOMARK SPORTS, INC. Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 999.00
<b>Grand Total:</b>					<b>\$ 999.00</b>

PO Number: 331899 Supplier: CDW GOVERNMENT, INC. Date PO 8/18/2015 Created: 2:11:00 PM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CENTURY HIGH SCHOOL	18-Aug-2015	\$ 3,142.58
<b>Grand Total:</b>					<b>\$ 3,142.58</b>

PO Number: 331900 Supplier: KYA SERVICES, LLC Date PO 8/18/2015

Fund 01	Civic Center Rental Fees	Maintenance Contracts Repairs	SADDLEBACK HIGH SCHOOL	18-Aug-2015	\$ 7,000.00
<b>Grand Total:</b>					<b>\$ 7,000.00</b>

PO Number: 331901 Supplier: OFFICE DEPOT Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 440.10
<b>Grand Total:</b>					<b>\$ 440.10</b>

PO Number: 331902 Supplier: KYA SERVICES, LLC Date PO 8/18/2015

Fund 01	Civic Center Rental Fees	Maintenance Contracts Repairs	CENTURY HIGH SCHOOL	18-Aug-2015	\$ 7,000.00
<b>Grand Total:</b>					<b>\$ 7,000.00</b>

PO Number: 331903 Supplier: CASE & SONS CONSTRUCTION, INC. Date PO 8/18/2015 Created: 2:27:38 PM

Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	18-Aug-2015	\$ 3,312.00
<b>Grand Total:</b>					<b>\$ 3,312.00</b>

PO Number: 331904 Supplier: OFFICE DEPOT Date PO 8/18/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	VALLEY HIGH SCHOOL	18-Aug-2015	\$ 371.73
<b>Grand Total:</b>					<b>\$ 371.73</b>

PO Number: 331905 Supplier: CASE & SONS CONSTRUCTION, INC.

Date PO 8/18/2015  
Created: 2:36:55 PM

Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	18-Aug-2015	\$ 5,658.00
				<b>Grand Total:</b>	<b>\$ 5,658.00</b>

PO Number: 331906 Supplier: SOUTHWEST MATERIAL HANDLING, INC. Date PO 8/18/2015

Fund 13	Child Nutrition:School Programs	Other Equipment	NUTRITION SERVICES	18-Aug-2015	\$ 44,801.64
				<b>Grand Total:</b>	<b>\$ 44,801.64</b>

PO Number: 331907 Supplier: OFFICE DEPOT

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	SADDLEBACK HIGH SCHOOL	18-Aug-2015	\$ 2,943.00
				<b>Grand Total:</b>	<b>\$ 2,943.00</b>

PO Number: 331908 Supplier: CULVER NEWLIN, INC.

Date PO 8/18/2015  
Created: 4:06:35 PM

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CENTURY HIGH SCHOOL	18-Aug-2015	\$ 237.60
				<b>Grand Total:</b>	<b>\$ 237.60</b>

PO Number: 331909 Supplier: PYRO COMM SYSTEMS, INC.

Date PO 8/18/2015  
Created: 4:27:41 PM

Fund 01	Ongoing & Major Maintenance Account	Electrical/Electronics Building Maintenance Supplies	BUILDING SERVICES	18-Aug-2015	\$ 455.76
				<b>Grand Total:</b>	<b>\$ 455.76</b>

PO Number: 331910 Supplier: GRAINGER

Date PO 8/18/2015

Fund 81	Fund 81 Property & Liability	Materials & Supplies/Software	RISK MANAGEMENT	18-Aug-2015	\$ 322.06
				<b>Grand Total:</b>	<b>\$ 322.06</b>

PO Number: 331911 Supplier: PREMIER AGENDAS, INC. dba PREMIER SCHOOL AGENDAS, SCHOOL SPECIALTY PLANNING & STUDENT Date PO 8/19/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	GREENVILLE FUNDAMENTAL ELEMENTARY SCHOOL	19-Aug-2015	\$ 1,769.04
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	GREENVILLE FUNDAMENTAL ELEMENTARY SCHOOL	20-Aug-2015	\$ 276.48
				<b>Grand Total:</b>	<b>\$ 2,045.52</b>

PO Number: 331912 Supplier: SCHOOL OUTFITTERS, LLC

Date PO 8/19/2015  
Created: 7:16:51 AM

Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software	REGIONAL OCCUPATIONAL PROGRAM	19-Aug-2015	\$ 740.94
				<b>Grand Total:</b>	<b>\$ 740.94</b>

PO Number: 331913 Supplier: OFFICE DEPOT

Date PO 8/19/2015

Fund 01	Unrestricted - CalSafe (6091/6092)	Materials & Supplies/Software	EARLY CHILDHOOD EDUCATION	19-Aug-2015	\$ 108.59
				<b>Grand Total:</b>	<b>\$ 108.59</b>

PO Number: 331914 Supplier: CDW GOVERNMENT, INC.

Date PO 8/19/2015  
Created: 7:47:33 AM

Fund 29	Fund 29 Measure C Series E	Other Equipment	FRANKLIN ELEMENTARY SCHOOL	19-Aug-2015	\$ 5,179.68
				<b>Grand Total:</b>	<b>\$ 5,179.68</b>

<b>PO Number: 331915</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	EDUCATIONAL SERVICES DIVISION	19-Aug-2015				\$ 107.68
							<b>Grand Total:</b>	<b>\$ 107.68</b>
<b>PO Number: 331916</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CENTURY HIGH SCHOOL	19-Aug-2015				\$ 272.59
							<b>Grand Total:</b>	<b>\$ 272.59</b>
<b>PO Number: 331917</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	19-Aug-2015				\$ 81.65
							<b>Grand Total:</b>	<b>\$ 81.65</b>
<b>PO Number: 331918</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	CHAVEZ CONTINUATION HIGH SCHOOL	19-Aug-2015				\$ 56.80
							<b>Grand Total:</b>	<b>\$ 56.80</b>
<b>PO Number: 331919</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	MENDEZ FUNDAMENTAL INTERMEDIATE SCHOOL	19-Aug-2015				\$ 182.69
							<b>Grand Total:</b>	<b>\$ 182.69</b>
<b>PO Number: 331920</b>		<b>Supplier: U, INC. dba S/P2</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Other Contracts (Software Licensing, Physicals, etc)	REGIONAL OCCUPATIONAL PROGRAM	19-Aug-2015				\$ 498.00
							<b>Grand Total:</b>	<b>\$ 498.00</b>
<b>PO Number: 331922</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	SANTA ANA HIGH SCHOOL	19-Aug-2015				\$ 86.38
							<b>Grand Total:</b>	<b>\$ 86.38</b>
<b>PO Number: 331923</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	19-Aug-2015				\$ 347.57
							<b>Grand Total:</b>	<b>\$ 347.57</b>
<b>PO Number: 331924</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	19-Aug-2015				\$ 420.64
							<b>Grand Total:</b>	<b>\$ 420.64</b>
<b>PO Number: 331925</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	IASA: Title I Basic Grants Low-Income and Neglected, Part A	Office Supplies	HEROES ELEMENTARY SCHOOL	19-Aug-2015				\$ 19.43
							<b>Grand Total:</b>	<b>\$ 19.43</b>
<b>PO Number: 331926</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	LINCOLN ELEMENTARY SCHOOL	19-Aug-2015				\$ 1,447.38
							<b>Grand Total:</b>	<b>\$ 1,447.38</b>
<b>PO Number: 331927</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	ROOSEVELT ELEMENTARY SCHOOL	19-Aug-2015				\$ 102.56
							<b>Grand Total:</b>	<b>\$ 102.56</b>

<b>PO Number: 331928</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			MADISON ELEMENTARY SCHOOL	19-Aug-2015	\$ 2,070.35
						<b>Grand Total:</b>	<b>\$ 2,070.35</b>
<b>PO Number: 331929</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			PIO-PICO ELEMENTARY SCHOOL	19-Aug-2015	\$ 2,131.86
						<b>Grand Total:</b>	<b>\$ 2,131.86</b>
<b>PO Number: 331930</b>		<b>Supplier: INTERLINE BRANDS, INC. dba SUPPLYWORKS</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Ongoing & Major Maintenance Account	Carpenters/Paint Supplies			BUILDING SERVICES	19-Aug-2015	\$ 4,248.01
						<b>Grand Total:</b>	<b>\$ 4,248.01</b>
<b>PO Number: 331931</b>		<b>Supplier: SHEILA DOCTORS dba MSD PROFESSIONAL CONSULTANTS,</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Special Education	Consultants Instructional			SPECIAL EDUCATION	19-Aug-2015	\$ 25,000.00
Fund 01	Special Education	Sub-Agreements for Services			SPECIAL EDUCATION	19-Aug-2015	\$ 9,000.00
						<b>Grand Total:</b>	<b>\$ 34,000.00</b>
<b>PO Number: 331932</b>		<b>Supplier: JOSTENS INC</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies Commencement			SADDLEBACK HIGH SCHOOL	19-Aug-2015	\$ 2,500.00
						<b>Grand Total:</b>	<b>\$ 2,500.00</b>
<b>PO Number: 331933</b>		<b>Supplier: AARDVARK CLAY AND SUPPLIES, INC.</b>	<b>Date PO</b>	<b>8/19/2015</b>			
		<b>Created:</b>	<b>9:50:18 AM</b>				
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software			REGIONAL OCCUPATIONAL PROGRAM	19-Aug-2015	\$ 100.00
						<b>Grand Total:</b>	<b>\$ 100.00</b>
<b>PO Number: 331934</b>		<b>Supplier: HENRY SCHEIN, INC.</b>	<b>Date PO</b>	<b>8/19/2015</b>			
		<b>Created:</b>	<b>9:56:30 AM</b>				
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software			REGIONAL OCCUPATIONAL PROGRAM	19-Aug-2015	\$ 1,080.00
						<b>Grand Total:</b>	<b>\$ 1,080.00</b>
<b>PO Number: 331935</b>		<b>Supplier: HENRY SCHEIN, INC.</b>	<b>Date PO</b>	<b>8/19/2015</b>			
		<b>Created:</b>	<b>9:58:38 AM</b>				
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software			REGIONAL OCCUPATIONAL PROGRAM	19-Aug-2015	\$ 3,000.00
						<b>Grand Total:</b>	<b>\$ 3,000.00</b>
<b>PO Number: 331936</b>		<b>Supplier: STAPLES BUSINESS ADVANTAGE</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			MADISON ELEMENTARY SCHOOL	19-Aug-2015	\$ 1,913.76
						<b>Grand Total:</b>	<b>\$ 1,913.76</b>
<b>PO Number: 331937</b>		<b>Supplier: CIF SOUTHERN SECTION</b>	<b>Date PO</b>	<b>8/19/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees			SEGERSTROM HIGH SCHOOL	19-Aug-2015	\$ 1,110.00
						<b>Grand Total:</b>	<b>\$ 1,110.00</b>



PO Number: 331939 Supplier: DAKTRONICS, INC.

Date PO 8/19/2015  
Created: 11:46:45 AM

Fund 35	Fund 35 OPSC School Facilities Bond Projects	Building Improvements	COMMUNITY DAY HIGH SCHOOL	19-Aug-2015	\$ 18,887.00
				<b>Grand Total:</b>	<b>\$ 18,887.00</b>

PO Number: 331940 Supplier: STAPLES BUSINESS ADVANTAGE

Date PO 8/19/2015

Fund 01	LCFF-Supplemental/Concentration	Office Supplies	EDUCATIONAL SERVICES DIVISION	19-Aug-2015	\$ 54.19
				<b>Grand Total:</b>	<b>\$ 54.19</b>

PO Number: 331941 Supplier: GHATAODE BANNON ARCHITECTS, LLP

Date PO 8/19/2015

Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.	SADDLEBACK HIGH SCHOOL	19-Aug-2015	\$ 591.54
				<b>Grand Total:</b>	<b>\$ 591.54</b>

PO Number: 331942 Supplier: STAPLES BUSINESS ADVANTAGE

Date PO 8/19/2015

Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Office Supplies	HEROES ELEMENTARY SCHOOL	19-Aug-2015	\$ 128.40
				<b>Grand Total:</b>	<b>\$ 128.40</b>

PO Number: 331943 Supplier: STAPLES BUSINESS ADVANTAGE

Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	PIO-PICO ELEMENTARY SCHOOL	19-Aug-2015	\$ 1,455.01
				<b>Grand Total:</b>	<b>\$ 1,455.01</b>

PO Number: 331944 Supplier: FEDERAL TECHNOLOGY SOLUTIONS, INC.

Date PO 8/19/2015  
Created: 12:20:57 PM

Fund 01	Unrestricted Discretionary Accounts	Other Contracts (F4T, Catering, Uniform Cleaning)	DISTRICT-WIDE	19-Aug-2015	\$ 236,739.06
				<b>Grand Total:</b>	<b>\$ 236,739.06</b>

PO Number: 331945 Supplier: STAPLES BUSINESS ADVANTAGE

Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	PIO-PICO ELEMENTARY SCHOOL	19-Aug-2015	\$ 62.92
				<b>Grand Total:</b>	<b>\$ 62.92</b>

PO Number: 331946 Supplier: INTERIOR MANAGEMENT, INC.

Date PO 8/19/2015  
Created: 12:31:29 PM

Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 33,243.50
				<b>Grand Total:</b>	<b>\$ 33,243.50</b>

PO Number: 331947 Supplier: TEACHER CREATED MATERIALS

Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	GARFIELD ELEMENTARY SCHOOL	19-Aug-2015	\$ 2,338.01
				<b>Grand Total:</b>	<b>\$ 2,338.01</b>

PO Number: 331948 Supplier: HOUGHTON MIFFLIN HARCOURT

Date PO 8/19/2015

Fund 01	Lottery: Instructional Materials	Textbooks	STATE TEXTBOOKS	19-Aug-2015	\$ 2,993.76
				<b>Grand Total:</b>	<b>\$ 2,993.76</b>

PO Number: 331949 Supplier: NORTHWEST EVALUATION ASSOCIATION

Date PO 8/19/2015

Fund 01	LCFF-Supplemental/Concentration	Other Contracts (Software Licensing, Physicals, etc)	ELEMENTARY DIVISION	19-Aug-2015	\$ 267,460.00
Fund 01	LCFF-Supplemental/Concentration	Other Contracts (Software Licensing, Physicals, etc)	SECONDARY DIVISION	19-Aug-2015	\$ 267,460.00
				<b>Grand Total:</b>	<b>\$ 534,920.00</b>

PO Number: 331950 Supplier: AREY JONES EDUCATIONAL SOLUTIONS Date PO 8/19/2015

Fund 01	Pupil Transportation (7230/7240)	Non-Capitalized Equipment	TRANSPORTATION DEPARTMENT	19-Aug-2015	\$ 1,130.76
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	BUDGET	19-Aug-2015	\$ 1,277.43
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	HUMAN RESOURCES DIVISION	19-Aug-2015	\$ 2,261.52
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	SUPERINTENDENT'S OFFICE	19-Aug-2015	\$ 2,261.52
<b>Grand Total:</b>					<b>\$ 6,931.23</b>

PO Number: 331953 Supplier: CASE & SONS CONSTRUCTION, INC. Date PO 8/19/2015  
Created: 2:18:19 PM

Fund 01	Head Start	Maintenance Contracts Repairs	CHILD DEVELOPMENT	19-Aug-2015	\$ 14,700.00
<b>Grand Total:</b>					<b>\$ 14,700.00</b>

PO Number: 331954 Supplier: CASE & SONS CONSTRUCTION, INC. Date PO 8/19/2015  
Created: 2:19:02 PM

Fund 01	Head Start	Maintenance Contracts Repairs	CHILD DEVELOPMENT	19-Aug-2015	\$ 5,000.00
<b>Grand Total:</b>					<b>\$ 5,000.00</b>

PO Number: 331955 Supplier: RIDDELL Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Football helmets	DISTRICT-WIDE	19-Aug-2015	\$ 2,546.59
<b>Grand Total:</b>					<b>\$ 2,546.59</b>

PO Number: 331956 Supplier: RYAN KELAHER Date PO 8/19/2015

Fund 01	Title II-Part A Improving Teacher Quality	Other Contracts (Software Licensing, Physicals, etc)	NONPUBLIC SCHOOLS	19-Aug-2015	\$ 4,500.00
<b>Grand Total:</b>					<b>\$ 4,500.00</b>

PO Number: 331957 Supplier: KYA SERVICES, LLC Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 7,000.00
<b>Grand Total:</b>					<b>\$ 7,000.00</b>

PO Number: 331958 Supplier: CARROT-TOP INDUSTRIES, INC. Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SADDLEBACK HIGH SCHOOL	19-Aug-2015	\$ 3,754.81
<b>Grand Total:</b>					<b>\$ 3,754.81</b>

PO Number: 331959 Supplier: PRB CONSTRUCTION Date PO 8/19/2015

Fund 01	Head Start	Maintenance Contracts Repairs	CHILD DEVELOPMENT	19-Aug-2015	\$ 5,000.00
<b>Grand Total:</b>					<b>\$ 5,000.00</b>

PO Number: 331960 Supplier: CIF STATE OFFICE Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	SEGERSTROM HIGH SCHOOL	19-Aug-2015	\$ 1,569.96
<b>Grand Total:</b>					<b>\$ 1,569.96</b>

PO Number: 331961 Supplier: OFFICE DEPOT Date PO 8/19/2015

Fund 13	Child Nutrition: School Programs	Office Supplies	NUTRITION SERVICES	19-Aug-2015	\$ 2,807.01
<b>Grand Total:</b>					<b>\$ 2,807.01</b>

<b>PO Number: 331962</b>		<b>Supplier: RAYMOND ANTHONY MARTIN</b>	<b>Date PO 8/19/2015</b>				
Fund 01	Title II-Part A Improving Teacher Quality	Other Contracts (Software Licensing, Physicals, etc)	NONPUBLIC SCHOOLS	19-Aug-2015	\$	3,000.00	
				<b>Grand Total:</b>	\$	<b>3,000.00</b>	
<b>PO Number: 331963</b>		<b>Supplier: UC REGENTS</b>	<b>Date PO 8/19/2015</b>				
Fund 01	Title II-Part A Improving Teacher Quality	Travel Conference	NONPUBLIC SCHOOLS	19-Aug-2015	\$	200.00	
				<b>Grand Total:</b>	\$	<b>200.00</b>	
<b>PO Number: 331965</b>		<b>Supplier: COLLEGE BOARD</b>	<b>Date PO 8/19/2015</b>				
Fund 01	Title II-Part A Improving Teacher Quality	Travel Conference	NONPUBLIC SCHOOLS	19-Aug-2015	\$	695.00	
				<b>Grand Total:</b>	\$	<b>695.00</b>	
<b>PO Number: 331966</b>		<b>Supplier: ALLSTAR PAVING COMPANY, INC.</b>	<b>Date PO 8/19/2015</b> <b>Created: 3:36:12 PM</b>				
Fund 29	Fund 29 Measure G Series E	Building Improvements	FRANKLIN ELEMENTARY SCHOOL	19-Aug-2015	\$	5,760.00	
				<b>Grand Total:</b>	\$	<b>5,760.00</b>	
<b>PO Number: 331967</b>		<b>Supplier: AP SEMINARS</b>	<b>Date PO 8/19/2015</b>				
Fund 01	Title II-Part A Improving Teacher Quality	Travel Conference	NONPUBLIC SCHOOLS	19-Aug-2015	\$	1,345.00	
				<b>Grand Total:</b>	\$	<b>1,345.00</b>	
<b>PO Number: 331968</b>		<b>Supplier: TJJANCA CONSTRUCTION, INC.</b>	<b>Date PO 8/19/2015</b> <b>Created: 3:47:11 PM</b>				
Fund 40	Fd 40 Valley Sports Complex	Building Improvements	VALLEY HIGH SCHOOL	19-Aug-2015	\$	11,580.00	
				<b>Grand Total:</b>	\$	<b>11,580.00</b>	
<b>PO Number: 331969</b>		<b>Supplier: SHMOOP</b>	<b>Date PO 8/19/2015</b>				
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)	GODINEZ FUNDAMENTAL HIGH SCHOOL	19-Aug-2015	\$	10,000.00	
				<b>Grand Total:</b>	\$	<b>10,000.00</b>	
<b>PO Number: 331970</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	MENDEZ FUNDAMENTAL INTERMEDIATE SCHOOL	19-Aug-2015	\$	293.73	
				<b>Grand Total:</b>	\$	<b>293.73</b>	
<b>PO Number: 331971</b>		<b>Supplier: GOVCONNECTION</b>	<b>Date PO 8/19/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	BUDGET	19-Aug-2015	\$	953.55	
				<b>Grand Total:</b>	\$	<b>953.55</b>	
<b>PO Number: 331972</b>		<b>Supplier: CDW GOVERNMENT, INC.</b>	<b>Date PO 8/19/2015</b> <b>Created: 4:07:13 PM</b>				
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	SUMMER SCHOOL	19-Aug-2015	\$	390.87	
				<b>Grand Total:</b>	\$	<b>390.87</b>	
<b>PO Number: 331973</b>		<b>Supplier: COMMLINE, INC.</b>	<b>Date PO 8/19/2015</b>				
Fund 81	Fund 81 Property & Liability	Office Supplies	RISK MANAGEMENT	19-Aug-2015	\$	2,484.00	
				<b>Grand Total:</b>	\$	<b>2,484.00</b>	

<b>PO Number: 331974</b>		<b>Supplier: SQUARE-1 DESIGN GROUP</b>		<b>Date PO 8/19/2015</b>	
Fund 01	Ongoing & Major Maintenance Account	Consultant Noninstructional	BUILDING SERVICES	19-Aug-2015	\$ 32,260.00
				<b>Grand Total:</b>	<b>\$ 32,260.00</b>
<b>PO Number: 331975</b>		<b>Supplier: ANDERSON AIR CONDITIONING, LP</b>		<b>Date PO 8/19/2015</b>	
Fund 01	California Clean Energy Jobs Act (Prop 39)	Building Contractor	WILSON ELEMENTARY SCHOOL	19-Aug-2015	\$ 260,137.00
				<b>Grand Total:</b>	<b>\$ 260,137.00</b>
<b>PO Number: 331976</b>		<b>Supplier: SCHOOL OUTFITTERS, LLC</b>		<b>Date PO 8/19/2015</b>	
		<b>Created: 4:13:45 PM</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL	19-Aug-2015	\$ 800.47
				<b>Grand Total:</b>	<b>\$ 800.47</b>
<b>PO Number: 331977</b>		<b>Supplier: AMERICAN FENCE COMPANY, INC.</b>		<b>Date PO 8/19/2015</b>	
		<b>Created: 4:21:11 PM</b>			
Fund 40	Fd 40 Valley Sports Complex	Building Improvements	VALLEY HIGH SCHOOL	19-Aug-2015	\$ 1,090.10
				<b>Grand Total:</b>	<b>\$ 1,090.10</b>
<b>PO Number: 331978</b>		<b>Supplier: CDW GOVERNMENT, INC.</b>		<b>Date PO 8/19/2015</b>	
		<b>Created: 4:28:25 PM</b>			
Fund 40	Fd 40 OZAB Solar Energy Savings 2012 (eff 2014-15)	Other Equipment	LATHROP INTERMEDIATE SCHOOL	19-Aug-2015	\$ 5,379.16
				<b>Grand Total:</b>	<b>\$ 5,379.16</b>
<b>PO Number: 331979</b>		<b>Supplier: COMMLINE, INC.</b>		<b>Date PO 8/19/2015</b>	
Fund 81	Fund 81 Property & Liability	Non-Capitalized Equipment	RISK MANAGEMENT	19-Aug-2015	\$ 80,092.80
				<b>Grand Total:</b>	<b>\$ 80,092.80</b>
<b>PO Number: 331980</b>		<b>Supplier: AMERICAN TIME &amp; SIGNAL CO.</b>		<b>Date PO 8/19/2015</b>	
Fund 01	Ongoing & Major Maintenance Account	Electrical/Electronics Building Maintenance Supplies	BUILDING SERVICES	19-Aug-2015	\$ 305.04
				<b>Grand Total:</b>	<b>\$ 305.04</b>
<b>PO Number: 331981</b>		<b>Supplier: RLD BACKHOE, INC.</b>		<b>Date PO 8/19/2015</b>	
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 650.00
				<b>Grand Total:</b>	<b>\$ 650.00</b>
<b>PO Number: 331982</b>		<b>Supplier: CASE &amp; SONS CONSTRUCTION, INC.</b>		<b>Date PO 8/19/2015</b>	
		<b>Created: 5:47:28 PM</b>			
Fund 40	Fd 40 OZAB Solar Energy Savings 2012 (eff 2014-15)	Building Improvements	SEGERSTROM HIGH SCHOOL	19-Aug-2015	\$ 11,185.00
				<b>Grand Total:</b>	<b>\$ 11,185.00</b>
<b>PO Number: 331983</b>		<b>Supplier: BLACK BIRD FIRE PROTECTION</b>		<b>Date PO 8/19/2015</b>	
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 449.16
				<b>Grand Total:</b>	<b>\$ 449.16</b>

PO Number: 331984      Supplier: COMMERCIAL AQUATIC SERVICES, INC.      Date PO 8/19/2015  
 Created: 5:54:51 PM

Fund 01	Ongoing & Major Maintenance Account	General Maintenance Supplies	BUILDING SERVICES	19-Aug-2015	\$ 1,443.20
				<b>Grand Total:</b>	<b>\$ 1,443.20</b>

PO Number: 331985      Supplier: LEONARD CHAIDEZ TREE SERVICE      Date PO 8/19/2015

Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 440.00
				<b>Grand Total:</b>	<b>\$ 440.00</b>

PO Number: 331986      Supplier: INTERIOR MANAGEMENT, INC.      Date PO 8/19/2015

Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 17,912.25
				<b>Grand Total:</b>	<b>\$ 17,912.25</b>

PO Number: 331987      Supplier: RESTORATION MANAGEMENT COMPANY      Date PO 8/19/2015

Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	19-Aug-2015	\$ 123,252.98
				<b>Grand Total:</b>	<b>\$ 123,252.98</b>

PO Number: 331988      Supplier: OFFICE DEPOT      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	SEGERSTROM HIGH SCHOOL	20-Aug-2015	\$ 271.68
				<b>Grand Total:</b>	<b>\$ 271.68</b>

PO Number: 331989      Supplier: HOUGHTON MIFFLIN HARCOURT      Date PO 8/20/2015

Fund 01	Lottery: Instructional Materials	Textbooks	STATE TEXTBOOKS	20-Aug-2015	\$ 7,662.06
				<b>Grand Total:</b>	<b>\$ 7,662.06</b>

PO Number: 331990      Supplier: ORANGE COUNTY SCHOOL BOARDS      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Dues and Memberships	BOARD OF EDUCATION	20-Aug-2015	\$ 125.00
				<b>Grand Total:</b>	<b>\$ 125.00</b>

PO Number: 331991      Supplier: FRED PRYOR SEMINARS      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Travel Conference	PUPIL SUPPORT SERVICES	20-Aug-2015	\$ -
				<b>Grand Total:</b>	<b>\$ -</b>

PO Number: 331992      Supplier: OFFICE DEPOT      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	20-Aug-2015	\$ 28.72
				<b>Grand Total:</b>	<b>\$ 28.72</b>

PO Number: 331993      Supplier: OFFICE DEPOT      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	CARR INTERMEDIATE SCHOOL	20-Aug-2015	\$ 1,831.96
				<b>Grand Total:</b>	<b>\$ 1,831.96</b>

PO Number: 331994      Supplier: BEST BUY GOV, LLC      Date PO 8/20/2015  
 Created: 8:03:14 AM

Fund 35	Fund 35 OPSC School Facilities Bond Projects	Other Equipment	COMMUNITY DAY HIGH SCHOOL	20-Aug-2015	\$ 1,220.73
				<b>Grand Total:</b>	<b>\$ 1,220.73</b>

<b>PO Number: 331995</b>		<b>Supplier: RESA POWER SOLUTIONS - TRANSFORMER TESTING &amp; REPAIRS,</b>	<b>Date PO 8/20/2015</b>		
Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$ 5,963.76
				<b>Grand Total:</b>	<b>\$ 5,963.76</b>
<b>PO Number: 331996</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>	<b>Date PO 8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	20-Aug-2015	\$ 204.17
				<b>Grand Total:</b>	<b>\$ 204.17</b>
<b>PO Number: 331997</b>		<b>Supplier: COMMERCIAL-AQUATIC SERVICES, INC.</b>	<b>Date PO 8/20/2015</b>	<b>Created: 8:42:06 AM</b>	
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$ 1,572.19
				<b>Grand Total:</b>	<b>\$ 1,572.19</b>
<b>PO Number: 331999</b>		<b>Supplier: GILBERT &amp; STEARNS, INC.</b>	<b>Date PO 8/20/2015</b>	<b>Created: 8:44:02 AM</b>	
Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$ 4,111.00
				<b>Grand Total:</b>	<b>\$ 4,111.00</b>
<b>PO Number: 332000</b>		<b>Supplier: FREDRIC H JONES &amp; ASSOCIATES, INC.</b>	<b>Date PO 8/20/2015</b>		
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	CARR INTERMEDIATE SCHOOL	20-Aug-2015	\$ 1,540.24
				<b>Grand Total:</b>	<b>\$ 1,540.24</b>
<b>PO Number: 332001</b>		<b>Supplier: LEONARD CHAIDEZ TREE SERVICE</b>	<b>Date PO 8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$ 925.00
				<b>Grand Total:</b>	<b>\$ 925.00</b>
<b>PO Number: 332002</b>		<b>Supplier: IRVINE HIGH SCHOOL</b>	<b>Date PO 8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	GODINEZ FUNDAMENTAL HIGH SCHOOL	20-Aug-2015	\$ 475.00
				<b>Grand Total:</b>	<b>\$ 475.00</b>
<b>PO Number: 332003</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>	<b>Date PO 8/20/2015</b>		
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	HEROES ELEMENTARY SCHOOL	20-Aug-2015	\$ 122.90
				<b>Grand Total:</b>	<b>\$ 122.90</b>
<b>PO Number: 332004</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>	<b>Date PO 8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	20-Aug-2015	\$ 87.16
				<b>Grand Total:</b>	<b>\$ 87.16</b>
<b>PO Number: 332005</b>		<b>Supplier: NHS GROUP, INC.</b>	<b>Date PO 8/20/2015</b>	<b>Created: 9:03:18 AM</b>	
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CENTURY HIGH SCHOOL	20-Aug-2015	\$ 1,015.08
				<b>Grand Total:</b>	<b>\$ 1,015.08</b>
<b>PO Number: 332006</b>		<b>Supplier: VMI, INC.</b>	<b>Date PO 8/20/2015</b>	<b>Created: 9:04:47 AM</b>	
Fund 01	Unrestricted One-time Funds	Non-Capitalized Equipment	BOARD OF EDUCATION	20-Aug-2015	\$ 3,348.00
				<b>Grand Total:</b>	<b>\$ 3,348.00</b>

<b>PO Number: 332007</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	PIO-PICO ELEMENTARY SCHOOL	20-Aug-2015		\$	19.86
				<b>Grand Total:</b>		\$	<b>19.86</b>
<b>PO Number: 332008</b>		<b>Supplier: SCHOOL OUTFITTERS, LLC</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	MCF ADDEN INTERMEDIATE SCHOOL	20-Aug-2015		\$	5,332.70
				<b>Grand Total:</b>		\$	<b>5,332.70</b>
<b>PO Number: 332009</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 12	Child Development: CA State Preschool Prog	Materials & Supplies/Software	EARLY CHILDHOOD EDUCATION	20-Aug-2015		\$	3,183.66
				<b>Grand Total:</b>		\$	<b>3,183.66</b>
<b>PO Number: 332010</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 12	Child Development: CA State Preschool Prog	Materials & Supplies/Software	EARLY CHILDHOOD EDUCATION	20-Aug-2015		\$	3,183.66
				<b>Grand Total:</b>		\$	<b>3,183.66</b>
<b>PO Number: 332011</b>		<b>Supplier: NASCO MODESTO dba A DIVISION OF THE ARISTOTLE</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	20-Aug-2015		\$	105.35
				<b>Grand Total:</b>		\$	<b>105.35</b>
<b>PO Number: 332012</b>		<b>Supplier: RLD BACKHOE, INC.</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015		\$	650.00
				<b>Grand Total:</b>		\$	<b>650.00</b>
<b>PO Number: 332013</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 12	Child Development: CA State Preschool Prog	Materials & Supplies/Software	EARLY CHILDHOOD EDUCATION	20-Aug-2015		\$	3,183.66
				<b>Grand Total:</b>		\$	<b>3,183.66</b>
<b>PO Number: 332014</b>		<b>Supplier: FLINN SCIENTIFIC, INC.</b>		<b>Date PO</b>	<b>8/20/2015</b>		
		<b>Created:</b>	<b>9:19:01 AM</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	20-Aug-2015		\$	316.40
				<b>Grand Total:</b>		\$	<b>316.40</b>
<b>PO Number: 332015</b>		<b>Supplier: SCTA</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	GODINEZ FUNDAMENTAL HIGH SCHOOL	20-Aug-2015		\$	85.00
				<b>Grand Total:</b>		\$	<b>85.00</b>
<b>PO Number: 332016</b>		<b>Supplier: CAROLINA BIOLOGICAL SUPPLY COMPANY</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	LORIN GRISET ACADEMY	20-Aug-2015		\$	833.07
				<b>Grand Total:</b>		\$	<b>833.07</b>
<b>PO Number: 332017</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>		<b>Date PO</b>	<b>8/20/2015</b>		
Fund 01	Special Education	Materials & Supplies/Software	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015		\$	3,848.90
				<b>Grand Total:</b>		\$	<b>3,848.90</b>

PO Number: 332018		Supplier: BENSON CRANE, INC.	Date PO	8/20/2015				
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$	700.00		
				<b>Grand Total:</b>	\$	<b>700.00</b>		
PO Number: 332019		Supplier: SCHOOL OUTFITTERS, LLC	Date PO	8/20/2015				
		Created:	9:32:18 AM					
Fund 01	Special Education	Materials & Supplies/Software	SPECIAL EDUCATION	20-Aug-2015	\$	397.00		
				<b>Grand Total:</b>	\$	<b>397.00</b>		
PO Number: 332020		Supplier: PROFESSIONAL PLUMBING & DRAIN CLEANING, INC.	Date PO	8/20/2015				
		Created:	9:33:28 AM					
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$	325.00		
				<b>Grand Total:</b>	\$	<b>325.00</b>		
PO Number: 332021		Supplier: LAKESHORE LEARNING MATERIALS	Date PO	8/20/2015				
Fund 01	Head Start	Materials & Supplies/Software	CHILD DEVELOPMENT	20-Aug-2015	\$	3,515.02		
				<b>Grand Total:</b>	\$	<b>3,515.02</b>		
PO Number: 332022		Supplier: OFFICE DEPOT	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	TAFT ELEMENTARY SCHOOL	20-Aug-2015	\$	14.03		
				<b>Grand Total:</b>	\$	<b>14.03</b>		
PO Number: 332023		Supplier: AVID CENTER	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Travel Conference	ELEMENTARY DIVISION	20-Aug-2015	\$	-		
				<b>Grand Total:</b>	\$	<b>-</b>		
PO Number: 332024		Supplier: OFFICE DEPOT	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	CENTURY HIGH SCHOOL	20-Aug-2015	\$	118.58		
				<b>Grand Total:</b>	\$	<b>118.58</b>		
PO Number: 332025		Supplier: COLLEGE BOARD	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Travel Conference	SECONDARY DIVISION	20-Aug-2015	\$	-		
				<b>Grand Total:</b>	\$	<b>-</b>		
PO Number: 332026		Supplier: OFFICE DEPOT	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	HOOVER ELEMENTARY SCHOOL	20-Aug-2015	\$	323.97		
				<b>Grand Total:</b>	\$	<b>323.97</b>		
PO Number: 332027		Supplier: COHORT 2 TREATMENT GROUP & FACILITATOR	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Mileage	SECONDARY DIVISION	20-Aug-2015	\$	-		
				<b>Grand Total:</b>	\$	<b>-</b>		
PO Number: 332028		Supplier: OFFICE DEPOT	Date PO	8/20/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	20-Aug-2015	\$	20.56		
				<b>Grand Total:</b>	\$	<b>20.56</b>		



PO Number: 332029 Supplier: WHITE CAP CONSTRUCTION SUPPLY Date PO 8/20/2015

Fund 01	Ongoing & Major Maintenance Account	Non-Capitalized Equipment	BUILDING SERVICES	20-Aug-2015	\$ 1,733.39
				<b>Grand Total:</b>	<b>\$ 1,733.39</b>

PO Number: 332030 Supplier: HYDROSCAPE PRODUCTS, INC. Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Grounds Maintenance Supplies	BUILDING SERVICES	20-Aug-2015	\$ 9,536.40
				<b>Grand Total:</b>	<b>\$ 9,536.40</b>

PO Number: 332032 Supplier: CORE Date PO 8/20/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Travel Conference	STUDENT ACHIEVEMENT	20-Aug-2015	\$ -
				<b>Grand Total:</b>	<b>\$ -</b>

PO Number: 332033 Supplier: CCDAA Date PO 8/20/2015

Fund 12	Calif State Preschool	Travel Conference	EARLY CHILDHOOD EDUCATION	20-Aug-2015	\$ -
Fund 12	Child Development: CA State Preschool Prog	Travel Conference	EARLY CHILDHOOD EDUCATION	20-Aug-2015	\$ 0.01
				<b>Grand Total:</b>	<b>\$ 0.01</b>

PO Number: 332034 Supplier: AREY JONES EDUCATIONAL SOLUTIONS Date PO 8/20/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Non-Capitalized Equipment	MUIR FUNDAMENTAL ELEMENTARY SCHOOL	20-Aug-2015	5,415.60
				<b>Grand Total:</b>	<b>5,415.60</b>

PO Number: 332035 Supplier: UC REGENTS Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Travel Conference	GODINEZ FUNDAMENTAL HIGH SCHOOL	20-Aug-2015	\$ -
				<b>Grand Total:</b>	<b>\$ -</b>

PO Number: 332036 Supplier: GOVCONNECTION Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	KENNEDY ELEMENTARY SCHOOL	20-Aug-2015	\$ 210.99
				<b>Grand Total:</b>	<b>\$ 210.99</b>

PO Number: 332037 Supplier: INTERIOR MANAGEMENT, INC. Date PO 8/20/2015  
Created: 10:08:07 AM

Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	CHAVEZ CONTINUATION HIGH SCHOOL	20-Aug-2015	\$ 707.05
				<b>Grand Total:</b>	<b>\$ 707.05</b>

PO Number: 332038 Supplier: FULL SWING CONSTRUCTION, INC. dba RAPID Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs	CHAVEZ CONTINUATION HIGH SCHOOL	20-Aug-2015	\$ 7,100.00
				<b>Grand Total:</b>	<b>\$ 7,100.00</b>

PO Number: 332039 Supplier: PEARSON ED, INC. Date PO 8/20/2015  
Created: 10:10:26 AM

Fund 01	Lottery: Instructional Materials	Textbooks	STATE TEXTBOOKS	20-Aug-2015	\$ 2,874.29
				<b>Grand Total:</b>	<b>\$ 2,874.29</b>

PO Number: 332040 Supplier: COSOGO LLC dba UZIBULL Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Health Supplies	PUPIL SUPPORT SERVICES	20-Aug-2015	\$ 831.60
				<b>Grand Total:</b>	<b>\$ 831.60</b>

<b>PO Number: 332041</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			TAFT ELEMENTARY SCHOOL	20-Aug-2015	\$ 995.33
						<b>Grand Total:</b>	<b>\$ 995.33</b>
<b>PO Number: 332042</b>		<b>Supplier: IVS COMPUTER TECHNOLOGY</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Non-Capitalized Equipment			LINCOLN ELEMENTARY SCHOOL	20-Aug-2015	\$ 2,409.86
						<b>Grand Total:</b>	<b>\$ 2,409.86</b>
<b>PO Number: 332043</b>		<b>Supplier: RTM PLANNING &amp; FACILITIES CONGRESS</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 25	Fund 25 Capital Facilities Fund	Travel Conference			FACILITIES/GOVERNMENTAL RELATIONS	20-Aug-2015	\$ -
						<b>Grand Total:</b>	<b>\$ -</b>
<b>PO Number: 332044</b>		<b>Supplier: CERTIFIED ART SUPPLY</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			PIO-PICO ELEMENTARY SCHOOL	20-Aug-2015	\$ 7.35
						<b>Grand Total:</b>	<b>\$ 7.35</b>
<b>PO Number: 332045</b>		<b>Supplier: FOLLETT SOFTWARE COMPANY</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Lottery: Instructional Materials	Other Contracts (Software Licensing, Physicals, etc)			TECHNOLOGY	20-Aug-2015	\$ 139.65
						<b>Grand Total:</b>	<b>\$ 139.65</b>
<b>PO Number: 332046</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			TAFT ELEMENTARY SCHOOL	20-Aug-2015	\$ 135.98
						<b>Grand Total:</b>	<b>\$ 135.98</b>
<b>PO Number: 332047</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			MADISON ELEMENTARY SCHOOL	20-Aug-2015	\$ 3,950.65
						<b>Grand Total:</b>	<b>\$ 3,950.65</b>
<b>PO Number: 332048</b>		<b>Supplier: PERMA BOUND BOOKS HERTZBERG NEW METHOD, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
		<b>Created:</b>		<b>10:23:31 AM</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL	20-Aug-2015	\$ 1,327.75
						<b>Grand Total:</b>	<b>\$ 1,327.75</b>
<b>PO Number: 332049</b>		<b>Supplier: CRISIS PREVENTION INSTITUTE, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
		<b>Created:</b>		<b>10:27:35 AM</b>			
Fund 01	Special Ed: Mental Health Services	Materials & Supplies/Software			SPECIAL EDUCATION	20-Aug-2015	\$ 1,182.94
						<b>Grand Total:</b>	<b>\$ 1,182.94</b>
<b>PO Number: 332050</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Office Supplies			ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	20-Aug-2015	\$ 21.58
						<b>Grand Total:</b>	<b>\$ 21.58</b>
<b>PO Number: 332051</b>		<b>Supplier: ATLAS PEN &amp; PENCIL CORP.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
		<b>Created:</b>		<b>10:28:59 AM</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL	20-Aug-2015	\$ 365.15
						<b>Grand Total:</b>	<b>\$ 365.15</b>

<b>PO Number:</b> 332052	<b>Supplier:</b> CSBAEAC	<b>Date PO</b> 8/20/2015						
Fund 25	Fund 25 Capital Facilities Fund	Travel Conference	FACILITIES/GOVERNMENTAL RELATIONS	20-Aug-2015	\$			
				<b>Grand Total:</b>	\$			
<b>PO Number:</b> 332053	<b>Supplier:</b> OFFICE DEPOT	<b>Date PO</b> 8/20/2015						
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	TAFT ELEMENTARY SCHOOL	20-Aug-2015	\$	94.26		
				<b>Grand Total:</b>	\$	94.26		
<b>PO Number:</b> 332054	<b>Supplier:</b> CDW GOVERNMENT, INC.	<b>Date PO</b> 8/20/2015 <b>Created:</b> 10:41:34 AM						
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	PURCHASING DEPARTMENT	20-Aug-2015	\$	62.05		
				<b>Grand Total:</b>	\$	62.05		
<b>PO Number:</b> 332055	<b>Supplier:</b> SOUTHWEST SCHOOL AND OFFICE SUPPLY	<b>Date PO</b> 8/20/2015						
Fund 01	Fund 01 General Fund	Stores	WAREHOUSE AND DELIVERY	20-Aug-2015	\$	1,101.60		
				<b>Grand Total:</b>	\$	1,101.60		
<b>PO Number:</b> 332056	<b>Supplier:</b> IRVINE UNIFIED SCHOOL DISTRICT	<b>Date PO</b> 8/20/2015						
Fund 01	Two-Way Digital ITFS License Revenue	Travel Conference	TECHNOLOGY	20-Aug-2015	\$	0.01		
				<b>Grand Total:</b>	\$	0.01		
<b>PO Number:</b> 332057	<b>Supplier:</b> CASE & SONS CONSTRUCTION, INC.	<b>Date PO</b> 8/20/2015 <b>Created:</b> 11:16:58 AM						
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$	6,100.00		
				<b>Grand Total:</b>	\$	6,100.00		
<b>PO Number:</b> 332058	<b>Supplier:</b> CASE & SONS CONSTRUCTION, INC.	<b>Date PO</b> 8/20/2015 <b>Created:</b> 11:19:30 AM						
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$	9,000.00		
				<b>Grand Total:</b>	\$	9,000.00		
<b>PO Number:</b> 332059	<b>Supplier:</b> PYRO COMM SYSTEMS, INC.	<b>Date PO</b> 8/20/2015 <b>Created:</b> 11:25:49 AM						
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$	370.00		
				<b>Grand Total:</b>	\$	370.00		
<b>PO Number:</b> 332060	<b>Supplier:</b> NATIONAL COUNCIL FOR COMMUNITY AND EDUCATION	<b>Date PO</b> 8/20/2015						
Fund 01	Gear Up IV (RSCC Fiscal Agent)	Travel Conference	SECONDARY DIVISION	20-Aug-2015	\$			
				<b>Grand Total:</b>	\$			
<b>PO Number:</b> 332061	<b>Supplier:</b> VERIZON WIRELESS	<b>Date PO</b> 8/20/2015						
Fund 13	Child Nutrition: School Programs	Office Supplies	NUTRITION SERVICES	20-Aug-2015	\$	323.15		
				<b>Grand Total:</b>	\$	323.15		
<b>PO Number:</b> 332062	<b>Supplier:</b> VERIZON WIRELESS	<b>Date PO</b> 8/20/2015						
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	CONSTRUCTION	20-Aug-2015	\$	408.57		
				<b>Grand Total:</b>	\$	408.57		

<b>PO Number: 332063</b>		<b>Supplier: CALIFORNIA STATE UNIVERSITY FULLERTON</b>		<b>Date PO 8/20/2015</b>	
Fund 01	Unrestricted Discretionary Accounts	Travel Conference		GODINEZ FUNDAMENTAL HIGH SCHOOL	20-Aug-2015 \$
					<b>Grand Total: \$</b>
<b>PO Number: 332064</b>		<b>Supplier: OCEAN VIEW HIGH SCHOOL</b>		<b>Date PO 8/20/2015</b>	
Fund 01	Two-Way Digital ITFS Licensee Revenue	Travel Conference		TECHNOLOGY	20-Aug-2015 \$
					<b>Grand Total: \$</b>
<b>PO Number: 332065</b>		<b>Supplier: ETS</b>		<b>Date PO 8/20/2015</b>	
Fund 01	Unrestricted Discretionary Accounts	Travel Conference		RESEARCH AND EVALUATION	20-Aug-2015 \$
					<b>Grand Total: \$</b>
<b>PO Number: 332066</b>		<b>Supplier: NATIONAL ASSOCIATION FOR THE EDUCATION OF YOUNG</b>		<b>Date PO 8/20/2015</b>	
Fund 12	Calif State Preschool	Travel Conference		EARLY CHILDHOOD EDUCATION	20-Aug-2015 \$
Fund 12	Child Development: CA State Preschool Prog	Travel Conference		EARLY CHILDHOOD EDUCATION	20-Aug-2015 \$ 0.01
					<b>Grand Total: \$ 0.01</b>
<b>PO Number: 332067</b>		<b>Supplier: WILLIAMS SCOTSMAN, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Fund 40 Special Reserve Fund	Building Electrical Installation Portables		MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015 \$ 23,200.00
					<b>Grand Total: \$ 23,200.00</b>
<b>PO Number: 332068</b>		<b>Supplier: WILLIAMS SCOTSMAN, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Fund 40 Special Reserve Fund	Building Electrical Installation Portables		MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015 \$ 1,000.00
					<b>Grand Total: \$ 1,000.00</b>
<b>PO Number: 332069</b>		<b>Supplier: WILLIAMS SCOTSMAN, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 29	Fund 29 Measure G Series E	Building Improvements		CENTURY HIGH SCHOOL	20-Aug-2015 \$ 702.97
					<b>Grand Total: \$ 702.97</b>
<b>PO Number: 332070</b>		<b>Supplier: WILLIAMS SCOTSMAN, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 29	Fund 29 Measure G Series E	Building Electrical Installation Portables		KING ELEMENTARY SCHOOL	20-Aug-2015 \$ 6,865.66
					<b>Grand Total: \$ 6,865.66</b>
<b>PO Number: 332071</b>		<b>Supplier: VIRCO, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 29	Fund 29 Measure G Series E	Other Equipment	<b>Created: 12:03:25 PM</b>	FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015 \$ 30,459.39
					<b>Grand Total: \$ 30,459.39</b>
<b>PO Number: 332072</b>		<b>Supplier: USA SHADE &amp; FABRIC STRUCTURES, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 29	Fund 29 Measure G Series E	Building Improvements	<b>Created: 12:04:12 PM</b>	FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015 \$ 22,253.67
					<b>Grand Total: \$ 22,253.67</b>
<b>PO Number: 332073</b>		<b>Supplier: UNITED SITE SERVICES OF CALIFORNIA, INC.</b>		<b>Date PO 8/20/2015</b>	
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Building Improvements		MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015 \$ 837.34
					<b>Grand Total: \$ 837.34</b>

<b>PO Number:</b> 332074	<b>Supplier:</b> TWINING CONSULTING, INC.	<b>Date PO</b> 8/20/2015			
Fund 29	Fund 29 Measure G Series E	Building Lab Tests Construction	FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$ 32,711.13
				<b>Grand Total:</b>	<b>\$ 32,711.13</b>
<b>PO Number:</b> 332075	<b>Supplier:</b> TRIUMPH PAINTING	<b>Date PO</b> 8/20/2015			
Fund 40	Fund 40 Special Reserve Fund	Building Contractor	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$ 21,574.40
				<b>Grand Total:</b>	<b>\$ 21,574.40</b>
<b>PO Number:</b> 332076	<b>Supplier:</b> SVA-ARCHITECTS, INC.	<b>Date PO</b> 8/20/2015			
Fund 29	Fund 29 Measure G Series E	Building Architect	CENTURY HIGH SCHOOL	20-Aug-2015	\$ 5,710.00
				<b>Grand Total:</b>	<b>\$ 5,710.00</b>
<b>PO Number:</b> 332077	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	CARR INTERMEDIATE SCHOOL	20-Aug-2015	\$ 234,722.84
				<b>Grand Total:</b>	<b>\$ 234,722.84</b>
<b>PO Number:</b> 332078	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	THORPE FUNDAMENTAL ELEMENTARY SCHOOL	20-Aug-2015	\$ 98,799.20
				<b>Grand Total:</b>	<b>\$ 98,799.20</b>
<b>PO Number:</b> 332079	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	SEGERSTROM HIGH SCHOOL	20-Aug-2015	\$ 659,764.05
				<b>Grand Total:</b>	<b>\$ 659,764.05</b>
<b>PO Number:</b> 332080	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	TAFT ELEMENTARY SCHOOL	20-Aug-2015	\$ 339,942.25
				<b>Grand Total:</b>	<b>\$ 339,942.25</b>
<b>PO Number:</b> 332081	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL	20-Aug-2015	\$ 235,723.40
				<b>Grand Total:</b>	<b>\$ 235,723.40</b>
<b>PO Number:</b> 332082	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	HENINGER ELEMENTARY SCHOOL	20-Aug-2015	\$ 105,326.05
				<b>Grand Total:</b>	<b>\$ 105,326.05</b>
<b>PO Number:</b> 332083	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	MCFADDEN INTERMEDIATE SCHOOL	20-Aug-2015	\$ 258,677.20
				<b>Grand Total:</b>	<b>\$ 258,677.20</b>
<b>PO Number:</b> 332084	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	CENTURY HIGH SCHOOL	20-Aug-2015	\$ 2,149,325.41
				<b>Grand Total:</b>	<b>\$ 2,149,325.41</b>
<b>PO Number:</b> 332085	<b>Supplier:</b> SUNPOWER CORPORATION, SYSTEMS	<b>Date PO</b> 8/20/2015			
Fund 40	Fd 40 QZAB Solar Energy Savings 2012 (eff 2014-15)	Building Contractor	SANTA ANA HIGH SCHOOL	20-Aug-2015	\$ 403,499.05
				<b>Grand Total:</b>	<b>\$ 403,499.05</b>

PO Number: 332086	Supplier: SOUTHWEST FIRE PROTECTION COMPANY	Date PO	8/20/2015						
Fund 40	Fund 40 Special Reserve Fund	Building Contractor		MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$	14,968.00	<b>Grand Total:</b>	<b>\$ 14,968.00</b>
PO Number: 332087	Supplier: LIBERTY FLAGS, INC.	Date PO	8/20/2015						
		Created:	12:20:09 PM						
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		SEGERSTROM HIGH SCHOOL	20-Aug-2015	\$	226.10	<b>Grand Total:</b>	<b>\$ 226.10</b>
PO Number: 332088	Supplier: SO CAL SANDBAGS, INC.	Date PO	8/20/2015						
Fund 29	Fund 29 Measure G Series E	Building Improvements		FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$	486.00	<b>Grand Total:</b>	<b>\$ 486.00</b>
PO Number: 332089	Supplier: SECURITY BANK OF CALIFORNIA	Date PO	8/20/2015						
Fund 40	Emergency Repair Prgm-Williams Case	Building Contractor		SADDLEBACK HIGH SCHOOL	20-Aug-2015	\$	304,899.66	<b>Grand Total:</b>	<b>\$ 304,899.66</b>
PO Number: 332090	Supplier: SECURITY BANK OF CALIFORNIA	Date PO	8/20/2015						
Fund 29	Fund 29 Measure G Series E	Building Contractor		FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$	58,069.03	<b>Grand Total:</b>	<b>\$ 58,069.03</b>
PO Number: 332091	Supplier: SECURITY BANK OF CALIFORNIA	Date PO	8/20/2015						
Fund 29	Fund 29 Measure G Series E	Building Contractor		KING ELEMENTARY SCHOOL	20-Aug-2015	\$	1,797.18	<b>Grand Total:</b>	<b>\$ 1,797.18</b>
PO Number: 332092	Supplier: SCW CONTRACTING CORPORATION	Date PO	8/20/2015						
Fund 40	Fund 40 Special Reserve Fund	Building Contractor		MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$	19,700.00	<b>Grand Total:</b>	<b>\$ 19,700.00</b>
PO Number: 332093	Supplier: REY ART LANDSCAPE, INC.	Date PO	8/20/2015						
Fund 29	Fund 29 Measure G Series E	Building Improvements		FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$	14,395.00	<b>Grand Total:</b>	<b>\$ 14,395.00</b>
PO Number: 332094	Supplier: R.C. CONSTRUCTION SERVICES, INC.	Date PO	8/20/2015						
		Created:	12:28:10 PM						
Fund 29	Fund 29 Measure G Series E	Building Contractor		KING ELEMENTARY SCHOOL	20-Aug-2015	\$	34,146.51	<b>Grand Total:</b>	<b>\$ 34,146.51</b>
PO Number: 332095	Supplier: R.C. CONSTRUCTION SERVICES, INC.	Date PO	8/20/2015						
		Created:	12:29:11 PM						
Fund 29	Fund 29 Measure G Series E	Building Contractor		FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$	1,103,311.54	<b>Grand Total:</b>	<b>\$ 1,103,311.54</b>
PO Number: 332096	Supplier: QUEEN CITY GLASS CO.	Date PO	8/20/2015						
Fund 40	Fund 40 Special Reserve Fund	Building Contractor		MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$	6,702.00	<b>Grand Total:</b>	<b>\$ 6,702.00</b>

PO Number: 332097      Supplier: PRIEST CONSTRUCTION SERVICES, INC.      Date PO 8/20/2015  
 Created: 12:31:09 PM

Fund 29	Fund 29 Measure G Series E	Building Inspection	CENTURY HIGH SCHOOL	20-Aug-2015	\$ 364.00
				<b>Grand Total:</b>	<b>\$ 364.00</b>

PO Number: 332098      Supplier: PRIEST CONSTRUCTION SERVICES, INC.      Date PO 8/20/2015  
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Fund 40	Fund 40 Special Reserve Fund	Building Inspection	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$ 3,332.00
				<b>Grand Total:</b>	<b>\$ 3,332.00</b>

PO Number: 332099      Supplier: FOLLETT SCHOOL SOLUTIONS, INC.      Date PO 8/20/2015

Fund 01	Lottery: Instructional Materials	Textbooks	STATE TEXTBOOKS	20-Aug-2015	\$ 17,011.08
				<b>Grand Total:</b>	<b>\$ 17,011.08</b>

PO Number: 332100      Supplier: POWER PLUS      Date PO 8/20/2015

Fund 40	Fund 40 Special Reserve Fund	Building Improvements	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$ 2,609.54
				<b>Grand Total:</b>	<b>\$ 2,609.54</b>

PO Number: 332101      Supplier: BALFOUR BEATTY CONSTRUCTION      Date PO 8/20/2015

Fund 29	Fund 29 Measure G Series E	Construction Managers Fees	WILSON ELEMENTARY SCHOOL	20-Aug-2015	\$ 25,637.00
				<b>Grand Total:</b>	<b>\$ 25,637.00</b>

PO Number: 332102      Supplier: BALFOUR BEATTY CONSTRUCTION      Date PO 8/20/2015

Fund 35	Fund 35 OPSC School Facilities Bond Projects	Building Contractor	COMMUNITY DAY HIGH SCHOOL	20-Aug-2015	\$ 2,911,646.58
				<b>Grand Total:</b>	<b>\$ 2,911,646.58</b>

PO Number: 332103      Supplier: BEN'S ASPHALT, INC.      Date PO 8/20/2015  
 Created: 12:39:11 PM

Fund 40	Emergency Repair Prgm-Williams Case	Building Contractor	LINCOLN ELEMENTARY SCHOOL	20-Aug-2015	\$ 39,866.00
				<b>Grand Total:</b>	<b>\$ 39,866.00</b>

PO Number: 332104      Supplier: CS & ASSOCIATES, INC.      Date PO 8/20/2015  
 Created: 12:40:05 PM

Fund 40	Fund 40 Special Reserve Fund	Labor Compliance Prog Costs	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$ 9,290.76
				<b>Grand Total:</b>	<b>\$ 9,290.76</b>

PO Number: 332105      Supplier: BLICK ART MATERIALS dba DICK BLICK COMPANY      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	WILLARD INTERMEDIATE SCHOOL	20-Aug-2015	\$ 238.47
				<b>Grand Total:</b>	<b>\$ 238.47</b>

PO Number: 332106      Supplier: DANA HILLS HIGH SCHOOL      Date PO 8/20/2015

Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	SEGERSTROM HIGH SCHOOL	20-Aug-2015	\$ 360.00
				<b>Grand Total:</b>	<b>\$ 360.00</b>

PO Number: 332107 Supplier: JIM'S MUSIC CENTER, INC.

Date PO 8/20/2015  
Created: 12:56:51 PM

Fund 01	LCFF-Supplemental/Concentration	Non-Capitalized Equipment	VISUAL & PERFORMING ARTS	20-Aug-2015	\$ 12,744.00
<b>Grand Total:</b>					<b>\$ 12,744.00</b>
PO Number: 332108	Supplier: OFFICE DEPOT	Date PO 8/20/2015			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	WILLARD INTERMEDIATE SCHOOL	20-Aug-2015	\$ 511.90
<b>Grand Total:</b>					<b>\$ 511.90</b>
PO Number: 332109	Supplier: THE MUSIC HOUSE	Date PO 8/20/2015			
Fund 01	LCFF-Supplemental/Concentration	Non-Capitalized Equipment	VISUAL & PERFORMING ARTS	20-Aug-2015	\$ 4,131.00
<b>Grand Total:</b>					<b>\$ 4,131.00</b>
PO Number: 332110	Supplier: OFFICE DEPOT	Date PO 8/20/2015			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	MENDEZ FUNDAMENTAL INTERMEDIATE SCHOOL	20-Aug-2015	\$ 323.98
<b>Grand Total:</b>					<b>\$ 323.98</b>
PO Number: 332111	Supplier: OFFICE DEPOT	Date PO 8/20/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	MENDEZ FUNDAMENTAL INTERMEDIATE SCHOOL	20-Aug-2015	\$ 1,874.49
<b>Grand Total:</b>					<b>\$ 1,874.49</b>
PO Number: 332112	Supplier: LISA FAWN BARSAMIAN dba OFFICE SEATING	Date PO 8/20/2015			
Fund 01	Pupil Transportation (7230/7240)	Materials & Supplies/Software	TRANSPORTATION DEPARTMENT	20-Aug-2015	\$ 842.40
<b>Grand Total:</b>					<b>\$ 842.40</b>
PO Number: 332113	Supplier: BLICK ART MATERIALS dba DICK BLICK COMPANY	Date PO 8/20/2015			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	LORIN GRISET ACADEMY	20-Aug-2015	\$ 747.26
<b>Grand Total:</b>					<b>\$ 747.26</b>
PO Number: 332114	Supplier: R & T SPECIALTIES, INC.	Date PO 8/20/2015			
Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs	BUILDING SERVICES	20-Aug-2015	\$ 795.00
<b>Grand Total:</b>					<b>\$ 795.00</b>
PO Number: 332115	Supplier: SCHOLASTIC, INC.	Date PO 8/20/2015 Created: 1:43:29 PM			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	20-Aug-2015	\$ 370.77
<b>Grand Total:</b>					<b>\$ 370.77</b>
PO Number: 332116	Supplier: OFFICE DEPOT	Date PO 8/20/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	LOWELL ELEMENTARY SCHOOL	20-Aug-2015	\$ 781.92
<b>Grand Total:</b>					<b>\$ 781.92</b>
PO Number: 332118	Supplier: CUYAMACA CONST., INC.	Date PO 8/20/2015			
Fund 40	Fund 40 Special Reserve Fund	Building Contractor	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015	\$ 108,880.00
<b>Grand Total:</b>					<b>\$ 108,880.00</b>



<b>PO Number: 332119</b>				<b>Supplier: DEPARTMENT OF INDUSTRIAL RELATIONS</b>		<b>Date PO 8/20/2015</b>	
Fund 29	Fund 29 Measure G Series E	Building In spection		20-Aug-2015			\$ 12,812.53
							<b>Grand Total: \$ 12,812.53</b>
<b>PO Number: 332120</b>				<b>Supplier: JUNIOR LIBRARY GUILD</b>		<b>Date PO 8/20/2015</b>	
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		20-Aug-2015			\$ 972.00
							<b>Grand Total: \$ 972.00</b>
<b>PO Number: 332121</b>				<b>Supplier: ELITE EARTHWORKS &amp; ENGINEERING</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Fund 40 Special Reserve Fund	Building Contractor		20-Aug-2015			\$ 103,468.80
							<b>Grand Total: \$ 103,468.80</b>
<b>PO Number: 332122</b>				<b>Supplier: ERICKSON-HALL CONSTRUCTION CO.</b>		<b>Date PO 8/20/2015</b>	
Fund 26	Fund 26 Measure G Bond Series B	Building Contractor		20-Aug-2015			\$ 2,587,945.42
							<b>Grand Total: \$ 2,587,945.42</b>
<b>PO Number: 332123</b>				<b>Supplier: FREMONT MILLWORK COMPANY</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Fund 40 Special Reserve Fund	Building Contractor		20-Aug-2015			\$ 8,719.81
							<b>Grand Total: \$ 8,719.81</b>
<b>PO Number: 332124</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>		<b>Date PO 8/20/2015</b>	
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Building Architect		20-Aug-2015			\$ 38,059.61
							<b>Grand Total: \$ 38,059.61</b>
<b>PO Number: 332125</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Emergency Repair Prgm-Williams Case	Building Architect		20-Aug-2015			\$ 17,555.31
Fund 40	Emergency Repair Prgm-Williams Case	Plans All Other - Printing, etc.		20-Aug-2015			\$ 2,000.00
							<b>Grand Total: \$ 19,555.31</b>
<b>PO Number: 332126</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Emergency Repair Prgm-Williams Case	Building Architect		20-Aug-2015			\$ 12,724.68
							<b>Grand Total: \$ 12,724.68</b>
<b>PO Number: 332127</b>				<b>Supplier: GHATAODE BANNON ARCHITECTS, LLP</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Emergency Repair Prgm-Williams Case	Building Architect		20-Aug-2015			\$ 19,270.12
							<b>Grand Total: \$ 19,270.12</b>
<b>PO Number: 332128</b>				<b>Supplier: GRANDPOINT BANK</b>		<b>Date PO 8/20/2015</b>	
Fund 26	Fund 26 Measure G Bond Series B	Building Contractor		20-Aug-2015			\$ 123,563.88
							<b>Grand Total: \$ 123,563.88</b>
<b>PO Number: 332129</b>				<b>Supplier: INLAND BUILDING CONTRUCTION</b>		<b>Date PO 8/20/2015</b>	
Fund 40	Fund 40 Special Reserve Fund	Building Contractor		20-Aug-2015			\$ 36,032.24
							<b>Grand Total: \$ 36,032.24</b>

<b>PO Number:</b> 332130	<b>Supplier:</b> INLAND BUILDING CONTRUCTION	<b>Date PO</b> 8/20/2015					
Fund 29	Fund 29 Measure G Series E	Building Contractor	WILSON ELEMENTARY SCHOOL	20-Aug-2015		\$ 71,433.35	
				<b>Grand Total:</b>		<b>\$ 71,433.35</b>	
<b>PO Number:</b> 332131	<b>Supplier:</b> NAC, INC. dba NAC ARCHITECTURE	<b>Date PO</b> 8/20/2015					
Fund 40	Fund 40 Special Reserve Fund	Building Architect	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015		\$ 10,082.75	
				<b>Grand Total:</b>		<b>\$ 10,082.75</b>	
<b>PO Number:</b> 332133	<b>Supplier:</b> NAC, INC. dba NAC ARCHITECTURE	<b>Date PO</b> 8/20/2015					
Fund 40	Fund 40 Special Reserve Fund	Building Architect	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015		\$ 2,212.00	
Fund 40	Fund 40 Special Reserve Fund	Plans All Other - Printing, etc.	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015		\$ 295.00	
				<b>Grand Total:</b>		<b>\$ 2,507.00</b>	
<b>PO Number:</b> 332134	<b>Supplier:</b> WOODBRIDGE HIGH SCHOOL	<b>Date PO</b> 8/20/2015					
Fund 01	Unrestricted Discretionary Accounts	Testing Dues & Participation Fees	SEGERSTROM HIGH SCHOOL	20-Aug-2015		\$ 405.00	
				<b>Grand Total:</b>		<b>\$ 405.00</b>	
<b>PO Number:</b> 332135	<b>Supplier:</b> K.A.R. CONSTRUCTION, INC.	<b>Date PO</b> 8/20/2015					
Fund 40	Fund 40 Special Reserve Fund	Building Contractor	MITCHELL CHILD DEVELOPMENT CENTER	20-Aug-2015		\$ 105,306.18	
				<b>Grand Total:</b>		<b>\$ 105,306.18</b>	
<b>PO Number:</b> 332136	<b>Supplier:</b> KYA SERVICES, LLC	<b>Date PO</b> 8/20/2015					
Fund 29	Fund 29 Measure G Series E	Building Improvements	WILSON ELEMENTARY SCHOOL	20-Aug-2015		\$ 123,863.10	
				<b>Grand Total:</b>		<b>\$ 123,863.10</b>	
<b>PO Number:</b> 332137	<b>Supplier:</b> MUSCO SPORTS LIGHTING, LLC	<b>Date PO</b> 8/20/2015					
Fund 26	Fund 26 Measure G Bond Series B	Building Improvements	CENTURY HIGH SCHOOL	20-Aug-2015		\$ 48,816.00	
				<b>Grand Total:</b>		<b>\$ 48,816.00</b>	
<b>PO Number:</b> 332138	<b>Supplier:</b> CCDAA	<b>Date PO</b> 8/20/2015					
Fund 12	Child Development: CA State Preschool Prog	Dues and Memberships	EARLY CHILDHOOD EDUCATION	20-Aug-2015		\$ 300.00	
				<b>Grand Total:</b>		<b>\$ 300.00</b>	
<b>PO Number:</b> 332139	<b>Supplier:</b> NEXUS IS, INC.	<b>Date PO</b> 8/20/2015					
Fund 29	Fund 29 Measure G Series E	Building Improvements	FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015		\$ 93,314.25	
				<b>Grand Total:</b>		<b>\$ 93,314.25</b>	
<b>PO Number:</b> 332140	<b>Supplier:</b> PCM3, INC.	<b>Date PO</b> 8/20/2015 <b>Created:</b> 2:17:58 PM					
Fund 40	Emergency Repair Prgm-Williams Case	Construction Managers Fees	LATHROP INTERMEDIATE SCHOOL	20-Aug-2015		\$ 66,214.54	
				<b>Grand Total:</b>		<b>\$ 66,214.54</b>	
<b>PO Number:</b> 332141	<b>Supplier:</b> PJHM ARCHITECTS, INC.	<b>Date PO</b> 8/20/2015					
Fund 29	Fund 29 Measure G Series E	Building Architect	KING ELEMENTARY SCHOOL	20-Aug-2015		\$ 21,173.63	
				<b>Grand Total:</b>		<b>\$ 21,173.63</b>	

<b>PO Number: 332142</b>		<b>Supplier: PJHM ARCHITECTS, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 29	Fund 29 Measure G Series E	Building Architect			FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$ 35,313.46
						<b>Grand Total:</b>	<b>\$ 35,313.46</b>
<b>PO Number: 332143</b>		<b>Supplier: PJHM ARCHITECTS, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 29	Fund 29 Measure G Series E	Building Architect			FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$ 3,000.00
						<b>Grand Total:</b>	<b>\$ 3,000.00</b>
<b>PO Number: 332144</b>		<b>Supplier: PJHM ARCHITECTS, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 29	Fund 29 Measure G Series E	Building Architect			FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$ 4,758.00
						<b>Grand Total:</b>	<b>\$ 4,758.00</b>
<b>PO Number: 332145</b>		<b>Supplier: PJHM ARCHITECTS, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 29	Fund 29 Measure G Series E	Building Architect			FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$ 807.25
						<b>Grand Total:</b>	<b>\$ 807.25</b>
<b>PO Number: 332146</b>		<b>Supplier: PJHM ARCHITECTS, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 29	Fund 29 Measure G Series E	Plans All Other - Printing, etc.			FRANKLIN ELEMENTARY SCHOOL	20-Aug-2015	\$ 146.78
						<b>Grand Total:</b>	<b>\$ 146.78</b>
<b>PO Number: 332147</b>		<b>Supplier: FOLLETT SCHOOL SOLUTIONS, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Lottery: Instructional Materials	Textbooks			STATE TEXTBOOKS	20-Aug-2015	\$ 3,229.20
						<b>Grand Total:</b>	<b>\$ 3,229.20</b>
<b>PO Number: 332148</b>		<b>Supplier: DECKER INC. dba DECKER EQUIPMENT/SCHOOL</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Donations (Miscellaneous)	Custodial Supplies			GREENVILLE FUNDAMENTAL ELEMENTARY SCHOOL	20-Aug-2015	\$ 394.83
						<b>Grand Total:</b>	<b>\$ 394.83</b>
<b>PO Number: 332149</b>		<b>Supplier: AVID CENTER</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Travel Conference			WALKER ELEMENTARY SCHOOL	20-Aug-2015	\$ -
						<b>Grand Total:</b>	<b>\$ -</b>
<b>PO Number: 332150</b>		<b>Supplier: PROJECT LEAD THE WAY, INC.</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Travel Conference			REGIONAL OCCUPATIONAL PROGRAM	20-Aug-2015	\$ 2,175.00
						<b>Grand Total:</b>	<b>\$ 2,175.00</b>
<b>PO Number: 332151</b>		<b>Supplier: AVID CENTER</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	AVID-OCDE Destination Graduation-High Schls	Travel Conference			CENTURY HIGH SCHOOL	20-Aug-2015	\$ 2,307.00
						<b>Grand Total:</b>	<b>\$ 2,307.00</b>
<b>PO Number: 332152</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/20/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			GREENVILLE FUNDAMENTAL ELEMENTARY SCHOOL	20-Aug-2015	\$ 3,227.04
						<b>Grand Total:</b>	<b>\$ 3,227.04</b>
<b>PO Number: 332153</b>		<b>Supplier: SOUTHERN CALIFORNIA EDISON</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 14	Fund 14 Deferred Maintenance Fund	Maintenance Contracts Repairs			BUILDING SERVICES	21-Aug-2015	\$ 6,674.00
						<b>Grand Total:</b>	<b>\$ 6,674.00</b>

<b>PO Number: 332154</b>		<b>Supplier: BEST BUY GOV, LLC</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 35	Fund 35 OPSC School Facilities Bond Projects	Other Equipment			COMMUNITY DAY HIGH SCHOOL	21-Aug-2015	\$ 15,655.95
						<b>Grand Total:</b>	<b>\$ 15,655.95</b>
<b>PO Number: 332155</b>		<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			WASHINGTON ELEMENTARY SCHOOL	21-Aug-2015	\$ 25,724.10
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			WASHINGTON ELEMENTARY SCHOOL	21-Aug-2015	\$ 13,539.00
						<b>Grand Total:</b>	<b>\$ 39,263.10</b>
<b>PO Number: 332156</b>		<b>Supplier: APPLE, INC.</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 01	LCFF-Supplemental/Concentration	Materials & Supplies/Software			ELEMENTARY DIVISION	21-Aug-2015	\$ 64.80
Fund 01	LCFF-Supplemental/Concentration	Non-Capitalized Equipment			ELEMENTARY DIVISION	21-Aug-2015	\$ 8,078.40
						<b>Grand Total:</b>	<b>\$ 8,143.20</b>
<b>PO Number: 332157</b>		<b>Supplier: GOVCONNECTION</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software			REGIONAL OCCUPATIONAL PROGRAM	21-Aug-2015	\$ 39,821.38
Fund 40	Fd 40 OZAB Solar Energy Savings 2012 (eff 2014-15)	Other Equipment			VALLEY HIGH SCHOOL	21-Aug-2015	\$ 4,728.79
						<b>Grand Total:</b>	<b>\$ 44,550.17</b>
<b>PO Number: 332158</b>		<b>Supplier: CDW GOVERNMENT, INC.</b>	<b>Date PO</b>	<b>8/21/2015</b>			
			<b>Created:</b>	<b>8:35:35 AM</b>			
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Non-Capitalized Equipment			REGIONAL OCCUPATIONAL PROGRAM	21-Aug-2015	\$ 17,807.64
						<b>Grand Total:</b>	<b>\$ 17,807.64</b>
<b>PO Number: 332159</b>		<b>Supplier: CDW GOVERNMENT, INC.</b>	<b>Date PO</b>	<b>8/21/2015</b>			
			<b>Created:</b>	<b>8:37:17 AM</b>			
Fund 01	IASA>Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			JEFFERSON ELEMENTARY SCHOOL	21-Aug-2015	\$ 120.23
						<b>Grand Total:</b>	<b>\$ 120.23</b>
<b>PO Number: 332160</b>		<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment			VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	21-Aug-2015	\$ 12,741.62
						<b>Grand Total:</b>	<b>\$ 12,741.62</b>
<b>PO Number: 332161</b>		<b>Supplier: SOLARWINDS WORLDWIDE, LLC</b>	<b>Date PO</b>	<b>8/21/2015</b>			
			<b>Created:</b>	<b>8:45:06 AM</b>			
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs			TECHNOLOGY INNOVATION SERVICES	21-Aug-2015	\$ 34,506.50
						<b>Grand Total:</b>	<b>\$ 34,506.50</b>
<b>PO Number: 332162</b>		<b>Supplier: ACTION SALES</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 13	Child Nutrition: School Programs	Other Equipment			LATHROP INTERMEDIATE SCHOOL	21-Aug-2015	\$ 6,565.32
Fund 13	Child Nutrition: School Programs	Other Equipment			NUTRITION SERVICES	21-Aug-2015	\$ 19,695.96
						<b>Grand Total:</b>	<b>\$ 26,261.28</b>
<b>PO Number: 332163</b>		<b>Supplier: S &amp; S WORLDWIDE, INC.</b>	<b>Date PO</b>	<b>8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			HENINGER ELEMENTARY SCHOOL	21-Aug-2015	\$ 774.02
						<b>Grand Total:</b>	<b>\$ 774.02</b>

PO Number: 332164		Supplier: DISCOUNT SCHOOL SUPPLY	Date PO	8/21/2015			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			HEROES ELEMENTARY SCHOOL	21-Aug-2015	\$ 88.18
						<b>Grand Total:</b>	<b>\$ 88.18</b>
PO Number: 332165		Supplier: CAROLINA BIOLOGICAL SUPPLY COMPANY	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			SANTA ANA HIGH SCHOOL	21-Aug-2015	\$ 331.45
						<b>Grand Total:</b>	<b>\$ 331.45</b>
PO Number: 332166		Supplier: FLAGHOUSE, INC.	Date PO	8/21/2015			
		Created:		11:48:23 AM			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			ESQUEDA ELEMENTARY SCHOOL	21-Aug-2015	\$ 855.04
						<b>Grand Total:</b>	<b>\$ 855.04</b>
PO Number: 332167		Supplier: CM SCHOOL SUPPLY	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment			HOOVER ELEMENTARY SCHOOL	21-Aug-2015	\$ 700.82
						<b>Grand Total:</b>	<b>\$ 700.82</b>
PO Number: 332168		Supplier: PREMIER AGENDAS, INC. dba PREMIER SCHOOL AGENDAS, SCHOOL SPECIALTY PLANNING & STUDENT	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			KENNEDY ELEMENTARY SCHOOL	21-Aug-2015	\$ 1,684.16
						<b>Grand Total:</b>	<b>\$ 1,684.16</b>
PO Number: 332169		Supplier: ROBERT M. TIDWELL dba ADVANCED REHAB TECHNOLOGIES,	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			VALLEY HIGH SCHOOL	21-Aug-2015	\$ 3,231.36
						<b>Grand Total:</b>	<b>\$ 3,231.36</b>
PO Number: 332170		Supplier: VISIX, INC.	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Other Contracts (F4T, Catering, Uniform Cleaning)			TECHNOLOGY INNOVATION SERVICES	21-Aug-2015	\$ 0.01
						<b>Grand Total:</b>	<b>\$ 0.01</b>
PO Number: 332171		Supplier: CDW GOVERNMENT, INC.	Date PO	8/21/2015			
		Created:		12:16:25 PM			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			DIAMOND ELEMENTARY SCHOOL	21-Aug-2015	\$ 1,644.20
						<b>Grand Total:</b>	<b>\$ 1,644.20</b>
PO Number: 332172		Supplier: UNITED STATES ACADEMIC DECATHLON	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			GODINEZ FUNDAMENTAL HIGH SCHOOL	21-Aug-2015	\$ 825.34
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment			GODINEZ FUNDAMENTAL HIGH SCHOOL	21-Aug-2015	\$ 1,347.84
						<b>Grand Total:</b>	<b>\$ 2,173.18</b>
PO Number: 332173		Supplier: CDW GOVERNMENT, INC.	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			SIERRA PREPARATORY ACADEMY	21-Aug-2015	\$ 1,699.90
						<b>Grand Total:</b>	<b>\$ 1,699.90</b>
PO Number: 332174		Supplier: NASCO MODESTO dba A DIVISION OF THE ARISTOTLE	Date PO	8/21/2015			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			HENINGER ELEMENTARY SCHOOL	21-Aug-2015	\$ 75.97
						<b>Grand Total:</b>	<b>\$ 75.97</b>

PO Number: 332175		Supplier: CDW GOVERNMENT, INC.	Date PO	8/21/2015				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			SANTA ANA HIGH SCHOOL	21-Aug-2015	\$	373.19
							<b>Grand Total:</b>	<b>\$ 373.19</b>
PO Number: 332176		Supplier: GOVCONNECTION	Date PO	8/21/2015				
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			BUSINESS SERVICES DIVISION	21-Aug-2015	\$	122.39
							<b>Grand Total:</b>	<b>\$ 122.39</b>
PO Number: 332177		Supplier: APPLE, INC	Date PO	8/21/2015				
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment			SANTA ANA HIGH SCHOOL	21-Aug-2015	\$	2,271.24
							<b>Grand Total:</b>	<b>\$ 2,271.24</b>
PO Number: 332178		Supplier: BIO-RAD LABORATORIES, INC.	Date PO	8/21/2015				
		Created:	12:23:49 PM					
PO Number: 332179		Supplier: FITNESS 19 CA 202, LLC	Date PO	8/21/2015				
		Created:	12:23:53 PM					
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software			REGIONAL OCCUPATIONAL PROGRAM	21-Aug-2015	\$	968.12
							<b>Grand Total:</b>	<b>\$ 968.12</b>
PO Number: 332180		Supplier: APPLE, INC.	Date PO	8/21/2015				
		Created:	12:24:35 PM					
Fund 01	Special Education	Other Contracts (F4T, Catering, Uniform Cleaning)			TRANSITION PROGRAMS	21-Aug-2015	\$	1,950.00
							<b>Grand Total:</b>	<b>\$ 1,950.00</b>
PO Number: 332181		Supplier: APPLE, INC.	Date PO	8/21/2015				
		Created:	12:26:29 PM					
Fund 01	Carol M White PEP Grant	Non-Capitalized Equipment			SPECIAL PROJECTS/ WELLNESS	21-Aug-2015	\$	628.56
							<b>Grand Total:</b>	<b>\$ 628.56</b>
PO Number: 332182		Supplier: ELECTRONIX EXPRESS	Date PO	8/21/2015				
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment			VISUAL & PERFORMING ARTS	21-Aug-2015	\$	628.56
							<b>Grand Total:</b>	<b>\$ 628.56</b>
PO Number: 332183		Supplier: NASCO MODESTO dba A DIVISION OF THE ARISTOTLE	Date PO	8/21/2015				
Fund 01	OCCPP (Orange County Career Pathways Partnerships)	Materials & Supplies/Software			REGIONAL OCCUPATIONAL PROGRAM	21-Aug-2015	\$	2,488.22
							<b>Grand Total:</b>	<b>\$ 2,488.22</b>
PO Number: 332184		Supplier: OFFICE DEPOT	Date PO	8/21/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			GODINEZ FUNDAMENTAL HIGH SCHOOL	21-Aug-2015	\$	243.21
							<b>Grand Total:</b>	<b>\$ 243.21</b>
PO Number: 332184		Supplier: OFFICE DEPOT	Date PO	8/21/2015				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			GODINEZ FUNDAMENTAL HIGH SCHOOL	21-Aug-2015	\$	331.27
							<b>Grand Total:</b>	<b>\$ 331.27</b>

<b>PO Number: 332185</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	LINCOLN ELEMENTARY SCHOOL	21-Aug-2015	\$	649.98	
					<b>Grand Total:</b>	<b>\$</b>	<b>649.98</b>
<b>PO Number: 332186</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	MADISON ELEMENTARY SCHOOL	21-Aug-2015	\$	72.90	
					<b>Grand Total:</b>	<b>\$</b>	<b>72.90</b>
<b>PO Number: 332187</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	ROOSEVELT ELEMENTARY SCHOOL	21-Aug-2015	\$	98.34	
					<b>Grand Total:</b>	<b>\$</b>	<b>98.34</b>
<b>PO Number: 332188</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	TAFT ELEMENTARY SCHOOL	21-Aug-2015	\$	795.72	
					<b>Grand Total:</b>	<b>\$</b>	<b>795.72</b>
<b>PO Number: 332189</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SADDLEBACK HIGH SCHOOL	21-Aug-2015	\$	443.19	
					<b>Grand Total:</b>	<b>\$</b>	<b>443.19</b>
<b>PO Number: 332190</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	ACCOUNTING DEPARTMENT	21-Aug-2015	\$	149.19	
					<b>Grand Total:</b>	<b>\$</b>	<b>149.19</b>
<b>PO Number: 332191</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	WILLARD INTERMEDIATE SCHOOL	21-Aug-2015	\$	600.89	
					<b>Grand Total:</b>	<b>\$</b>	<b>600.89</b>
<b>PO Number: 332192</b>		<b>Supplier: OFFICE DEPOT</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Special Ed: Workability I LEA	Office Supplies	TRANSITION PROGRAMS	21-Aug-2015	\$	1,719.38	
					<b>Grand Total:</b>	<b>\$</b>	<b>1,719.38</b>
<b>PO Number: 332193</b>		<b>Supplier: STAPLES BUSINESS ADVANTAGE</b>		<b>Date PO 8/21/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Office Supplies	HEROES ELEMENTARY SCHOOL	21-Aug-2015	\$	223.42	
					<b>Grand Total:</b>	<b>\$</b>	<b>223.42</b>
<b>PO Number: 332194</b>		<b>Supplier: JOSEPH WALTER ROMBOLD dba CODECHEK</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Consultant Noninstructional	BUSINESS SERVICES DIVISION	21-Aug-2015	\$	30,000.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>30,000.00</b>
<b>PO Number: 332195</b>		<b>Supplier: LAUREL ADLER dba LAUREL ADLER, LLC</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Consultant Noninstructional	BUSINESS SERVICES DIVISION	21-Aug-2015	\$	18,000.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>18,000.00</b>
<b>PO Number: 332196</b>		<b>Supplier: ROBERT PATTERSON</b>		<b>Date PO 8/21/2015</b>			
Fund 01	Special Education	Consultants Instructional	SPECIAL EDUCATION	21-Aug-2015	\$	15,000.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>15,000.00</b>

<b>PO Number: 332197</b>		<b>Supplier: ABBY ROZENBERG</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Special Education	Consultants Instructional		SPECIAL EDUCATION	21-Aug-2015	\$ 4,000.00	
						<b>Grand Total:</b>	<b>\$ 4,000.00</b>
<b>PO Number: 332198</b>		<b>Supplier: PADRES UNIDOS dba PATRICIA HUERTA</b>	<b>Date PO 8/21/2015</b>				
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Consultants Instructional		WALKER ELEMENTARY SCHOOL	21-Aug-2015	\$ 3,554.00	
						<b>Grand Total:</b>	<b>\$ 3,554.00</b>
<b>PO Number: 332199</b>		<b>Supplier: INTERLINE BRANDS, INC. dba SUPPLYWORKS</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Ongoing & Major Maintenance Account	General Maintenance Supplies		BUILDING SERVICES	21-Aug-2015	\$ 1,750.00	
						<b>Grand Total:</b>	<b>\$ 1,750.00</b>
<b>PO Number: 332200</b>		<b>Supplier: ARROW RESTAURANT EQUIPMENT</b>	<b>Date PO 8/21/2015</b>				
Fund 13	Child Nutrition: School Programs	Non-Capitalized Equipment		CENTURY HIGH SCHOOL	21-Aug-2015	\$ 2,951.64	
Fund 13	Child Nutrition: School Programs	Non-Capitalized Equipment		MCFADDEN INTERMEDIATE SCHOOL	21-Aug-2015	\$ 2,951.64	
Fund 13	Child Nutrition: School Programs	Non-Capitalized Equipment		NUTRITION SERVICES	21-Aug-2015	\$ 2,951.64	
						<b>Grand Total:</b>	<b>\$ 8,854.92</b>
<b>PO Number: 332201</b>		<b>Supplier: PADRES UNIDOS dba PATRICIA HUERTA</b>	<b>Date PO 8/21/2015</b>				
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Consultants Instructional		MARTIN ELEMENTARY SCHOOL	21-Aug-2015	\$ 2,487.80	
						<b>Grand Total:</b>	<b>\$ 2,487.80</b>
<b>PO Number: 332202</b>		<b>Supplier: RODOLFO GOMEZ</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Special Ed: Mental Health Services	Consultants Instructional		SPECIAL EDUCATION	21-Aug-2015	\$ 25,000.00	
Fund 01	Special Ed: Mental Health Services	Sub-Agreements for Services		SPECIAL EDUCATION	21-Aug-2015	\$ 33,320.00	
						<b>Grand Total:</b>	<b>\$ 58,320.00</b>
<b>PO Number: 332203</b>		<b>Supplier: MONOPRICE, INC.</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Inventory Loss		WAREHOUSE AND DELIVERY	21-Aug-2015	\$ 267.57	
						<b>Grand Total:</b>	<b>\$ 267.57</b>
<b>PO Number: 332204</b>		<b>Supplier: HOUGHTON MIFFLIN LEARNING TECHNOLOGY</b>	<b>Date PO 8/21/2015</b>				
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Other Contracts (Software Licensing, Physicals, etc)		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	21-Aug-2015	\$ 19,008.00	
						<b>Grand Total:</b>	<b>\$ 19,008.00</b>
<b>PO Number: 332206</b>		<b>Supplier: APPLE, INC.</b>	<b>Date PO 8/21/2015</b>				
Fund 01	LCFF-Supplemental/Concentration	Office Supplies		EDUCATIONAL SERVICES DIVISION	21-Aug-2015	\$ 31.32	
						<b>Grand Total:</b>	<b>\$ 31.32</b>
<b>PO Number: 332207</b>		<b>Supplier: AREY JONES EDUCATIONAL SOLUTIONS</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		SIERRA PREPARATORY ACADEMY	21-Aug-2015	\$ 1,698.88	
						<b>Grand Total:</b>	<b>\$ 1,698.88</b>
<b>PO Number: 332208</b>		<b>Supplier: FERNANDO &amp; MAGARET OSPINA</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Special Education	Other Contracts (F4T, Catering, Uniform Cleaning)		SPECIAL EDUCATION	21-Aug-2015	\$ 7,000.00	
						<b>Grand Total:</b>	<b>\$ 7,000.00</b>



PO Number: 332209		Supplier: AREY JONES EDUCATIONAL SOLUTIONS		Date PO	8/21/2015		
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	SIERRA PREPARATORY ACADEMY	21-Aug-2015	\$	1,130.76	
					<b>Grand Total:</b>	<b>\$</b>	<b>1,130.76</b>
PO Number: 332210		Supplier: AREY JONES EDUCATIONAL SOLUTIONS		Date PO	8/21/2015		
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	VISUAL & PERFORMING ARTS	21-Aug-2015	\$	955.48	
					<b>Grand Total:</b>	<b>\$</b>	<b>955.48</b>
PO Number: 332211		Supplier: PROJECT LEAD THE WAY, INC.		Date PO	8/21/2015		
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Travel Conference	REGIONAL OCCUPATIONAL PROGRAM	21-Aug-2015	\$	6,620.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>6,620.00</b>
PO Number: 332212		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332213		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332214		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332215		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332216		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332217		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332218		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332219		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>
PO Number: 332220		Supplier: WESTERN ASSOCIATION OF SCHOOLS AND		Date PO	8/21/2015		
Fund 01	WASC (was FdRes 010031)	Dues and Memberships	SECONDARY DIVISION	21-Aug-2015	\$	870.00	
					<b>Grand Total:</b>	<b>\$</b>	<b>870.00</b>

<b>PO Number: 332221</b>		<b>Supplier: REPAIRZOOM, LLC</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Equipment Maintenance Supplies		TECHNOLOGY INNOVATION SERVICES	21-Aug-2015	\$ 2,000.00	
					<b>Grand Total:</b>	<b>\$ 2,000.00</b>	
<b>PO Number: 332222</b>		<b>Supplier: R.P.P. GROUP INC dba SUBWAY 36125</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Other Contracts (F4T, Catering, Uniform Cleaning)		SADDLEBACK HIGH SCHOOL	21-Aug-2015	\$ 1,300.00	
					<b>Grand Total:</b>	<b>\$ 1,300.00</b>	
<b>PO Number: 332223</b>		<b>Supplier: R.P.P. GROUP INC dba SUBWAY 36125</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Other Contracts (F4T, Catering, Uniform Cleaning)		SADDLEBACK HIGH SCHOOL	21-Aug-2015	\$ 1,000.00	
					<b>Grand Total:</b>	<b>\$ 1,000.00</b>	
<b>PO Number: 332224</b>		<b>Supplier: DON BOOKSTORE</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Lottery: Instructional Materials	Textbooks		MIDDLE COLLEGE HIGH SCHOOL	21-Aug-2015	\$ 55,000.00	
					<b>Grand Total:</b>	<b>\$ 55,000.00</b>	
<b>PO Number: 332225</b>		<b>Supplier: JIM'S MUSIC CENTER INC</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		GODINEZ FUNDAMENTAL HIGH SCHOOL	21-Aug-2015	\$ 29,000.00	
					<b>Grand Total:</b>	<b>\$ 29,000.00</b>	
<b>PO Number: 332226</b>		<b>Supplier: AUSTIN HARDWOOD</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Ongoing & Major Maintenance Account	Carpenters/Paint Supplies		BUILDING SERVICES	21-Aug-2015	\$ 700.00	
					<b>Grand Total:</b>	<b>\$ 700.00</b>	
<b>PO Number: 332227</b>		<b>Supplier: FIRST CHOICE SERVICES</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Unrestricted Discretionary Accounts	Water Rental Service (Arrowhead, Sierra Springs, etc)		WASHINGTON ELEMENTARY SCHOOL	21-Aug-2015	\$ 800.00	
					<b>Grand Total:</b>	<b>\$ 800.00</b>	
<b>PO Number: 332228</b>		<b>Supplier: LAKESHORE LEARNING MATERIALS</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Head Start	Materials & Supplies/Software		CHILD DEVELOPMENT	21-Aug-2015	\$ 2,000.00	
					<b>Grand Total:</b>	<b>\$ 2,000.00</b>	
<b>PO Number: 332229</b>		<b>Supplier: SPARKLETTTS</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Head Start	Water Rental Service (Arrowhead, Sierra Springs, etc)		CHILD DEVELOPMENT	21-Aug-2015	\$ 300.00	
					<b>Grand Total:</b>	<b>\$ 300.00</b>	
<b>PO Number: 332230</b>		<b>Supplier: CM SCHOOL SUPPLY</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Head Start	Materials & Supplies/Software		CHILD DEVELOPMENT	21-Aug-2015	\$ 2,000.00	
					<b>Grand Total:</b>	<b>\$ 2,000.00</b>	
<b>PO Number: 332231</b>		<b>Supplier: FASTENAL COMPANY</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Ongoing & Major Maintenance Account	Equipment Maintenance Supplies		BUILDING SERVICES	21-Aug-2015	\$ 60,000.00	
					<b>Grand Total:</b>	<b>\$ 60,000.00</b>	
<b>PO Number: 332232</b>		<b>Supplier: SPARKLETTTS</b>	<b>Date PO 8/21/2015</b>				
Fund 01	Kindergarten Readiness Program II	Water Rental Service (Arrowhead, Sierra Springs, etc)		EARLY CHILDHOOD EDUCATION	21-Aug-2015	\$ 600.00	
					<b>Grand Total:</b>	<b>\$ 600.00</b>	

<b>PO Number: 332233</b>		<b>Supplier: HOUGHTON MIFFLIN HARCOURT</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Consultants Instructional	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	21-Aug-2015	\$		
					<b>Grand Total:</b>	\$	-
<b>PO Number: 332234</b>		<b>Supplier: AIR-TRAK</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Fleet Maintenance Contracts	SCHOOL POLICE SERVICES	21-Aug-2015	\$	6,375.00	
					<b>Grand Total:</b>	\$	<b>6,375.00</b>
<b>PO Number: 332235</b>		<b>Supplier: PLAYERS CHOICE</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	SCHOOL POLICE SERVICES	21-Aug-2015	\$	300.00	
					<b>Grand Total:</b>	\$	<b>300.00</b>
<b>PO Number: 332236</b>		<b>Supplier: SPORT CHALET</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SANTA ANA HIGH SCHOOL	21-Aug-2015	\$	1,265.62	
					<b>Grand Total:</b>	\$	<b>1,265.62</b>
<b>PO Number: 332237</b>		<b>Supplier: ORANGE COUNTY REGISTER</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	COMMUNICATIONS OFFICE	21-Aug-2015	\$	500.00	
					<b>Grand Total:</b>	\$	<b>500.00</b>
<b>PO Number: 332238</b>		<b>Supplier: DELHI COMMUNITY CENTER</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	Beginning Teacher-BTSA	Rental Contracts	STAFF DEVELOPMENT	21-Aug-2015	\$	5,000.00	
					<b>Grand Total:</b>	\$	<b>5,000.00</b>
<b>PO Number: 332239</b>		<b>Supplier: SON TRUONG dba LOSO</b>		<b>Date PO</b>	<b>8/21/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	SADDLEBACK HIGH SCHOOL	21-Aug-2015	\$	1,903.20	
					<b>Grand Total:</b>	\$	<b>1,903.20</b>
<b>PO Number: 332240</b>		<b>Supplier: BARNES &amp; NOBLE BOOKSELLERS, INC.</b>		<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	ADVANCED LEARNING ACADEMY (ALA)	24-Aug-2015	\$	2,201.58	
					<b>Grand Total:</b>	\$	<b>2,201.58</b>
<b>PO Number: 332241</b>		<b>Supplier: VISION MARKING DEVICES</b>		<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	24-Aug-2015	\$	321.99	
					<b>Grand Total:</b>	\$	<b>321.99</b>
<b>PO Number: 332242</b>		<b>Supplier: VISION MARKING DEVICES</b>		<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Office Supplies	VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	24-Aug-2015	\$	239.70	
					<b>Grand Total:</b>	\$	<b>239.70</b>
<b>PO Number: 332243</b>		<b>Supplier: VISION MARKING DEVICES</b>		<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Ongoing & Major Maintenance Account	General Maintenance Supplies	BUILDING SERVICES	24-Aug-2015	\$	91.28	
					<b>Grand Total:</b>	\$	<b>91.28</b>
<b>PO Number: 332244</b>		<b>Supplier: VISION MARKING DEVICES</b>		<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	24-Aug-2015	\$	117.68	
					<b>Grand Total:</b>	\$	<b>117.68</b>

<b>PO Number: 332245</b>		<b>Supplier: HANGSAFE HOOKS</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		MUIR FUNDAMENTAL ELEMENTARY SCHOOL	24-Aug-2015	\$ 1,402.76
					<b>Grand Total:</b>	<b>\$ 1,402.76</b>
<b>PO Number: 332246</b>		<b>Supplier: BARNES &amp; NOBLE BOOKSELLERS, INC.</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		MUIR FUNDAMENTAL ELEMENTARY SCHOOL	24-Aug-2015	\$ 441.68
					<b>Grand Total:</b>	<b>\$ 441.68</b>
<b>PO Number: 332247</b>		<b>Supplier: DAVID KORY LOPEZ dba DKL CONSTRUCTION AND PROPERTY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs		BUILDING SERVICES	24-Aug-2015	\$ 11,920.00
					<b>Grand Total:</b>	<b>\$ 11,920.00</b>
<b>PO Number: 332248</b>		<b>Supplier: COUNTY OF ORANGE TREASURER-TAX</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs		SCHOOL POLICE SERVICES	24-Aug-2015	\$ 3,001.00
					<b>Grand Total:</b>	<b>\$ 3,001.00</b>
<b>PO Number: 332249</b>		<b>Supplier: SOUTHWEST SCHOOL AND OFFICE SUPPLY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		THORPE FUNDAMENTAL ELEMENTARY SCHOOL	24-Aug-2015	\$ 540.00
					<b>Grand Total:</b>	<b>\$ 540.00</b>
<b>PO Number: 332250</b>		<b>Supplier: REFRIGERATION CONTROL CO., INC.</b>	<b>Date PO 8/24/2015</b>			
Fund 13	Child Nutrition: School Programs	Maintenance Contracts Repairs		NUTRITION SERVICES	24-Aug-2015	\$ 455.00
					<b>Grand Total:</b>	<b>\$ 455.00</b>
<b>PO Number: 332251</b>		<b>Supplier: REFRIGERATION CONTROL CO., INC.</b>	<b>Date PO 8/24/2015</b>			
Fund 13	Child Nutrition: School Programs	Maintenance Contracts Repairs		NUTRITION SERVICES	24-Aug-2015	\$ 405.00
					<b>Grand Total:</b>	<b>\$ 405.00</b>
<b>PO Number: 332252</b>		<b>Supplier: GOPHER</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Carol M White PEP Grant	Materials & Supplies/Software		SPECIAL PROJECTS/WELLNESS	24-Aug-2015	\$ 370.78
					<b>Grand Total:</b>	<b>\$ 370.78</b>
<b>PO Number: 332253</b>		<b>Supplier: NATIONAL CONSTRUCTION RENTAL INC</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Civic Center Rental Fees	Rental Contracts		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	24-Aug-2015	\$ 2,290.25
					<b>Grand Total:</b>	<b>\$ 2,290.25</b>
<b>PO Number: 332254</b>		<b>Supplier: ROCHESTER 100 INC.</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		LOWELL ELEMENTARY SCHOOL	24-Aug-2015	\$ 1,468.80
					<b>Grand Total:</b>	<b>\$ 1,468.80</b>
<b>PO Number: 332255</b>		<b>Supplier: DEMCO</b>	<b>Date PO 8/24/2015</b>			
Fund 01	IASA: Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		MCFADDEN INTERMEDIATE SCHOOL	24-Aug-2015	\$ 3,016.44
					<b>Grand Total:</b>	<b>\$ 3,016.44</b>
<b>PO Number: 332256</b>		<b>Supplier: CAROLINA BIOLOGICAL SUPPLY COMPANY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software		REGIONAL OCCUPATIONAL PROGRAM	24-Aug-2015	\$ 1,256.56
					<b>Grand Total:</b>	<b>\$ 1,256.56</b>

PO Number: 332257 Supplier: WESTERN WATERPROOFING COMPANY, INC. dba WESTERN SPECIALTY Date PO 8/24/2015

Fund 14	Maintenance Contracts Repairs	Building Services	24-Aug-2015	\$ 6,175.00
			<b>Grand Total:</b>	<b>\$ 6,175.00</b>

PO Number: 332258 Supplier: OFFICE DEPOT Date PO 8/24/2015

Fund 01	Unrestricted Discretionary Accounts	Taft Elementary School	24-Aug-2015	\$ 180.75
			<b>Grand Total:</b>	<b>\$ 180.75</b>

PO Number: 332259 Supplier: OFFICE DEPOT Date PO 8/24/2015

Fund 01	Beginning Teacher-BTSA	Staff Development	24-Aug-2015	\$ 52.86
			<b>Grand Total:</b>	<b>\$ 52.86</b>

PO Number: 332260 Supplier: MUSIC AND ARTS Date PO 8/24/2015

Fund 01	Unrestricted Discretionary Accounts	Valley High School	24-Aug-2015	\$ 248.86
Fund 01	Unrestricted Discretionary Accounts	Valley High School	24-Aug-2015	\$ 5,158.03
			<b>Grand Total:</b>	<b>\$ 5,406.89</b>

PO Number: 332261 Supplier: LAKESHORE LEARNING MATERIALS Date PO 8/24/2015

Fund 12	Child Development: CA State Preschool Prog	Early Childhood Education	24-Aug-2015	\$ 28,746.68
Fund 12	Child Development: CA State Preschool Prog	Early Childhood Education	24-Aug-2015	\$ 2,867.66
			<b>Grand Total:</b>	<b>\$ 31,614.34</b>

PO Number: 332262 Supplier: SCHOOL OUTFITTERS LLC Date PO 8/24/2015

Fund 01	Unrestricted Discretionary Accounts	Thorpe Fundamental Elementary School	24-Aug-2015	\$ 704.15
			<b>Grand Total:</b>	<b>\$ 704.15</b>

PO Number: 332263 Supplier: LAKESHORE LEARNING MATERIALS Date PO 8/24/2015

Fund 12	Child Development: CA State Preschool Prog	Early Childhood Education	24-Aug-2015	\$ 28,747.38
Fund 12	Child Development: CA State Preschool Prog	Early Childhood Education	24-Aug-2015	\$ 2,867.66
			<b>Grand Total:</b>	<b>\$ 31,615.04</b>

PO Number: 332264 Supplier: OFFICE DEPOT Date PO 8/24/2015

Fund 13	Child Nutrition: School Programs	Nutrition Services	24-Aug-2015	\$ 81.49
			<b>Grand Total:</b>	<b>\$ 81.49</b>

PO Number: 332265 Supplier: OFFICE DEPOT Date PO 8/24/2015

Fund 01	Unrestricted Discretionary Accounts	Lorin Griset Academy	24-Aug-2015	\$ 2,259.71
			<b>Grand Total:</b>	<b>\$ 2,259.71</b>

PO Number: 332266 Supplier: OFFICE DEPOT Date PO 8/24/2015

Fund 01	Unrestricted Discretionary Accounts	Martin Elementary School	24-Aug-2015	\$ 39.94
			<b>Grand Total:</b>	<b>\$ 39.94</b>

PO Number: 332267 Supplier: LAKESHORE LEARNING MATERIALS Date PO 8/24/2015

Fund 12	Child Development: CA State Preschool Prog	Early Childhood Education	24-Aug-2015	\$ 28,747.37
Fund 12	Child Development: CA State Preschool Prog	Early Childhood Education	24-Aug-2015	\$ 2,867.66
			<b>Grand Total:</b>	<b>\$ 31,615.03</b>

<b>PO Number: 332268</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			HUMAN RESOURCES DIVISION	24-Aug-2015	\$ 561.55
						<b>Grand Total:</b>	<b>\$ 561.55</b>
<b>PO Number: 332269</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			SANTA ANA HIGH SCHOOL	24-Aug-2015	\$ 111.06
						<b>Grand Total:</b>	<b>\$ 111.06</b>
<b>PO Number: 332270</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			TAFT ELEMENTARY SCHOOL	24-Aug-2015	\$ 29.80
						<b>Grand Total:</b>	<b>\$ 29.80</b>
<b>PO Number: 332271</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			TAFT ELEMENTARY SCHOOL	24-Aug-2015	\$ 145.77
						<b>Grand Total:</b>	<b>\$ 145.77</b>
<b>PO Number: 332272</b>		<b>Supplier: PERMA BOUND BOOKS HERTZBERG NEW METHOD</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Lottery: Instructional Materials	Textbooks			STATE TEXTBOOKS	24-Aug-2015	\$ 13,495.31
						<b>Grand Total:</b>	<b>\$ 13,495.31</b>
<b>PO Number: 332273</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			HEROES ELEMENTARY SCHOOL	24-Aug-2015	\$ 304.62
						<b>Grand Total:</b>	<b>\$ 304.62</b>
<b>PO Number: 332274</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			RESEARCH AND EVALUATION	24-Aug-2015	\$ 138.82
						<b>Grand Total:</b>	<b>\$ 138.82</b>
<b>PO Number: 332275</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			ADVANCED LEARNING ACADEMY (ALA)	24-Aug-2015	\$ 223.08
						<b>Grand Total:</b>	<b>\$ 223.08</b>
<b>PO Number: 332277</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			MARTIN ELEMENTARY SCHOOL	24-Aug-2015	\$ 1,520.43
						<b>Grand Total:</b>	<b>\$ 1,520.43</b>
<b>PO Number: 332278</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			SANTA ANA HIGH SCHOOL	24-Aug-2015	\$ 79.81
						<b>Grand Total:</b>	<b>\$ 79.81</b>
<b>PO Number: 332279</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Special Education	Materials & Supplies/Software			TAFT ELEMENTARY SCHOOL	24-Aug-2015	\$ 560.73
						<b>Grand Total:</b>	<b>\$ 560.73</b>
<b>PO Number: 332280</b>		<b>Supplier: SOUTHWEST SCHOOL AND OFFICE SUPPLY</b>	<b>Date PO</b>	<b>8/24/2015</b>			
Fund 01	Head Start	Materials & Supplies/Software			CHILD DEVELOPMENT	24-Aug-2015	\$ 810.00
						<b>Grand Total:</b>	<b>\$ 810.00</b>

<b>PO Number: 332281</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	24-Aug-2015 \$ 649.49
					<b>Grand Total:</b>	<b>\$ 649.49</b>
<b>PO Number: 332282</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Office Supplies			ESQUEDA ELEMENTARY SCHOOL	24-Aug-2015 \$ 1,256.61
					<b>Grand Total:</b>	<b>\$ 1,256.61</b>
<b>PO Number: 332283</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			PIO-PICO ELEMENTARY SCHOOL	24-Aug-2015 \$ 71.46
					<b>Grand Total:</b>	<b>\$ 71.46</b>
<b>PO Number: 332284</b>		<b>Supplier: ACE JANITORIAL</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Grounds Maintenance Supplies			BUILDING SERVICES	24-Aug-2015 \$ 1,786.99
					<b>Grand Total:</b>	<b>\$ 1,786.99</b>
<b>PO Number: 332285</b>		<b>Supplier: STAPLES BUSINESS ADVANTAGE</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			LINCOLN ELEMENTARY SCHOOL	24-Aug-2015 \$ 372.60
					<b>Grand Total:</b>	<b>\$ 372.60</b>
<b>PO Number: 332286</b>		<b>Supplier: SOUTHWEST SCHOOL AND OFFICE SUPPLY</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Head Start	Materials & Supplies/Software			CHILD DEVELOPMENT	24-Aug-2015 \$ 405.00
					<b>Grand Total:</b>	<b>\$ 405.00</b>
<b>PO Number: 332287</b>		<b>Supplier: CAROLINA BIOLOGICAL SUPPLY COMPANY</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			SANTA ANA HIGH SCHOOL	24-Aug-2015 \$ 36.51
					<b>Grand Total:</b>	<b>\$ 36.51</b>
<b>PO Number: 332288</b>		<b>Supplier: ESCHOOL SOLUTIONS, INC.</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 13	Child Nutrition: School Programs	Consultant Noninstructional			NUTRITION SERVICES	24-Aug-2015 \$ 5,000.00
					<b>Grand Total:</b>	<b>\$ 5,000.00</b>
<b>PO Number: 332289</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software			LOWELL ELEMENTARY SCHOOL	24-Aug-2015 \$ 678.24
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software			LOWELL ELEMENTARY SCHOOL	24-Aug-2015 \$ 1,161.00
					<b>Grand Total:</b>	<b>\$ 1,839.24</b>
<b>PO Number: 332291</b>		<b>Supplier: ACE JANITORIAL</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs			BUILDING SERVICES	24-Aug-2015 \$ 63.56
					<b>Grand Total:</b>	<b>\$ 63.56</b>
<b>PO Number: 332292</b>		<b>Supplier: GST, INC.</b>	<b>Date PO</b>	<b>8/24/2015</b>		
Fund 01	Ongoing & Major Maintenance Account	Electrical/Electronics Building Maintenance Supplies			BUILDING SERVICES	24-Aug-2015 \$ 2,307.40
					<b>Grand Total:</b>	<b>\$ 2,307.40</b>

<b>PO Number: 332293</b>		<b>Supplier: SOUTHWEST SCHOOL AND OFFICE SUPPLY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Grounds Maintenance Supplies		BUILDING SERVICES	24-Aug-2015	\$ 275.40
					<b>Grand Total:</b>	<b>\$ 275.40</b>
<b>PO Number: 332294</b>		<b>Supplier: CDW GOVERNMENT, INC.</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		MELENDEZ FUNDAMENTAL INTERMEDIATE SCHOOL	24-Aug-2015	\$ 1,147.95
					<b>Grand Total:</b>	<b>\$ 1,147.95</b>
<b>PO Number: 332295</b>		<b>Supplier: OFFICE DEPOT</b>	<b>Date PO 8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		WILLARD INTERMEDIATE SCHOOL	24-Aug-2015	\$ 242.84
					<b>Grand Total:</b>	<b>\$ 242.84</b>
<b>PO Number: 332296</b>		<b>Supplier: SCHOOL OUTFITTERS LLC</b>	<b>Date PO 8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		WILLARD INTERMEDIATE SCHOOL	24-Aug-2015	\$ 2,446.48
					<b>Grand Total:</b>	<b>\$ 2,446.48</b>
<b>PO Number: 332297</b>		<b>Supplier: IVS COMPUTER TECHNOLOGY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Non-Capitalized Equipment		MUIR FUNDAMENTAL ELEMENTARY SCHOOL	24-Aug-2015	\$ 3,062.68
					<b>Grand Total:</b>	<b>\$ 3,062.68</b>
<b>PO Number: 332299</b>		<b>Supplier: IVS COMPUTER TECHNOLOGY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	Two-Way Digital ITFS Licensee Revenue	Other Contracts (Software Licensing, Physicals, etc)		TECHNOLOGY	24-Aug-2015	\$ 6,156.00
					<b>Grand Total:</b>	<b>\$ 6,156.00</b>
<b>PO Number: 332300</b>		<b>Supplier: IVS COMPUTER TECHNOLOGY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Non-Capitalized Equipment		LORIN GRISET ACADEMY	24-Aug-2015	\$ 2,409.86
					<b>Grand Total:</b>	<b>\$ 2,409.86</b>
<b>PO Number: 332301</b>		<b>Supplier: IVS COMPUTER TECHNOLOGY</b>	<b>Date PO 8/24/2015</b>			
Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software		LORIN GRISET ACADEMY	24-Aug-2015	\$ 728.00
					<b>Grand Total:</b>	<b>\$ 728.00</b>
<b>PO Number: 332302</b>		<b>Supplier: SIGNATURE PARTY RENTALS</b>	<b>Date PO 8/25/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Rental Contracts		CARR INTERMEDIATE SCHOOL	25-Aug-2015	\$ 625.00
					<b>Grand Total:</b>	<b>\$ 625.00</b>
<b>PO Number: 332303</b>		<b>Supplier: J.W. PEPPER &amp; SONS, INC.</b>	<b>Date PO 8/25/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		VALLEY HIGH SCHOOL	25-Aug-2015	\$ 500.00
					<b>Grand Total:</b>	<b>\$ 500.00</b>
<b>PO Number: 332304</b>		<b>Supplier: DATA CONTROL INC</b>	<b>Date PO 8/25/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		CARR INTERMEDIATE SCHOOL	25-Aug-2015	\$ 33.21
					<b>Grand Total:</b>	<b>\$ 33.21</b>
<b>PO Number: 332305</b>		<b>Supplier: MUSIC AND ARTS</b>	<b>Date PO 8/25/2015</b>			
Fund 01	Unrestricted Discretionary Accounts	Maintenance Contracts Repairs		VALLEY HIGH SCHOOL	25-Aug-2015	\$ 3,800.00
					<b>Grand Total:</b>	<b>\$ 3,800.00</b>



PO Number: 332306 Supplier: BLICK ART MATERIALS dba DICK BLICK COMPANY Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	GODINEZ FUNDAMENTAL HIGH SCHOOL	25-Aug-2015	\$ 448.44
				<b>Grand Total:</b>	<b>\$ 448.44</b>

PO Number: 332307 Supplier: MAYDWELL MASOTS INC Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment	GODINEZ FUNDAMENTAL HIGH SCHOOL	25-Aug-2015	\$ 4,450.00
				<b>Grand Total:</b>	<b>\$ 4,450.00</b>

PO Number: 332308 Supplier: GRAINGER Date PO 8/25/2015

Fund 01	Donations (Miscellaneous)	Office Supplies	MUIR FUNDAMENTAL ELEMENTARY SCHOOL	25-Aug-2015	\$ 247.86
				<b>Grand Total:</b>	<b>\$ 247.86</b>

PO Number: 332309 Supplier: ASSET GENIE INC dba AG WORD WIDE Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Equipment Maintenance Supplies	TECHNOLOGY INNOVATION SERVICES	25-Aug-2015	\$ 5,000.00
				<b>Grand Total:</b>	<b>\$ 5,000.00</b>

PO Number: 332310 Supplier: MUSICIAN'S FRIEND INC. Date PO 8/25/2015

Fund 01	LCFF-Supplemental/Concentration	Non-Capitalized Equipment	VISUAL & PERFORMING ARTS	25-Aug-2015	\$ 625.32
				<b>Grand Total:</b>	<b>\$ 625.32</b>

PO Number: 332311 Supplier: LEARNING DYNAMICS Date PO 8/25/2015

Fund 01	IASA:Title I Basic Grants Low-Income and Neglected, Part A	Materials & Supplies/Software	DAVIS ELEMENTARY SCHOOL	25-Aug-2015	\$ 8,436.96
				<b>Grand Total:</b>	<b>\$ 8,436.96</b>

PO Number: 332313 Supplier: NEURON FUEL, INC dba TYNKER Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	HENINGER ELEMENTARY SCHOOL	25-Aug-2015	\$ 2,400.00
				<b>Grand Total:</b>	<b>\$ 2,400.00</b>

PO Number: 332314 Supplier: XPEDX, LLC. Date PO 8/25/2015

Fund 01	Fund 01 General Fund	Publication Inventory	PUBLICATIONS	25-Aug-2015	\$ 915.30
				<b>Grand Total:</b>	<b>\$ 915.30</b>

PO Number: 332315 Supplier: OFFICE DEPOT Date PO 8/25/2015

Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software	REGIONAL OCCUPATIONAL PROGRAM	25-Aug-2015	\$ 2,741.36
				<b>Grand Total:</b>	<b>\$ 2,741.36</b>

PO Number: 332316 Supplier: OFFICE DEPOT Date PO 8/25/2015

Fund 01	Unrestricted - Regional Occupational Center Prog (ROC/P 6350)	Materials & Supplies/Software	REGIONAL OCCUPATIONAL PROGRAM	25-Aug-2015	\$ 367.09
				<b>Grand Total:</b>	<b>\$ 367.09</b>

PO Number: 332317 Supplier: CLASSROOM DIRECT.COM Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	THORPE FUNDAMENTAL ELEMENTARY SCHOOL	25-Aug-2015	\$ 1,275.26
				<b>Grand Total:</b>	<b>\$ 1,275.26</b>

PO Number: 332318 Supplier: HOUGHTON MIFFLIN HARCOURT Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software	LATHROP INTERMEDIATE SCHOOL	25-Aug-2015	\$ 12,337.15
				<b>Grand Total:</b>	<b>\$ 12,337.15</b>

PO Number: 332319 Supplier: VICTOR CORTEZ dba CORTEZ GRAPHICS Date PO 8/25/2015					
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		25-Aug-2015	\$ 1,458.00
				<b>Grand Total:</b>	<b>\$ 1,458.00</b>
PO Number: 332321 Supplier: CLASSROOM SUPPLY BY QUALITY PRODUCTS, Date PO 8/25/2015					
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		25-Aug-2015	\$ 546.14
				<b>Grand Total:</b>	<b>\$ 546.14</b>
PO Number: 332322 Supplier: LAKESHORE LEARNING MATERIALS Date PO 8/25/2015					
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		25-Aug-2015	\$ 982.91
				<b>Grand Total:</b>	<b>\$ 982.91</b>
PO Number: 332323 Supplier: GUITAR CENTER					
Fund 01	Unrestricted Discretionary Accounts	Non-Capitalized Equipment		25-Aug-2015	\$ 831.60
				<b>Grand Total:</b>	<b>\$ 831.60</b>
PO Number: 332324 Supplier: VOYAGER SOPRIS LEARNING, INC. Date PO 8/25/2015					
Fund 01	Unrestricted Discretionary Accounts	Materials & Supplies/Software		25-Aug-2015	\$ 1,536.51
				<b>Grand Total:</b>	<b>\$ 1,536.51</b>
PO Number: 332325 Supplier: IMPACT IMAGES INC dba IMPACT CANOPIES USA Date PO 8/25/2015					
Fund 01	Fund 01 General Fund	Publication Inventory		25-Aug-2015	\$ 10,000.00
				<b>Grand Total:</b>	<b>\$ 10,000.00</b>
PO Number: 332326 Supplier: JL COBB PAINTING					
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs		25-Aug-2015	\$ 24,600.00
				<b>Grand Total:</b>	<b>\$ 24,600.00</b>
PO Number: 332327 Supplier: TUSTIN GRAPHICS					
Fund 01	Unrestricted Discretionary Accounts	Office Supplies		25-Aug-2015	\$ 2,150.00
				<b>Grand Total:</b>	<b>\$ 2,150.00</b>
PO Number: 332328 Supplier: WALTERS WHOLESale ELECTRIC					
Fund 01	Ongoing & Major Maintenance Account	Electrical/Electronics Building Maintenance Supplies		25-Aug-2015	\$ 1,117.36
				<b>Grand Total:</b>	<b>\$ 1,117.36</b>
PO Number: 332329 Supplier: CASE & SONS CONSTRUCTION, INC					
Fund 01	Ongoing & Major Maintenance Account	Maintenance Contracts Repairs		25-Aug-2015	\$ 14,920.00
				<b>Grand Total:</b>	<b>\$ 14,920.00</b>
PO Number: 332330 Supplier: ARAMARK					
Fund 01	Ongoing & Major Maintenance Account	Housekeeping Services All Other		25-Aug-2015	\$ 328.23
				<b>Grand Total:</b>	<b>\$ 328.23</b>
PO Number: 332331 Supplier: SIGNAL HILL AUTO ENTERPRISES dba SUPPLY Date PO 8/25/2015					
Fund 13	Child Nutrition:School Programs	Custodial Supplies		25-Aug-2015	\$ 1,386.34
				<b>Grand Total:</b>	<b>\$ 1,386.34</b>

PO Number: 332332      Supplier: ALL FORMS PRINTING SYSTEMS      Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Office Supplies	PURCHASING DEPARTMENT	25-Aug-2015	\$ 971.46
				<b>Grand Total:</b>	<b>\$ 971.46</b>

PO Number: 332333      Supplier: SCHOOL SERVICES OF CALIFORNIA, INC.      Date PO 8/25/2015

Fund 01	Unrestricted Discretionary Accounts	Dues and Memberships	BUSINESS SERVICES DIVISION	25-Aug-2015	\$ 2,760.00
				<b>Grand Total:</b>	<b>\$ 2,760.00</b>

PO Number: 332334      Supplier: SELPA ADMINISTRATORS OF CALIFORNIA      Date PO 8/25/2015

Fund 01	Special Education	Dues and Memberships	SPECIAL EDUCATION	25-Aug-2015	\$ 1,300.00
				<b>Grand Total:</b>	<b>\$ 1,300.00</b>

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Ratification of Expenditure Summary and Warrant Listing for Period of August 12, 2015 through August 25, 2015**

**ITEM:**                   **Consent**

**SUBMITTED BY:**   **Tina Douglas, Assistant Superintendent, Business Services**

**PREPARED BY:**   **Christeen Betz, Director, Accounting**

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board ratification of the Expenditure Summary and Warrant Listing for the expenditures \$25,000 and over on a bi-monthly basis.

**RATIONALE:**

The Expenditure Summary consists of all warrants created during the period of August 12, 2015 through August 25, 2015. A detailed listing for expenditures \$25,000 and over is also included. These items have already been submitted in the prior month's Purchase Order report.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Ratify Expenditure Summary and Warrant Listing of expenditures over \$25,000 for the period of August 12, 2015 through August 25, 2015.



# Santa Ana Unified School District

**Stefanie P. Phillips, Ed.D.**  
*Deputy Superintendent,  
Operations, CBO*

**Richard L. Miller, Ph.D., Superintendent**

Date: August 25, 2015  
To: Richard L. Miller, Ph.D., Superintendent  
From: Tina Douglas, Assistant Superintendent, Business Services  
Subject: Expenditures Summary: From 12-AUG-2015 through 25-AUG-2015

Fund 01 General Fund	\$3,916,928.67
Fund 12 Child Development	\$484.00
Fund 13 Cafeteria Fund	\$63,801.55
Fund 14 Deferred Maintenance Fund	\$131,456.15
Fund 25 Capital Facilities Fund	\$15,084.91
Fund 29 Measure G	\$22,601.13
Fund 35 County School Facilities Fund	\$78,605.58
Fund 40 Special Reserve Fund	\$3,262,504.57
Fund 68 Workers' Compensation	\$75,901.10
Fund 69 Health & Welfare	\$841,857.57
Fund 81 Property & Liability	\$2,339,104.23
Total Expenditures:	\$10,748,329.46

Prepared By: Christeen Betz, Director, Accounting

1601 East Chestnut Avenue, Santa Ana, CA 92701-6322, (714) 558-5501

## BOARD OF EDUCATION

John Palacio, President • Cecilia "Ceci" Iglesias, Vice President  
Valerie Amezcua, Clerk • José Alfredo Hernández, J.D., Member • Rob Richardson, Member

# SAUSD Board of Education Warrant Listing

August 12, 2015

Page 1 of 2

<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
<b>Fund 01 General Fund</b>			
84209893	<b>SPICERS PAPER, INC.</b> Fund 01 General Fund	PUBLICATIONS	\$58,821.12
84209866	<b>J&amp;C BOOKS, LLC</b> Lottery: Instructional Materials	STATE TEXTBOOKS	\$414,052.56
84209811	<b>DURHAM SCHOOL SERVICES, L.P.</b> Pupil Transportation (7230/7240)	TRANSPORTATION DEPARTMENT	\$868,256.05
84209764	<b>BON AIR, INC.</b> California Clean Energy Jobs Act (Prop 39)	FRANKLIN ELEMENTARY SCHOOL	\$129,200.00
<b>Fund 35 County School Facilities Fund</b>			
84209939	<b>BEN'S ASPHALT, INC.</b> Fund 35 OPSC School Facilities Bond Projects	KING ELEMENTARY SCHOOL	\$73,668.00
<b>Fund 40 Special Reserve Fund</b>			
84209950	<b>LETNER ROOFING COMPANY</b> Emergency Repair Program-Williams Case	MARTIN ELEMENTARY SCHOOL	\$326,549.48
84209947	<b>BRAVO CONCRETE CONSTRUCTION SERVICES, INC.</b> Emergency Repair Program-Williams Case	SADDLEBACK HIGH SCHOOL	\$73,316.25
84209946	<b>BRAVO CONCRETE CONSTRUCTION SERVICES, INC.</b> Emergency Repair Program-Williams Case	SANTA ANA HIGH SCHOOL	\$57,237.50
84209942	<b>BEST CONTRACTING SERVICES, INC.</b> Emergency Repair Program-Williams Case	ROOSEVELT ELEMENTARY SCHOOL	\$56,107.57
<b>Fund 69 Health &amp; Welfare</b>			
84209956	<b>ALAMEDA COUNTY SCHOOLS INSURANCE (ASCIG)</b> Health & Welfare - Active Employees Health & Welfare - Retired Employees	DISTRICT EMPLOYEE BENEFITS DISTRICT EMPLOYEE BENEFITS	\$337,997.89

# SAUSD Board of Education Warrant Listing

August 12, 2015

Page 2 of 2

<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
<b>Fund 81 Property &amp; Liability</b>			
84209966	SANTA ANA UNIFIED SCHOOL DISTRICT Fund 81 Property & Liability	RISK MANAGEMENT	\$47,224.02
84209964	ALLIANCE OF SCHOOLS FOR COOPERATIVE Fund 81 Property & Liability	RISK MANAGEMENT	\$2,274,938.00
<b>Grand Total:</b>			<b>\$4,717,368.44</b>

# SAUSD Board of Education Warrant Listing

August 19, 2015

Page 1 of 2

<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
<b>Fund 01 General Fund</b>			
84210050	<b>APPLE, INC.</b> Special Education	SPECIAL EDUCATION	<b>\$70,870.71</b>
	Unrestricted - Regional Occupational Center Program (ROC/P 6350)	REGIONAL OCCUPATIONAL PROGRAM	
	Unrestricted Discretionary Accounts	ELEMENTARY DIVISION	
	Unrestricted One-time Funds	ADVANCED LEARNING ACADEMY (ALA)	
84209971	<b>SOUTHERN CALIFORNIA EDISON</b> Unrestricted Discretionary Accounts	DISTRICTWIDE	<b>\$26,371.86</b>
84209974	<b>EDUCATIONAL POLICY IMPROVEMENT CENTER</b> NCLB: Title I, School Improvement Grant QEIA	VALLEY HIGH SCHOOL	<b>\$47,500.00</b>
84209981	<b>FOLLETT SCHOOL SOLUTIONS, INC.</b> Lottery: Instructional Materials	TECHNOLOGY	<b>\$59,720.45</b>
84209984	<b>IFUSION SOLUTIONS, INC.</b> Unrestricted Discretionary Accounts	BUSINESS SERVICES DIVISION	<b>\$45,300.00</b>
84209986	<b>LOS ANGELES AIR CONDITIONING, INC.</b> California Clean Energy Jobs Act (Prop 39)	WALKER ELEMENTARY SCHOOL	<b>\$197,864.76</b>
84209987	<b>LOS ANGELES AIR CONDITIONING, INC.</b> California Clean Energy Jobs Act (Prop 39)	SEPULVEDA ELEMENTARY SCHOOL	<b>\$77,246.83</b>
84209969	<b>CITY OF SANTA ANA</b> Unrestricted Discretionary Accounts	DISTRICTWIDE	<b>\$63,353.46</b>
84210005	<b>CONTINUITY FOCUS, INC.</b> Unrestricted Discretionary Accounts	TECHNOLOGY INNOVATION SERVICES	<b>\$67,860.00</b>
84210063	<b>DURHAM SCHOOL SERVICES, L.P.</b> Pupil Transportation (7230/7240)	TRANSPORTATION DEPARTMENT	<b>\$46,898.41</b>
84210107	<b>ILLUMINATE EDUCATION, INC.</b> LCFF-Supplemental/Concentration	ELEMENTARY DIVISION SECONDARY DIVISION	<b>\$210,552.00</b>



# SAUSD Board of Education Warrant Listing

August 19, 2015

Page 2 of 2

<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84210114	NEXUS IS, INC. Unrestricted Discretionary Accounts	DISTRICTWIDE	\$621,078.34
84209996	XEROX CORPORATION Unrestricted Discretionary Accounts	DISTRICTWIDE	\$134,478.11
 <b>Fund 40 Special Reserve Fund</b>			
84210167	BEST CONTRACTING SERVICES, INC. Emergency Repair Program-Williams Case	REMINGTON ELEMENTARY SCHOOL	\$130,310.60
84210169	PH HAGOPIAN CONTRACTOR, INC. Fund 40 Valley Sports Complex	VALLEY HIGH SCHOOL	\$2,516,819.08
 <b>Fund 68 Workers' Compensation</b>			
84210171	SANTA ANA UNIFIED SCHOOL DISTRICT WORKERS' COMP. Fund 68 Workers' Compensation	RISK MANAGEMENT	\$59,274.83
 <b>Fund 69 Health &amp; Welfare</b>			
84210173	SANTA ANA UNIFIED SCHOOL DISTRICT Health & Welfare - Active Employees	DISTRICT EMPLOYEE BENEFITS	\$500,000.00
	Health & Welfare - Retired Employees	DISTRICT EMPLOYEE BENEFITS	
<b>Grand Total:</b>			<b>\$4,875,499.44</b>

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Resolution No. 15/16-3078 – General Liability Coverage for Volunteer Medical Team Doctors for District High School Events**

**ITEM:**                   **Consent**

**SUBMITTED BY:**   **Stefanie P. Phillips, Ed.D., Deputy Superintendent, Operations, CBO**

**PREPARED BY:**   **Camille Boden, Executive Director, Risk Management**

**BACKGROUND INFORMATION:**

The purpose of this agenda is to seek Board adoption of Resolution No. 15/16-3078 for General Liability Coverage for medical doctors who volunteer at District high school athletic events.

**RATIONALE:**

The District's General Liability Memorandum of Coverage (MOC) states that persons donating their time must be named as volunteers by the District's Governing Board in order for these volunteers to be eligible for coverage under the Alliance of Schools for Cooperative Insurance Program's (ASCIP) Memorandum of Coverage.

In order to cover our medical doctors as volunteers under ASCIP's Liability Memorandum of Coverage, a resolution must be adopted by the District.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Adopt Resolution No. 15/16-3078 for General Liability Coverage for Volunteer Medical Team Doctors for District High School events.

1 RESOLUTION NO. 15/16-3078

2 BOARD OF EDUCATION

3 SANTA ANA UNIFIED SCHOOL DISTRICT

4 ORANGE COUNTY, CALIFORNIA

5  
6 GENERAL LIABILITY COVERAGE FOR VOLUNTEER

7 MEDICAL TEAM DOCTORS-DISTRICT HIGH SCHOOLS

8  
9 WHEREAS, Santa Ana Unified School District recognizes the need for and the  
10 benefit derived from individuals and groups providing volunteer services to the  
11 District; and

12  
13 WHEREAS, the Santa Ana Unified School District desires to provide General  
14 Liability coverage for individuals in their capacity as volunteers to the District  
15 while they are performing services for the District in accordance with District  
16 regulations and policy; and

17  
18 WHEREAS, that for the purposes of extending this coverage to official  
19 volunteers of the District, particularly medical doctors, who directly volunteer to  
20 provide medical services to the District's athletic teams during football season.

21  
22 NOW, THEREFORE, BE IT RESOLVED, by the Board of Education of the Santa Ana  
23 Unified School District that the following persons whose volunteer services are  
24 accepted in accordance with District regulations and policy shall be covered by the  
25 District's Liability insurance program. The type of approved volunteer service  
26 shall be on file in the appropriate District or local site office prior to  
27 commencing volunteer services.

- 28  
29
- Dr. Jonathan Santana
  - Dr. Erol Sosa
  - David Kruse, MD
  - Dr. William Woo
  - Dr. Katrina Melgar
  - Chris Chroner, MD
  - Dr. Margarita Sanchez-Padilla
- 30  
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40 PASSED AND ADOPTED, by the Governing Board on September 8, 2015, by the  
41 following vote:

42

43 AYES:

44 NOES:

45 ABSENT:

46

47 I, Valerie Amezcua, Clerk of the Governing Board, do hereby certify that the  
48 foregoing is a true and correct copy of Resolution No. 15/16-3078, which was duly  
49 adopted by the Board of Education of the Santa Ana Unified School District at  
50 meeting thereof held on said date

51

52 WITNESSED my hand this 8<sup>th</sup> day of September, 2015.

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\_\_\_\_\_  
Valerie Amezcua,  
Clerk of the Board of Education  
Santa Ana Unified School District

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**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Adoption of Resolution No. 15/16-3079 – Authorization of District Appropriations Limits for Fiscal Years 2014-15 and 2015-16

**ITEM:** Consent

**SUBMITTED BY:** Tina Douglas, Assistant Superintendent, Business Services

**PREPARED BY:** Swandayani Singgih, Director, Budget

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board adoption of Resolution No. 15/16-3079 for authorization of District’s appropriations limits for fiscal years 2014-15 and 2015-16.

**RATIONALE:**

Proposition 4, “The Gann Initiative,” approved by the voters on November 6, 1979, requires appropriations limits for state and local governments. This constitutional amendment became Article XIII B of the California Constitution.

Article XIII B established a formula for adjustment of the appropriations limit based upon change in population (Average Daily Attendance) and change in the Consumer Price Index. Categorical income for federal projects, state projects, and special education is over and above the appropriations limit and is not included in the formula.

Article XIII B of the California Constitution and Education Code Section 42132 requires the Board to establish by resolution an appropriations limit for the current and prior fiscal years on or before September 15 of each year.

The District’s appropriations limit for 2014-15 was \$351,728,794.76 and the revenue received in 2014-15 subject to the appropriations limit was \$351,728,794.76. The District, therefore, is within the appropriations limits for 2014-15. The District’s appropriations limit for 2015-16 is estimated to be \$357,021,658.91.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Adopt Resolution No. 15/16-3079 to authorize the District's appropriations limits for fiscal years 2014-15 and 2015-16 at \$351,728,794.76 and \$357,021,658.91, respectively.

TD:mm

1 RESOLUTION NO. 15/16-3079

2 BOARD OF EDUCATION

3 SANTA ANA UNIFIED SCHOOL DISTRICT

4 ORANGE COUNTY, CALIFORNIA

5 **Appropriations Limits for Fiscal Years 2014-15 and 2015-16**

6  
7 WHEREAS, Article XIII B of the California Constitution provides certain  
8 limitations and controls on the total annual appropriations of any school  
9 district; and,

10 WHEREAS, Division 9, (commencing with Section 7900) of Title 1 of the  
11 Government Code provides for the implementation of Article XIII B; and,

12 WHEREAS, Education Code Section 42132 provides that the governing body of  
13 each school district shall annually adopt a resolution to identify the estimated  
14 appropriations limit for the district for the current fiscal year and the actual  
15 appropriations limit for the district for the preceding fiscal year on or before  
16 September 15 of each year; and,

17 WHEREAS, the documentation used in determining the appropriations limits for  
18 fiscal years 2014-15 and 2015-16 is available for public inspection in the Office  
19 of the Deputy Superintendent, Operations.

20 NOW, THEREFORE, BE IT RESOLVED: That the Board of Education hereby declares  
21 as follows:

22 1. The actual appropriations limit for 2014-15 was \$351,728,794.76, and  
23 the appropriations in the 2014-15 budget did not exceed the limitations imposed by  
24 Article XIII B of the California Constitution.

25 2. The appropriations limit for 2015-16 is estimated to be  
26 \$357,021,658.91, and the appropriations in the 2015-16 budget do not exceed the  
27 limitations imposed by Article XIII B of the California Constitution.

28 ///

29           Upon motion of Member \_\_\_\_\_ and duly seconded, the foregoing  
30 Resolution was adopted by the following vote:

31

32           AYES:

33           NOES:

34           ABSENT

35

36 STATE OF CALIFORNIA         )

37   ) SS:

38 COUNTY OF ORANGE             )

39

40           I, Valerie Amezcua, Clerk of the Board of Education of the Santa Ana Unified  
41 School District of Orange County, California, hereby certify that the above and  
42 foregoing Resolution was duly adopted by the said Board at a regular meeting  
43 thereof held on the 8th day of September, 2015, and passed by a vote of  
44 \_\_\_\_\_ of said Board.

45           IN WITNESS WHEREOF, I have hereunto set my hand this 8th day of  
46 September, 2015.

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\_\_\_\_\_  
Valerie Amezcua,

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Clerk of the Board of Education

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Santa Ana Unified School District

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**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of Deductive Change Order No. 1 for Year-Two Energy Efficient Related Project at Franklin Elementary School

**ITEM:** Consent

**SUBMITTED BY:** Orin L. Williams, Assistant Superintendent, Facilities and Governmental Relations

**PREPARED BY:** Todd Butcher, Director, Construction

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of Deductive Change Order No. 1 Year-Two Energy Efficient Related Project at Franklin Elementary School utilizing Proposition 39 funding. Change orders must be processed and approved. Failure to process change order requests in a timely manner can result in delaying the scheduled completion.

**RATIONALE:**

During the course of construction, value engineering changes to the contract occurred, creating a net deduction to the contract.

Project	Bid Package	Original Contract Amount	Deductive Change Order Amount	Revised Total Contract Amount	Contractor
Franklin ES	1	\$264,000	(\$52,092)	\$211,908	Bon Air, Inc.
<b>TOTAL SAVINGS:</b>			<u>(\$52,092)</u>		

**FUNDING:**

Proposition 39: Reduction of \$52,092

**RECOMMENDATION:**

Approve Deductive Change Order No. 1 for Year-Two Energy Efficient Related Project at Franklin Elementary School in the amount of \$52,092.

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Acceptance of Completion of Contract for Year-Two Energy Efficient Related Project at Franklin Elementary School

**ITEM:** Consent

**SUBMITTED BY:** Orin L. Williams, Assistant Superintendent, Facilities and Governmental Relations

**PREPARED BY:** Todd Butcher, Director, Construction

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board acceptance of completion of a contract for the Year-Two Energy Efficient Related Project at Franklin Elementary School utilizing Proposition 39 funding.

**RATIONALE:**

At its May 12, 2015 meeting, the Board awarded contracts for Year-Two Energy Efficient Related Project at Franklin Elementary School. District staff has confirmed that the work has been completed in accordance with the terms of the contract. Public Contract Code Sections 9201-9203 require the local agency to withhold retention from the contract price until final completion and acceptance of the project. The bid package was within budget and there was one deductive change order.

Project	Bid Package	Amount	Retention @ 5%	Change Order	Contractor
Franklin ES	Bid Package 1	\$211,908	\$10,595.40	1	Bon Air, Inc.
<b>TOTAL:</b>			<b>\$10,595.40</b>		

**FUNDING:**

Proposition 39: \$10,595.40

**RECOMMENDATION:**

Accept the September 8, 2015, completion of contract with Bon Air Inc. for Year-Two Energy Efficient Related Project at Franklin Elementary School.

OW:rb

**AGENDA ITEM BACKUP SHEET**

September 8, 2015

**Board Meeting**

**TITLE:** Acceptance of Completion of Contract for Bid Package No. 5 - Finish Carpentry at Mitchell Child Development Center Under Modernization Program

**ITEM:** Consent

**SUBMITTED BY:** Orin L. Williams, Assistant Superintendent, Facilities and Governmental Relations

**PREPARED BY:** Todd Butcher, Director, Construction

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board acceptance of completion of a contract for Bid Package No. 5 - Finish Carpentry scope of work at Mitchell Child Development Center Elementary School under the Modernization Program.

**RATIONALE:**

At its September 23, 2014 meeting, the Board awarded contracts for Bid Package 5 Finish Carpentry at Mitchell Child Development Center. District staff has confirmed that the work has been completed in accordance with the terms of the contract. Public Contract Code Sections 9201-9203 require the local agency to withhold retention from the contract price until final completion and acceptance of the project. The bid package was within budget and there were no change orders.

Project	Bid Package	Amount	Retention @ 5%	Contractor
Mitchell Child Development Center	Bid Package 5	\$108,300	\$5,415	Fremont Millwork Co.
<b>TOTAL:</b>		\$108,300	\$5,415	

**FUNDING:**

Critically Overcrowded Schools Savings: \$5,415

**RECOMMENDATION:**

Accept the September 8, 2015, completion of contract with Fremont Millwork Co. for Bid Package No. 5 - Finish Carpentry at Mitchell Child Development Center under the Modernization Program.

**AGENDA ITEM BACKUP SHEET**

September 8, 2015

**Board Meeting**

**TITLE:** Acceptance of Completion of Contract for Bid Package No. 9 - Glazing and Solar Film at Mitchell Child Development Center Under Modernization Program

**ITEM:** Consent

**SUBMITTED BY:** Orin L. Williams, Assistant Superintendent, Facilities and Governmental Relations

**PREPARED BY:** Todd Butcher, Director, Construction

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board acceptance of completion of a contract for Bid Package No. 9 - Glazing and Solar Film scope of work at Mitchell Child Development Center under the Modernization Program.

**RATIONALE:**

At its December 9, 2014 meeting, the Board awarded contracts for Bid Package 9 Glazing and Solar Film at Mitchell Child Development Center. District staff has confirmed that the work has been completed in accordance with the terms of the contract. Public Contract Code Sections 9201-9203 require the local agency to withhold retention from the contract price until final completion and acceptance of the project. The bid package was within budget and there were no change orders.

Project	Bid Package	Amount	Retention @ 5%	Contractor
Mitchell Child Development Center	Bid Package 9	\$90,340	\$4,517	Queen City Glass Co.
<b>TOTAL:</b>		\$90,340	\$4,517	

**FUNDING:**

Critically Overcrowded Schools Savings: \$4,517

**RECOMMENDATION:**

Accept the September 8, 2015, completion of contract with Queen City Glass Co. for Bid Package No. 9 - Glazing and Solar Film at Mitchell Child Development Center under the Modernization Program.

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Acceptance of Completion of Contract for Bid Package No. 11 - Specialties at Wilson Elementary School Under Modernization Program

**ITEM:** Consent

**SUBMITTED BY:** Orin L. Williams, Assistant Superintendent, Facilities and Governmental Relations

**PREPARED BY:** Todd Butcher, Director, Construction

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board acceptance of completion of a contract for Bid Package No. 11 - Specialties scope of work at Wilson Elementary School under the Modernization Program.

**RATIONALE:**

At its February 14, 2012 meeting, the Board awarded contracts for Bid Package 11 - Specialties at Wilson Elementary School. District staff has confirmed that the work has been completed in accordance with the terms of the contract. Public Contract Code Sections 9201-9203 require the local agency to withhold retention from the contract price until final completion and acceptance of the project. The bid package was within budget and there were no change orders.

Project	Bid Package	Amount	Retention @ 5%	Contractor
Wilson ES	Bid Package 11	\$463,600	\$23,180	Inland Building Construction Companies, Inc.
	<b>TOTAL:</b>	<b>\$463,600</b>	<b>\$23,180</b>	

**FUNDING:**

State School Facility Program/Measure G: \$23,180

**RECOMMENDATION:**

Accept the September 8, 2015, completion of contract with Inland Building Construction Companies, Inc. for Bid Package No. 11 - Specialties at Wilson Elementary School under the Modernization Program.

OW:rb

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**               **Approval of Personnel Calendar Including the Transition of Specific Staff Members with such Topics as: Hiring, Promotions, Transfers, Resignations, Retirements, and Leaves**

**ITEM:**               **Consent**

**SUBMITTED BY:** **Mark A. McKinney, Associate Superintendent, Human Resources**

**PREPARED BY:** **Mark A. McKinney, Associate Superintendent, Human Resources**

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the Personnel Calendar including the transition of specific staff members with such topics as: hiring, promotions, transfers, resignations, retirements, and leaves.

**RATIONALE:**

Board approval of the Personnel Calendar is required for all Certificated and Classified personnel reports, non-confidential leaves of absences, and effective dates of resignations and retirements.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Approve the Personnel Calendar including the transition of specific staff members with such topics as: hiring, promotions, transfers, resignations, retirements, and leaves.

  
MAM:nr



**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>RETIREMENT</b>					
Kaviani, Revital	Teacher	Santa Ana	February 26, 2015		Retirement - 15 years
<b>RESIGNATION</b>					
Dominguez, Daniel	Teacher	Sierra	July 28, 2015		Moving - 1 year
<b>NEW HIRES/RE-HIRES 2015-16</b>					
Banh, Rachel	Teacher	Segerstrom	August 27, 2015		New Hire - Temporary 44909
Caffrey, Matthew	Teacher	Visual and Performing Arts	August 27, 2015		New Hire - Probationary I
Caroompas, John III	Teacher	Segerstrom	August 27, 2015		New Hire - Probationary I
Chapman, Stephanie	Nurse	Pupil Support Services	August 17, 2015		New Hire - Probationary I
Eduad, Billy	Teacher	Carr	August 27, 2015		New Hire - Probationary I
Espindola, Claudia	Teacher	Adult Transition	August 17, 2015		New Hire - Intern
Gagnier, Joshua	Teacher	Villa	August 27, 2015		New Hire - Probationary I
Gonzalez, Diana	Nurse	Pupil Support Services	August 27, 2015		New Hire - Probationary I

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Hall, Matthew	Counselor	Godinez	August 17, 2015		New Hire - Temporary 44920
Heremans, Tiffany	Teacher	Valley	August 27, 2015		New Hire - Probationary I
Herr, Mary	Teacher	Taft	August 27, 2015		New Hire - Probationary I
Hudson, Anne	Teacher	Santa Ana	August 27, 2015		New Hire - Probationary I
Hyde, Diane	Teacher	Esqueda	August 27, 2015		New Hire - Probationary I
Iriart, Wende	Teacher	Lathrop	August 27, 2015		New Hire - Probationary I
Jones, Amanda	Teacher	Walker	August 27, 2015		Rehire - Probationary II
Kim, Jihoo	Curriculum Specialist	K-12 Curriculum Instruction/Staff Development	August 26, 2015		New Hire - Probationary I
Lara, Yuri	Teacher	Valley	August 27, 2015		New Hire - Temporary 44909
Madrigal, Erik	Teacher	McFadden	August 27, 2015		New Hire - Probationary I
Martinez Hernandez, Norma	Teacher	Saddleback	August 27, 2015		New Hire - Probationary I

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Michel, Raquel	Counselor	English Learner Programs/Migrant Education	September 30, 2015		New Hire - Probationary I
Neumann, Allison	Teacher	Century	August 27, 2015		New Hire - Temporary 44920
Prouty, Katrina	Speech and Language Pathologist	Speech Department	August 27, 2015		New Hire - Probationary I
Rafter, Kimberly	Teacher	Lathrop	August 27, 2015		New Hire - Probationary I
Renn, Beth	Teacher	Santa Ana	August 27, 2015		New Hire - Probationary I
Richardson, Elizabeth	Teacher	McFadden	August 27, 2015		New Hire - Probationary I
Rodriguez, Thalia	Teacher	Heninger	August 27, 2015		New Hire - Probationary I
Rush, Kathryn	Teacher	Century	August 27, 2015		New Hire - Temporary 44920
Smith, Cherie	Teacher	Valley	August 27, 2015		New Hire - Probationary I
TeGantvoort, Charles	Teacher	Santa Ana	August 27, 2015		Rehire - Intern
Van Gilder, Christine	Teacher	Lathrop	August 27, 2015		New Hire - Temporary 44909
Villalobos-Vargas, Juana	Teacher	Saddleback	August 27, 2015		New Hire - Probationary I

**CERTIFICATED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>COMMENTS</b>
<b>NEW HIRES/RE-HIRES 2015-16 (Continued)</b>					
Williams, Ileigh	Teacher	Villa	August 27, 2015		New Hire - Probationary I
<b>NEW HIRES/RE-HIRES 2015-16 (Correction in Name)</b>					
Contreras, Juan T.	Teacher	Saddleback	August 27, 2015		New Hire - Probationary I
<b>ADMINISTRATIVE SUBSTITUTES 2015-16</b>					
Bryan, Carol	Administrative Substitute	Various sites	September 9, 2015	June 30, 2016	As-Needed-Basis

**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
10th Grade Counseling	Godinez High School	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$15,000	September 09, 2015
7/8 Tutoring	Heninger Elementary	Unrestricted Discretionary Accounts	\$10,000	September 09, 2015
After School Tutoring	Adams Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$9,000	September 14, 2015
After School Tutoring	Harvey Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$10,800	September 09, 2015
After School Tutoring	Martin Elementary	Unrestricted Discretionary Accounts	\$8,000	September 09, 2015
After School Tutoring	Thorpe Fundamental	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$20,000	September 09, 2015
After School Tutoring	Walker Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$6,000	September 09, 2015

**Board Meeting  
September 8, 2015**

**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
APEX Before and After School	Century High School	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$30,000	September 09, 2015
Before/After/Saturday tutoring	Middle College High School	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$12,000	September 09, 2015
College and Career/Study Skills	MacArthur Fundamental	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$5,000	September 14, 2015
Common Core Secondary Curriculum Professional Development	Deputy Superintendent's Office	Title Ii-Part A Improving Teacher Quality	\$3,588	September 09, 2015
Curriculum Writing Extra Duty-ALA	Deputy Superintendent's Office	Unrestricted Discretionary Accounts	\$4,000	September 09, 2015
Detention Monitor	Century High School	Unrestricted Discretionary Accounts	\$10,000	September 09, 2015
Extended Work Year Days (Ratification)	MacArthur Fundamental	Fund 01 General Fund	\$8,819	August 05, 2015
Extra Duty	Heninger Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$35,000	September 09, 2015

**Board Meeting  
September 8, 2015**

**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Extra Period	Villa Fundamental	Fund 01 General Fund	\$6,041	March 14, 2016
Extra Period	Villa Fundamental	Fund 01 General Fund	\$6,234	November 30, 2015
Extra Period (Ratification)	Villa Fundamental	Fund 01 General Fund	\$6,188	September 01, 2015
GATE Staff Development Instructor	Ed. Services Elementary Division	Title I-Part A Improving Teacher Quality	\$2,020	September 09, 2015
GLR Planning Meeting	Greenville Fundamental	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$1,400	September 09, 2015
Grades 9-11 Expository Reading & Writing Course (ERWC) Training	Deputy Superintendent's Office	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$20,105	September 09, 2015
Instructional Leadership Team	Walker Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$1,000	September 09, 2015
Intermediate School Expository Reading & Writing Curriculum (ERWC) Training	Deputy Superintendent's Office	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$2,600	September 09, 2015

**Board Meeting  
September 8, 2015**

**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
K-6 Tutoring	Heninger Elementary	Unrestricted Discretionary Accounts	\$25,000	September 09, 2015
Library After School and Saturdays	Adams Elementary	Unrestricted Discretionary Accounts	\$5,000	September 21, 2015
Library Literacy Program	Muir Fundamental School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$1,000	September 09, 2015
PBIS Personal Support Group After School Extra Duty	Century High	Unrestricted Discretionary Accounts	\$3,000	September 09, 2015
PBL Staff Development	Spurgeon Intermediate	Unrestricted Discretionary Accounts	\$30,000	September 09, 2015
Planning	Heroes Elementary School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$2,500	September 09, 2015
Planning for Instructional Program	Adams Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$1,000	September 14, 2015



**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Planning Intermediate School Expository Reading & Writing Curriculum Training	Deputy Superintendent's Office	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$1,656	September 09, 2015
Professional Development- Teachers	Wilson Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$10,000	September 09, 2015
Program Planning	Middle College High School	Unrestricted Discretionary Accounts	\$4,000	September 09, 2015
SST Participants	Kennedy Elementary	Unrestricted Discretionary Accounts	\$5,000	September 09, 2015
Staff Development	Middle College High School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$3,645	September 14, 2015
Staff Development Participant	Adams Elementary	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$5,000	September 14, 2015
Student Success Team	Muir Fundamental School	IASA: Title I Basic Grants Low-Income and Neglected, Part A	\$3,000	September 09, 2015

**Board Meeting  
September 8, 2015**

**AGENDA ITEM REQUESTS  
CERTIFICATED  
2015-16**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Teacher Extra Duty-ALA	Deputy Superintendent's Office	Unrestricted Discretionary Accounts	\$4,000	September 09, 2015
Teacher Extra Duty-AVID	Ed. Services Secondary Division	LCFF-Supplemental/Concentration	\$30,000	September 09, 2015
Teacher Moving due to Construction (Ratification)	Mitchell Child Development	Fund 01 General Fund	\$2,300	July 01, 2015
Teacher Parent Training	Sepulveda Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$1,000	September 09, 2015
TOSA- Extra Curricular Assignment	Sepulveda Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$2,079	September 09, 2015
Tutoring & Extended Learning Opportunities	Wilson Elementary	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$8,000	September 09, 2015
Tutoring Intervention	Muir Fundamental School	IASA:Title I Basic Grants Low-Income and Neglected, Part A	\$10,000	September 09, 2015

**Board Meeting  
September 8, 2015**



**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>RESIGNATIONS</b>						
Aguiar, Edgardo	After School IP	Carr	July 29, 2015			Personal
Bahena, Miguel	After School IP	Santiago	July 29, 2015			Personal
Barriga, Adilene	Fd. Svc. Wkr.	Carr	June 18, 2015			Personal
Bazan Garcia, Josefina	Activity Supervisor	Lowell	June 18, 2015			Personal
Castro, Margarita	Activity Supervisor	Martin	August 19, 2015			Personal
Castro, Mario	Instr. Asst. Computer	Kennedy	August 17, 2015			Personal
Espindola, Claudia	Instr. Asst. Sev. Dis.	Adult Transition	August 14, 2015			To teach for SAUSD - Transition Program
Espinosa, Cecilia	SSP Sp. Ed.	Mitchell	June 18, 2015			Classified Sub. for SAUSD
Galaviz, Maria	After School IP	Willard	August 3, 2015			Personal
Garcia, Martha	Autism Paraprofessional	Mitchell	August 31, 2015			Personal
Garcia, Patricia	After School IP	Madison	July 22, 2015			Classified Sub. for SAUSD
Meza, Violeta	Licensed Vocational Nurse	PSS	July 29, 2015			Personal
Reyes Tenopala, Luis	Site Clerk	Martin	From August 31, 2015 to August 21, 2015			Correction of date
Rodriguez, Jenna	Autism Paraprofessional	Mitchell	June 18, 2015			Personal
Ruiz, Jenifer	After School IP	Diamond	August 6, 2015			Personal

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>RESIGNATIONS (Continuation)</b>						
Sandoval, Rosa	Activity Supervisor	Washington	June 18, 2015			Personal
Serrano, Annel	After School IP	Kennedy	June 18, 2015			Personal
Silvas, Jennifer	Activity Supervisor	Saddleback	August 14, 2015			Personal
Tran, Calvin	Instr. Asst. Sev. Dis.	Valley	August 31, 2015			Personal
<b>VOLUNTARY DEMOTION</b>						
Mendoza, Berenice	Sr. Fd. Svc. Wkr.	Saddleback	September 1, 2015		13/2	From Fd. Svc. Spvr. Elem.
<b>NEW HIRES</b>						
Aguirre, Salina	Fd. Svc. Wkr.	Valley	September 1, 2015		11/1	Probationary
Azhar, Khadija	After School IP	After School Programs	September 1, 2015		16/1	Probationary
Capule, Elben	Accompanist	Visual & Performing Arts	September 9, 2015		30/1	Probationary
Cervantes, Erica	After School IP	After School Programs	September 1, 2015		16/1	Probationary
Cordova, Brian	Paraprofessional	Special Ed.	September 1, 2015		24/1	Probationary
Diaz, Dulce	Site Clerk	Madison	September 9, 2015		24/1	Probationary
Duenas, Evelyn	Activity Supervisor	Godinez	September 1, 2015		10/1	
Galindo, Miriam	Activity Supervisor	Martin	September 1, 2015		10/1	

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar  
Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>NEW HIRES (Continuation)</b>						
Garcia, Maria E.	Fd. Svc. Wkr.	Garfield	September 1, 2015		11/1	Probationary
Gonzalez, Olive	Site Clerk	Martin	September 9, 2015		24/1	Probationary
Lopez, Priscilla	Site Clerk	Century	October 1, 2015		24/1	Probationary
Maquico, Abigail	After School IP	After School Programs	September 1, 2015		16/1	Probationary
Mendoza, Melanie	Child Dev. Teacher	Head Start	August 31, 2015		IIIC/1	Probationary
Murguia Ramos, Janet	Fd. Svc. Wkr.	Century	September 1, 2015		11/1	Probationary
Osorio, Maria	Activity Supervisor	Monte Vista	September 1, 2015		10/1	
Prado, Marilu	Site Clerk	Martin	September 9, 2015		24/1	Probationary
Reyes, Maria G.	Activity Supervisor	Valley	September 1, 2015		10/1	
Ruiz, Suzanne	Activity Supervisor	Taft	September 1, 2015		10/1	
Situmeang, Margaret	Site Clerk	School Police	September 9, 2015		24/1	Probationary
Torres, Clarisa	Site Clerk	Lowell	September 9, 2015		24/1	Probationary
Turk, Wendi	Accompanist	Visual & Performing Arts	September 9, 2015		30/1	Probationary
<b>PROMOTIONAL APPOINTMENTS</b>						
Alcala Orozco, Jorge	Autism Paraprofessional	Special Ed.	September 1, 2015		From 20/6 to 24/5	From Instr. Asst. Sev. Dis.
Barajas Valderrama, Veronica	Instr. Asst. Sev. Dis.	Transition Program	August 19, 2015		From 19/3 to 20/4	From SSP Sp. Ed.
Barraza, Erica	Sr. Fd. Svc. Wkr.	Lorin Griset	September 1, 2015		From 11/2 to 13/2	From Fd. Svc. Wkr.

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar  
Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>PROMOTIONAL APPOINTMENTS (Continuation)</b>						
Mejia, Maria	Instr. Asst. Sev. Dis.	Transition Program	August 19, 2015		From 19/6 to 20/6	From SSP Sp. Ed.
Mercer, Sabrina	Instr. Asst. Sev. Dis.	Transition Program	August 19, 2015		From 19/3 to 20/4	From SSP Sp. Ed.
Preciado, Michelle	Library Media Tech. Autism	Adams	September 9, 2015		From 24/6 to 25/6	From Site Clerk
Quan, Nina	Paraprofessional	Mitchell	September 1, 2015		From 19/2 to 24/1	From SSP Sp. Ed.
Rodriguez, Eric	Instr. Asst. Sev. Dis.	Mitchell	September 1, 2015		From 19/2 to 20/3	From SSP Sp. Ed.
Tavera, Raph	Instr. Asst. Sev. Dis.	Mitchell	September 1, 2015		From 19/2 to 20/3	From SSP Sp. Ed.
Torres, Arlet	Autism Paraprofessional	Mitchell	September 1, 2015		From 17/6 to 24/4	From Instr. Asst. Sp. Ed.
<b>REASSIGNMENTS (Change of work site)</b>						
Aguirre, Eric	SSP Sp. Ed.	Esqueda	September 1, 2015		19/2	From Sp. Ed.
Caldera, Mireya	SSP Sp. Ed.	Jefferson	September 1, 2015		19/1	From Heroes
Cornejo, Edwin	Instr. Asst. Sev. Dis.	Century	September 1, 2015		20/6 + Bil.	From Villa From
Cristobal, Alma	Instr. Asst. Sev. Dis.	Willard	September 1, 2015		20/6 + Bil.	McFadden
Escalante, Teresa	Instr. Asst. Sev. Dis.	Muir	September 1, 2015		20/6	From Lincoln
Garcia, Cecilia	Instr. Asst. Sev. Dis.	Muir	September 1, 2015		20/6 + Bil.	From Lincoln
Gray, Daniel	SSP Sp. Ed.	Walker	September 1, 2015		19/1	From Lincoln

**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar**

**Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>REASSIGNMENTS (Change of work site) (Continuation)</b>						
Gutierrez, John	Instr. Asst. Sev. Dis.	Santa Ana	September 1, 2015		20/3	From Muir
Inda-Llamas, Irma	Instr. Asst. Sev. Dis.	Muir	September 1, 2015		20/6 + Bil.	From Lincoln
Lopez, David	Instr. Asst. Sev. Dis.	Willard	September 1, 2015		20/6	From McFadden
Masse, Ailed	Registrar Int.	Villa	August 24, 2015		24/5	From Site Clerk at Roosevelt
Najera, Robert	Instr. Asst. Sev. Dis.	Muir	September 1, 2015		20/6	From Roosevelt
Perez, Donna	Instr. Asst. Sev. Dis.	Willard	September 1, 2015		20/6	From McFadden
Quintana, Olivia	Instr. Asst. Sev. Dis.	Sierra	September 1, 2015		20/6 + Bil.	From Kennedy
Tapia, Gabriela	Activity Supervisor	Mendez	September 1, 2015		10/1	From Thorpe
<b>REASSIGNMENTS</b>						
Klioumis, Frantsesca	SSP Sp. Ed.	Martin	September 1, 2015		19/2	From Itinerant to 1:1 Aide
Villalobos, Dora	SSP Sp. Ed.	Carver	September 1, 2015		19/2	From Site to Itinerant Aide



**CLASSIFIED PERSONNEL CALENDAR**

**Personnel Calendar  
Board Meeting - September 8, 2015**

<b>NAME</b>	<b>POSITION</b>	<b>SITE</b>	<b>EFF. DATE</b>	<b>END DATE</b>	<b>SALARY</b>	<b>COMMENTS</b>
<b>ADJUSTMENT OF WORKING ASSIGNMENTS</b>						
Flores, Beatriz	Fd. Svc. Wkr.	MacArthur	September 1, 2015		11/6	From 3.5 hours to 6.5 hours
Fregoso, Maria	Fd. Svc. Wkr.	McFadden	September 1, 2015		11/6	From 3.5 hours to 6.5 hours
Huizar, Renato	Sr. Fd. Svc. Wkr.	Century	September 1, 2015		13/6	From 6.5 hours to 7.5 hours
Martinez, Lobelia	Fd. Svc. Wkr.	Lorin Griset	September 1, 2015		11/1	From 3.5 hours to 6.5 hours
<b>TEMPORARY ASSIGNMENTS - Out of Class Compensation</b>						
Ashbaugh, Timothy	School Police Officer	School Police	July 1, 2015	December 31, 2015	40/6B + Graveyard	
Barba, Rodney	Sr. Groundskeeper	Bldg. Svcs.	March 11, 2015	June 30, 2015	30/5	
Campos, Ashley	School Police Officer	School Police	July 1, 2015	December 31, 2015	40/1 + Graveyard	
Carino, Myrna	Department Specialist	Bldg. Svcs.	August 19, 2015	August 31, 2015	28/5 + Bil.	
Chambers, Dermont	School Police Officer	School Police	July 1, 2015	December 31, 2015	40/6A + Graveyard	
Chesmore, Brian	School Police Supervisor/Sergeant	School Police	July 1, 2015	December 31, 2015	46/5 + Graveyard	
Diaz, Jaime	Attendance Tech.	Willard	August 24, 2015	September 30, 2015	24/3	
Harris, Brian	School Police Supervisor/Sergeant	School Police	July 1, 2015	December 31, 2015	46/6 + Graveyard	

**CLASSIFIED PERSONNEL CALENDAR**

Personnel Calendar  
Board Meeting - September 8, 2015

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
<b>TEMPORARY ASSIGNMENTS - Out of Class Compensation (Continuation)</b>						
Konstantakos, Kristy	Alarm Monitor/Dispatcher	School Police	July 1, 2015	December 31, 2015	22/1 + Graveyard	
Page, Emir	Attendance Tech.	Saddleback	August 25, 2015	September 11, 2015	24/5	
Preciado, Michelle	Attendance Tech.	Century	August 17, 2015	August 28, 2015	24/6	
Sogsti, Stephen	School Police Officer	School Police	July 1, 2015	December 31, 2015	40/6A + Graveyard	
Solorio, Mary	Alarm Monitor/Dispatcher	School Police	July 1, 2015	December 31, 2015	22/6 + Graveyard	
<b>HOURLY APPOINTMENTS</b>						
Coria, Juan	Instr. Provider	Mendez	August 18, 2015		16/1	
Dzul, Yesenia	Instr. Provider	Valley	August 14, 2015		16/1	
Garcia, Lizbeth	Instr. Provider	Valley	August 14, 2015		16/1	
Nguyen, Hanh	Instr. Provider	Mendez	August 18, 2015		16/1	
Ramirez, Desirae	Instr. Provider	McFadden	August 18, 2015		16/1	
<b>EXTRA SERVICE ASSIGNMENT</b>						
Pliska, Cindy Ann	Detective/Investigator	School Police	June 1, 2015		\$1,000	Stipend

**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Academic Assistance for Students Attendance Technician Vacancy Reassignment (Ratification)	Carver Elementary Century High	IASA Title I Basic Grants Low-Income and Neglected, Part A Fund 01 General Fund	\$4,000 \$1,300	September 10, 2015 August 10, 2015
AVID Tutors/Instructional Providers	Middle College High	LCFF-Supplemental/ Concentration	\$60,000	September 09, 2015
Child Care	Carver Elementary	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$500	September 09, 2015
Child Care	Sepulveda Elementary	Unrestricted Discretionary Accounts	\$800	September 09, 2015
Classified Extra Duty (Ratification)	Villa Fundamental	Unrestricted Discretionary Accounts	\$3,000	August 03, 2015
Classified Extra Duty - Before and After School	Wilson Elementary	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$6,000	September 09, 2015
Clerical Support	Heninger Elementary	Unrestricted Discretionary Accounts	\$5,496	September 09, 2015
Computer Instructional Assistant	Heninger Elementary	Unrestricted Discretionary Accounts	\$7,786	September 09, 2015
Computer Technician (Ratification)	Villa Fundamental	Unrestricted Discretionary Accounts	\$14,300	August 10, 2015
Construction Extended Hours (Ratification)	Construction	Fund 01 General Fund	\$8,000	July 01, 2015
Construction Extended Hours (Ratification)	Construction	Fund 01 General Fund	\$8,000	July 01, 2015
Extra Duty	Heroes Elementary	Unrestricted Discretionary Accounts	\$500	September 09, 2015

**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Extra Duty	Heroes Elementary	Unrestricted Discretionary Accounts	\$1,000	September 09, 2015
Extra Duty - Computer Lab	Greenville Fundamental	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$5,000	September 09, 2015
Extra Duty - Office	Muir Fundamental	Unrestricted Discretionary Accounts	\$2,000	September 09, 2015
Extra Duty - Teacher/Student Assistance	Remington Elementary	Unrestricted Discretionary Accounts	\$5,000	September 10, 2015
GATE - Clerical Extra Help	Ed. Services Elementary Division	Unrestricted-GATE (7140)	\$5,000	September 09, 2015
GATE Parent Meetings for Gifted Students - Childcare	Ed. Services Elementary Division	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$1,000	September 09, 2015
GATE Parent Meetings for Gifted Students - Translation	Ed. Services Elementary Division	Unrestricted-Gate (7140)	\$1,000	September 09, 2015
Instructional Assistant - Tutoring	Sepulveda Elementary	Unrestricted Discretionary Accounts	\$3,000	September 09, 2015
Interpreter/Translator	Jackson Elementary	Unrestricted Discretionary Accounts	\$3,000	September 09, 2015
Kindergarten Detail Process	Greenville Fundamental	Unrestricted Discretionary Accounts	\$600	September 09, 2015
Noon Supervisor School Activities	Jackson Elementary	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$2,000	September 09, 2015
Office - Conference Translating	Carver Elementary	Unrestricted Discretionary Accounts	\$1,000	September 09, 2015

**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Office Extra Duty	Heroes Elementary	Unrestricted Discretionary Accounts	\$1,000	September 09, 2015
Parent Conference Translators	Carver Elementary	Unrestricted Discretionary Accounts	\$1,000	September 09, 2015
Parent Translation Support	Adams Elementary	Unrestricted Discretionary Accounts	\$1,500	September 14, 2015
PBIS Support	Adams Elementary	Unrestricted Discretionary Accounts	\$3,000	September 14, 2015
Saturdays Library Classified	Adams Elementary	Unrestricted Discretionary Accounts	\$1,000	September 14, 2015
School-wide Events	MacArthur Fundamental	Unrestricted Discretionary Accounts	\$250	September 09, 2015
School-wide Events	MacArthur Fundamental	Unrestricted Discretionary Accounts	\$1,000	September 09, 2015
School-wide Events/Child Care	Heroes Elementary	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$1,000	September 09, 2015
Segerstrom HS Overtime	Segerstrom High School	Unrestricted Discretionary Accounts	\$5,000	September 09, 2015
Stage Manager - Overtime	Godinez High School	Unrestricted Discretionary Accounts	\$8,000	September 09, 2015
Student Achievement Monitoring Differentiated Instruction	Walker Elementary	Unrestricted Discretionary Accounts	\$3,000	September 09, 2015
Technology Teacher/Student Assistance	Sepulveda Elementary	IASA Title I Basic Grants Low-Income and Neglected, Part A	\$2,500	September 09, 2015
Translation	Walker Elementary	Unrestricted Discretionary Accounts	\$500	October 15, 2015

**AGENDA ITEMS REQUESTS  
CLASSIFIED  
2015-16 School Year**

<b>TITLE OF ACTIVITY</b>	<b>SITE</b>	<b>FUNDING</b>	<b>NOT TO EXCEED</b>	<b>EFFECTIVE</b>
Translation (Extra Parent Help)	Harvey Elementary	Unrestricted Discretionary Accounts	\$1,500	September 09, 2015
Translations	Walker Elementary	Unrestricted Discretionary Accounts	\$500	September 18, 2015
Two Staff Development Days for all Teachers (Ratification)	Early Childhood Education	Child Development: CA State Preschool Program QRIS Block Grant RFA	\$28,350	August 26, 2015

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** One-Time Discretionary Draft Expenditure Plan

**ITEM:** Presentation

**SUBMITTED BY:** Stefanie P. Phillips, Ed.D., Deputy Superintendent, Operations, CBO

**PREPARED BY:** Tina Douglas, Assistant Superintendent, Business Services

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to present to the Board an update on the Budget one-time discretionary funding that was allocated in the enacted 2015 State Budget.

**RATIONALE:**

The State Budget appropriated approximately \$3.2 billion in one-time funding to be allocated to Local Educational Agencies (LEAs) on a per Average Daily Attendance (ADA) basis. For SAUSD, that allocation is estimated at more than \$26 million. Again, this is a one-time windfall for school districts and is not planned to be repeated in the 2016 State Budget.

Consistent with the advice of the Fiscal Crisis and Management Assistant Team (FCMAT) and School Services of California, Inc. (SSC), our draft plan strategically allocates the funds within our District to address one-time issues, being mindful that the funds will not continue. In fact our economy is cyclical and a downturn in state revenues is anticipated in the very near future. A solid plan will set the District up in good position to withstand the anticipated downturn in the State Economy.

As a matter of practice, we do not expend one-time funds until they are actually released to LEAs. These funds were not included in the District's Adopted Budget but will be included in the First Interim Budget Report in December.

A draft plan is included which, when finalized, the Board will ultimately be asked to approve as part of the First Interim Budget Report. This is very timely, in that the first allocation will not arrive until December 2015, which is the same time that the First Interim will be brought before the Board.

According to the California Department of Education, LEAs can expect to receive their one-time discretionary funding in three installments:

December 2015	40%
January 2016	40%
April 2016	20%

The District anticipates receiving \$530 per student based on 2014 student attendance (P2 ADA) with an ADA of \$51,089.56, we estimate receiving \$27,077,467.

<b>One Time Discretionary Plan</b>			
<b>Estimated Revenue</b>			
P-2 revised	\$ Per ADA	Total Revenue	
\$51,089.56	\$530	<b>\$ 27,077,467</b>	
<b>Planned Expense</b>			
		Year 1	Year 2
School Allocations		\$ 2,638,000	\$ 2,638,000
OPEB	33%	\$ 9,025,822	
SBAC/ERATE/Oracle infrastructure upgrades	15%	\$ 4,061,620	\$ 4,046,293
Site technology projects		\$ 1,500,000	
New ALA FE/T			\$ 1,000,000
Band Uniforms		\$ 250,000	
Athletic Equipment/Uniforms		\$ 250,000	
Science Lab Equipment		\$ 40,000	
RRMA Contribution*	3%	\$ 812,324	
VAPA plan equipment		\$ 815,408	
Yearly Total:		\$ 19,393,174	\$ 7,684,293
<b>TOTAL PLANNED EXPENSE:</b>			<b>\$ 27,077,467</b>

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Presented for information.

SP:mm



# One-time Discretionary Plan

1

One-time Discretionary Plan			
Estimated Revenue			
P-2 revised	\$ Per ADA		Total Revenue
\$51,089.56	\$530		\$ 27,077,467
Planned Expense			
		Year 1	Year 2
School Allocations		\$ 2,638,000	\$ 2,638,000
OPEB	33%	\$ 9,025,822	
SBAC/ERATE/Oracle infrastructure upgrades	15%	\$ 4,061,620	\$ 4,046,293
Site technology projects		\$ 1,500,000	
New ALA FE/T			\$ 1,000,000
Band Uniforms		\$ 250,000	
Athletic Equipment/Uniforms		\$ 250,000	
Science Lab Equipment		\$ 40,000	
RRMA Contribution*	3%	\$ 812,324	
VAPA plan equipment		\$ 815,408	
	Yearly Total	\$ 19,393,174	\$ 7,684,293
	<b>TOTAL PLANNED EXPENSE:</b>		<b>\$ 27,077,467</b>

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Presentation and Discussion of the Santa Ana Unified School District Bid Process

**ITEM:** Presentation

**SUBMITTED BY:** Tina Douglas, Assistant Superintendent, Business Services

**PREPARED BY:** Jonathan Geiszler, Director, Purchasing and Stores

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to present to the Board an overview of the District's formal Bid Request for Proposal/Request for Quotation processes and guidelines.

**RATIONALE:**

This presentation is to inform the Board of the procurement practices to achieve the best value for obtaining the District's goods and services.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Presented for information.

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                    **Acceptance of Actuarial Study of Workers' Compensation Program as of June 30, 2015**

**ITEM:**                    **Action**

**SUBMITTED BY:**   **Stefanie P. Phillips, Ed.D., Deputy Superintendent, Operations, CBO**

**PREPARED BY:**    **Camille Boden, Executive Director, Risk Management**

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board acceptance of the actuarial study which is performed to secure a recommended funding level for the current year and subsequent years to ensure adequate funding for incurred claims. The Santa Ana Unified School District contracted with Aon Risk Solutions to perform an Actuarial Study of the Workers' Compensation Program as of June 30, 2015.

**RATIONALE:**

The Actuarial Study provides the District with specific objectives including:

- (1) estimate of outstanding losses as of June 30, 2015;
- (2) projects the financial position of the program as of June 30, 2015;
- (3) projects losses paid (claim disbursements) during 2015/16 and 2016/17; and
- (4) provides a recommendation of funding level for 2015-16 which establishes the District's payroll contribution rate for Workers' Compensation

Based on claim data as of June 30, 2015, the actuarial study shows that the estimated outstanding losses decreased by about \$1.2 million, from \$14,108,834 as of June 30, 2014 to \$12,881,374 as of June 30, 2015. This change is primarily due a decrease in the reported case reserves, which decreased by \$0.9 million from June 30, 2014 to June 30, 2015. The Actuarial Report recommends a funding rate of \$1.47 for 2015-16. There were three (3) claims which had a case reserve decrease greater than \$100,000 (totaling about \$1.5 million).

See Attachment A and refer to Actuarial Study as of June 30, 2015.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Fund 68-Self-Insurance Fund -\$5,347,900 for 2015-16 and \$5,711,400 for 2016-17.

**RECOMMENDATION:**

Accept Actuarial Study of Workers' Compensation Program as of June 30, 2015 and funding at 70% confidence level for 2015-16 in the amount of \$5,347,900 with a funding payroll contribution rate of \$1.47 for 2015-16.

SP:CB:mm

## ATTACHMENT A

The **previous** Actuarial Study based on updated claim data as of **June 30, 2014** recommended \$4,997,450 as funding for 2015-16:

### Previous Recommended Funding for 2015-16 (data as of 6-30-14)

Item	Expected	70% Confidence level
(A) Projected ultimate losses (full value)	\$4,074,000	\$4,400,000
(B) Budgeted expenses	\$597,450	\$597,450
(C) Recommended funding (A) + (B)	\$4,671,450	\$4,997,450

The **current** Actuarial Study based on updated claim data as of **June 30, 2015** recommends \$5,347,900 as funding for 2015-16 and \$5,711,400 as funding for 2016-17:

### Recommended Funding for 2015-16 (data as of 6-30-15)

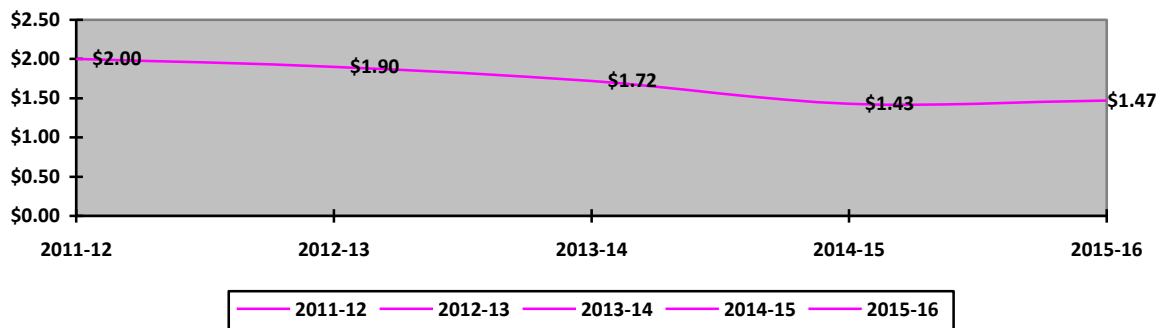
Item	Expected	70% Confidence level
(A) Projected ultimate losses (full value)	\$4,359,000	\$4,708,000
(B) Budgeted expenses	\$639,900	\$639,900
(C) Recommended funding (A) + (B)	\$4,998,900	\$5,347,900

The **current** Actuarial Study based on updated claim data as of **June 30, 2015** recommends \$1.47 as the funding rate for 2015-16 and \$1.50 for 2016-17:

### Recommended Funding Rates for 2015-16 (data as of 6-30-15)

Item	Expected	70% Confidence level
(A) Projected ultimate losses (full value)	\$ 1.19	\$1.29
(B) Budgeted expenses	.18	.18
(C) Recommended funding (A) + (B)	\$1.37	\$1.47

### District's Historical Funding Rate



Source: Actuarial Study of Workers' Compensation Program as of June 30, 2015 performed by Aon Risk Solutions.



## **Santa Ana Unified School District**

### **Actuarial Study of the Workers Compensation Program as of June 30, 2015**

**August 25, 2015**



August 25, 2015

Santa Ana Unified School District  
1601 East Chestnut Avenue  
Santa Ana, California 92701

Attn: Ms. Camille Boden  
Executive Director of Risk Management

**Actuarial Study of the  
Workers Compensation Program  
as of June 30, 2015**

This study has been completed for the Santa Ana Unified School District for the specific objectives listed in the study. It contains the analysis and conclusions of our work.

Each section and appendix of the study is an integral part of the whole. We recommend a review of the entire study prior to reliance upon this study.

No key personnel have a relationship with the Santa Ana Unified School District that may impair our objectivity.

Please call if you have any questions. Thank you for the opportunity to be of service.

Respectfully submitted,

*Aon Global Risk Consulting*

By Mujtaba Dato  
Mujtaba Dato, ACAS, MAAA, FCA  
Actuarial Practice Leader

Brenda Craigmyle  
Brenda Craigmyle  
Senior Actuarial Analyst

MD:blc

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II.	Objectives .....	2
III.	Conclusions .....	4

### Appendices

A	Conditions and Limitations
B	Glossary of Actuarial Terms
C	Exhibits





## I. Background

The Santa Ana Unified School District (the District) has been self-insured for workers compensation since July 1, 1977. Excess insurance with a self-insured retention of \$1 million was purchased beginning November 1, 2009. Prior to that date, there was no excess insurance.

Claims are handled internally.

The District records its liabilities at the undiscounted level.

### **Data**

Loss data valued as of June 30, 2015 was provided to us by the District. The District also provided payroll for years through 2016/17.

In conducting this analysis, we relied upon the provided data without audit or independent verification; however, we reviewed it for reasonableness and consistency. Any inaccuracies in quantitative data or qualitative representations could have a significant effect on the results of our review and analysis. Any material discrepancies discovered in the loss or exposure data by the District or any other parties should be reported to us immediately, and if warranted, we will make appropriate amendments to the report.

The loss data we received appeared to only include information on open claims for many of the older claim periods.

## II. Objectives

The specific objectives of this study are:

1. **Estimate Outstanding Losses.** Estimate outstanding losses (including allocated loss adjustment expenses [ALAE]) as of June 30, 2015.

The estimated outstanding losses are the cost of unpaid claims. The outstanding losses include case reserves, the development of known claims and incurred but not reported (IBNR) claims. ALAE are the direct settlement expenses for specific claims, primarily legal expenses.

2. **Project Financial Position.** Project the financial position of the program as of June 30, 2015.

The projected financial position is a comparison of the present value of the estimated outstanding losses with projected funds available (approximate and unaudited) to meet them.

3. **Project Ultimate Losses.** Project ultimate losses (including ALAE) for 2015/16 and 2016/17.

The projected ultimate losses are the accrual value of losses with accident dates in 2015/16 and 2016/17, regardless of report or payment date.

4. **Project Losses at Alternative SIRs.** Project ultimate losses at alternative self-insured retention levels of \$500,000, \$750,000, and unlimited.

5. **Project Losses Paid.** Project losses paid (claim disbursements) during 2015/16 and 2016/17.

The projected losses paid are the cash value of losses paid during 2015/16 and 2016/17, regardless of accident or report date.

6. **Recommend Funding.** Recommend funding for 2015/16 and 2016/17.

The recommended funding on an accrual basis is based on the present value of the projected ultimate losses and the budgeted expenses (for claims handling and administration). The recommended funding on a cash basis is based on the projected losses paid (claim disbursements) and the budgeted expenses.

7. **Compare to Previous Actuarial Study.** Compare to the previous actuarial study valued as of June 30, 2014.

8. **Size of Loss Distribution Analysis.** Analyze the distribution of losses in various layers.

9. **Affirm GASB Statement No. 10.** Provide a statement affirming the conclusions of this report are consistent with Governmental Accounting Standards Board (GASB) Statement No. 10.

### III. Conclusions

We have reached the following conclusions:

#### 1. Estimate Outstanding Losses

We estimate outstanding losses as of June 30, 2015 to be as shown in Table III-1.

**Table III-1**  
**Estimated Outstanding Losses**  
**June 30, 2015**

Item (1)	Amount (2)
(A) Estimated outstanding losses	\$12,881,374

Note: (2) is from Exhibit WC-11.

The estimated outstanding losses decreased by about \$1.2 million, from \$14,108,834 as of June 30, 2014 to \$12,881,374 as of June 30, 2015. This change is primarily due to a decrease in the reported case reserves, which decreased by \$0.9 million from June 30, 2014 to June 30, 2015. There were three claims which had a case reserve decrease greater than \$100,000 (totaling about \$1.5 million), Table III-7B shows a comparison of case reserves by year as of June 30, 2014 and June 30, 2015.

The District records its liabilities at the undiscounted level.

All costs other than unpaid claims are additional.



## 2. Project Financial Position

We project the financial position of the program as of June 30, 2015 to be as shown in Table III-2.

**Table III-2**  
**Projected Financial Position**  
**June 30, 2014**

Item (1)	Full Value (2)	Present Value (3)
(A) Projected funds available (approximate and unaudited)	\$20,314,606	\$20,314,606
(B) Estimated outstanding losses	12,881,374	12,578,112
(C) Projected financial position (A) - (B)	\$7,433,232	\$7,736,494

Note: (A) was provided by the District.  
(B) is from Exhibit WC-11.

The present value of outstanding losses is the amount of money, discounted for anticipated investment income, required to meet unpaid claims. It is calculated based on a 0.5% yield on investments, as provided by the District.

## 3. Project Ultimate Losses

We project ultimate losses for 2015/16 and 2016/17 at expected and 70% confidence levels to be as shown in Tables III-3A and III-3B.

**Table III-3A**  
**Projected Ultimate Losses**  
**2015/16**

Item (1)	Expected		70% Confidence	
	Amount (2)	Loss Rate per \$100 of Payroll (3)	Amount (4)	Loss Rate per \$100 of Payroll (5)
(A) Projected ultimate losses	\$4,359,000	\$1.19	\$4,708,000	\$1.29
(B) Present value of projected ultimate losses	4,266,000	1.17	4,607,000	1.26

Note: (2) and (3) are from Exhibit WC-10.  
(4) and (5) are based on (2) and (3), respectively, and actuarial judgment.

**Table III-3B  
Projected Ultimate Losses  
2016/17**

Item (1)	Expected		70% Confidence	
	Amount (2)	Loss Rate per \$100 of Payroll (3)	Amount (4)	Loss Rate per \$100 of Payroll (5)
(A) Projected ultimate losses	\$4,656,000	\$1.22	\$5,028,000	\$1.32
(B) Present value of projected ultimate losses	4,556,000	1.19	4,920,000	1.29

Note: (2) and (3) are from Exhibit WC-10.  
(4) and (5) are based on (2) and (3), respectively, and actuarial judgment.

The present value of the projected ultimate losses is the amount of money, discounted for anticipated investment income, required to meet claims. It is calculated based on a 0.5% yield on investments.

All costs other than claims are additional.

The confidence level is selected after reviewing the variability underlying the District's historical loss rates. Due to the relative stability in recent experience, we have reduced the selected contingency margin.

#### 4. Project Losses at Alternative SIRs

We project ultimate limited losses for 2015/16 and 2016/17 to be as shown in Table III-4A and III-4B, respectively.

**Table III-4A  
Projected Ultimate Limited Losses  
2015/16**

Retention (1)	Full Value (2)	Present Value (3)
(A) \$500,000	\$4,228,230	\$4,138,020
(B) \$750,000	4,315,410	4,223,340
(C) \$1,000,000	4,359,000	4,266,000
(D) Unlimited	4,446,180	4,351,320

Note: (C) is from Exhibit WC-10.  
(A), (B), and (D) are based on (C), the District's data as show in Exhibit WC-15, and actuarial judgment.

**Table III-4B  
Projected Ultimate Limited Losses  
2016/17**

	<b>Retention (1)</b>	<b>Full Value (2)</b>	<b>Present Value (3)</b>
(A)	\$500,000	\$4,516,320	\$4,419,320
(B)	\$750,000	4,609,440	4,510,440
(C)	\$1,000,000	4,656,000	4,556,000
(D)	Unlimited	4,749,120	4,647,120

Note: (C) is from Exhibit WC-10.  
(A), (B), and (D) are based on (C), the District's data as show in Exhibit WC-15, and actuarial judgment.

## 5. Project Losses Paid

We project losses paid during 2015/16 and 2016/17 to be as shown in Table III-5.

**Table III-5  
Projected Losses Paid**

<b>Item (1)</b>	<b>2015/16 (2)</b>	<b>2016/17 (3)</b>
(A) Projected losses paid	\$3,586,148	\$3,700,515

Note: (A) is from Exhibit WC-12.  
(B) is from Exhibit WC-13.

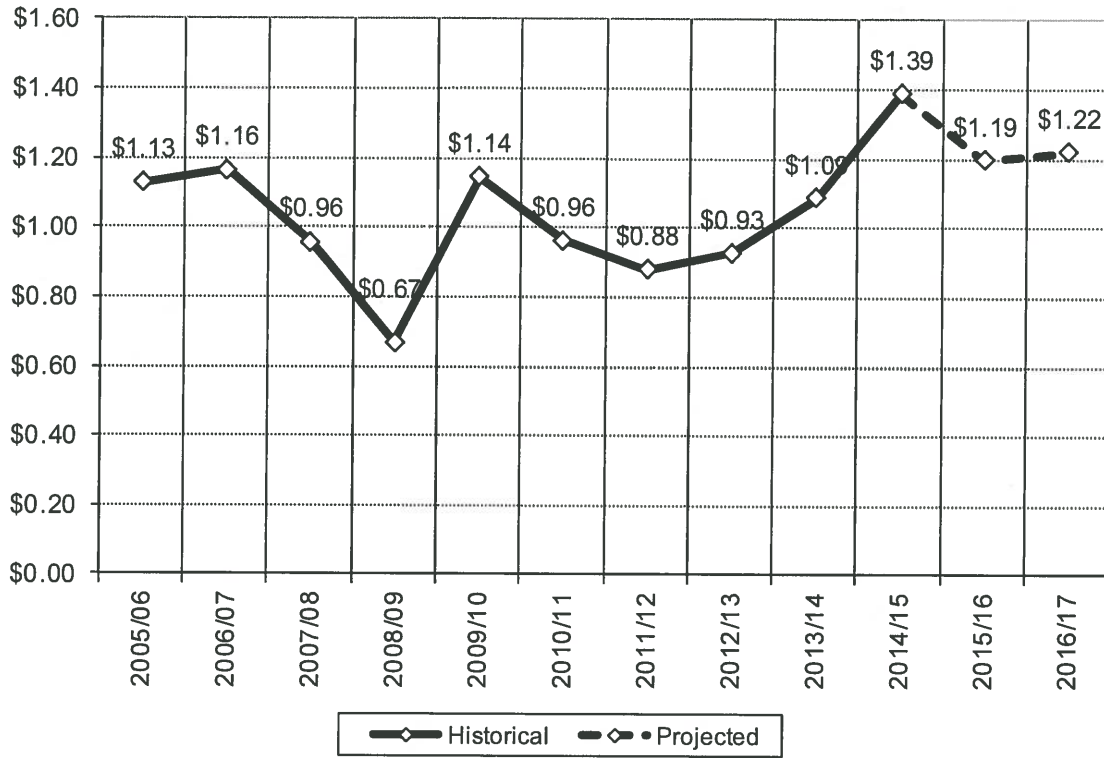
All costs other than claims are additional.



## Loss Experience Trends

Graphs III-1 and III-2 show loss experience trends for workers compensation as measured by loss rate per \$100 of payroll and frequency and severity, respectively.

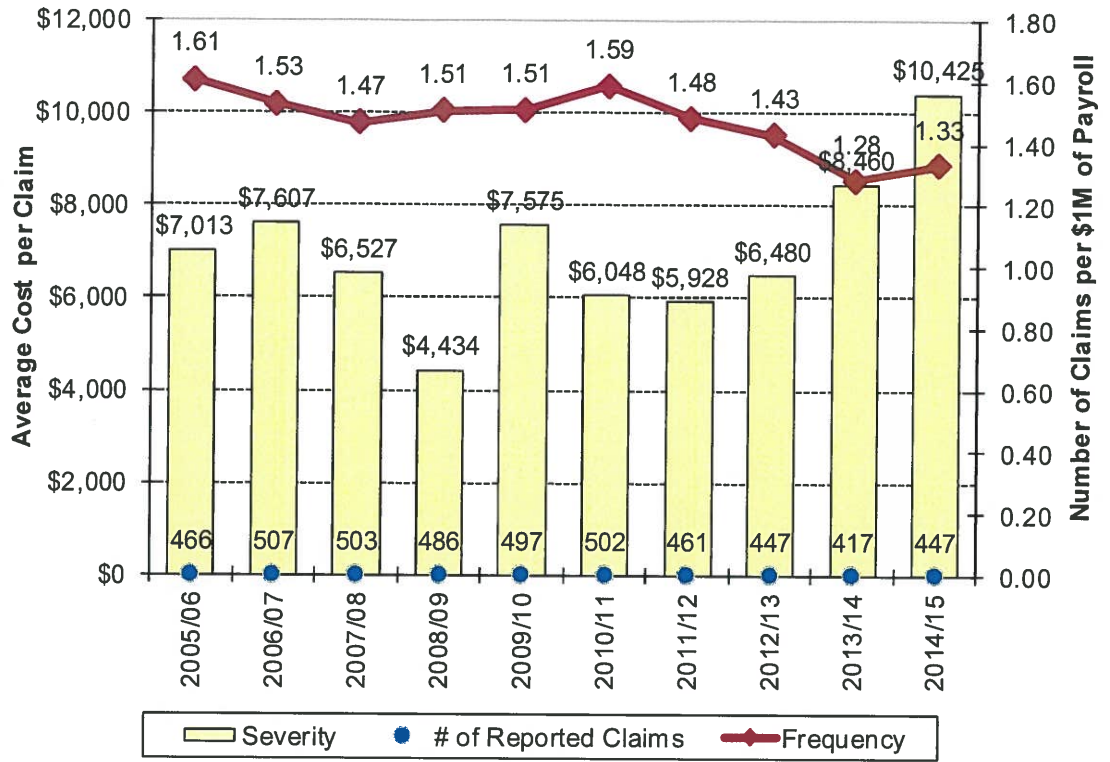
**Graph III-1  
Loss Rate per \$100 of Payroll**



Note: Loss rates are from Exhibit WC-10, columns (4) and (7).



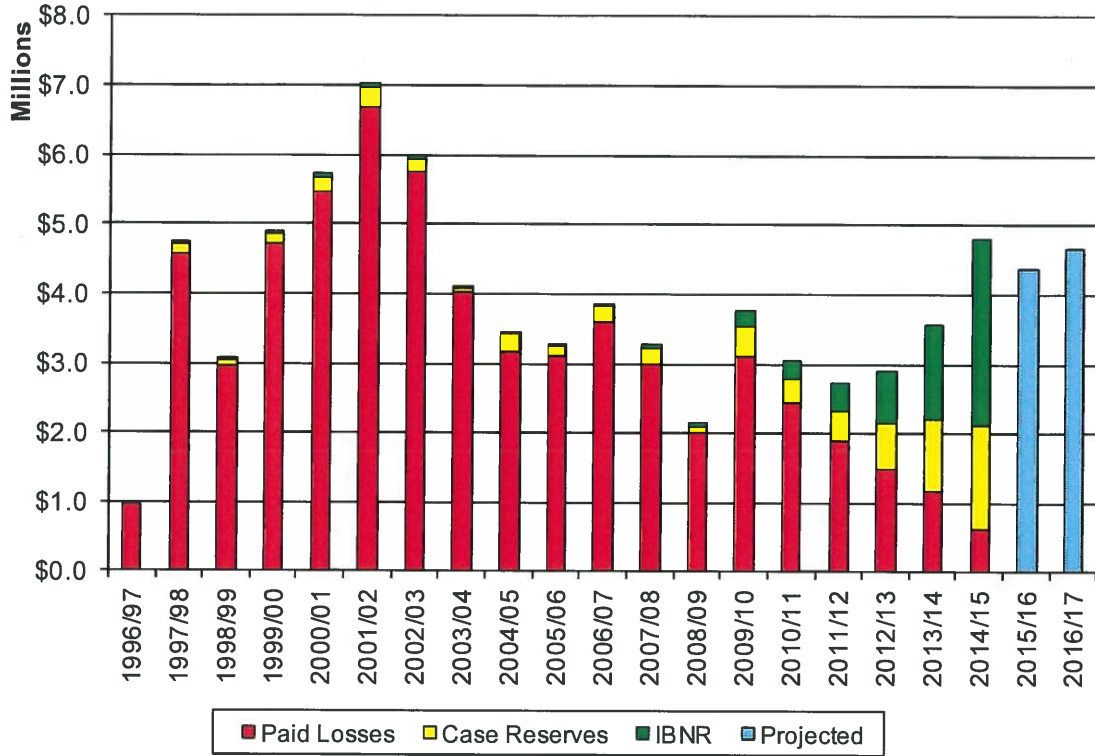
**Graph III-2  
Frequency and Severity**



Note: Frequency amounts are from Exhibit WC-8, Section I, column (7).  
Severity amounts are based on the projected claim counts in Exhibit WC-8 and the projected ultimate losses in Exhibit WC-9.

Graph III-3 shows the composition of the projected ultimate limited losses for workers compensation.

**Graph III-3  
Composition of Projected Ultimate Limited Losses**



Note: Amounts through 2014/15 are from Exhibit WC-11.  
Amounts for 2015/16 and 2016/17 are from Exhibit WC-10.



## 6. Recommend Funding

The funding amounts for 2015/16 and 2016/17 are as shown in Tables III-6A and III-6B, respectively. The recommended funding amounts reflect a \$1 million retention.

**Table III-6A  
Recommended Funding  
2015/16**

Item (1)	Present Value		Full Value	
	Expected (2)	70% Confidence (3)	Expected (4)	70% Confidence (5)
(A) Projected ultimate losses	\$4,266,000	\$4,607,000	\$4,359,000	\$4,708,000
(B) Budgeted expenses (A2) x 15%	639,900	639,900	639,900	639,900
(C) Recommended funding (A) + (B)	\$4,905,900	\$5,246,900	\$4,998,900	\$5,347,900

Note: (A) is from Table III-3A.  
(B) is based on our studies of similar programs and discussions with the District. The District may substitute this estimate with actual budgeted expenses.

**Table III-6B  
Recommended Funding  
2016/17**

Item (1)	Present Value		Full Value	
	Expected (2)	70% Confidence (3)	Expected (4)	70% Confidence (5)
(A) Projected ultimate losses	\$4,556,000	\$4,920,000	\$4,656,000	\$5,028,000
(B) Budgeted expenses (A2) x 15%	683,400	683,400	683,400	683,400
(C) Recommended funding (A) + (B)	\$5,239,400	\$5,603,400	\$5,339,400	\$5,711,400

Note: (A) is from Table III-3B.  
(B) is based on our studies of similar programs and discussions with the District. The District may substitute this estimate with actual budgeted expenses.



The funding rates for 2015/16 and 2016/17 are as shown in Tables III-6C and III-6D, respectively.

**Table III-6C  
Recommended Funding Rates  
2015/16**

Item (1)	Present Value		Full Value	
	Expected (2)	70% Confidence (3)	Expected (4)	70% Confidence (5)
(A) Projected ultimate losses	\$ 1.17	\$ 1.26	\$ 1.19	\$ 1.29
(B) Budgeted expenses (A2) x 15%	0.18	0.18	0.18	0.18
(C) Recommended funding (A) + (B)	\$ 1.35	\$ 1.44	\$ 1.37	\$ 1.47

Note: (A) is from Table III-3A.  
(B) is based on the expenses in Table III-6A and projected 2014/15 payroll of \$364.8 million.

**Table III-6D  
Recommended Funding Rates  
2016/17**

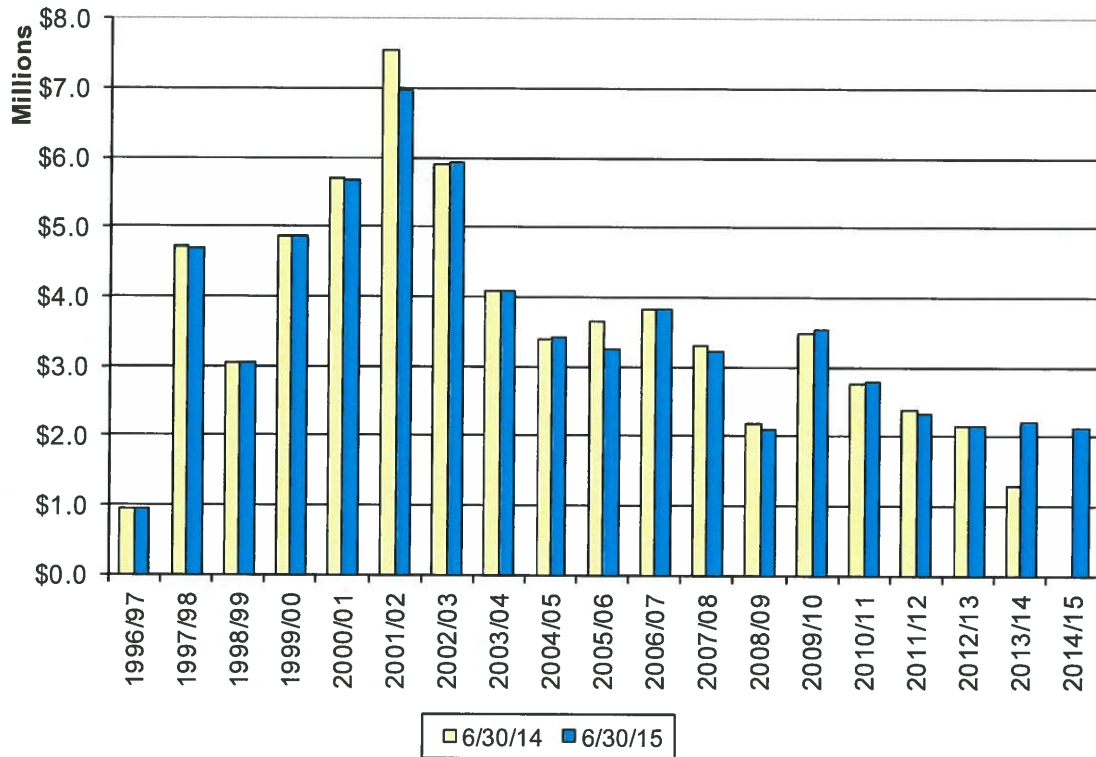
Item (1)	Present Value		Full Value	
	Expected (2)	70% Confidence (3)	Expected (4)	70% Confidence (5)
(A) Projected ultimate losses	\$ 1.19	\$ 1.29	\$ 1.22	\$ 1.32
(B) Budgeted expenses (A2) x 15%	0.18	0.18	0.18	0.18
(C) Recommended funding (A) + (B)	\$ 1.37	\$ 1.47	\$ 1.40	\$ 1.50

Note: (A) is from Table III-3B.  
(B) is based on the expenses in Table III-6A and projected 2015/16 payroll of \$382.0 million.

**7. Compare to Previous Actuarial Study**

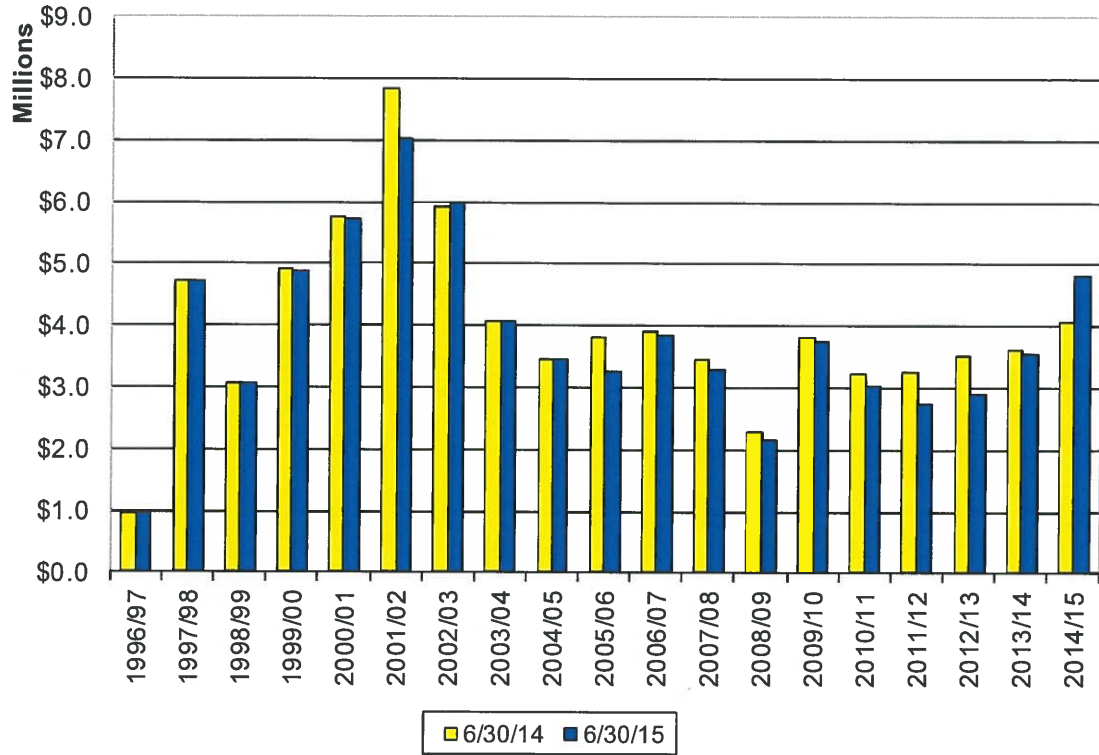
Graphs III-4 and III-5 are graphical comparisons of the reported incurred losses and projected ultimate losses, respectively, by fiscal year of occurrence of the workers compensation program from the previous study (report dated August 21, 2014) to the current study.

**Graph III-4  
Comparison of Limited Reported Incurred Losses  
as of June 30, 2014 and June 30, 2015**



Note: Amounts as of June 30, 2014 are from the previous actuarial study.  
Amounts as of June 30, 2015 are from Exhibit WC-1.

**Graph III-5  
Comparison of Projected Ultimate Limited Losses  
as of June 30, 2014 and June 30, 2015**



Note: Amounts as of June 30, 2014 are from the previous actuarial study.  
Amounts as of June 30, 2015 are from Exhibits WC-9.

For all claims through 2013/14, the change in the projected ultimate limited losses from June 30, 2014 to June 30, 2015 was -3.8%.



We compare the reported claim count by year as of June 30, 2014 and June 30, 2015 as shown in Table III-7A.

**Table III-7A  
Comparison of Reported Claim Count  
as of June 30, 2014 and June 30, 2015**

<b>Year (1)</b>	<b>Reported Claim Count as of 6/30/13 (2)</b>	<b>Reported Claim Count as of 6/30/14 (3)</b>	<b>Change (3) – (2) (4)</b>	<b>Percent Change (4) ÷ (2) (5)</b>
to 1995/96	77	78	1	1.3%
1996/97	26	26	0	0.0%
1997/98	108	109	1	0.9%
1998/99	127	128	1	0.8%
1999/00	273	273	0	0.0%
2000/01	679	679	0	0.0%
2001/02	789	789	0	0.0%
2002/03	693	693	0	0.0%
2003/04	616	616	0	0.0%
2004/05	487	487	0	0.0%
2005/06	466	466	0	0.0%
2006/07	507	507	0	0.0%
2007/08	503	503	0	0.0%
2008/09	486	486	0	0.0%
2009/10	497	497	0	0.0%
2010/11	501	502	1	0.2%
2011/12	461	461	0	0.0%
2012/13	444	447	3	0.7%
2013/14	404	417	13	3.2%
2014/15		447	447	
<b>(U) Total</b>	<b>8,144</b>	<b>8,611</b>	<b>467</b>	<b>5.7%</b>

Note: (2) is from the prior actuarial study.  
(3) is from Exhibit WC-1.



We compare the case reserves by year as of June 30, 2014 and June 30, 2015 as shown in Table III-7B.

**Table III-7B**  
**Case Reserve Comparison**  
**as of June 30, 2014 and June 30, 2015**

<b>Claim Period (1)</b>	<b>Limited Case Reserves as of 6/30/14 (2)</b>	<b>Limited Case Reserves as of 6/30/15 (3)</b>	<b>Change (3) - (2) (4)</b>
to 1995/96	\$217,158	\$326,043	\$108,886
1996/97	0	0	0
1997/98	157,643	137,152	(20,491)
1998/99	132,715	84,448	(48,267)
1999/00	186,538	151,596	(34,942)
2000/01	256,365	225,415	(30,949)
2001/02	1,201,684	281,395	(920,289)
2002/03	171,912	182,181	10,269
2003/04	38,410	38,393	(18)
2004/05	293,624	253,873	(39,751)
2005/06	645,543	141,630	(503,914)
2006/07	261,770	207,466	(54,304)
2007/08	385,420	240,751	(144,669)
2008/09	234,836	101,388	(133,447)
2009/10	523,850	430,779	(93,072)
2010/11	413,288	337,311	(75,977)
2011/12	759,982	412,646	(347,337)
2012/13	958,496	656,934	(301,562)
2013/14	821,693	1,051,613	229,920
2014/15		1,497,581	1,497,581
<b>Total</b>	<b>\$7,660,928</b>	<b>\$6,758,596</b>	<b>(\$902,332)</b>

Note: (2) is from the prior actuarial study.  
(3) is from Exhibit WC-1.





We compare the estimated IBNR by year as of June 30, 2014 and June 30, 2015 as shown in Table III-7C.

**Table III-7C**  
**Estimated IBNR Comparison**  
**as of June 30, 2014 and June 30, 2015**

<b>Claim Period (1)</b>	<b>Estimated IBNR as of 6/30/14 (2)</b>	<b>Estimated IBNR as of 6/30/15 (3)</b>	<b>Change (3) - (2) (4)</b>
to 1995/96	\$21,716	\$32,769	\$11,053
1996/97	0	0	0
1997/98	26,209	15,486	(10,723)
1998/99	26,094	11,197	(14,897)
1999/00	41,147	25,147	(16,000)
2000/01	60,380	42,345	(18,035)
2001/02	285,251	57,773	(227,478)
2002/03	37,284	37,753	469
2003/04	8,109	7,584	(525)
2004/05	59,991	48,966	(11,025)
2005/06	140,525	26,391	(114,134)
2006/07	72,575	42,785	(29,790)
2007/08	145,301	64,553	(80,748)
2008/09	121,794	51,379	(70,415)
2009/10	338,329	220,458	(117,871)
2010/11	479,049	256,582	(222,467)
2011/12	876,238	420,573	(455,665)
2012/13	1,370,385	750,731	(619,654)
2013/14	2,337,535	1,333,347	(1,004,188)
2014/15		2,676,960	2,676,960
<b>Total</b>	<b>\$6,447,910</b>	<b>\$6,122,779</b>	<b>(\$325,131)</b>

Note: (2) is from the prior actuarial study.  
(3) is from Exhibit WC-11.



We compare the projected ultimate limited losses by year as of June 30, 2014 and June 30, 2015 as shown in Table III-7D.

**Table III-7D**  
**Comparison of Projected Ultimate Limited Losses**  
**as of June 30, 2014 and June 30, 2015**

<b>Claim Period (1)</b>	<b>Projected Ultimate Limited Losses as of 6/30/14 (2)</b>	<b>Projected Ultimate Limited Losses as of 6/30/15 (3)</b>	<b>Change (3) - (2) (4)</b>	<b>Percentage Change (4) / (2) (5)</b>
to 1995/96	\$8,635,719	\$8,803,000	\$167,281	1.9%
1996/97	955,585	955,585	0	0.0%
1997/98	4,734,000	4,721,000	(13,000)	-0.3%
1998/99	3,073,000	3,062,000	(11,000)	-0.4%
1999/00	4,914,000	4,892,000	(22,000)	-0.4%
2000/01	5,753,000	5,726,000	(27,000)	-0.5%
2001/02	7,846,000	7,025,000	(821,000)	-10.5%
2002/03	5,939,000	5,977,000	38,000	0.6%
2003/04	4,080,000	4,082,000	2,000	0.0%
2004/05	3,451,000	3,462,000	11,000	0.3%
2005/06	3,805,000	3,268,000	(537,000)	-14.1%
2006/07	3,912,000	3,857,000	(55,000)	-1.4%
2007/08	3,447,000	3,283,000	(164,000)	-4.8%
2008/09	2,300,000	2,155,000	(145,000)	-6.3%
2009/10	3,824,000	3,765,000	(59,000)	-1.5%
2010/11	3,241,000	3,036,000	(205,000)	-6.3%
2011/12	3,270,000	2,733,000	(537,000)	-16.4%
2012/13	3,526,000	2,903,000	(623,000)	-17.7%
2013/14	3,631,000	3,553,000	(78,000)	-2.1%
2014/15	4,074,000	4,806,000	732,000	18.0%
<b>Total</b>	<b>\$84,411,304</b>	<b>\$82,064,585</b>	<b>(\$2,346,719)</b>	<b>-2.8%</b>

Note: (2) is from the prior actuarial study.  
(3) is from Exhibit WC-9 and Exhibit WC-10..

The District experienced favorable loss development through 2013/14, resulting in a decrease in the estimated ultimate losses for these years. The estimate for 2014/15 has increased from the prior projection, due to greater than expected incurred loss development.



Actual loss experience versus expected experience in the prior actuarial study, for both paid and incurred losses, is as shown in Table III-7E.

**Table III-7E**  
**Comparison of Actual and Expected Experience**  
**June 30, 2014 to June 30, 2015**

Claim Period (1)	Paid Losses in the Period			Incurred Losses in the Period		
	Actual (2)	Expected (3)	Difference (2) - (3) (4)	Actual (5)	Expected (6)	Difference (5) - (6) (7)
to 1995/96	\$47,342	\$354,410	(\$307,068)	\$156,228	\$34,569	\$121,659
1996/97	0	917	(917)	0	951	(951)
1997/98	18,213	4,538	13,675	(2,278)	4,706	(6,983)
1998/99	52,164	2,943	49,221	3,897	3,052	845
1999/00	28,942	9,394	19,549	(6,000)	4,875	(10,875)
2000/01	21,985	16,447	5,538	(8,965)	5,701	(14,666)
2001/02	326,767	37,198	289,569	(593,523)	7,768	(601,291)
2002/03	27,262	55,755	(28,494)	37,531	5,874	31,657
2003/04	2,542	75,104	(72,562)	2,525	12,070	(9,545)
2004/05	61,776	68,374	(6,598)	22,026	10,179	11,847
2005/06	81,048	83,578	(2,530)	(422,866)	18,612	(441,477)
2006/07	29,093	132,198	(103,105)	(25,211)	37,891	(63,102)
2007/08	61,417	125,402	(63,985)	(83,253)	65,465	(148,717)
2008/09	58,862	145,669	(86,806)	(74,585)	57,419	(132,004)
2009/10	151,943	259,027	(107,084)	58,871	135,991	(77,120)
2010/11	93,443	235,217	(141,774)	17,466	175,864	(158,397)
2011/12	266,002	329,614	(63,612)	(81,335)	335,239	(416,574)
2012/13	298,216	460,728	(162,512)	(3,346)	430,338	(433,684)
2013/14	696,268	813,339	(117,071)	926,188	912,374	13,814
<b>Total</b>	<b>\$2,323,286</b>	<b>\$3,209,852</b>	<b>(\$886,567)</b>	<b>(\$76,628)</b>	<b>\$2,258,937</b>	<b>(\$2,335,564)</b>

Note: (2) and (5) are actual experience from June 30, 2014 to June 30, 2015.  
(3) and (6) are the expected amounts from June 30, 2014 to June 30, 2015.

As part of our analysis, we project ultimate losses by year using paid loss development and incurred loss development (these are defined in the attached Glossary). Table III-7E shows how the paid and incurred claims emerged 12 months later based on loss development factors we selected in the actuarial study valued as of June 30, 2014. This analysis provides a peek into how the claims are actually emerging compared to the expected emergence which is based on historical development patterns.



## 8. Size of Loss Distribution Analysis

Table III-8A shows the distribution of losses in various layers.

**Table III-8A  
Size of Loss Distribution**

Layer (1)	Total Reported Claims (2)	Percent of Total (2)/Total(2) (3)	Cumulative Percent of Total (4)	Total Reported Incurred Losses (5)	Percent of Total (5)/Total(5) (6)	Cumulative Percent of Total (7)
(A) \$1 to \$5,000	5,813	82.2%	82.2%	\$4,902,503	6.4%	6.4%
(B) \$5,000 to \$10,000	299	4.2%	86.4%	2,031,879	2.7%	9.1%
(C) \$10,000 to \$25,000	339	4.8%	91.2%	5,631,350	7.4%	16.5%
(D) \$25,000 to \$50,000	244	3.5%	94.7%	8,659,949	11.4%	27.9%
(E) \$50,000 to \$100,000	180	2.5%	97.2%	12,723,403	16.7%	44.7%
(F) \$100,000 to \$250,000	152	2.1%	99.4%	22,488,253	29.6%	74.2%
(G) \$250,000 to \$500,000	38	0.5%	99.9%	12,927,601	17.0%	91.3%
(H) \$500,000 to \$750,000	3	0.0%	99.9%	1,718,811	2.3%	93.5%
(I) \$750,000 to \$1,000,000	1	0.0%	100.0%	984,303	1.3%	94.8%
(J) Over \$1,000,000	3	0.0%	100.0%	3,942,081	5.2%	100.0%
(K) Total (A) ... (J)	7,072	100%		\$76,010,133	100%	

Note: See Exhibit WC-16.

The average cost per claim is about \$9,700. About 86% of the non-zero claims reported are below \$10,000 and represent about 9% of the incurred amounts. The remaining 14% of the claims consume about 91% of the incurred amounts.

We note that no claim has exceeded \$250,000 in the four most recent years (2011/12 through 2014/15).



Table III-8B shows the distribution of claim counts and incurred losses (not developed or trended) by type of benefit.

**Table III-8B  
Loss Distribution by Type of Benefit  
(2005/06 through 2014/15)**

Year (1)	Claim Counts		Incurred Losses	
	Count (2)	Percentage (3)	Loss (4)	Percentage (5)
(A) Medical Only	3,458	73.1%	\$2,066,370	7.5%
(B) Claims with Indemnity				
(i) Indemnity			7,716,090	28.0%
(ii) Medical			11,108,643	40.4%
(iii) <u>Expense</u>			<u>6,631,638</u>	<u>24.1%</u>
(iv) Subtotal	1,275	26.9%	25,456,372	92.5%
(C) Total (A)+(Biv)	4,733	100%	\$27,522,741	100%

Note: See Exhibit WC-17.

About 73% of the claims reported are Medical Only claims and represent about 8% of the incurred amounts. For the Claims with Indemnity, Indemnity benefits are 28.0%, Medical 40.4%, and expense 24.1% of the total benefit.

## **9. Affirm GASB Statement No. 10**

We affirm the conclusions of this report are consistent with GASB Statement No. 10.

## Conditions and Limitations

It is important to understand the conditions and limitations listed below. Each chapter and section is an integral part of the whole study. If there are questions, please contact Aon for clarification.

- **Data Quality** In conducting this analysis, we relied upon the provided data without audit or independent verification; however, we reviewed it for reasonableness and consistency. Any inaccuracies in quantitative data or qualitative representations could have a significant effect on the results of our review and analysis. Any material discrepancies discovered in the loss data by the organization or any other parties should be reported to us immediately, and if warranted, we will make appropriate amendments to the report.
- **Economic Environment.** Unless otherwise stated, we assumed the current economic conditions will continue in the foreseeable future.
- **Insurance Coverage.** Unless otherwise stated, we assumed no insurance coverage changes (including coverage provided by the organization to others) subsequent to the date this study was prepared. This includes coverage language, self-insured retention, limitations and similar issues.
- **Insurance Solvency.** Unless otherwise stated, we assumed all insurance purchased by the organization is from solvent sources payable in accordance with terms of the coverage document.
- **Interest Rate.** The exhibits specify the annual interest rate used.
- **Methodology.** In this study, different actuarial methods were applied. In some instances, the methods yield significantly disparate results. The estimates, projections and recommendations in this study reflect our judgments as to the best method or combination of methods that are most reliable and reflective of the exposure to loss.
- **Reproduction.** Use of this report is limited to the organization for the specific purpose described in the Introduction section. Other uses are prohibited without an executed release with Aon.

Distribution by the organization is unrestricted. The report should only be distributed in its entirety including all supporting exhibits.

- **Risk and Variability.** Insurance is an inherently risky enterprise. Actual losses may vary significantly from our estimates, projections and recommendations. They may emerge higher or lower.

- **Statutory and Judicial Changes.** Legislatures and judiciaries may change statutes that govern indemnification. This includes benefit levels for workers compensation, immunities and limitations for liability, and other similar issues. Unless otherwise stated, we assumed no statutory changes subsequent to the date this study was prepared.
- **Supplemental Data.** In addition to the data provided by the organization, we supplemented our analysis with data from similar organizations and insurance industry statistics, as we deemed appropriate.
- **Usage.** This study has been prepared for the usage of the organization shown on the transmittal page. It was not prepared for and may not be appropriate for use by other organizations. Other organizations should obtain written permission from Aon prior to use of this study.

## Glossary of Actuarial Terms

### Actuarial Methods (Most Common)

A major objective of an actuarial study is to statistically project ultimate losses. The following actuarial methods are the most common:

- Developed Paid Losses
- Developed Reported Incurred Losses
- Developed Case Reserves
- Frequency Times Severity Analysis
- Loss Rate Analysis

The following describes each method:

1. **Developed Paid Losses.** Paid losses represent the amounts actually paid to claimants (less excess insurance recoveries). As time goes on, loss payments continue until all claims are closed and there are no remaining payments expected. At this time, the ultimate losses for the claim period are known. This common process is called “paid loss development.”

Paid loss development is an extrapolation of actual dollars paid. It does not depend on case reserve estimates. A potential shortcoming of utilizing this method is that only a small fraction of total payments have been made for the most recent claim periods. Extrapolating ultimate losses based on small amounts of actual payments may be speculative. A second potential shortcoming is that payment patterns can change over time.

2. **Developed Reported Incurred Losses.** Reported incurred losses are paid losses plus case reserves. In most programs, total reported incurred losses underestimate the ultimate losses. Over time, as more information about a body of claims becomes known, they are adjusted either up or down until they are closed. Though many individual claims settle for less than what was estimated, these decreases are generally more than offset by increases in the cost of other claims for which new information has emerged.

The net effect is that total estimated costs are often revised upward over time. This normal process is called “reported incurred loss development.” Actuaries typically review the development patterns of the recent past to make projections of the expected future loss development and, therefore, estimations of ultimate losses.

3. **Developed Case Reserves.** A case reserve is an estimate of the unpaid amount established by claims adjusters for which a particular claim will ultimately be settled or adjudicated. The developed case reserves method is a hybrid of the paid loss development and reported incurred loss development methods. It relies on the historical adequacy of case reserves to predict ultimate losses.



4. **Frequency Times Severity Analysis.** The frequency times severity analysis is an actuarial method that uses a preliminary projection of ultimate losses to project claims severity. The claims severity times the number of claims is a predictor of ultimate losses. The focus of the frequency times severity analysis is that ultimate losses each period are dependent on the number of claims.
5. **Loss Rate Analysis.** The loss rate analysis is based on the historical loss rates per exposure unit (such as payroll, vehicles or property value). The loss rates (projected ultimate losses divided by exposure units) are trended to reflect the effect of claim cost inflation and retention changes. The trended loss rates represent the rates that one would see if all of the claims had been handled in the claim cost environment that will be present in the upcoming period. The trended loss rate times the projected exposure units is a predictor of losses.
6. **Bornhuetter-Ferguson Method (B-F).** The B-F method is an actuarial method that weights a preliminary projection of ultimate losses with projections of ultimate losses determined by other actuarial methods (usually the developed paid losses and developed reported incurred losses methods). For less mature claim periods, the B-F method leans more heavily to the preliminary projection. It gradually converges to the projections of ultimate losses determined by the other actuarial methods as the claim periods mature.

## **Actuary**

A specialist trained in mathematics, statistics, and finance who is responsible for rate, reserve, and dividend calculations and other statistical studies.

## **Allocated Loss Adjustment Expenses**

Allocated loss adjustment expenses (ALAE) are the direct expenses to settle specific claims. These expenses are primarily legal expenses.

Governmental Accounting Standards Board (GASB) Statement No. 10 requires that ALAE be included in financial statements and that they be calculated by actuarial methods.

## **American Academy of Actuaries**

A society concerned with the development of education in the field of actuarial science and with the enhancement of standards in the actuarial field. Members may use the designation MAAA (Member, American Academy of Actuaries).

## **Benefits**

The financial reimbursement and other services provided insureds by insurers under the terms of an insurance contract. An example would be the benefits listed under a life or health insurance policy or benefits as prescribed by a workers compensation law.

## **Casualty Actuarial Society**

A professional society for actuaries in areas of property and casualty insurance work. This society grants the designation of Associate of the Casualty Actuarial Society (ACAS) and Fellow of the Casualty Actuarial Society (FCAS).

## **Claim**

Demand by an individual or entity to recover for a loss.

## **Claims Made**

A policy written on this basis covers only those claims that are made during the policy period. Coverage for prior acts is provided back to what is known as the retroactive date, which is the effective date of the original claims made policy with the same insurer.

## **Composite Rate**

A single rate with a single basis of premium (e.g., payroll or sales). For this single rate the insured is covered for a variety of hazards, such as premises and operations, completed operations, products liability, and automobile. Its primary value is to compute premium simply.

## **Confidence Level**

A confidence level is the statistical certainty that an actuary believes funding will be sufficient. For example, an 80% confidence level means that the actuary believes funding will be sufficient in eight years out of ten.

Confidence levels are determined based on mathematical models. Coverages that are low frequency and high severity (such as excess liability) are subject to greater risk than coverages that are high frequency and low severity (such as automobile physical damage). Therefore, they need a greater margin to attain a given confidence level.

## **Coverage**

The scope of the protection provided under a contract of insurance.

## **Credibility**

Credibility is the belief that the sample data is an accurate reflection of the larger population. Credibility is highest when the sample data is large and the standard deviation (discussed later) of the larger population is low.

## **Dates**

There are at least three milestone dates in a claim. They are the date of injury or accident, the date of report and the date of closure. It is best if each of these dates is recorded. Some organizations may also keep the date a claim becomes a lawsuit, as opposed to a demand. Aon recommends this additional level of detail, especially if the data is to be used for litigation management.

## **Deductible**

The portion of an insured loss to be borne by the insured before he is entitled to recovery from the insurer. Deductibles may be expressed as a dollar amount, percentage or waiting period.

## **Disability**

A condition that curtails a person's ability to carry on his normal pursuits. A disability may be partial or total, and temporary or permanent.

## **Dividend (Policyholder)**

The return of part of the premium paid for a policy issued on a participating basis by either a mutual or a stock insurer.

## **Estimated Outstanding Losses**

Estimated outstanding losses are the cost of claims that have occurred but have not yet been paid. They typically include indemnification and allocated loss adjustment expenses (ALAE), but not unallocated loss adjustment expenses (ULAE).

Estimated outstanding losses are calculated as projected ultimate losses less paid losses. Alternatively, they are the sum of case reserves and incurred but not reported (IBNR) claims.

Estimated outstanding losses are usually the largest single item listed as a liability on the balance sheet of a public entity's financial statement. GASB Statement No. 10 requires they be calculated by actuarial methods. Other common names for estimated outstanding losses are outstanding claims liabilities and unpaid claims.

## **Experience Rating**

A method of adjusting the premium for a risk based on past loss experience for that risk compared to loss experience for an average risk.



## Exposure Data

Exposure data refers to the activities of the organization. For example, payroll is the most common exposure measure for workers compensation. Aon suggests collecting exposure data with the following characteristics:

- **Readily Available.** The exposure data should be easily obtained. It is best if it is a byproduct of other activities, although this is not always possible. If getting data is arduous, it may discourage collection.
- **Vary With Losses.** The exposure data should correlate directly with losses. The ideal situation is where exposure and expected losses move in tandem. The exposure base needs to be fitting to the coverage. For example, the number of employees may vary with property losses (more employees = more office space = more losses), but property value is a clearly superior exposure base for property losses.

## Generally Accepted Accounting Principles (GAAP)

These principles are intended to produce financial results (in the insurance industry) consistent with those of other industries and to assure consistency in financial reporting.

## Incurred But Not Reported

IBNR is really comprised of two distinct items. These are the development of known case reserves (incurred but not enough reported [IBNER] and incurred but not yet reported [IBNYR]).

IBNER are the actuary's estimate of the inadequacy of case reserves. Most claims settle at amounts close to what is set by the claims administrator. Some claims close favorably and some emerge as more expensive. On balance, case reserves tend to be too low (especially for recent years). IBNER is the actuary's estimate of the amount total case reserves will rise upon closure.

IBNYR refers to those claims that have occurred, but have not yet been reported. A classic example is medical malpractice claim reported several years after the medical procedure was performed.

## Insurance Services Office (ISO)

An organization of the property and casualty insurance business designed to gather statistics, promulgate rates, and develop policy forms.

## Investment Income

The return received by entities from their investment portfolios, including interest, dividends and realized capital gains on stocks. Realized capital gains means the profit realized on



assets that have actually been sold for more than their purchase price.

### **Limited**

Most programs purchase excess insurance for catastrophic claims. For example, they may purchase coverage for claims above a \$500,000 per occurrence self-insured retention. "Limited" refers to an estimate or projection being limited to the self-insured retention. In contrast, "unlimited" means a loss projection not limited to the self-insured retention.

Other common names for limited are net of excess insurance or capped losses.

### **Loss Development**

The difference between the amount of losses initially estimated by the insurer and the amount reported in an evaluation on a later date. Loss development is typically measured for paid losses, reported incurred losses and claim counts.

### **Manual Rates**

Usually, the published rate for some unit of insurance. An example is in the workers compensation manual, where the rates shown apply to each \$100 of the payroll of the insured, \$100 being the "unit."

### **National Council on Compensation Insurance (NCCI)**

An association of workers compensation insurance companies whose main functions are collecting statistics and calculating rates, establishing policy wording, developing experience and retrospective rating plans, and serving as the filing organization for member companies.

### **Net**

Many pooling programs assign deductibles to members. For example, each member may have a \$5,000 per claim deductible. "Net" refers to a loss estimate or projection that excludes amounts below member deductibles.

### **Occurrence**

An event that results in an insured loss. In some lines of insurance, such as general liability, it is distinguished from accident in that the loss does not have to be sudden and fortuitous and can result from continuous or repeated exposure that results in bodily injury or property damage neither expected nor intended by the insured.



## **Pool**

An organization of entities through which particular types of risks are written with the premiums, losses, and expenses shared in agreed amounts among the members belonging to the organization.

## **Premium**

The price of insurance protection for a specified risk for a specified period of time.

## **Present Value**

The amount of money that future amounts receivable are currently worth. For example, a Life Insurance policy may provide for payments to be made monthly for ten years. The present value of that money would be less than the total amount of the regular periodic payments for 10 years because of the amount of interest that a present lump sum could earn during the term than the payments otherwise would have been made.

## **Probability**

The probability is the likelihood of an event. It is a measure of how likely a value or event is to occur. It can be measured from data by calculating the number of occurrences of the value or event divided by the total number of occurrences. This calculation can be converted to a percentage. For example, tossing a coin has a 50% probability of heads or tails.

## **Projected Losses Paid**

Projected losses paid are the projected claims disbursements in a period, regardless of when the claim occurred. They typically include indemnification and ALAE, but not unallocated loss adjustment expenses (ULAE).

“Projected losses paid” is a cash-flow analysis that can be used in making investment decisions.

## **Projected Ultimate Losses**

Projected ultimate losses are the accrual value of claims. They are the total amount that is expected to be paid in a particular claim period after all claims are closed. Projected ultimate losses are the total loss costs for a particular period. They typically include indemnification and ALAE, but not ULAE.

Other common names for projected ultimate losses are expected losses, ultimate losses and total losses.

## **Rate**

The cost of a given unit of insurance. For example, in life insurance, it is the price of \$1,000 of the face amount. In property insurance, it is the rate per \$100 of value to be insured. The premium is the rate multiplied by the number of units of insurance purchased.

## **Retrospective Rating**

A method for which the final premium is not determined until the end of the coverage period, and is based on the insured's own loss experience for that same period. It is usually subject to a maximum and minimum premium. A plan of this type can be used in various types of insurance, especially workers compensation and liability, and is usually elected by only very large insureds.

## **Salvage**

Property taken over by an entity to reduce its loss. Automobile physical damage losses can be reduced by the sale of recovered vehicles.

## **Schedule Rating**

The application of debits or credits within established ranges for various characteristics of a risk according to an established schedule of items. Under liability and automobile insurance, the schedule rating plan allows credits and debits for various good or bad features of a particular commercial risk. An example in automobile schedule rating would be allowing credits for driver training classes or fleet maintenance programs.

## **Self-Insurance Retention (SIR)**

That portion of a risk or potential loss assumed by an insured. It is often in the form of a per occurrence deductible.

## **Society of Actuaries (SOA)**

A professional society for actuaries in areas of pensions, and life and health insurance work. The SOA grants the designation Associate of the Society of Actuaries (ASA) and Fellow of the Society of Actuaries (FSA).

## **Standard Premium**

Most often used in connection with retrospective rating for Workers Compensation and General Liability Insurance. It is the premium of which the basic premium is a percentage and is developed by applying the regular rates to an insured's payroll.



### **State Fund**

A fund set up by a state government to finance a mandatory insurance system, such as Workers Compensation or non-occupational disability benefits. Such a fund may be monopolistic, i.e., purchasers of the type of insurance required must place it in the state fund; or it may be competitive, i.e., an alternative to private insurance if the purchaser desires to use it.

### **Statutory Accounting Principles (SAP)**

Those principles required by statute that must be followed by an insurance company or other similar entity when submitting its financial statement to the state insurance department. Such principles differ from (GAAP) in some important respects. For one thing SAP requires that expenses must be recorded immediately and cannot be deferred to track with premiums as they are earned and taken into revenue.

### **Unallocated Loss Adjustment Expenses**

Unallocated loss adjustment expenses (ULAE) are the indirect expenses to settle claims. These expenses are primarily administration and claims handling expenses.

GASB Statement No. 10 requires that ULAE be included in financial statements and that they be calculated by actuarial methods.



**Exhibits**

The attached exhibits detail our analysis.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-1 (page 1)

Data Summary as of June 30, 2015  
Losses Limited to Self-Insured Retention

Claim Period (1)	Specific Self-Insured Retention (2)	Aggregate Retention (3)	Months of Development 6/30/15 (4)	Payroll (000) (5)	Reported Claims 6/30/15 (6)	Open Claims 6/30/15 (7)	Limited Paid Losses 6/30/15 (8)	Limited Case Reserves 6/30/15 (9)	Limited Reported Incurred Losses 6/30/15 (10)
to 1995/96	See Note	None	240.0	Not Provided	78	7	\$8,444,188	\$326,043	\$8,770,231
1996/97	Unlimited	None	228.0	178,257	26	0	955,585	0	955,585
1997/98	Unlimited	None	216.0	194,133	109	4	4,568,361	137,152	4,705,514
1998/99	Unlimited	None	204.0	209,650	128	4	2,966,355	84,448	3,050,803
1999/00	Unlimited	None	192.0	224,325	273	4	4,715,257	151,596	4,866,853
2000/01	Unlimited	None	180.0	237,785	679	7	5,458,240	225,415	5,683,655
2001/02	Unlimited	None	168.0	249,675	789	7	6,685,832	281,395	6,967,227
2002/03	Unlimited	None	156.0	307,072	693	9	5,757,066	182,181	5,939,247
2003/04	Unlimited	None	144.0	294,759	616	4	4,036,024	38,393	4,074,416
2004/05	Unlimited	None	132.0	284,445	487	8	3,159,161	253,873	3,413,034
2005/06	Unlimited	None	120.0	289,808	466	7	3,099,980	141,630	3,241,609
2006/07	Unlimited	None	108.0	331,250	507	8	3,606,748	207,466	3,814,215
2007/08	Unlimited	None	96.0	342,744	503	14	2,977,696	240,751	3,218,447
2008/09	Unlimited	None	84.0	322,456	486	7	2,002,233	101,388	2,103,621
2009/10	1,000,000	None	72.0	328,981	497	18	3,113,763	430,779	3,544,542
2010/11	1,000,000	None	60.0	315,947	502	20	2,442,106	337,311	2,779,418
2011/12	1,000,000	None	48.0	310,723	461	31	1,899,781	412,646	2,312,427
2012/13	1,000,000	None	36.0	313,335	447	36	1,495,335	656,934	2,152,269
2013/14	1,000,000	None	24.0	327,427	417	53	1,168,040	1,051,613	2,219,653
2014/15	1,000,000	None	12.0	346,464	447	138	631,459	1,497,581	2,129,040
<b>Total</b>					<b>8,611</b>	<b>386</b>	<b>\$69,183,211</b>	<b>\$6,758,596</b>	<b>\$75,941,807</b>

\* The specific self-insured retention changes are as follows:

Effective Date	Retention
07/01/86	Unlimited
11/01/09	1,000,000

(8), (9) and (10) are net of the specific self-insured retention and other recoveries.

Data was provided by the District.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Data Summary as of June 30, 2015  
Unlimited Losses

Claim Period (1)	Specific Self-Insured Retention (2)	Aggregate Retention (3)	Months of Development 6/30/15 (4)	Payroll (000) (5)	Reported Claims 6/30/15 (6)	Open Claims 6/30/15 (7)	Unlimited Paid Losses 6/30/15 (8)	Unlimited Case Reserves 6/30/15 (9)	Unlimited Reported Incurred Losses 6/30/15 (10)
to 1995/96	Unlimited	None	240.0	Not Provided	78	7	\$8,448,466	\$326,043	\$8,774,510
1996/97	Unlimited	None	228.0	178,257	26	0	955,585	0	955,585
1997/98	Unlimited	None	216.0	194,133	109	4	4,569,167	137,152	4,706,319
1998/99	Unlimited	None	204.0	209,650	128	4	2,966,370	84,448	3,050,818
1999/00	Unlimited	None	192.0	224,325	273	4	4,733,668	151,596	4,885,264
2000/01	Unlimited	None	180.0	237,785	679	7	5,458,961	225,415	5,684,376
2001/02	Unlimited	None	168.0	249,675	789	7	6,685,862	281,395	6,967,257
2002/03	Unlimited	None	156.0	307,072	693	9	5,793,297	182,181	5,975,478
2003/04	Unlimited	None	144.0	294,759	616	4	4,036,328	38,393	4,074,721
2004/05	Unlimited	None	132.0	284,445	487	8	3,159,191	253,873	3,413,064
2005/06	Unlimited	None	120.0	289,808	466	7	3,099,980	141,630	3,241,609
2006/07	Unlimited	None	108.0	331,250	507	8	3,606,748	207,466	3,814,215
2007/08	Unlimited	None	96.0	342,744	503	14	2,977,696	240,751	3,218,447
2008/09	Unlimited	None	84.0	322,456	486	7	2,002,233	101,388	2,103,621
2009/10	Unlimited	None	72.0	328,981	497	18	3,113,763	430,779	3,544,542
2010/11	Unlimited	None	60.0	315,947	502	20	2,442,106	337,311	2,779,418
2011/12	Unlimited	None	48.0	310,723	461	31	1,907,281	412,646	2,319,927
2012/13	Unlimited	None	36.0	313,335	447	36	1,495,335	656,934	2,152,269
2013/14	Unlimited	None	24.0	327,427	417	53	1,168,040	1,051,613	2,219,653
2014/15	Unlimited	None	12.0	346,464	447	138	631,459	1,497,581	2,129,040
<b>Total</b>					<b>8,611</b>	<b>386</b>	<b>\$69,251,537</b>	<b>\$6,758,596</b>	<b>\$76,010,133</b>

(8), (9) and (10) are gross of the specific self-insured retention and other recoveries.

Data was provided by the District.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-2 (page 1)

Summary of Percent Losses Paid, Losses Reported and Claims Reported

Months of Development (1)	Percent Losses Paid (2)	Percent Losses Reported (3)	Percent Claims Reported (4)	Months of Development (5)	Percent Losses Paid (6)	Percent Losses Reported (7)	Percent Claims Reported (8)
360.0	99.9%	100.0%	100.0%	354.0	99.9%	100.0%	100.0%
348.0	99.8%	100.0%	100.0%	342.0	99.8%	100.0%	100.0%
336.0	99.8%	100.0%	100.0%	330.0	99.7%	100.0%	100.0%
324.0	99.7%	100.0%	100.0%	318.0	99.6%	100.0%	100.0%
312.0	99.5%	100.0%	100.0%	306.0	99.5%	100.0%	100.0%
300.0	99.4%	100.0%	100.0%	294.0	99.2%	100.0%	100.0%
288.0	99.1%	100.0%	100.0%	282.0	98.9%	100.0%	100.0%
276.0	98.7%	100.0%	100.0%	270.0	98.4%	100.0%	100.0%
264.0	98.1%	100.0%	100.0%	258.0	97.7%	100.0%	100.0%
252.0	97.3%	100.0%	100.0%	246.0	96.7%	99.9%	100.0%
240.0	96.2%	99.8%	100.0%	234.0	96.1%	99.8%	100.0%
228.0	96.1%	99.7%	100.0%	222.0	96.0%	99.7%	100.0%
216.0	96.0%	99.6%	100.0%	210.0	95.9%	99.6%	100.0%
204.0	95.9%	99.5%	100.0%	198.0	95.8%	99.5%	100.0%
192.0	95.8%	99.4%	100.0%	186.0	95.7%	99.4%	100.0%
180.0	95.6%	99.3%	100.0%	174.0	95.4%	99.3%	100.0%
168.0	95.3%	99.2%	100.0%	162.0	95.1%	99.2%	100.0%
156.0	94.8%	99.1%	100.0%	150.0	94.3%	99.1%	100.0%
144.0	93.9%	99.0%	100.0%	138.0	93.0%	98.9%	100.0%
132.0	92.0%	98.7%	100.0%	126.0	91.0%	98.6%	100.0%
120.0	90.1%	98.4%	100.0%	114.0	89.0%	98.2%	100.0%
108.0	87.9%	97.9%	100.0%	102.0	86.4%	97.4%	100.0%
96.0	84.9%	97.0%	100.0%	90.0	83.3%	96.0%	100.0%
84.0	81.6%	95.1%	100.0%	78.0	78.8%	93.8%	100.0%
72.0	75.9%	92.6%	100.0%	66.0	73.1%	90.8%	100.0%
60.0	70.3%	89.0%	100.0%	54.0	67.1%	86.3%	100.0%
48.0	63.9%	83.6%	100.0%	42.0	58.6%	78.9%	99.9%
36.0	53.3%	74.3%	99.8%	30.0	47.1%	68.7%	99.6%
24.0	41.0%	63.2%	99.3%	18.0	28.7%	50.2%	98.1%
12.0	16.4%	37.2%	96.9%	6.0	8.2%	18.6%	48.4%

(2) is from Exhibit WC-2 (page 2).

(3) is from Exhibit WC-2 (page 3).

(4) is from Exhibit WC-2 (page 4).

(6), (7) and (8) are interpolated, based on (2), (3) and (4), respectively.

SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Historical Unlimited Paid Losses (\$500) and Unlimited Paid Loss Development

Claim Period	Months of Development:																				
	12	24	36	48	60	72	84	96	108	120	132	144	156	168	180	192	204	216	228	240	
to 1995/96																					
1996/97					2,637	2,960	3,145	3,292	3,583	4,008	4,170	4,222	4,359	4,486	4,519	4,554	4,591	4,628	4,665	4,702	4,739
1997/98				1,536	1,802	1,971	2,114	2,287	2,448	2,521	2,583	2,712	2,766	2,789	2,867	2,914	2,966	3,013	3,060	3,107	3,154
1998/99				1,988	2,525	2,818	3,394	3,662	3,869	3,951	4,027	4,135	4,178	4,225	4,270	4,315	4,360	4,405	4,450	4,495	4,540
2000/01		1,546	2,455	3,001	3,315	3,833	4,366	4,593	4,822	5,059	5,207	5,300	5,419	5,437	5,459						
2001/02	776	2,023	2,851	3,406	3,922	4,490	5,054	5,516	5,754	5,970	6,145	6,239	6,339	6,437							
2002/03	827	1,968	2,774	3,708	4,346	4,945	5,257	5,444	5,562	5,629	5,674	5,786	5,859	5,937							
2003/04	483	1,405	2,240	2,858	3,492	3,709	3,848	3,962	3,988	4,026	4,034										
2004/05	423	1,246	1,715	2,065	2,257	2,573	2,805	2,959	3,058	3,097	3,159										
2005/06	595	1,395	1,923	2,277	2,496	2,777	2,878	2,966	3,019	3,100											
2006/07	1,086	2,284	2,629	2,838	3,164	3,234	3,518	3,578	3,607												
2007/08	507	1,520	2,008	2,434	2,864	2,761	2,916	2,978													
2008/09	490	1,008	1,361	1,659	1,825	1,943	2,002														
2009/10	580	1,755	2,343	3,025	2,962	2,862															
2010/11	707	1,375	1,785	2,349	2,442																
2011/12	506	1,303	1,641	1,907																	
2012/13	523	1,197	1,495																		
2013/14	472	1,168																			
2014/15	631																				

Claim Period	Months of Development:																				
	12-24	24-36	36-48	48-60	60-72	72-84	84-96	96-108	108-120	120-132	132-144	144-156	156-168	168-180	180-192	192-204	204-216	216-228	228-240	240-UII	
to 1995/96																					
1996/97					1,122	1,075	1,062	1,047	1,010	1,021	1,001	1,001	1,000	1,002	1,004	1,004	1,011	1,033	1,021		
1997/98				1,173	1,084	1,063	1,047	1,092	1,115	1,040	1,013	1,032	1,029	1,008	1,003	1,000	1,000				
1998/99				1,116	1,064	1,072	1,082	1,070	1,030	1,017	1,058	1,020	1,008	1,028	1,017	1,016	1,004				
1999/00				1,105	1,156	1,132	1,079	1,057	1,021	1,019	1,027	1,010	1,012	1,113	1,006						
2000/01	1,588	1,222	1,105	1,172	1,138	1,139	1,052	1,050	1,049	1,029	1,018	1,018	1,003	1,004							
2001/02	2,381	1,409	1,195	1,337	1,145	1,126	1,091	1,043	1,038	1,029	1,019	1,016	1,002	1,003							
2002/03	2,606	1,377	1,172	1,223	1,062	1,037	1,035	1,022	1,012	1,008	1,016	1,016	1,051								
2003/04	2,909	1,595	1,275	1,223	1,062	1,037	1,030	1,006	1,007	1,002	1,001	1,005									
2004/05	2,949	1,376	1,205	1,093	1,140	1,129	1,019	1,033	1,013	1,020											
2005/06	2,085	1,162	1,079	1,115	1,086	1,113	1,036	1,011	1,027												
2006/07	2,998	1,321	1,212	1,084	1,037	1,068	1,017	1,008													
2007/08	2,956	1,350	1,219	1,064	1,064	1,064	1,021														
2008/09	2,982	1,466	1,190	0,979	1,051																
2009/10	1,843	1,298	1,316	1,040																	
2010/11	2,575	1,260	1,162																		
2011/12	2,281	1,249																			
2012/13	2,476																				
2013/14																					
2014/15																					

II. Unlimited Paid Loss Development

Claim Period	Months of Development:																				
	12-24	24-36	36-48	48-60	60-72	72-84	84-96	96-108	108-120	120-132	132-144	144-156	156-168	168-180	180-192	192-204	204-216	216-228	228-240	240-UII	
Average																					
All	2,507	1,374	1,220	1,112	1,093	1,081	1,048	1,038	1,032	1,021	1,019	1,015	1,017	1,031	1,007	1,007	1,005	1,017	1,021		
Wtd 3	2,441	1,270	1,220	1,028	1,049	1,063	1,025	1,017	1,015	1,009	1,013	1,014	1,025	1,046	1,008	1,008	1,008	1,008	1,008		
Last 3	2,444	1,289	1,223	1,040	1,051	1,058	1,025	1,017	1,016	1,010	1,012	1,014	1,022	1,048	1,008	1,007	1,005	1,005	1,005		
Last 5	2,444	1,303	1,207	1,078	1,051	1,060	1,023	1,014	1,017	1,019	1,018	1,015	1,016	1,013	1,008	1,007	1,005	1,005	1,005		
x-hi/low																					
Similar	2,519	1,519	1,265	1,153	1,103	1,075	1,052	1,041	1,027	1,025	1,023	1,020	1,017	1,014	1,012	1,011	1,009	1,008	1,008	1,082	
Previous	2,500	1,350	1,200	1,120	1,100	1,085	1,045	1,040	1,025	1,022	1,020	1,010	1,005	1,003	1,002	1,001	1,001	1,001	1,001	1,040	
Selected	2,500	1,300	1,200	1,100	1,080	1,075	1,040	1,035	1,025	1,022	1,020	1,010	1,005	1,003	1,002	1,001	1,001	1,001	1,001	1,040	
Cumulative	6,102	2,441	1,878	1,565	1,422	1,317	1,225	1,178	1,138	1,110	1,086	1,065	1,049	1,043	1,044	1,044	1,043	1,042	1,041	1,040	
Percent	16.4%	41.0%	53.3%	63.9%	70.3%	75.9%	81.6%	84.9%	87.9%	90.1%	92.0%	93.9%	94.5%	95.3%	95.6%	95.8%	95.9%	96.0%	96.1%	96.2%	

Amounts are unlimited (gross of excess insurance).  
Data was provided by the District.

SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Historical Unlimited Reported Incurred Losses (\$000) and Unlimited Reported Incurred Loss Development

I. Historical Unlimited Reported Incurred Losses (\$000)

Claim Period	Months of Development:																					
	12	24	36	48	60	72	84	96	108	120	132	144	156	168	180	192	204	216	228	240		
to 1995/96																						
1996/97						1,127	1,136	1,118	1,061	1,017	991	991	959	950	964	955	\$8,637	\$8,636	\$8,650	\$8,775		
1997/98					3,912	3,912	3,931	4,017	4,392	4,452	4,464	4,461	4,810	4,825	4,763	4,701	4,769	4,769	4,769	4,769		
1998/99					2,500	2,500	2,749	2,781	2,778	2,783	2,717	2,817	2,976	3,009	3,005	3,047	3,051	3,051	3,051	3,051		
1999/00					3,705	3,705	3,903	4,040	4,090	4,172	4,225	4,353	4,383	4,388	4,681	4,685						
2000/01					4,710	4,710	5,041	5,187	5,291	5,933	6,186	6,062	5,860	5,693	5,664							
2001/02		3,193	3,437	3,814	4,506	4,717	5,662	5,251	7,249	7,301	7,368	7,376	7,561	6,967								
2002/03		1,734	3,564	4,285	4,789	5,325	5,791	6,099	5,980	5,939	5,901	5,938	5,975									
2003/04		2,239	3,164	3,314	3,504	4,147	4,133	4,104	4,114	4,109	4,072	4,075										
2004/05		798	1,534	2,190	2,540	2,898	3,676	3,393	3,281	3,429	3,391	3,413										
2005/06		1,011	1,952	2,489	2,976	3,313	4,010	3,696	3,663	3,664	3,242											
2006/07		1,538	2,824	3,542	3,520	3,708	3,659	3,947	3,859	3,814												
2007/08		1,205	2,580	3,232	3,753	3,502	3,290	3,302	3,218													
2008/09		1,189	2,109	2,313	2,035	2,226	2,178	2,104														
2009/10		2,364	4,962	4,369	4,189	3,486	3,545															
2010/11		2,493	2,195	2,442	2,762	2,779																
2011/12		1,991	2,486	2,401	2,320																	
2012/13		2,162	2,156	2,152																		
2013/14		1,293	2,220																			
2014/15		2,129																				

II. Unlimited Reported Incurred Loss Development

Claim Period	Months of Development:																				
	12-24	24-36	36-48	48-60	60-72	72-84	84-96	96-108	108-120	120-132	132-144	144-156	156-168	168-180	180-192	192-204	204-216	216-228	228-240	240-UI	
to 1995/96																					
1996/97						1,029	1,008	0,984	0,949	0,958	0,975	0,967	0,980	1,015	0,991	1,000	1,001	1,002	1,002	1,014	
1997/98					1,114	1,005	1,022	1,093	1,014	1,014	1,003	0,999	1,078	1,024	0,967	1,000	1,000	1,000	1,000		
1998/99					1,054	0,987	1,011	0,999	0,995	0,983	0,983	1,037	1,057	1,011	1,014	1,002	1,000	1,000	1,000		
1999/00					1,045	1,035	1,012	1,020	1,013	1,030	1,029	1,029	0,978	0,997	0,999	1,001	1,000	1,000	1,000		
2000/01					1,195	1,043	1,062	1,129	1,121	1,043	1,043	0,980	0,967	0,972	0,999	1,001	1,000	1,000	1,000		
2001/02		1,479	1,273	1,078	1,043	1,080	1,029	1,020	1,007	1,009	1,009	1,028	0,988	0,996	1,000	1,000	1,000	1,000	1,000		
2002/03		2,056	1,202	1,120	1,109	1,081	1,066	1,038	0,995	0,993	0,994	1,006	0,921	0,996	1,000	1,000	1,000	1,000	1,000		
2003/04		1,413	1,047	1,057	1,118	1,059	0,966	1,008	0,988	0,999	0,991	1,001									
2004/05		1,923	1,428	1,151	1,141	1,288	0,923	0,970	0,942	0,969	0,981	1,006									
2005/06		1,931	1,280	1,151	1,361	1,025	0,995	0,995	0,995	0,865											
2006/07		1,901	1,143	1,173	0,946	0,967	1,079	0,973	0,953												
2007/08		2,141	1,253	1,164	0,951	0,939	0,963	0,975													
2008/09		1,773	1,697	1,654	1,094	0,979	0,966														
2009/10		2,689	0,864	0,954	0,832	1,017															
2010/11		0,880	1,113	1,131	1,006																
2011/12		1,249	0,966	0,966																	
2012/13		0,997	0,998																		
2013/14		1,716																			
2014/15																					
Average																					
All	1,658	1,145	1,082	1,054	1,048	1,006	1,010	1,023	1,031	1,024	1,017	1,013	1,011	1,009	1,007	1,007	1,008	1,008	1,004	1,051	
Mid 3	1,260	1,023	1,004	0,945	0,978	1,025	0,981	1,009	0,958	0,986	0,996	1,014	0,991	0,956	1,001	1,001	1,001	1,001	1,014	1,002	
Last 3	1,321	1,026	1,017	0,977	0,981	1,016	0,981	1,010	0,957	0,997	0,997	1,012	0,990	0,963	1,001	1,001	1,001	1,001	1,003	1,002	
Last 5	1,321	1,020	1,017	0,961	0,994	0,964	0,981	0,995	0,994	0,994	1,003	1,012	0,994	0,993	1,004	1,001	1,001	1,004	1,003	1,002	
x-hi,low																					
Similar	1,604	1,255	1,135	1,086	1,063	1,054	1,038	1,031	1,024	1,024	1,017	1,013	1,011	1,009	1,007	1,007	1,008	1,008	1,004	1,051	
Previous	1,700	1,200	1,140	1,065	1,040	1,027	1,020	1,010	1,005	1,005	1,003	1,003	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,003	
Selected	1,700	1,175	1,125	1,065	1,040	1,027	1,020	1,010	1,005	1,005	1,003	1,003	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,001	
Cumulative	2,689	1,582	1,346	1,197	1,124	1,080	1,052	1,031	1,021	1,021	1,016	1,013	1,010	1,009	1,006	1,006	1,005	1,004	1,003	1,002	
Percent	37.2%	63.2%	74.3%	83.6%	89.0%	92.6%	95.1%	97.0%	97.9%	97.9%	98.4%	98.7%	99.0%	99.1%	99.2%	99.4%	99.5%	99.6%	99.7%	99.8%	99.8%

Amounts are unlimited (gross of excess insurance).

Data was provided by the District.

SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Historical Reported Claims and Reported Claim Development

I. Historical Reported Claims

Claim Period	Months of Development:								
	12	24	36	48	60	72	84	96	
to 1995/96									
1996/97						24	24	24	26
1997/98					108	108	108	108	108
1998/99				123	125	126	126	126	126
1999/00			272	272	273	273	273	273	273
2000/01		675	676	677	677	678	678	679	679
2001/02	613	628	632	637	637	787	788	789	789
2002/03	589	590	598	689	691	691	691	691	693
2003/04	424	388	411	611	613	615	615	616	616
2004/05	370	477	481	482	482	486	486	487	487
2005/06	448	464	466	466	466	466	466	466	466
2006/07	488	502	503	504	504	504	507	507	507
2007/08	491	489	500	501	502	503	503	503	503
2008/09	473	484	483	485	485	485	486	486	486
2009/10	487	486	496	497	497	497	497	497	497
2010/11	487	484	497	501	502	502	502	502	502
2011/12	453	460	461	461	461	461	461	461	461
2012/13	444	444	447	447	447	447	447	447	447
2013/14	404	417							
2014/15	447								

II. Reported Claim Development

Claim Period	Months of Development:							
	12-24	24-36	36-48	48-60	60-72	72-84	84-96	96-108
to 1995/96								
1996/97						1,000	1,000	1,042
1997/98					1,000	1,000	1,000	1,000
1998/99			1,016	1,016	1,000	1,008	1,000	1,000
1999/00			1,000	1,004	1,000	1,000	1,000	1,000
2000/01		1,001	1,001	1,000	1,001	1,001	1,001	1,001
2001/02	1,024	1,006	1,008	1,235	1,000	1,001	1,001	1,001
2002/03	1,002	1,014	1,152	1,003	1,003	1,000	1,001	1,001
2003/04	0,939	1,533	1,002	1,000	1,004	1,004	1,000	1,000
2004/05	1,289	1,008	1,002	1,000	1,004	1,000	1,000	1,000
2005/06	1,036	1,004	1,000	1,000	1,000	1,000	1,000	1,000
2006/07	1,029	1,002	1,002	1,000	1,000	1,000	1,000	1,000
2007/08	1,016	1,002	1,002	1,002	1,002	1,006	1,000	1,000
2008/09	1,023	0,996	1,004	1,000	1,002	1,000	1,000	1,000
2009/10	1,018	1,004	0,998	1,000	1,000	1,000	1,000	1,000
2010/11	1,014	1,006	1,008	1,000	1,000	1,000	1,000	1,000
2011/12	1,015	1,002	1,000	1,002	1,000	1,000	1,000	1,000
2012/13	1,021	1,007						
2013/14	1,032							
2014/15								

Data was provided by the District.

SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Historical Ratio of Unlimited Paid Losses and Unlimited Reported Incurred Losses

Claim Period	Months of Development:																					
	12	24	36	48	60	72	84	96	108	120	132	144	156	168	180	192	204	216	228	240		
to 1995/96																						
1996/97					69.4%	70.1%	74.7%	80.7%	86.6%	91.3%	95.6%	95.7%	96.0%	100.0%	96.7%	100.0%	91.8%	92.7%	95.6%	96.3%		
1997/98				64.0%	72.1%	75.7%	80.0%	81.9%	81.8%	80.3%	83.4%	84.7%	86.6%	90.6%	96.7%	96.4%	100.0%	100.0%	100.0%	95.6%		
1998/99				70.4%	76.1%	70.8%	76.9%	82.3%	86.1%	91.2%	94.3%	96.2%	92.6%	92.6%	94.9%	95.4%	98.7%	98.7%	97.1%	100.0%		
1999/00			57.9%	66.6%	76.1%	76.8%	84.0%	86.5%	92.1%	93.5%	92.5%	92.3%	95.3%	96.7%	95.4%	95.6%	97.2%	97.1%	97.2%	95.6%		
2000/01		48.4%	64.4%	66.6%	70.4%	80.7%	86.6%	88.6%	91.1%	85.3%	84.2%	87.4%	92.5%	95.5%	96.2%	96.9%						
2001/02	33.4%	58.9%	65.1%	72.2%	79.7%	86.1%	90.8%	90.6%	79.4%	81.9%	83.4%	82.6%	84.1%	96.0%	96.0%							
2002/03	47.7%	64.7%	64.7%	77.5%	81.6%	85.9%	89.4%	90.6%	86.2%	84.9%	86.1%	87.4%	84.1%									
2003/04	21.6%	44.4%	67.6%	77.5%	89.2%	94.7%	93.1%	95.1%	97.2%	98.0%	96.1%	97.1%	97.0%									
2004/05	53.0%	81.3%	78.5%	81.5%	77.9%	70.0%	85.6%	88.9%	85.1%	98.0%	99.1%	97.1%										
2005/06	58.8%	71.5%	70.5%	79.2%	83.8%	86.2%	77.9%	81.1%	82.4%	91.3%	92.6%	99.1%										
2006/07	70.6%	77.4%	78.7%	72.4%	63.8%	68.4%	88.1%	92.2%	94.6%	95.6%												
2007/08	42.1%	56.9%	62.1%	64.7%	65.3%	83.9%	86.3%	92.5%														
2008/09	41.2%	47.9%	58.6%	64.7%	82.0%	89.2%	86.3%															
2009/10	24.5%	35.0%	57.9%	72.2%	85.0%	87.8%	95.2%															
2010/11	28.4%	62.6%	73.1%	85.0%																		
2011/12	24.3%	52.4%	68.4%	82.2%																		
2012/13	24.3%	55.5%	69.5%																			
2013/14	36.5%																					
2014/15	29.7%																					
Average																						
All	36.4%	57.3%	67.4%	75.0%	78.3%	80.3%	85.5%	87.8%	86.7%	91.3%	92.3%	93.1%	93.1%	95.3%	96.2%	97.2%	96.4%	96.6%	97.6%	96.3%		
Last 3	30.1%	53.5%	70.3%	79.8%	85.0%	87.0%	90.9%	88.9%	86.7%	95.0%	95.9%	92.9%	91.2%	96.1%	95.9%	96.3%	96.0%	96.6%	97.6%	96.3%		
Last 5	27.8%	53.5%	65.5%	78.6%	84.1%	86.7%	87.7%	91.9%	92.2%	93.9%	91.0%	92.3%	93.6%	94.7%	95.9%	96.3%	96.0%	96.6%	97.6%	96.3%		
x-hi/low																						
Implicit	44.1%	64.8%	71.7%	76.5%	79.0%	82.0%	85.9%	87.6%	89.7%	91.5%	93.2%	94.8%	95.7%	96.1%	96.3%	96.3%	96.3%	96.3%	96.3%	96.3%		





SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-3

Developed Limited Paid Losses

Claim Period (1)	Months of Development 6/30/15 (2)	Limited Paid Losses 6/30/15 (3)	Percent Losses Paid (4)	Developed Limited Paid Losses (3)/(4) (5)
to 1995/96	240.0	\$8,444,188	96.2%	\$8,781,955
1996/97	228.0	955,585	96.1%	994,802
1997/98	216.0	4,568,361	96.0%	4,760,603
1998/99	204.0	2,966,355	95.9%	3,094,274
1999/00	192.0	4,715,257	95.8%	4,923,512
2000/01	180.0	5,458,240	95.6%	5,710,709
2001/02	168.0	6,685,832	95.3%	7,016,067
2002/03	156.0	5,757,066	94.8%	6,071,634
2003/04	144.0	4,036,024	93.9%	4,299,119
2004/05	132.0	3,159,161	92.0%	3,432,398
2005/06	120.0	3,099,980	90.1%	3,442,197
2006/07	108.0	3,606,748	87.9%	4,105,032
2007/08	96.0	2,977,696	84.9%	3,507,691
2008/09	84.0	2,002,233	81.6%	2,452,951
2009/10	72.0	3,113,763	75.9%	4,100,799
2010/11	60.0	2,442,106	70.3%	3,473,531
2011/12	48.0	1,899,781	63.9%	2,972,370
2012/13	36.0	1,495,335	53.3%	2,807,495
2013/14	24.0	1,168,040	41.0%	2,850,898
2014/15	12.0	631,459	16.4%	3,853,091

(3) is from Exhibit WC-1.

(4) is from Exhibit WC-2.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-4

Developed Limited Reported Incurred Losses

Claim Period (1)	Months of Development 6/30/15 (2)	Limited Reported Incurred Losses 6/30/15 (3)	Percent Losses Reported (4)	Developed Limited Reported Incurred Losses (3)/(4) (5)
to 1995/96	240.0	\$8,770,231	99.8%	\$8,787,772
1996/97	228.0	955,585	99.7%	958,454
1997/98	216.0	4,705,514	99.6%	4,724,359
1998/99	204.0	3,050,803	99.5%	3,066,085
1999/00	192.0	4,866,853	99.4%	4,896,122
2000/01	180.0	5,683,655	99.3%	5,723,555
2001/02	168.0	6,967,227	99.2%	7,023,153
2002/03	156.0	5,939,247	99.1%	5,992,909
2003/04	144.0	4,074,416	99.0%	4,115,340
2004/05	132.0	3,413,034	98.7%	3,457,657
2005/06	120.0	3,241,609	98.4%	3,293,843
2006/07	108.0	3,814,215	97.9%	3,895,053
2007/08	96.0	3,218,447	97.0%	3,319,525
2008/09	84.0	2,103,621	95.1%	2,213,081
2009/10	72.0	3,544,542	92.6%	3,829,662
2010/11	60.0	2,779,418	89.0%	3,123,111
2011/12	48.0	2,312,427	83.6%	2,767,268
2012/13	36.0	2,152,269	74.3%	2,897,559
2013/14	24.0	2,219,653	63.2%	3,511,226
2014/15	12.0	2,129,040	37.2%	5,725,408

(3) is from Exhibit WC-1.

(4) is from Exhibit WC-2.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-5

Developed Limited Case Reserves

Claim Period (1)	Months of Development 6/30/15 (2)	Percent Losses Paid (3)	Percent Losses Reported (4)	Percent Losses Reserved 6/30/15 [(4)-(3)]/ [100.0%-(3)] (5)	Limited Paid Losses 6/30/15 (6)	Limited Case Reserves 6/30/15 (7)	Developed Limited Case Reserves (6)+(7)/(5) (8)
to 1995/96	240.0	96.2%	99.8%	94.8%	\$8,444,188	\$326,043	\$8,788,078
1996/97	228.0	96.1%	99.7%	92.4%	955,585	0	955,585
1997/98	216.0	96.0%	99.6%	90.1%	4,568,361	137,152	4,720,547
1998/99	204.0	95.9%	99.5%	87.9%	2,966,355	84,448	3,062,380
1999/00	192.0	95.8%	99.4%	85.9%	4,715,257	151,596	4,891,805
2000/01	180.0	95.6%	99.3%	84.2%	5,458,240	225,415	5,725,853
2001/02	168.0	95.3%	99.2%	83.1%	6,685,832	281,395	7,024,528
2002/03	156.0	94.8%	99.1%	82.7%	5,757,066	182,181	5,977,312
2003/04	144.0	93.9%	99.0%	83.8%	4,036,024	38,393	4,081,865
2004/05	132.0	92.0%	98.7%	83.8%	3,159,161	253,873	3,462,155
2005/06	120.0	90.1%	98.4%	84.0%	3,099,980	141,630	3,268,488
2006/07	108.0	87.9%	97.9%	82.9%	3,606,748	207,466	3,857,003
2007/08	96.0	84.9%	97.0%	79.8%	2,977,696	240,751	3,279,210
2008/09	84.0	81.6%	95.1%	73.1%	2,002,233	101,388	2,140,965
2009/10	72.0	75.9%	92.6%	69.1%	3,113,763	430,779	3,737,462
2010/11	60.0	70.3%	89.0%	62.9%	2,442,106	337,311	2,978,040
2011/12	48.0	63.9%	83.6%	54.5%	1,899,781	412,646	2,657,609
2012/13	36.0	53.3%	74.3%	45.0%	1,495,335	656,934	2,956,268
2013/14	24.0	41.0%	63.2%	37.7%	1,168,040	1,051,613	3,958,593
2014/15	12.0	16.4%	37.2%	24.9%	631,459	1,497,581	6,652,159

(3) and (4) are from Exhibit WC-2.

(6) and (7) are from Exhibit WC-1.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-6

Preliminary Projected Ultimate Limited Losses to 2014/15

Claim Period (1)	Developed Limited Paid Losses (2)	Developed Limited Reported Incurred Losses (3)	Developed Limited Case Reserves (4)	Preliminary Projected Ultimate Limited Losses (5)
to 1995/96	\$8,781,955	\$8,787,772	\$8,788,078	\$8,802,836
1996/97	994,802	958,454	955,585	955,585
1997/98	4,760,603	4,724,359	4,720,547	4,720,547
1998/99	3,094,274	3,066,085	3,062,380	3,062,380
1999/00	4,923,512	4,896,122	4,891,805	4,891,805
2000/01	5,710,709	5,723,555	5,725,853	5,725,853
2001/02	7,016,067	7,023,153	7,024,528	7,024,528
2002/03	6,071,634	5,992,909	5,977,312	5,977,312
2003/04	4,299,119	4,115,340	4,081,865	4,081,865
2004/05	3,432,398	3,457,657	3,462,155	3,462,155
2005/06	3,442,197	3,293,843	3,268,488	3,268,488
2006/07	4,105,032	3,895,053	3,857,003	3,857,003
2007/08	3,507,691	3,319,525	3,279,210	3,283,241
2008/09	2,452,951	2,213,081	2,140,965	2,155,388
2009/10	4,100,799	3,829,662	3,737,462	3,765,122
2010/11	3,473,531	3,123,111	2,978,040	3,036,068
2011/12	2,972,370	2,767,268	2,657,609	2,732,949
2012/13	2,807,495	2,897,559	2,956,268	2,903,030
2013/14	2,850,898	3,511,226	3,958,593	3,558,107
2014/15	3,853,091	5,725,408	6,652,159	5,721,645

(2) is from Exhibit WC-3.

(3) is from Exhibit WC-4.

(4) is from Exhibit WC-5.

(5) is based on (2) to (4) and actuarial judgment.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-7

Bornhuetter - Ferguson Analysis

I. A-priori Loss Rate

Claim Period (1)	Preliminary Projected Ultimate Limited Losses (2)	Payroll (000) (3)	Limited Loss Rate per \$100 of Payroll (2)/(3)/10 (4)	Loss Rate Trend (2015/16 = 1.000) (5)	Trended Limited Loss Rate per \$100 of Payroll (4)X(5) (6)	Projected A-priori Loss Rate per \$100 of Payroll (7)/(5) (8)
2005/06	\$3,268,488	\$289,808	\$1.13	1.300	\$1.47	\$0.93
2006/07	3,857,003	331,250	1.16	1.265	1.47	0.96
2007/08	3,283,241	342,744	0.96	1.215	1.16	1.00
2008/09	2,155,388	322,456	0.67	1.171	0.78	1.03
2009/10	3,765,122	328,981	1.14	1.148	1.31	1.05
2010/11	3,036,068	315,947	0.96	1.128	1.08	1.07
2011/12	2,732,949	310,723	0.88	1.106	0.97	1.09
2012/13	2,903,030	313,335	0.93	1.103	1.02	1.10
2013/14	3,558,107	327,427	1.09	1.070	1.16	1.13
2014/15	5,721,645	346,464	1.65	1.020	1.68	1.19
(7) Projected 2015/16 a-priori loss rate per \$100 of Payroll					\$1.21	

II. Bornhuetter - Ferguson Analysis Based on Limited Paid Losses

Claim Period (1)	Limited Paid Losses 6/30/15 (2)	Percent Losses Paid (3)	Projected A-priori Loss Rate per \$100 of Payroll (4)	Payroll (000) (5)	B-F Unpaid Losses [100.0%-(3)] X(4)X(5)X10 (6)	B-F Ultimate Limited Paid Losses (2)+(6) (7)
2010/11	\$2,442,106	70.3%	\$1.07	\$315,947	\$1,006,198	\$3,448,305
2011/12	1,899,781	63.9%	1.09	310,723	1,227,223	3,127,004
2012/13	1,495,335	53.3%	1.10	313,335	1,607,269	3,102,604
2013/14	1,168,040	41.0%	1.13	327,427	2,186,219	3,354,259
2014/15	631,459	16.4%	1.19	346,464	3,436,967	4,068,426

III. Bornhuetter - Ferguson Analysis Based on Limited Reported Incurred Losses

Claim Period (1)	Limited Reported Incurred Losses 6/30/15 (2)	Percent Losses Reported (3)	Projected A-priori Loss Rate per \$100 of Payroll (4)	Payroll (000) (5)	B-F Unreported Losses [100.0%-(3)] X(4)X(5)X10 (6)	B-F Ultimate Limited Reported Losses (2)+(6) (7)
2010/11	\$2,779,418	89.0%	\$1.07	\$315,947	\$372,907	\$3,152,325
2011/12	2,312,427	83.6%	1.09	310,723	558,987	2,871,414
2012/13	2,152,269	74.3%	1.10	313,335	884,533	3,036,801
2013/14	2,219,653	63.2%	1.13	327,427	1,362,347	3,582,001
2014/15	2,129,040	37.2%	1.19	346,464	2,582,060	4,711,100

Section I, (2) is from Exhibit WC-6.

Section I, (3), Section II, (5) and Section III, (5) are from Exhibit WC-10.

Section I, (5) is from Exhibit WC-14 and adjusted for change in retention.

Section I, (7) is based on Section I, (6) and actuarial judgment.

Sections II and III, (2) are from Exhibit WC-1.

Sections II and III, (3) are from Exhibit WC-2.

Sections II and III, (4) are from Section I, (8).



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-8

Frequency Times Severity Analysis

I. Projected Ultimate Claims

Claim Period (1)	Months of Development 6/30/15 (2)	Reported Claims 6/30/15 (3)	Percent Claims Reported (4)	Projected Ultimate Claims (3)/(4) (5)	Payroll (000) (6)	Frequency (per \$1M of Payroll) (5)/(6)X1,000 (7)
2005/06	120.0	466	100.0%	466	\$289,808	1.61
2006/07	108.0	507	100.0%	507	331,250	1.53
2007/08	96.0	503	100.0%	503	342,744	1.47
2008/09	84.0	486	100.0%	486	322,456	1.51
2009/10	72.0	497	100.0%	497	328,981	1.51
2010/11	60.0	502	100.0%	502	315,947	1.59
2011/12	48.0	461	100.0%	461	310,723	1.48
2012/13	36.0	447	99.8%	448	313,335	1.43
2013/14	24.0	417	99.3%	420	327,427	1.28
2014/15	12.0	447	96.9%	461	346,464	1.33

II. Frequency Times Severity

Claim Period (1)	Preliminary Projected Ultimate Limited Losses (2)	Projected Ultimate Claims (3)	Average Severity (2)/(3) (4)	Severity Trend (2015/16 = 1.000) (5)	Trended Average Claim Severity (4)X(5) (6)	De-Trended Projected 2015/16 Average Claim Severity (7)/(5) (8)	Frequency Times Severity (3)X(8) (9)
2005/06	\$3,268,488	466	\$7,014	1.747	\$12,254	\$5,576	\$2,598,292
2006/07	3,857,003	507	7,608	1.651	12,561	5,900	2,991,092
2007/08	3,283,241	503	6,527	1.539	10,048	6,328	3,182,968
2008/09	2,155,388	486	4,435	1.440	6,387	6,764	3,287,373
2009/10	3,765,122	497	7,576	1.370	10,381	7,109	3,532,927
2010/11	3,036,068	502	6,048	1.308	7,911	7,447	3,738,277
2011/12	2,732,949	461	5,928	1.244	7,378	7,827	3,608,466
2012/13	2,903,030	448	6,480	1.205	7,808	8,084	3,621,842
2013/14	3,558,107	420	8,472	1.135	9,616	8,582	3,604,451
2014/15	5,721,645	461	12,411	1.051	13,039	9,272	4,274,304
						\$9,741	

(7) Projected 2015/16 average claim severity

Section I, (3) is from Exhibit WC-1.

Section I, (4) is from Exhibit WC-2.

Section I, (6) is from Exhibit WC-10.

Section II, (2) is from Exhibit WC-6.

Section II, (3) is from Section I, (5).

Section II, (5) is from Exhibit WC-14 and adjusted for change in retention.

Section II, (7) is based on (6) and actuarial judgment.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-9

Projected Ultimate Limited Losses to 2014/15

Claim Period (1)	Developed Limited Paid Losses (2)	Developed Limited Reported Incurred Losses (3)	Developed Limited Case Reserves (4)	B-F Ultimate Limited Paid Losses (5)	B-F Ultimate Limited Reported Losses (6)	Frequency Times Severity (7)	Projected Ultimate Limited Losses (8)
to 1995/96	\$8,781,955	\$8,787,772	\$8,788,078				\$8,803,000
1996/97	994,802	958,454	955,585				955,585
1997/98	4,760,603	4,724,359	4,720,547				4,721,000
1998/99	3,094,274	3,066,085	3,062,380				3,062,000
1999/00	4,923,512	4,896,122	4,891,805				4,892,000
2000/01	5,710,709	5,723,555	5,725,853				5,726,000
2001/02	7,016,067	7,023,153	7,024,528				7,025,000
2002/03	6,071,634	5,992,909	5,977,312				5,977,000
2003/04	4,299,119	4,115,340	4,081,865				4,082,000
2004/05	3,432,398	3,457,657	3,462,155				3,462,000
2005/06	3,442,197	3,293,843	3,268,488				3,268,000
2006/07	4,105,032	3,895,053	3,857,003				3,857,000
2007/08	3,507,691	3,319,525	3,279,210				3,283,000
2008/09	2,452,951	2,213,081	2,140,965				2,155,000
2009/10	4,100,799	3,829,662	3,737,462				3,765,000
2010/11	3,473,531	3,123,111	2,978,040	3,448,305	3,152,325	3,738,277	3,036,000
2011/12	2,972,370	2,767,268	2,657,609	3,127,004	2,871,414	3,608,466	2,733,000
2012/13	2,807,495	2,897,559	2,956,268	3,102,604	3,036,801	3,621,842	2,903,000
2013/14	2,850,898	3,511,226	3,958,593	3,354,259	3,582,001	3,604,451	3,553,000
2014/15	3,853,091	5,725,408	6,652,159	4,068,426	4,711,100	4,274,304	4,806,000

(2) is from Exhibit WC-3.

(3) is from Exhibit WC-4.

(4) is from Exhibit WC-5.

(5) and (6) are from Exhibit WC-7.

(7) is from Exhibit WC-8.

(8) is based on (2) to (7) and actuarial judgment.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-10

Projected Ultimate Limited Losses for 2015/16 and Subsequent

Claim Period (1)	Projected Ultimate Limited Losses (2)	Payroll (000) (3)	Limited Loss Rate per \$100 of Payroll (2)/(3)/10 (4)	Loss Rate Trend (2015/16 = 1.000) (5)	Trended Limited Loss Rate per \$100 of Payroll (4)X(5) (6)
2005/06	\$3,268,000	\$289,808	\$1.13	1.300	\$1.47
2006/07	3,857,000	331,250	1.16	1.265	1.47
2007/08	3,283,000	342,744	0.96	1.215	1.16
2008/09	2,155,000	322,456	0.67	1.171	0.78
2009/10	3,765,000	328,981	1.14	1.148	1.31
2010/11	3,036,000	315,947	0.96	1.128	1.08
2011/12	2,733,000	310,723	0.88	1.106	0.97
2012/13	2,903,000	313,335	0.93	1.103	1.02
2013/14	3,553,000	327,427	1.09	1.070	1.16
2014/15	4,806,000	346,464	1.39	1.020	1.41
<b>Total</b>	<b>\$33,359,000</b>	<b>\$3,229,135</b>	<b>\$1.03</b>		<b>\$1.19</b>

Claim Period (1)	Projected Limited Loss Rate per \$100 of Payroll (7)	Projected Payroll (000) (8)	Projected Ultimate Limited Losses (7)X(8)X10 (9)	Present Value Factor (10)	Present Value of Projected Limited Loss Rate per \$100 of Payroll (7)X(10) (11)	Present Value of Projected Ultimate Limited Losses (8)X(11)X10 (12)
2015/16	\$1.19	\$364,771	\$4,359,000	0.98	\$1.17	\$4,266,000
2016/17	1.22	382,000	4,656,000	0.98	1.19	4,556,000

(2) is from Exhibit WC-9.

(3) was provided by the District.

(5) is from Exhibit WC-14 and adjusted for change in retention.

(7) for 2015/16 is based on (6) and actuarial judgment.

(7) for 2016/17 and subsequent are based on 2015/16 plus the trend in Exhibit WC-14.

(8) to 2016/17 was provided by the District. Other claim periods are based on a 0% trend.

(10) is based on a 0.5% interest rate and the payout pattern in Exhibit WC-2.





SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-11

Estimated Outstanding Losses as of June 30, 2015

Claim Period (1)	Limited Paid Losses 6/30/15 (2)	Limited Case Reserves 6/30/15 (3)	Limited Reported Incurred Losses 6/30/15 (4)	Projected Ultimate Limited Losses (5)	Estimated IBNR 6/30/15 (5)-(4) (6)	Estimated Outstanding Losses 6/30/15 (3)+(6) (7)	Present Value Factor (8)	Present Value of Estimated Outstanding Losses 6/30/15 (7)X(8) (9)
to 1995/96	\$8,444,188	\$326,043	\$8,770,231	\$8,803,000	\$32,769	\$358,812	0.99	\$354,311
1996/97	955,585	0	955,585	955,585	0	0	0.98	0
1997/98	4,568,361	137,152	4,705,514	4,721,000	15,486	152,638	0.98	149,357
1998/99	2,966,355	84,448	3,050,803	3,062,000	11,197	95,645	0.97	93,178
1999/00	4,715,257	151,596	4,866,853	4,892,000	25,147	176,743	0.97	171,443
2000/01	5,458,240	225,415	5,683,655	5,726,000	42,345	267,760	0.97	258,822
2001/02	6,685,832	281,395	6,967,227	7,025,000	57,773	339,168	0.96	326,968
2002/03	5,757,066	182,181	5,939,247	5,977,000	37,753	219,934	0.96	211,755
2003/04	4,036,024	38,393	4,074,416	4,082,000	7,584	45,977	0.96	44,330
2004/05	3,159,161	253,873	3,413,034	3,462,000	48,966	302,839	0.97	293,247
2005/06	3,099,980	141,630	3,241,609	3,268,000	26,391	168,021	0.97	163,041
2006/07	3,606,748	207,466	3,814,215	3,857,000	42,785	250,251	0.97	243,087
2007/08	2,977,696	240,751	3,218,447	3,283,000	64,553	305,304	0.97	296,961
2008/09	2,002,233	101,388	2,103,621	2,155,000	51,379	152,767	0.97	148,663
2009/10	3,113,763	430,779	3,544,542	3,765,000	220,458	651,237	0.98	635,112
2010/11	2,442,106	337,311	2,779,418	3,036,000	256,582	593,893	0.98	579,369
2011/12	1,899,781	412,646	2,312,427	2,733,000	420,573	833,219	0.98	812,768
2012/13	1,495,335	656,934	2,152,269	2,903,000	750,731	1,407,665	0.98	1,374,936
2013/14	1,168,040	1,051,613	2,219,653	3,553,000	1,333,347	2,384,960	0.98	2,330,664
2014/15	631,459	1,497,581	2,129,040	4,806,000	2,676,960	4,174,541	0.98	4,090,100
<b>Total</b>	<b>\$69,183,211</b>	<b>\$6,758,596</b>	<b>\$75,941,807</b>	<b>\$82,064,585</b>	<b>\$6,122,779</b>	<b>\$12,881,374</b>		<b>\$12,578,112</b>

(2), (3) and (4) are net of specific self insured retention and aggregate retention.

(5) is from Exhibit WC-9.

(8) is based on a 0.5% interest rate and the payout pattern in Exhibit WC-2.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-12

Projected Losses Paid July 1, 2015 to June 30, 2016

Claim Period (1)	Months of Development 6/30/15 (2)	Percent Losses Paid (3)	Months of Development 6 30 16 (4)	Percent Losses Paid (5)	Percent Outstanding Losses Paid 7 1 15 to 6 30/16 [(5 - (3))/ [100.0%-(3)]] (6)	Estimated Outstanding Losses 6/30/15 (7)	Projected Losses Paid (6)X(7) (8)	Estimated Outstanding Losses 6/30/16 (7)-(8) (9)	Present Value Factor (10)	Present Value of Estimated Outstanding Losses 6/30/16 (9)X(10) (11)
to 1995/96	240.0	96.2%	252.0	97.3%	30.0%	\$358,812	\$107,644	\$251,168	0.99	\$248,124
1996/97	228.0	96.1%	240.0	96.2%	2.4%	0	0	0	0.99	0
1997/98	216.0	96.0%	228.0	96.1%	2.4%	152,638	3,627	149,011	0.98	146,466
1998/99	204.0	95.9%	216.0	96.0%	2.3%	95,645	2,218	93,427	0.98	91,419
1999/00	192.0	95.8%	204.0	95.9%	2.3%	176,743	4,002	172,741	0.97	168,285
2000/01	180.0	95.6%	192.0	95.8%	4.3%	267,760	11,578	256,182	0.97	248,500
2001/02	168.0	95.3%	180.0	95.6%	6.1%	339,168	20,600	318,568	0.97	307,934
2002/03	156.0	94.8%	168.0	95.3%	9.2%	219,934	20,126	199,808	0.96	192,621
2003/04	144.0	93.9%	156.0	94.8%	15.3%	45,977	7,053	38,924	0.96	37,476
2004/05	132.0	92.0%	144.0	93.9%	23.1%	302,839	70,028	232,811	0.96	224,474
2005/06	120.0	90.1%	132.0	92.0%	19.9%	168,021	33,484	134,537	0.97	130,276
2006/07	108.0	87.9%	120.0	90.1%	18.1%	250,251	45,285	204,966	0.97	198,891
2007/08	96.0	84.9%	108.0	87.9%	19.7%	305,304	60,036	245,268	0.97	238,246
2008/09	84.0	81.6%	96.0	84.9%	17.8%	152,767	27,146	125,621	0.97	122,188
2009/10	72.0	75.9%	84.0	81.6%	23.7%	651,237	154,083	497,154	0.97	483,800
2010/11	60.0	70.3%	72.0	75.9%	18.9%	593,893	112,493	481,400	0.98	469,480
2011/12	48.0	63.9%	60.0	70.3%	17.7%	833,219	147,581	685,638	0.98	668,870
2012/13	36.0	53.3%	48.0	63.9%	22.8%	1,407,665	320,834	1,086,831	0.98	1,060,155
2013/14	24.0	41.0%	36.0	53.3%	20.8%	2,384,960	496,607	1,888,353	0.98	1,844,447
2014/15	12.0	16.4%	24.0	41.0%	29.4%	4,174,541	1,227,353	2,947,188	0.98	2,880,093
2015/16	0.0	0.0%	12.0	16.4%	16.4%	4,359,000	714,370	3,644,630	0.98	3,570,908
Total						\$17,240,374	\$3,586,148	\$13,654,226		\$13,332,653

(3) and (5) are from Exhibit WC-2.

(7) to 2014/15 is from Exhibit WC-11. The amount for 2015/16 is from Exhibit WC-10.

(10) is based on a 0.5% interest rate and the payout pattern in Exhibit WC-2.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-13

Projected Losses Paid July 1, 2016 to June 30, 2017

Claim Period (1)	Months of Development 6/30/16 (2)	Percent Losses Paid (3)	Months of Development 6/30/17 (4)	Percent Losses Paid (5)	Percent Outstanding Losses Paid 7/1/16 to 6/30/17 [(5)-(3)]/ [100.0%-(3)] (6)	Estimated Outstanding Losses 6/30/16 (7)	Projected Losses Paid (6)X(7) (8)	Estimated Outstanding Losses 6/30/17 (7)-(8) (9)	Present Value Factor (10)	Present Value of Estimated Outstanding Losses 6/30/17 (9)X(10) (11)
to 1995/96	252.0	97.3%	264.0	98.1%	30.0%	\$251,168	\$75,350	\$175,818	0.99	\$173,782
1996/97	240.0	96.2%	252.0	97.3%	30.0%	0	0	0	0.99	0
1997/98	228.0	96.1%	240.0	96.2%	2.4%	149,011	3,631	145,380	0.99	143,557
1998/99	216.0	96.0%	228.0	96.1%	2.4%	93,427	2,220	91,207	0.98	89,649
1999/00	204.0	95.9%	216.0	96.0%	2.3%	172,741	4,006	168,735	0.98	165,108
2000/01	192.0	95.8%	204.0	95.9%	2.3%	256,182	5,800	250,382	0.97	243,923
2001/02	180.0	95.6%	192.0	95.8%	4.3%	318,568	13,775	304,793	0.97	295,653
2002/03	168.0	95.3%	180.0	95.6%	6.1%	199,808	12,136	187,672	0.97	181,407
2003/04	156.0	94.8%	168.0	95.3%	9.2%	38,924	3,562	35,362	0.96	34,090
2004/05	144.0	93.9%	156.0	94.8%	15.3%	232,811	35,714	197,097	0.96	189,767
2005/06	132.0	92.0%	144.0	93.9%	23.1%	134,537	31,110	103,427	0.96	99,723
2006/07	120.0	90.1%	132.0	92.0%	19.9%	204,966	40,847	164,119	0.97	158,921
2007/08	108.0	87.9%	120.0	90.1%	18.1%	245,268	44,383	200,885	0.97	194,931
2008/09	96.0	84.9%	108.0	87.9%	19.7%	125,621	24,702	100,919	0.97	98,030
2009/10	84.0	81.6%	96.0	84.9%	17.8%	497,154	88,341	408,813	0.97	397,641
2010/11	72.0	75.9%	84.0	81.6%	23.7%	481,400	113,899	367,501	0.97	357,629
2011/12	60.0	70.3%	72.0	75.9%	18.9%	685,638	129,871	555,767	0.98	542,006
2012/13	48.0	63.9%	60.0	70.3%	17.7%	1,086,831	192,501	894,330	0.98	872,458
2013/14	36.0	53.3%	48.0	63.9%	22.8%	1,888,353	430,393	1,457,960	0.98	1,422,175
2014/15	24.0	41.0%	36.0	53.3%	20.8%	2,947,188	613,677	2,333,511	0.98	2,279,255
2015/16	12.0	16.4%	24.0	41.0%	29.4%	3,644,630	1,071,554	2,573,076	0.98	2,514,498
2016/17	0.0	0.0%	12.0	16.4%	16.4%	4,656,000	763,043	3,892,957	0.98	3,814,212
<b>Total</b>						<b>\$18,310,226</b>	<b>\$3,700,515</b>	<b>\$14,609,711</b>		<b>\$14,268,415</b>

(3) and (5) are from Exhibit WC-2.

(7) to 2015/16 is from Exhibit WC-12, (9). The amount for 2016/17 is from Exhibit WC-10.

(10) is based on a 0.5% interest rate and the payout pattern in Exhibit WC-2.



Loss Rate and Severity Trend

I. Benefit Level Changes

Effective Date (1)	Benefit Level Change (2)	Cumulative Benefit Level Change (3)
01/01/06	0.965	0.965
01/01/07	1.006	0.971
02/15/07	1.011	0.981
01/01/08	1.022	1.003
01/01/09	1.013	1.016
01/01/10	1.001	1.017
01/01/12	1.001	1.018
01/01/13	0.965	0.982
01/01/14	1.058	1.039

II. Loss Rate and Severity Trend

Claim Period (1)	Benefit Trend (2015/16 = 1.000) (2)	Residual Trend (2015/16 = 1.000) (3)	Retention Index (2015/16 = 1.000) (4)	Loss Rate Trend (2015/16 = 1.000) (2)X(3)X(4) (5)	Wage Trend (2015/16 = 1.000) (6)	Severity Trend (2015/16 = 1.000) (5)X(6) (7)
2005/06	1.077	1.219	0.990	1.300	1.344	1.747
2006/07	1.070	1.195	0.990	1.265	1.305	1.651
2007/08	1.048	1.172	0.990	1.215	1.267	1.539
2008/09	1.030	1.149	0.990	1.171	1.230	1.440
2009/10	1.023	1.126	0.997	1.148	1.194	1.370
2010/11	1.022	1.104	1.000	1.128	1.159	1.308
2011/12	1.021	1.082	1.000	1.106	1.126	1.244
2012/13	1.039	1.061	1.000	1.103	1.093	1.205
2013/14	1.028	1.040	1.000	1.070	1.061	1.135
2014/15	1.000	1.020	1.000	1.020	1.030	1.051
2015/16	1.000	1.000	1.000	1.000	1.000	1.000
2016/17	1.000	0.980	1.000	0.980	0.971	0.952

Section I, (2) and (3) reflect NCCI data.

Section II, (2) is based on Section I, (2).

Section II, (3) is based on 2% trend per actuarial judgment.

Section II, (4) is based on industry statistics and actuarial judgment.

Section II, (6) is based on 3% trend.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-15

List of Large Claims  
Reported Incurred Losses Greater Than \$100,000

Claim Number (1)	Date of Loss (2)	Claim Period (3)	Specific Self-Insured Retention (4)	Unlimited Paid Losses 6/30/15 (5)	Unlimited Case Reserves 6/30/15 (6)	Unlimited Reported Incurred Losses 6/30/15 (7)
SUSD-000010	12/19/1986	to 1995/96	Unlimited	\$282,941	\$21,223	\$304,164
SUSD-000015	12/14/1988	to 1995/96	Unlimited	327,763	0	327,763
SUSD-000017	5/31/1989	to 1995/96	Unlimited	302,217	0	302,217
SUSD-000019	12/1/1989	to 1995/96	Unlimited	256,230	40,390	296,621
SUSD-000024	9/25/1990	to 1995/96	Unlimited	284,391	0	284,391
SUSD-000026	3/1/1991	to 1995/96	Unlimited	509,097	0	509,097
SUSD-000035	7/27/1992	to 1995/96	Unlimited	458,105	11,522	469,627
SUSD-000036	8/4/1992	to 1995/96	Unlimited	263,530	0	263,530
SUSD-000060	2/27/1995	to 1995/96	Unlimited	748,954	235,035	983,990
SUSD-000070	1/30/1996	to 1995/96	Unlimited	268,821	0	268,821
SUSD-000076	6/30/1996	to 1995/96	Unlimited	356,606	0	356,606
SUSD-000112	8/21/1997	1997/98	Unlimited	498,342	0	498,342
SUSD-000140	11/24/1997	1997/98	Unlimited	403,074	62,950	466,023
SUSD-000183	4/23/1998	1997/98	Unlimited	247,860	30,010	277,870
SUSD-000185	5/1/1998	1997/98	Unlimited	321,569	43,393	364,963
SUSD-000207	6/22/1998	1997/98	Unlimited	408,465	0	408,465
SUSD-000314	5/1/1999	1998/99	Unlimited	360,857	47,526	408,384
SUSD-000321	5/13/1999	1998/99	Unlimited	389,655	6,972	396,627
SUSD-000353	9/7/1999	1999/00	Unlimited	691,307	0	691,307
SUSD-000544	5/5/2000	1999/00	Unlimited	273,843	9,850	283,693
SUSD-000578	6/2/2000	1999/00	Unlimited	1,000,030	110,781	1,110,810
SUSD-000706	9/13/2000	2000/01	Unlimited	221,423	89,382	310,804
SUSD-000770	10/25/2000	2000/01	Unlimited	257,420	0	257,420
SUSD-001118	4/20/2001	2000/01	Unlimited	369,325	3,705	373,030
SUSD-001154	5/4/2001	2000/01	Unlimited	281,689	31,282	312,971
SUSD-001877	4/11/2002	2001/02	Unlimited	257,856	115,988	373,844
SUSD-001885	4/15/2002	2001/02	Unlimited	1,429,994	96,993	1,526,987
SUSD-001906	4/24/2002	2001/02	Unlimited	298,468	13,806	312,274
SUSD-001981	5/22/2002	2001/02	Unlimited	276,832	0	276,832
SUSD-002245	10/5/2002	2002/03	Unlimited	302,189	0	302,189
SUSD-002393	12/11/2002	2002/03	Unlimited	268,250	7,381	275,631
SUSD-002418	1/7/2003	2002/03	Unlimited	331,491	37,416	368,907
SUSD-002605	4/2/2003	2002/03	Unlimited	318,762	46,214	364,975
SUSD-003019	11/25/2003	2003/04	Unlimited	251,461	12,940	264,401
SUSD-003407	7/26/2004	2004/05	Unlimited	296,325	106,850	403,175
SUSD-003442	8/26/2004	2004/05	Unlimited	265,656	0	265,656
SUSD-003848	6/15/2005	2004/05	Unlimited	265,920	59,249	325,169
SUSD-003874	7/25/2005	2005/06	Unlimited	295,757	16,646	312,403
SUSD-003915	8/24/2005	2005/06	Unlimited	374,965	0	374,965
SUSD-004473	10/18/2006	2006/07	Unlimited	1,303,896	0	1,303,896
SUSD-004583	1/16/2007	2006/07	Unlimited	401,498	57,202	458,700
SUSD-005265	5/19/2008	2007/08	Unlimited	366,529	59,495	426,024
SUSD-005597	2/23/2009	2008/09	Unlimited	238,923	15,183	254,105
SUSD-005882	9/3/2009	2009/10	Unlimited	402,274	116,133	518,407
SUSD-006277	8/31/2010	2010/11	1,000,000	331,237	0	331,237

Amounts are gross of excess insurance and net of other recoveries.

The claim(s) indicated by a "\*" have been limited in development.

(1) through (7) were provided by the District.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-16

Size of Loss Distribution

I. Reported Claim Count

Layer (1)	Prior (2)	2010/11 (3)	2011/12 (4)	2012/13 (5)	2013/14 (6)	2014/15 (7)	Total (2)...(7) (8)	Non-Zero Claim Cumulative Total (9)	Non-Zero Claim Cumulative % of Total (10)
0	1,221	5	12	60	115	126	1,539		
0.01 - 5,000	4,137	438	405	331	245	257	5,813	5,813	82.2%
5,000 - 10,000	240	19	6	11	14	9	299	6,112	86.4%
10,000 - 25,000	244	16	11	16	18	34	339	6,451	91.2%
25,000 - 50,000	177	10	13	19	13	12	244	6,695	94.7%
50,000 - 100,000	147	6	9	7	7	4	180	6,875	97.2%
100,000 - 250,000	127	7	5	3	5	5	152	7,027	99.4%
250,000 - 500,000	37	1	0	0	0	0	38	7,065	99.9%
500,000 - 750,000	3	0	0	0	0	0	3	7,068	99.9%
750,000 - 1,000,000	1	0	0	0	0	0	1	7,069	100.0%
Over 1,000,000	3	0	0	0	0	0	3	7,072	100.0%
<b>Total</b>	<b>6,337</b>	<b>502</b>	<b>461</b>	<b>447</b>	<b>417</b>	<b>447</b>	<b>8,611</b>	<b>7,072</b>	

II. Total Reported Incurred Losses

Layer (1)	Prior (2)	2010/11 (3)	2011/12 (4)	2012/13 (5)	2013/14 (6)	2014/15 (7)	Total (2)...(7) (8)	Non-Zero Claim Cumulative Total (9)	Non-Zero Claim Cumulative % of Total (10)
0	\$0	\$0	\$0	\$0	\$0	\$0	\$0		
0.01 - 5,000	3,620,938	309,375	272,106	234,511	215,621	249,952	4,902,503	4,902,503	6.4%
5,000 - 10,000	1,618,587	124,876	45,112	81,360	97,095	64,849	2,031,879	6,934,381	9.1%
10,000 - 25,000	4,101,719	265,055	181,702	255,959	305,590	521,325	5,631,350	12,565,731	16.5%
25,000 - 50,000	6,320,466	321,364	493,365	667,747	448,745	408,262	8,659,949	21,225,680	27.9%
50,000 - 100,000	10,501,274	446,727	590,223	469,920	482,249	233,011	12,723,403	33,949,083	44.7%
100,000 - 250,000	19,005,283	980,784	737,419	442,772	670,354	651,641	22,488,253	56,437,336	74.2%
250,000 - 500,000	12,596,364	331,237	0	0	0	0	12,927,601	69,364,937	91.3%
500,000 - 750,000	1,718,811	0	0	0	0	0	1,718,811	71,083,749	93.5%
750,000 - 1,000,000	984,303	0	0	0	0	0	984,303	72,068,052	94.8%
Over 1,000,000	3,942,081	0	0	0	0	0	3,942,081	76,010,133	100.0%
<b>Total</b>	<b>\$64,409,826</b>	<b>\$2,779,418</b>	<b>\$2,319,927</b>	<b>\$2,152,269</b>	<b>\$2,219,653</b>	<b>\$2,129,040</b>	<b>\$76,010,133</b>	<b>\$76,010,133</b>	

Amounts are gross of excess insurance and other recoveries.

Data was provided by the District.



SANTA ANA UNIFIED SCHOOL DISTRICT  
WORKERS' COMPENSATION

Exhibit WC-17

Loss Distribution by Type

I. Claim Counts and Incurred Losses

Claim Period (1)	Reported Claims 6/30/15			Unlimited Reported Incurred Losses 6/30/15				
	Medical Only (2)	Claims w/ Indemnity (3)	Total (2)...(3) (4)	Claims w/ Indemnity				Total (5)...(8) (9)
				Medical Only (5)	Indemnity (6)	Medical (7)	Expense (8)	
2005/06	336	130	466	\$229,775	\$982,054	\$1,207,753	\$822,027	\$3,241,609
2006/07	391	116	507	253,674	706,295	1,729,692	1,124,554	3,814,215
2007/08	380	123	503	245,210	857,214	1,309,404	806,619	3,218,447
2008/09	386	100	486	245,054	562,194	851,555	444,819	2,103,621
2009/10	384	113	497	271,210	1,137,128	1,337,012	799,193	3,544,542
2010/11	350	152	502	204,576	854,274	1,148,445	572,122	2,779,418
2011/12	343	118	461	167,370	741,251	900,613	510,693	2,319,927
2012/13	306	141	447	143,219	619,401	775,628	614,021	2,152,269
2013/14	282	135	417	134,080	687,164	923,594	474,815	2,219,653
2014/15	300	147	447	172,203	569,115	924,946	462,776	2,129,040
Total	3,458	1,275	4,733	\$2,066,370	\$7,716,090	\$11,108,643	\$6,631,638	\$27,522,741

II. Percentages

Claim Period (1)	Reported Claims 6/30/15			Unlimited Reported Incurred Losses 6/30/15				
	Medical Only (2)/(4) (10)	Claims w/ Indemnity (3)/(4) (11)	Total (10)...(11) (12)	Claims w/ Indemnity				Total (13)...(16) (17)
				Medical Only (5)/(9) (13)	Indemnity (6)/(9) (14)	Medical (7)/(9) (15)	Expense (8)/(9) (16)	
2005/06	72.1%	27.9%	100.0%	7.1%	30.3%	37.3%	25.4%	100.0%
2006/07	77.1%	22.9%	100.0%	6.7%	18.5%	45.3%	29.5%	100.0%
2007/08	75.5%	24.5%	100.0%	7.6%	26.6%	40.7%	25.1%	100.0%
2008/09	79.4%	20.6%	100.0%	11.6%	26.7%	40.5%	21.1%	100.0%
2009/10	77.3%	22.7%	100.0%	7.7%	32.1%	37.7%	22.5%	100.0%
2010/11	69.7%	30.3%	100.0%	7.4%	30.7%	41.3%	20.6%	100.0%
2011/12	74.4%	25.6%	100.0%	7.2%	32.0%	38.8%	22.0%	100.0%
2012/13	68.5%	31.5%	100.0%	6.7%	28.8%	36.0%	28.5%	100.0%
2013/14	67.6%	32.4%	100.0%	6.0%	31.0%	41.6%	21.4%	100.0%
2014/15	67.1%	32.9%	100.0%	8.1%	26.7%	43.4%	21.7%	100.0%
Total	73.1%	26.9%	100.0%	7.5%	28.0%	40.4%	24.1%	100.0%

Data was provided by the District. Medical Only includes claims with claim type of Medical Only, First Aid or Records Only.



**Santa Ana**  
Unified School District

# Actuarial Overview Workers Compensation

Presented by

**Brenda Craigmyle**  
Senior Actuarial Analyst

**September 8, 2015**

**Aon Global Risk Consulting**  
100 Bayview Circle, Suite 100, Newport Beach, CA 92660  
(949) 608-6300, Fax (949) 608-6475  
[www.aon.com](http://www.aon.com)







## ESTIMATED OUTSTANDING LOSSES

<b>As of</b>	<b>As of</b>
<b>June 30, 2014</b>	<b>June 30, 2015</b>
<b>\$14.1 M</b>	<b>\$12.9 M</b>

**Note:** Liabilities are for losses and ALAE Consistent with GASB and financial reporting requirements. Outstanding losses decreased from \$14.1 million as of June 30, 2014, to \$12.9 million as of June 30, 2015, primarily due to a \$0.9 million decrease in case reserves.



# PROJECTED ULTIMATE LOSSES

Accrual for 2015/16

**Loss Funding = \$4.4M**

Actuarial Study	Loss Rate per \$100 Payroll	Payroll (\$Millions)	Projected Ultimate Losses
2014/15 as of 6/30/14	\$1.17	\$349.5	\$4,074,000
2015/16 as of 6/30/15	\$1.19	\$364.8	\$4,359,000

Notes: Excludes expenses for claims administration (ULAE), general administration, and excess insurance.



**Santa Ana**  
Unified School District

# COMPONENTS OF PROJECTED ULTIMATE LOSSES



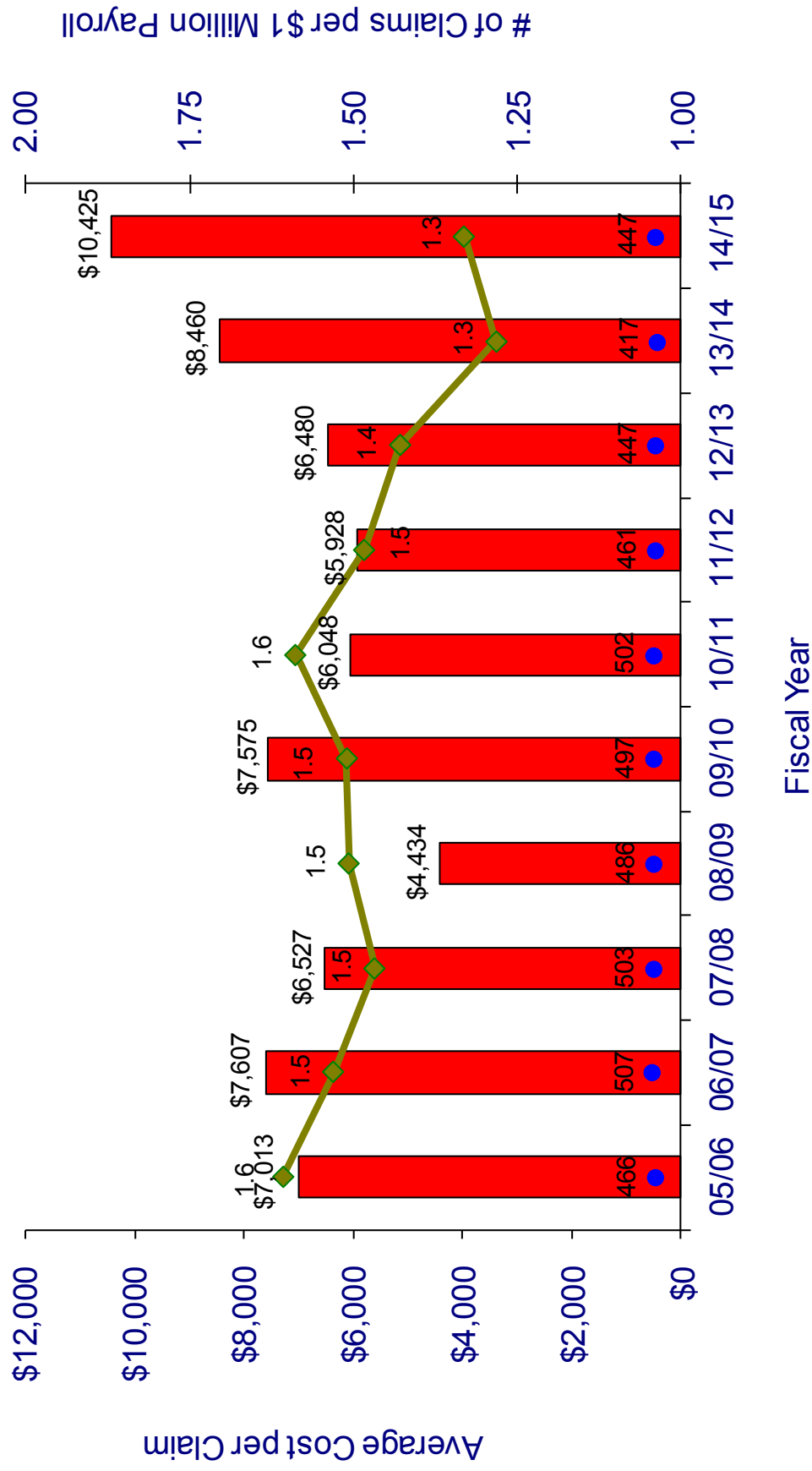
Note: The loss data appeared to only include information on open claims for many of the older claim periods.



**Santa Ana**  
Unified School District

# Frequency: 1.5 claims per \$1 M of payroll

## Average cost of claim: ~\$9,000





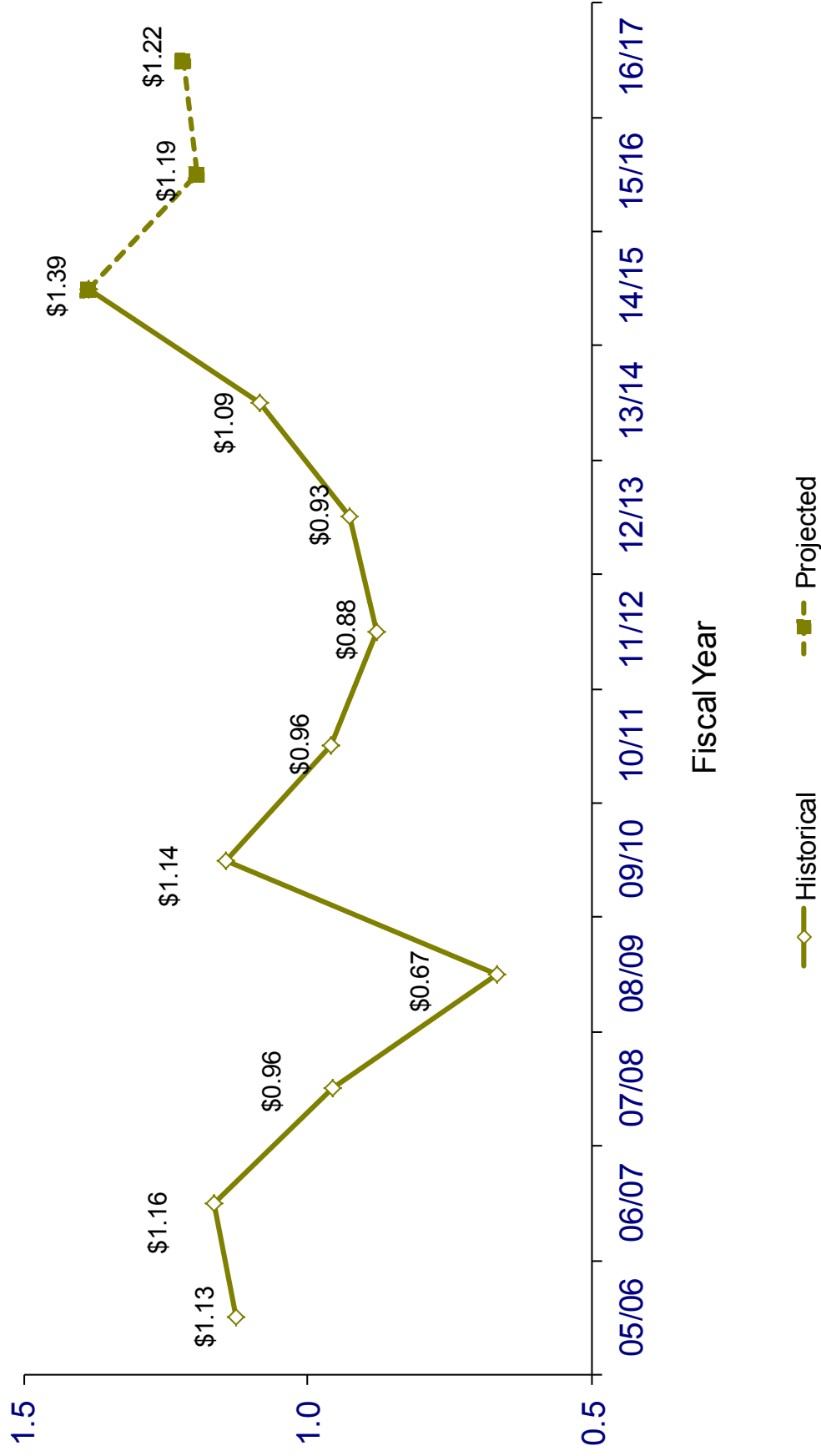
## **1% of employees cost about 90% of incurred claim dollars**

- On average there are about 5,000 employees
- The district experiences about 500 claims annually
- Average cost of claim is about \$9,000
- 14% of claims are above \$10,000, i.e. about 70 claims
- These 70 claims costs about 90% of total incurred claim dollars of about \$4.4M
- 70 claims from 5,000 employees is 1.4% of employees that cost about 90% of total incurred



Santa Ana  
Unified School District

# LOSS RATE PER \$100 OF PAYROLL



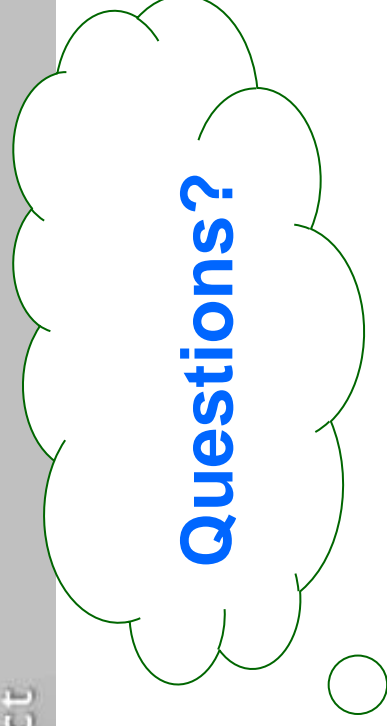


## **OBSERVATIONS**

- **Decrease in estimated outstanding losses of about \$1.2 million.**
  - Primarily due to a decrease in case reserves of \$0.9 million between June 30, 2014 and June 30, 2015.
- **Favorable development through 2013/14**
  - no claims over \$250,000 in 2011/12 through 2014/15



**Santa Ana**  
Unified School District



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**[mujtaba.dattoo@aon.com](mailto:mujtaba.dattoo@aon.com)**





Santa Ana

Unified School District

... Thank You!



**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of District's Unaudited Actuals for 2014-15 School Year

**ITEM:** Action

**SUBMITTED BY:** Tina Douglas, Assistant Superintendent, Business Services

**PREPARED BY:** Christeen Betz, Director, Accounting

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the District's Unaudited Actuals for 2014-15 school year in compliance with Education Code Section 42100.

**RATIONALE:**

Education Code Section 42100 requires the governing board of each school district to approve, on or before September 15, an annual statement of all receipts and expenditures of the District for the preceding fiscal year.

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Approve the District's Unaudited Actuals for 2014-15 school year.

**2014-15  
UNAUDITED ACTUALS  
SEPTEMBER 8, 2015**



**Tina Douglas**  
Assistant Superintendent, Business Services

# AGENDA

2

- **What are Unaudited Actuals?**
- **General Fund Balances**
- **Other Ending Balances**
- **Cash Flow**
- **Next Steps**

# WHAT ARE UNAUDITED ACTUALS?

3

- **Year-end financial documents required by the State Superintendent of Public Instruction.**
- **The only time during the year when an accurate picture of any district's finances can be seen.**
- **Shows the picture on one specific day, June 30th.**
  - **All revenues and expenditures are accounted for**
  - **All other times are predictions of the finances**
- **Upon approval from the Board, will be submitted to external auditors for the annual audit.**

# GENERAL FUND BALANCES

(\$s in millions)	Estimated 2014-15 Fund Balance	2014-15 Unaudited Actuals Fund Balance	Difference
Unrestricted	\$23.5	\$39.9	+\$16.4
Restricted	\$6.2	\$10.0	+\$3.8
<b>Total</b>	<b>\$29.7</b>	<b>\$49.9</b>	<b>+\$20.2</b>

## UNRESTRICTED

- Site discretionary carryover
- E-Rate reimbursement
- Reduction in Special Education costs
- Reduction of worker's compensation contributions

## RESTRICTED

- Reduction in Special Education costs

# COMPONENTS OF ENDING FUND BALANCE – OTHER DESIGNATIONS

OTHER DESIGNATIONS	\$s in 000s
NJROTC/WASC Accreditation	\$30
E-Rate Projects	\$1,008
Site Discretionary Carryover/Mini-Grants	\$1,547
Athletic and Cargo Vans	\$495
EOC Infrastructure	\$585
Civic Center/Godinez Rental Fee	\$75
QZAB Solar Energy	\$582
Technology Infrastructure	\$667
Instructional Materials	\$3,625
Career Technical Education	\$507
Chromebooks (Grade 5)	\$2,296
WIN – Saturday Attendance Recovery	\$250
IB	\$196
Playground Equity	\$430
Kitchen Projects	\$250
Declining Enrollment (1,000)	<u>\$8,074</u>
<b>Total</b>	<b>\$20,617</b>

# COMPONENTS OF ENDING FUND BALANCE

COMPONENTS	\$s in 000s
Revolving Cash	\$190
Stores	\$1,105
Stabilization Arrangements	\$7,327
Required Reserve for Economic Uncertainties	<u>\$10,630</u>
Subtotal	\$19,252
Other Designations	<u>\$20,617</u>
Total Components	\$39,869



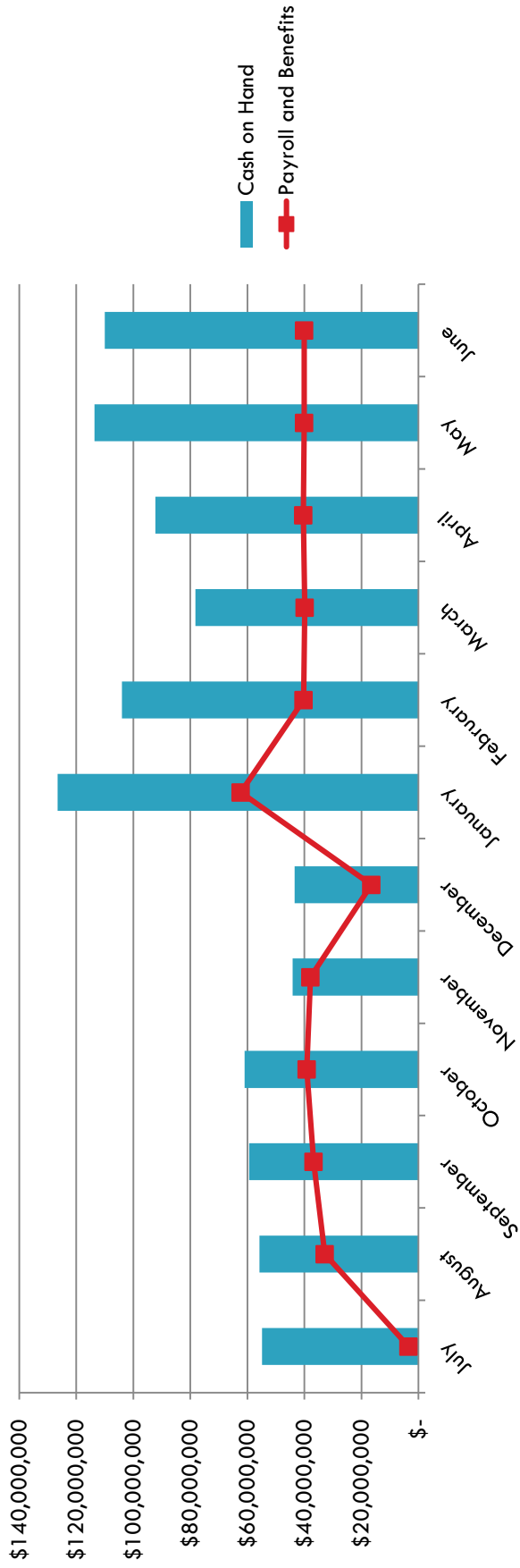
# ENDING FUND BALANCES – OTHER FUNDS

Fund (all \$s in 000's)	2014-15 Estimated Actuals	2014-15 Unaudited Actuals	Difference
Fund 12 – Child Development	\$86	\$87	+\$1
Fund 13 – Cafeteria	\$16,501	\$21,770	+\$5,269
Fund 14 – Deferred Maintenance	\$2,172	\$1,803	-\$369
Fund 17 – Special Reserve	\$0	\$0.13	+\$0.13
Fund 20 – Special Reserve (Postemployment Benefits)	\$3,000	\$3,000	0
Fund 21 – Building	\$6,523	\$10,960	+\$4,437
Fund 25 – Capital Facilities	\$10,301	\$10,658	+\$357
Fund 35 – School Facilities	\$18,090	\$29,275	+\$11,185
Fund 40 – Special Reserve/Capital Outlay	\$8,247	\$16,076	+\$7,829
Fund 49 – Capital Projects (COP)	\$747	\$832	+\$85
Fund 51 – Bond Interest & Redemption	\$18,233	\$20,027	+\$1,794
Fund 56 – Debt Service	\$9,524	\$9,565	+\$41
Fund 67 – Workers' Comp/Property & Liability	\$30,699	\$14,237	-\$16,462
Fund 69 – Health & Welfare Benefits	\$1,978	\$1,987	\$0

# 2015-16 CASH FLOW AS OF JULY 2015

- Cash Ending Balance for June 2016 is projected to be \$76.1 million. The projection is based on the following:
  - Adopted 2015-16 Budget Revenue Estimates
  - Elimination of State Deferrals

Cash on Hand vs. Payroll and Benefits Expenses



# NEXT STEPS

- ▶ **Audited Actuals Report**
  - ▶ December 2015
- ▶ **1<sup>st</sup> Interim Budget Update**
  - ▶ December 2015
- ▶ **Governor's Proposed Budget**
  - ▶ January 2016

# QUESTIONS?



**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Master Contracts and/or Individual Service Agreements with Nonpublic Schools and Agencies for Students with Disabilities for 2015-16 School Year**

**ITEM:**                   **Action**

**SUBMITTED BY:**   **Doreen Lohnes, Assistant Superintendent, Support Services**

**PREPARED BY:**   **Darek Jaronczyk, Director, Special Education**

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of Individualized Education Programs (IEP) services for students with disabilities. These students require services that address academic, social-emotional, and other unique needs as identified in their IEPs. The IEP teams recommended placement at a nonpublic school and/or a nonpublic agency for services as necessary, pursuant to an IEP or settlement agreement.

This agenda item addresses the need for placement at residential treatment centers for two students with extreme symptoms of emotional disturbance. These students have both been served in District programs and one in a private special education day school, but their needs have proven so intense that the IEP teams have now recommended placement in therapeutic residential settings. In these settings, their needs can be immediately addressed on a 24-hour basis by highly specialized staff. In addition, the District provides support for parent visitations as recommended by the IEP teams.

**RATIONALE:**

The District is required to provide appropriate education, at no cost to parents, for all students with disabilities who reside within the District in accordance with their IEPs. If a program is not available, necessary contract services are required through a private provider.

LCAP Goal 2.2: Support learning opportunities for current special education students as provided in their Individualized Education Programs (IEPs).

LCAP GOAL 1.14: In addition to services provided to low income students, students receiving special education services will receive services such as, but not limited to, services and supports as listed in Individualized Education Programs (IEPs) for additional students above 2013-14 baseline numbers.

**FUNDING:**

Special Education: Not to exceed \$275,193.46

**RECOMMENDATION:**

Approve the master contracts and/or individual service agreements with nonpublic schools and agencies for students with disabilities for the 2015-16 school year.

**Master Contracts and/or Individual Service Agreements with Nonpublic Schools and Agencies for Students with Disabilities for 2015-16 School Year**

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**Board Meeting: September 8, 2015**

Student ID#	Amount	Master Contract and Individual Service Agreement for Nonpublic School/Agency
324915	\$118,518.45	New Haven Youth and Family Services
322306	\$156,675.01	Devereux Texas Treatment Network

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of Agreement with BrightBytes, Inc. for 2015-16 School Year

**ITEM:** Action

**SUBMITTED BY:** Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning

**PREPARED BY:** Michelle Rodriguez, Ed.D., Assistant Superintendent, K-12 Teaching and Learning

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the agreement with BrightBytes, Inc. for 2015-16 school year.

LCAP Goal 1.2: Implement progress monitoring (growth) assessments for all academic programs. Engage professional learning opportunities to promote a growth mindset. Support the review of grading practices and establishing of common criteria.

LCAP Goal 2.8: Provide professional development for teachers in implementation of the new State standards and technology integration strategies.

**RATIONALE:**

Over the last two years SAUSD has implemented thousands of devices, to monitor effectiveness and challenges of the implementation an ongoing assessment should be used. BrightBytes Technology & Learning module will improve the impact of technology on student learning by giving district leaders the research and analysis to advocate for resources, support decision-making, and prioritize learning initiatives. Supported by the powerful Classroom Access Skills Environment (CASE) framework, the module enables districts to better allocate technology resources and to respond quickly to the diverse needs of students and teachers.

Through the creation of a common language that uses concrete research, meaningful metrics, and personalized recommendations, the Technology & Learning module elevates the conversation around 21<sup>st</sup> century learning with other key stakeholders.

Currently, BrightBytes is working with one in eight schools nationwide across more than 40 states including, Oakland Unified School District, Clark County School District, Nevada, and Fort Worth, Texas.



**FUNDING:**

K-12 Voucher: \$92,658.23

**RECOMMENDATION:**

Approve the agreement with BrightBytes, Inc. for 2015-16 school year.

## QUOTE

Organization Name: Santa Ana Unified  
 Organization Contact: Rick Miller  
 Prepared By: Sarah Skinner

Billing Address: 1601 East Chestnut Avenue  
 Santa Ana, California 92701-6322  
 United States

The following are the applications and services that will be provided on the Clarity Platform. Your term is for 36 Months.

Year 1				
Item	Term (Dates)	List Price	Discount	Price
Technology & Learning (Module)		\$227,996.00	(\$157,225.77)	\$70,770.23
Technology & Learning Base Services		\$10,944.00		\$10,944.00
Technology & Learning Parent Data		\$10,944.00		\$10,944.00
*Applied Discount: Volume, Multi-Year				<b>TOTAL: \$92,658.23</b>

Year 2				
Item	Term (Dates)	List Price	Discount	Price
Technology & Learning (Module)		\$227,996.00	(\$157,225.77)	\$70,770.23
Technology & Learning Base Services		\$10,944.00		\$10,944.00
Technology & Learning Parent Data		\$10,944.00		\$10,944.00
*Applied Discount: Volume, Multi-Year				<b>TOTAL: \$92,658.23</b>



Created Date: 8/3/2015  
Expiration Date: 9/3/2015

Year 3				
Item	Term (Dates)	List Price	Discount	Price
Technology & Learning (Module)		\$227,996.00	(\$157,225.77)	\$70,770.23
Technology & Learning Base Services		\$10,944.00		\$10,944.00
Technology & Learning Parent Data		\$10,944.00		\$10,944.00
<i>*Applied Discount: Volume, Multi-Year</i>				
				<b>TOTAL: \$92,658.23</b>

BrightBytes Signature

Name

Date Signed

Customer Signature

Name

Date Signed

# BrightBytes, Inc.

## Service Agreement

This SERVICE AGREEMENT (“**Service agreement**”) is effective as of August 24, 2015 (“**Effective Date**”) between BrightBytes, Inc., a Delaware corporation (“**BrightBytes**”), and Santa Ana Unified (“**Customer**”, and together with BrightBytes, the “**Parties**”).

WHEREAS, BrightBytes owns and operates the Clarity Platform (as defined in the Terms).

WHEREAS, Customer wishes to access and use the applications and software listed below (such applications and software, the “**Application(s)**”). If, after the Effective Date of this Agreement, Customer wishes to access and use additional Applications, the Parties shall execute an addendum to that effect (each addendum an “**Addendum**”), which will be governed by the terms of the Agreement and this Service agreement.

WHEREAS, the Parties wish for BrightBytes to distribute the Applications via the Clarity Platform as further described in this Service agreement.

WHEREAS, the attached signed Proposal (“Addendum”) outlines the Applications, Pricing, and Payment Terms by which the Customer agrees to fulfill its financial obligation pursuant to this agreement.

**1. Relationship to the BrightBytes Terms of Service and Privacy Policy.** The Parties acknowledge and agree that the BrightBytes Terms of Service available at [<http://brightbytes.net/terms/>] (the “**Terms**”) and the BrightBytes Privacy Policy available at [<http://brightbytes.net/privacy-policy/>] form a part of the Agreement (as defined in the Terms), and are hereby incorporated by reference. By using the Applications as provided for in this Service agreement, Customer acknowledges and agrees that it has read and assented to all of the terms set forth in the Agreement.

**2. Parties’ Duties.** The Parties may from time to time specify additional Applications to be distributed pursuant to this Service Agreement, and the payment and other terms applicable to such Applications, by executing an Addendum such as the blank form attached hereto. When the Parties mutually execute an Addendum, it shall form a part of this Service Agreement and the Applications described in it shall be subject to the terms and conditions of this Service Agreement.

- a) **BrightBytes’ Duties.** BrightBytes will host and maintain the Clarity Platform and Applications on servers operated and maintained by or at the direction of BrightBytes. Subject to Customer’s timely payment of the Fees, during the Term, BrightBytes will provide the Applications via the Clarity Platform consistent with the terms and conditions of this Agreement. To the extent BrightBytes provides any services to Customer, BrightBytes will provide the services in a professional and workmanlike manner, using means and methods as it shall reasonably determine, in compliance with all applicable laws.
- b) **Customer Duties.** Customer will cooperate with BrightBytes in setting up the Applications as reasonably requested by BrightBytes. Customer will be responsible for obtaining and maintaining, at its sole expense, all the necessary computer hardware, software, modems, Internet connections, and other items required to access the Applications via the Clarity Platform. Customer will remain fully responsible for any use of the Applications or Clarity Platform by its employees, agents, representatives, or independent contractors who are expressly authorized to access and use the Applications via the Clarity Platform (“**Authorized Users**”), including compliance with this Agreement and applicable law.
- c) **License to Customer.** Subject to the terms and conditions of the Agreement, BrightBytes hereby grants to Customer a limited, non-transferable, non-sublicensable, nonexclusive, license during the Term to: (i) access and use the Applications and content contained in the Clarity Platform or Applications except for the Customer Data (defined below) (such content, “**BrightBytes Content**”) via the Clarity Platform in the manner contemplated by the Agreement; and (ii) use the data generated by the Applications (the “**BrightBytes Data**”) solely in order to use the Applications.

- d) License to BrightBytes. Subject to the terms and conditions of the Agreement, Customer hereby grants to BrightBytes a limited, worldwide, nonexclusive, royalty-free license during the Term to use, reproduce, transmit, have transmitted, display, store, archive, and make derivative works of any materials uploaded to, transmitted to, collected by, or otherwise made available to BrightBytes through the Applications (“**Customer Data**”) in order to provide the Applications and the Clarity Platform. BrightBytes shall have no right to sublicense or resell Customer Data, except however, that you agree that BrightBytes may collect, analyze, and use data derived from Customer Data, which may include information collected from or about a student but which does not identify the student personally, as well as data about your, and other users’ access and use of the Applications and the Clarity Platform, for purposes of operating, analyzing, improving, or marketing the Applications, the Clarity Platform, and any related services. If BrightBytes shares or publicly discloses information (e.g., in marketing materials, or in application development) that is derived from Customer Data, such data will be aggregated or anonymized to reasonably avoid identification of a specific school, educational entity, or individual. By way of example, BrightBytes may: (i) track the number of school administrators on an anonymized aggregate basis as part of BrightBytes’s marketing efforts to publicize the total number of users of the Applications and the Clarity Platform, (ii) analyze aggregated usage patterns for product development efforts, or (iii) use anonymous data derived from anonymous data collected from or about students in a form which may not reasonably identify either a particular individual or school, to develop further analytic frameworks and application tools. You further agree that BrightBytes will have the right, both during and after the Term of this Agreement, to use, store, transmit, distribute, modify, copy, display, sublicense, and create derivative works of the anonymized, aggregated data.
- e) License Restrictions. Customer shall not, and shall not permit any third party to: (i) use the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data except to the extent permitted in Section 2(C); (ii) modify or create any derivative work of any part of the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data; (iii) market, sublicense, publish, distribute, reproduce, assign, transfer, rent, lease, or loan the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data; (iv) use the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data for commercial time-sharing or service-bureau use; or (v) access the Applications or Clarity Platform in order to build a competitive product or service, build a product using similar ideas, features, functions, or graphics, or copy any ideas, features, functions, or graphics
- f) Proprietary Rights. Subject only to the limited license expressly granted under the Agreement, as between BrightBytes and Customer, BrightBytes shall retain all right, title, and interest in and to the Applications, Clarity Platform, BrightBytes Content, and BrightBytes Data, and all intellectual property rights therein. To the extent Customer has or obtains any right, title, or interest in the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data (or any improvements, enhancements, or modifications thereto, including any related suggestions, comments, or other feedback), Customer hereby assigns, and agrees to assign, without further consideration, to BrightBytes all such right, title, and interest it may have or obtain. Subject only to the limited license expressly granted hereunder, as between BrightBytes and Customer, Customer shall retain all right, title, and interest in and to Customer Data, and all intellectual property rights therein.

### **3. Payments.**

- a) Invoicing and Fees. BrightBytes will issue an invoice to Customer for the fees for accessing and using the Applications and the Clarity Platform or for any services in accordance with the amounts set forth above (“**Fees**”), and Customer will pay BrightBytes the Fees according to the terms set forth in this Section 3. The Customer will send payment to the following:

BrightBytes Inc.  
Attn: Leza LeBlanc, Controller  
490 2nd St, Suite 302  
San Francisco, CA 94107  
Email: [leza@BrightBytes.net](mailto:leza@BrightBytes.net)

The Customer may also send payment via wire or ACH to the following:

**ACH Transfers**

Silicon Valley Bank  
Routing No.: 121140399  
For the Credit of: BrightBytes, Inc.  
Account No. 3301033610

**Incoming Domestic Wire**

Silicon Valley Bank  
Routing No.: 121140399  
For the Credit of: BrightBytes, Inc.  
Account No.: 3301033610  
By Order of: (NAME OF SENDER)

**International Wire USD**

Silicon Valley Bank, Santa Clara  
3003 Tasman Drive  
Santa Clara, CA 95054  
  
SWIFT ID: SVBKUS6S  
  
Routing No.: 121140399  
For the Credit of: BrightBytes, Inc.  
Account No.: 3301033610  
By Order of: (NAME OF SENDER)

- b) Timing of Payments. Payments shall be made within thirty (30) days of the date of the invoice issued provided by BrightBytes. All amounts not paid by the due date will bear interest at the rate of one and one-half percent (1.5%) per month, or at the highest rate allowed by law, whichever is less, from the date due until paid. Without waiving or prejudicing any other rights or remedies, if Customer does not make payment in a timely manner, BrightBytes may suspend Customer's access to the Applications and the Clarity Platform or the provision of services until such time as payments of the Fees are made current. BrightBytes will not be responsible for delays, costs incurred, or problems experienced by Customer due to the suspension of BrightBytes's performance under this Section.
- c) Taxes. Customer will, in addition to the other amounts payable under this Agreement, pay all federal, state, and local sales, use, VAT, or other taxes imposed by reason of transactions under this Agreement (other than taxes based on BrightBytes's net income). If BrightBytes is required to pay any such taxes for which Customer is responsible, then the taxes will be billed to and paid by Customer. If Customer is required by law to withhold from any amount owed to BrightBytes, then the amount payable to BrightBytes will be increased to the extent necessary to ensure that, after such withholding, BrightBytes receives the net amount that it otherwise would have received in the absence of such withholding.

**4. Indemnification**

- a) Customer Indemnification. Customer will indemnify and hold BrightBytes and its affiliates and each of their officers, directors, employees, attorneys, and agents harmless from and against any and all claims costs, damages, losses, liabilities, and expenses (including attorneys' fees and costs) arising out of or in connection with claims made by a third-party ("**Claims**") that: (i) use of the Customer Data infringes the rights of, or has caused harm to, a third party; and (ii) Customer or its Authorized Users have breached any terms of the Agreement.
- b) BrightBytes Indemnification. BrightBytes will indemnify and hold Customer and its affiliates and each of their officers, directors, employees, attorneys, and agents harmless from and against any and all Claims that the Applications or the Clarity Platform directly infringes the registered U.S. copyright or patent of a third-party.
- c) Notice and Control. The indemnified party: (i) must promptly notify the indemnifying party in writing of any Claim; provided that the failure to provide such notice shall not relieve the indemnifying party of its indemnifying party of its indemnification obligations hereunder except to the extent of any material prejudice directly resulting from such failure; (ii) must provide the indemnifying party the right to solely control the defense (including settlement) of any Claim; provided that the indemnifying party shall keep the indemnified party informed of the progress of such litigation or settlement, and the indemnifying party shall not settle any such Claim in a manner that does not

unconditionally release the indemnified party without the indemnified party's prior written consent (not to be unreasonably withheld or delayed); and (iii) the indemnified party providing the indemnifying party all necessary information and assistance.

- d) BrightBytes's Options. In the event any portion of the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data is held or believed by BrightBytes to be infringing, BrightBytes may, at its sole expense and option: (i) obtain from a third-party the right for Customer to continue using the affected Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data; (ii) replace or modify the affected Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data with a non-infringing substitute with substantially similar functionality; or (iii) if none of the foregoing remedies is commercially feasible as determined solely by BrightBytes, terminate the Agreement.
- e) Sole Remedy for Intellectual Property Claims. This Section 4 sets forth each party's entire liability and obligation, and each party's sole remedy for any claim of infringement or misappropriation of any intellectual property rights.

## **5. Term, Renewal, and Termination**

- a) Termination for Breach. Either Party may terminate this Service Agreement (including all Addenda hereto) upon thirty (30) days' written notice if the other Party materially breaches any of the terms of this Service Agreement; provided, however, that this Service Agreement will not terminate if the non-terminating Party has cured the breach within the thirty (30) day period.
- b) Termination for Bankruptcy and Similar Events. Either Party may terminate this Service Agreement (including all Addenda hereto), effective immediately upon written notice, if: (i) all or a substantial portion of the assets of the other Party are transferred to an assignee of the benefit of creditors, to a receiver or trustee in bankruptcy; (ii) a proceeding is commenced by or against the other Party for relief under bankruptcy or similar laws and such proceeding is not dismissed within thirty (30) days; or (iii) the other Party is adjudged bankrupt or insolvent.
- c) Term and Renewal. This Service Agreement shall commence on the Effective Date, and shall continue for one year (the "**Initial Term**"). At the conclusion of the Initial Term (or any subsequent Renewal Term), the Service Agreement shall automatically renew for additional renewal terms of one year (each a "**Renewal Term**"), unless either Party gives written notice of non-renewal at least thirty (30) days prior to the expiration of the then-current term. The Initial Term and any Renewal Terms are collectively referred to herein as the "**Term**".
- d) Survival. Upon expiration or termination of this Service Agreement, the provisions of Sections 1, 2(D), and 3-6 (inclusive) of this Service Agreement, as well as all Sections of the Terms, and any unsatisfied payment obligations, shall survive.
- e) Data Retention and Deletion. Upon expiration or termination of this Service Agreement, you may request that BrightBytes delete, anonymize, and/or retrieve your Customer Data in BrightBytes's possession at any time by providing such a request in writing, which request BrightBytes shall then comply with in a commercially reasonable time not to exceed two (2) weeks. If you request your Customer Data be retrieved, BrightBytes will provide a CSV file of data that was processed during the Service Term. The file will be sent via encrypted email that is designated in writing for the retrieval agent. For clarity, BrightBytes will continue to maintain Customer Data after a retrieval request unless you also submit a request that such data be deleted or anonymized. BrightBytes is not required to delete or provide to you any data that has been de-identified, anonymized, or aggregated, or data that has been derived from Customer Data, so long as the data is maintained in a form, which could not reasonably identify any particular individual, educational entity or school.
- f) Change of Control. By submitting Customer Data to BrightBytes, you consent to allow BrightBytes to transfer Customer Data to a new provider in the event that BrightBytes sells, divests or transfers the business or a portion of the business, provided that the new provider has agreed to data privacy standards no less stringent than those set forth in this Agreement. We may also transfer personal information – under the same conditions – in the course of mergers, acquisitions, bankruptcies, dissolutions, reorganizations, liquidations, similar transactions or proceedings involving all or a portion of our business.

**6. Non-Solicitation.** During the Term and for one (1) year thereafter, Customer shall not solicit, or otherwise attempt to retain the services of, any person who is an employee or subcontractor of BrightBytes, or who was an employee or subcontractor of BrightBytes at any time during the three (3) months prior to such solicitation in each case who provided services to Customer hereunder, provided that individuals hired as a result of the use of an independent employment agency (so long as the agency was not directed to solicit a particular individual) or as a result of the use of a general solicitation (such as a newspaper advertisement or on radio or television) not specifically directed to employees or subcontractors of BrightBytes shall not violate this Section 6.

**7. Additional Terms.** Depending on the Application(s) licensed to Customer under the Agreement as indicated by the attached Addendum and if also listed below, the additional terms set forth in Section 8 below may apply.

Agreed to by the parties below.

BrightBytes Signature

Name

Date Signed

Customer Signature

Name

Date Signed





## ABOUT CLARITY

The BrightBytes Clarity platform translates complex analyses and cutting-edge research into fast actions that improve student learning.

“

*This kind of measurement has made our technology initiatives dramatically more effective, while simultaneously saving valuable time and money.”*



**LISA BRADY**  
Superintendent  
New York

The Technology & Learning module was designed by education researchers and data statisticians from MIT and Columbia University.

## SAMPLE QUESTIONS: TECHNOLOGY & LEARNING MODULE

The BrightBytes Technology & Learning module has been designed by psychometricians from some of the world’s leading educational research institutions.

These adaptive questionnaires use advanced algorithms that dynamically pose questions by factoring in statistical significance and other key statistical factors.



## KEY FEATURES OF ALL QUESTIONNAIRES:

- **Adaptive:** Our adaptive questioning process draws from a bank of over 300 questions to create short, individualized questionnaires for each respondent.
- **Research-Based:** The questions were designed by a collaboration of education researchers and data statisticians. Statistical significance and educational relevance are ensured.
- **Short:** Takes less than 15 minutes for teacher and parent, and less than 10 minutes for students.

## ABOUT THE QUESTIONNAIRE:



Always  
Anonymous



FERPA & HIPAA  
Compliant



Takes less than  
15 minutes



Bank grade  
encryption security



## SAMPLE QUESTIONS FROM THE MODULE:

**Audience:** Teacher

**Question Goal:** Establish whether assessment methods integrate technology use.

How often is each of the following true for you?

Use of technology is discussed in class observations or visits.

- All the time
- More than 50%
- Less than 50%
- Rarely
- Never

**Audience:** Elementary School Student

**Question Goal:** Establish frequency on online activity and collaboration.

How often do your teachers ask you to post your schoolwork online?

- Weekly
- Monthly
- Never

**Audience:** High School Student

**Question Goal:** Establish frequency of technology use to enhance critical thinking.

How often do a majority of your teachers ask you to collect and analyze data using technology?

- Weekly
- Monthly
- Every few months
- Never

**Audience:** Parent

**Question Goal:** Establish parent comfort level in the teaching of essential digital citizenship skills.

Do you feel comfortable teaching your child how to be safe online?

- High
- Medium
- Low
- Don't know



ABOUT Clarity™

The BrightBytes Clarity platform translates complex analyses and cutting-edge research into fast actions that improve student learning.

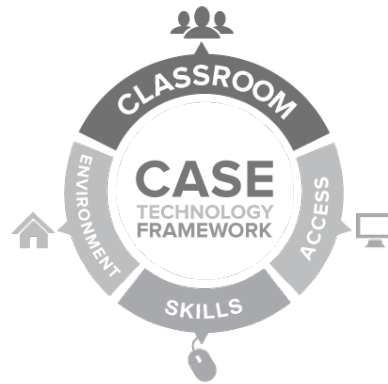
“Clarity gave us detailed data regarding our current practices, and gave us the information we needed to craft an action plan to get us to our new vision. We will use the results to celebrate achievements, focus on continued areas of need, and shift priorities; all based on reliable, meaningful, and easily communicable data.”

Jay Greenlinger  
Dir. of instructional Technology  
California

The BrightBytes Technology & Learning module informs schools about which solutions drive maximum impact: Use less than 1% of your budget to ensure that the remaining 99% truly improve student learning.

TECHNOLOGY & LEARNING IN CALIFORNIA

Districts in California are witnessing major changes in standards, assessment and finances. The BrightBytes Technology & Learning module enables LCAP (Local Control Accountability Plan) funding opportunities by aligning to the majority of key target areas and providing indicators not traditionally available. It does so with its research-based CASE framework.



THE CASE FRAMEWORK

CASE is a flexible, research-based framework that informs the research gathering and analytical processes that drive Clarity.

THE CASE FRAMEWORK PROVIDES THE RESEARCH AND ANALYSIS TO TARGET THE FOLLOWING KEY AREAS

LCAP KEY AREA	BRIGHTBYTES CASE FRAMEWORK
Implementation of Academic Performance Standards	Assess key components of your Classroom
Parental Involvement and Input	Gather information around Access directly from parents to drive decision-making
Student Achievement	Show level of technology proficiency by assessing the Skills of students and teachers
Student Engagement	Involve students in the decision-making process for key technology investments
School Culture	Drive 21st century classroom skills and practices by targeting Environmental factors
Other Student Outcomes	Drive student achievement through data analysis on the CASE framework
Beyond LCAP	Inform technology purchases, professional development and curriculum decisions with research and analysis



## TECHNOLOGY & LEARNING FOR DISTRICTS

### ABOUT CLARITY

The BrightBytes Clarity platform translates complex analyses and cutting-edge research into fast actions that improve student learning.

“*The ability to use real data to drive our district’s decision-making is invaluable, and allows us to get students absolutely ready for the workforce and their careers.*”



**BECKY NAVARRE**  
Asst. Superintendent  
Fort Worth ISD  
Texas

Build 21st century classrooms and empower 21st century skill development with a simple, research-based framework.

The BrightBytes Technology & Learning module improves the impact of technology on student learning. It gives district leaders like you the research and analysis to advocate for resources, support decision-making, and prioritize learning initiatives. Supported by the powerful CASE framework, the module enables districts to better allocate technology resources and to respond quickly to the diverse needs of students and teachers.



### BENEFITS FOR DISTRICT LEADERS:

The Technology & Learning module paints a clear picture of the availability of existing tools and programs within schools and their actual impact on meaningful learning. By using the module, superintendents can:



Make better decisions more quickly



Reach annual district benchmarks



Attain greater transparency into the district’s technology spending

Clarity’s CASE module informs schools about which solutions drive maximum value and impact: Use less than 1% of a given budget to ensure that the remaining 99% truly drive student learning.

Through the creation of a common language that uses concrete research, meaningful metrics, and personalized recommendations, the Technology & Learning module enables superintendents to elevate the conversation around 21st century learning with school boards and other key stakeholders.



## WHY CASE?

With ever-changing state and national standards, Clarity's Technology & Learning module provides a simple, research-driven view into the tools and programs that enhance student learning. Additional benefits for district leaders include:

-  Improved [student achievement](#) as measured by state tests and college & career readiness.
-  Advanced [teacher readiness](#) to implement 21st century curriculum initiatives
-  Increased [cost-savings](#) through resource and program scaling
-  Faster, [higher quality implementation of projects](#) because of the research and best practices provided for dozens of common projects
-  Higher [funding for programs](#) because of the analysis and reports to use with Boards of Education and parent groups to make the case for additional resources
-  Greater [ability to win grant dollars](#) because of the research and analysis to inform writing for grant funding and measuring the impact for grant reporting
-  Better [curricular design](#) that ensures that students are learning the skills they need for college and career readiness
-  Improved results from [professional development](#) because of better targeting of teacher gaps
-  Elevated [supervisory conversations](#) because of the research and analysis used to support those discussions
-  Increased [personalization and customization](#) of curriculum, instruction and assessment built on clear analysis
-  More holistic, [annual views of the impact of grants](#) on learning through Clarity's time-over-time comparisons and school-specific trends.
-  Faster, [higher quality writing of technology plans](#) because of concrete research and analysis that shows exactly which tech initiatives will result in the greatest impact



## TECHNOLOGY & LEARNING MODULE ADD-ON: PARENT DATA

### ABOUT

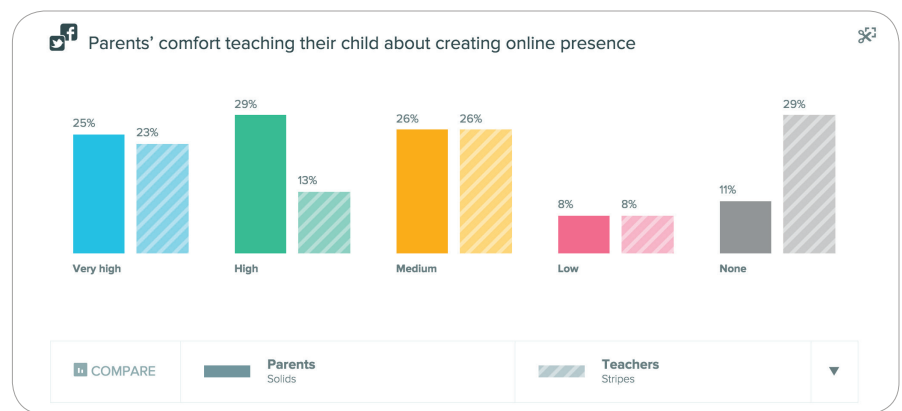
The BrightBytes Clarity platform translates complex analyses and cutting-edge research into fast actions that improve student learning.

“*The Technology & Learning module helped us connect the dots: It helped us visualize our strengths and gaps, pointed out where to allocate our resources, and gave us engaging, easy-to-understand graphics that helped us communicate our initiatives to our board, faculty, and parents.*”

Joseph E. Powers,  
Head of School, MD

Gathering input from parents and guardians has never been easier. The CASE technology framework incorporates information from all key stakeholders—including students, staff, and parents—giving you a complete view of your Technology & Learning landscape.

Understanding the access and skill levels of parents enables you to gauge the type of support available to students at home. This information is critical to curriculum development and resource allocation.



The Parent Data Add-On completes the picture of technology use for learning in your schools. Get parent information in the following areas:

- Access to devices at home
- Foundational, online and multimedia skills
- Beliefs around the use of technology for learning
- Levels of comfort in talking to students about digital citizenship

### Educational leaders like you are using parent data to:



Create a community of transparency by gathering stakeholder input and using it to plan future technology initiatives.



Offer evidence of support for upcoming referendums or bonds.



Spearhead technology literacy initiatives around digital citizenship through informational parent nights, a newsletter column or a co-taught student development series.



## CUSTOMER SPOTLIGHT: BLAINE COUNTY'S INNOVATIVE USE OF PARENT FEEDBACK

### How has BrightBytes improved learning at the Blaine County School District?

There are a number of ways that we've used that data to better understand students, teachers and parents. One important way is the manner in which it has expanded our learning community to better include parents. With the Technology & Learning module, we were faced with the fact that 81% of our parents reported wanting to learn more about effective technology use for their children's learning. We saw that as an opportunity and hashed a plan to offer no cost classes for parents that would help develop digital life skills. It's all about getting people involved in their kid's education. With technology there is so often fear. We wanted to provide parents with more understanding so that they could support their children and get more involved in their education. When they've got this knowledge, parents see why technology is important to students. This class was run in Spanish and had over 40 participants. This is positive on so many levels. Thank you to BrightBytes for providing the fuel for our fire.

View the video: <https://www.youtube.com/watch?v=Kwflpol6WzA>

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**               **Approval of Agreement between CollegeBoard and Santa Ana Unified School District for September 9, 2015 through June 30, 2016**

**ITEM:**               **Action**

**SUBMITTED BY:** **Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture**

**PREPARED BY:** **Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture**

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the agreement between the CollegeBoard and Santa Ana Unified School District for September 9, 2015 through June 30, 2016. The CollegeBoard will provide the Early Participation Program to sophomore students (Century, Godinez Fundamental, Middle College, Saddleback, Santa Ana, Segerstrom, and Valley high schools). This program is an initiative to support the involvement of all students in the college-going process at an earlier age while there is still time to inform instruction and learning, and increase students' readiness for college expectations.

At its, October 14, 2014, meeting, the Board approved the College Board agreement for the 2014-15 school year.

This agreement supports LCAP goal 1.1 "Provide equitable student access to a rigorous, standards-based, instructional program."

**RATIONALE:**

The CollegeBoard agreement provides early involvement in the PSAT/NMSQT, which will expose students to a wealth of college planning and preparation tools to get and keep them actively involved in the process.

The CollegeBoard will provide:

- PSAT/NMSQT test materials
- Student Paper Score Report
- Student Online Score Report, with linkages to Khan Academy
- School online access to individual student score reports and aggregate score reports
- School online access to AP Potential
- The Official Educator Guide



**FUNDING:**

Educational Services Discretionary Funds: \$47,000

**RECOMMENDATION:**

Approve the agreement between the CollegeBoard and the Santa Ana Unified School District for September 9, 2015 through June 30, 2016.

LP:sz

**COLLEGE BOARD'S  
COLLEGE READINESS AND SUCCESS CONTRACT #: CB-00012980**

**THIS AGREEMENT**, including all appendices, exhibits, and schedules attached hereto (the "Agreement"), is made as of this September 9, 2015 Date", by and between Santa Ana Unified School District ("Client") and the College Board (the "College Board").

**WHEREAS**, the College Board shall make available, and Client may order the following College Board exams, products, and services related to the College Board's College Readiness and Success System.

**NOW, THEREFORE**, in consideration of the foregoing, the mutual covenants and undertakings contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree to the following:

**1.0 Services & Deliverables.** The College Board shall furnish Client with the exams, products, services and/or deliverables ("Deliverables") in accordance with the applicable schedules, which outline the Deliverables hereunder ("Schedule"); and attached hereto and incorporated herein by this reference. The parties agree that purchases after the commencement date of this Agreement shall be added by an addendum signed by both parties covering such Deliverables.

**2.0 Term & Termination.**

**2.1 Term.** This Agreement shall be for a term beginning as of September 9, 2015 and, unless sooner terminated as provided herein, will expire on June 30, 2016 ("Initial Term"). Client may renew this Agreement in twelve (12) month increments ("Renewal Term"), upon notice to the College Board of its intent to renew within thirty (30) days prior to the expiration date of this Agreement. During any Renewal Term, this Agreement shall be subject to the College Board's then-current fees and policies at the time of renewal. The Initial Term and each subsequent Renewal Term shall be collectively referred to as the "Term." If the Term includes testing for the 2015-2016 academic year or after, for such period, this Agreement, including the applicable Schedule(s), will be revised to reflect operational changes associated with any redesigned assessments. If, during the Term, Client decides to have the College Board support Client's administration of a digital College Board assessment, the College Board reserves the right to attach an additional schedule specific to such administration, containing operational policies and any additional terms and conditions.

**2.2 Termination.** If either party breaches any of the provisions of this Agreement (including but not limited to Client's failure to make any payment when due), either party shall have the right to give the other party written notice to cure such breach within thirty (30) days and, if such breach is not cured within a thirty (30) day period, either party shall have the right to terminate this Agreement, without waiver of any other remedy, whether legal or equitable; provided, however, if Client breaches the Representations and Warranties, Ownership, or Confidentiality provisions, then the College Board shall have the right to terminate this Agreement immediately.

**2.2.1 Rights After Termination.** If any Schedule is terminated for any reason, all rights granted to Client hereunder with respect to the deliverables under that Schedule shall cease, and Client shall; (a) immediately cease all use of the applicable deliverables and purge any and all software, content, and materials from Client's computer systems, storage media and files, and all copies thereof, as applicable, and (b) promptly return or destroy, at College Board's direction, content and materials, and all copies thereof, and all other confidential information of College Board then in Client's possession or under Client's control. Upon termination of this Agreement, the College Board shall terminate Client's access to any systems to which Client has access under this Agreement.

**2.2.2 Partial Payment Upon Termination.** Client will compensate the College Board for all services performed, products furnished, and licenses granted, including any costs associated with the initial deployment of resources in preparation for providing the services under this Agreement, through the effective date of any termination in accordance with invoices issued or to be issued by the College Board.

**2.2.3 Availability of Deliverables.** In addition to its other rights hereunder, the College Board may cease making certain Deliverables commercially available at any time by providing Client sixty (60) days written notice. In such event, the College Board will cease furnishing such Deliverable(s) under this Agreement and the Agreement shall continue in full force and effect, except for provisions specifically affecting such Deliverable(s). The College Board will refund Client any fees paid for the unused portion of such Deliverable(s).

**3.0 Fees and Payment.** Client shall pay those fees set forth in each Schedule for the services and deliverables furnished during the 2015-2016 implementation year. Unless otherwise indicated in a Schedule, payment terms are Net 30.

**4.0 Taxes.** Client agrees to pay any sales, use, value added or other taxes or import duties (other than the College Board's corporate income taxes) based on, or due as a result of, any fees paid to the College Board under this Agreement, unless Client is exempt from such taxes as the result of Client's corporate or government status and Client has furnished the College Board with a valid tax exemption certificate.

**5.0 Representations and Warranties.**

**5.1 Authority.** Client represents and warrants that it is empowered under applicable state laws to enter into and perform this Agreement and it has caused this Agreement to be duly authorized, executed, and delivered.

**5.2 College Board Services Warranty.** The College Board represents and warrants that it shall perform its obligations under this Agreement in a professional, workmanlike manner.

**5.3 College Board Disclaimer of Implied Warranties.** EXCEPT AS PROVIDED ABOVE, THE COLLEGE BOARD MAKES NO WARRANTIES WHATSOEVER AND PROVIDES THE SERVICES AND DELIVERABLES, AS APPLICABLE, ON AN "AS IS" AND "AS AVAILABLE" BASIS. THE COLLEGE BOARD HEREBY DISCLAIMS ALL OTHER WARRANTIES, WHETHER EXPRESS, IMPLIED, OR STATUTORY, INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTY OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT OF THIRD PARTY RIGHTS. THE COLLEGE BOARD DOES NOT WARRANT THE OPERATION OF THE DELIVERABLES TO BE UNINTERRUPTED OR ERROR-FREE OR THAT ALL DEFICIENCIES OR ERRORS ARE CAPABLE OF BEING CORRECTED. FURTHERMORE, THE COLLEGE BOARD DOES NOT WARRANT OR MAKE ANY REPRESENTATIONS REGARDING THE USE OF THE DELIVERABLES OR THE RESULTS OBTAINED THEREFROM OR THAT THE DELIVERABLES WILL SATISFY CLIENT'S REQUIREMENTS.

**6.0 Limitation of Liability.** TO THE EXTENT PERMITTED BY LAW, AND NOTWITHSTANDING ANY OTHER PROVISION OF THIS AGREEMENT, THE TOTAL LIABILITY, IN THE AGGREGATE, OF THE COLLEGE BOARD AND ITS OFFICERS, TRUSTEES, PARTNERS, EMPLOYEES, AGENTS AND THE COLLEGE BOARD'S SUBCONTRACTORS AND CONSULTANTS, AND ANY OF THEM, TO CLIENT AND ANYONE CLAIMING BY, THROUGH OR UNDER CLIENT, FOR ANY AND ALL CLAIMS, LOSSES, COSTS, OR DAMAGES WHATSOEVER ARISING OUT OF, RESULTING FROM OR IN ANY WAY RELATED TO THIS AGREEMENT OR THE WORK PERFORMED BY THE COLLEGE BOARD PURSUANT TO THIS AGREEMENT FROM ANY CAUSE OR CAUSES, INCLUDED BUT NOT LIMITED TO THE NEGLIGENCE, PROFESSIONAL ERRORS OR OMISSIONS, STRICT LIABILITY OR BREACH OF CONTRACT OR WARRANTY EXPRESS OR IMPLIED OF THE COLLEGE BOARD OR THE COLLEGE BOARD'S OFFICERS, TRUSTEES, PARTNERS, EMPLOYEES, AGENTS, SUBCONTRACTORS OR CONSULTANTS OR ANY OF THEM, SHALL NOT EXCEED THE ACTUAL AMOUNT PAID TO THE COLLEGE BOARD UNDER THIS AGREEMENT FOR THE SPECIFIC DELIVERABLE SUBJECT TO THE DAMAGES CLAIM.

IN NO EVENT SHALL EITHER PARTY, THEIR AFFILIATES OR THEIR SUBCONTRACTORS BE LIABLE FOR ANY SPECIAL, INCIDENTAL, INDIRECT, CONSEQUENTIAL, EXEMPLARY, OR PUNITIVE DAMAGES (INCLUDING, BUT NOT LIMITED TO, ANY DAMAGES FOR LOSS OF PROFITS OR SAVINGS, LOSS OF USE, BUSINESS INTERRUPTION OR THE LIKE), EVEN IF SUCH PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

**7.0 Indemnification.** To the extent permitted by law and notwithstanding any other provision of this Agreement, Client agrees to indemnify, hold harmless, and defend the College Board from and against any and all liabilities, demands, claims, fines, penalties, damages, forfeitures, and suits, together with reasonable attorneys' and witnesses' fees and other costs and expenses of defense and settlement, which the College Board may incur, become responsible for or pay out as a result of death or bodily injury or threat thereof to any person, destruction of or damage to any property, contamination of or adverse effect on natural resources or the environment, any violation of local state or federal laws, regulations, or orders, or any other damages claimed by third parties (collectively, "Damages") provided, however, that Client shall not be obligated to indemnify the College Board to the extent such Damages are caused directly by the negligence or willful misconduct of the College Board.

**8.0 Ownership of Intellectual Property.** Client agrees and acknowledges that all intellectual property provided under or pertaining to the Agreement, including, but not limited to, any College Board publications, College Board website(s), CD-ROMs, videos, examinations, and all items contained therein, including all copies thereof, all data and score reports and any parts thereof, all copyrights, trademarks, trade secrets, patents, and other similar proprietary rights are the sole and exclusive property of the College Board. Nothing in this Agreement should be interpreted to indicate that the College Board is passing its proprietary rights in and to the College Board Intellectual Property to the Client except as specifically provided under a particular Schedule.

**9.0 Miscellaneous.**

**9.1 Cooperation.** Client shall cooperate fully with College Board, its agents, consultants, and subcontractors and provide all assistance as reasonably necessary for the College Board to furnish the Deliverables as applicable, including but not limited to: (a) fulfilling its obligations under the applicable Schedule and (b) other assistance reasonably required by College Board to fulfill its obligations under this Agreement.

**9.2 Force Majeure.** No party will be responsible to the other, and such shall not be grounds to terminate this Agreement, for disruptions in usage of the Deliverables caused by acts of God, acts of terrorism, government action, curtailment of transportation facilities, Client's failure to cooperate as described in Section 9.1 (Cooperation), labor strikes, governmental authority, or all other events beyond the reasonable control of the party claiming rights under this Section (a "Force Majeure Event"); provided that the College Board shall have a duty to reasonably mitigate, or cause to be mitigated, any such disruptions (or parts thereof). The College Board's obligation to furnish the Deliverables shall be suspended (or reduced, as applicable) during the period and to the extent that provision of the Deliverables is disrupted by the Force Majeure Event, without such suspension or disruption constituting a material breach of its obligations under this Agreement.

**9.3 Governing Law.** This Agreement is governed by the laws of the State of New York, U.S.A. Any dispute or controversy arising out of or relating to this Agreement or otherwise shall be determined by a court of competent jurisdiction; provided, however, that prior to the instigation of any such action (other than an action for equitable relief) a meeting shall be held at a mutually agreed upon location, attended by individuals with decision-making authority to attempt in good faith to negotiate a resolution of the dispute. If within forty-five (45) days after such meeting the parties have not succeeded in resolving the dispute, either party may proceed at law, or in equity, in a court of competent jurisdiction.

**9.4 Notices.** All notices or other communications hereunder shall be deemed to have been duly given and made if in writing and if served by personal delivery upon the party for whom it is intended on the day so delivered, if delivered by registered or certified mail, return receipt requested, or by courier service on the date of its receipt by the intended party (as indicated by the records of such of the U.S. Postal Service or the courier service), or if sent by e-mail, or if not a business day, the next succeeding business day, provided that the email sender retains confirmation of a "read-receipt" which acknowledges recipient's opening of such email, or if not available, promptly confirms by telephone confirmation thereof, to the person at the address set forth below, or such other address as may be designated in writing hereafter, in the same manner, by such person:

**To College Board:**

K-12 Contract Management

The College Board  
250 Vesey Street  
New York, NY 10281  
Tel: (212) 713-8000  
Email:

Contractsmanagement@collegeboard.org

**With a copy to**

Legal Department

The College Board  
250 Vesey Street  
New York, NY 10281  
Tel: (212) 713-8000  
Email:

Legalnotice@collegeboard.org

**To Client:**

Rick Miller  
Superintendent  
Santa Ana Unified School District  
1601 East Chestnut Avenue  
Santa Ana, California 92701  
Tel: (714) 558-5512  
Email: rick.miller@sausd.us

**9.5 Publicity.** Each party agrees to promptly inform the other party of all media inquiries prior to responding thereto and to permit the other party to review and approve prior to release any press releases regarding the products, services, and deliverables provided for under this Agreement.

**9.6 Relationship of the Parties.** The relationship of the Client and the College Board is that of independent contractors. Neither party nor their employees are partners, agents, employees, or joint ventures of the other party. Neither party shall have any authority to bind the other party to any obligation by contract or otherwise. The College Board, its employees, and agents shall not be considered employees of the Client while performing these services and will not be entitled to fringe benefits normally accruing to employees of the Client. Client and the College Board recognize and agree that the College Board is an independent contractor.

**9.7 Third-Party Rights.** Nothing contained in this Agreement, express or implied, establishes or creates, or is intended or will be construed to establish or create, any right in or remedy of, or any duty or obligation to, any third party.

**9.8 Survival.** It is agreed that certain obligations of the parties under this Agreement, which, by their nature would continue beyond the termination, cancellation, or expiration of this Agreement, shall survive termination, cancellation, or expiration of this Agreement, including without limitation, payment, ownership of intellectual property, representations and warranties, limitation of liability, confidential and proprietary information, indemnification, term and termination, and Section 9 (Miscellaneous) herein.

**9.9 Amendment; Waiver.** Any provision of this Agreement may be amended or waived if, and only if, such amendment or waiver is in writing and signed, in the case of an amendment, by the parties, or in the case of a waiver, by the party against whom the waiver is to be effective. No failure or delay by any party in exercising any right, power, or privilege

hereunder shall operate as a waiver thereof nor shall any single or partial exercise thereof or the exercise of any other right, power, or privilege. Except as otherwise provided herein, the rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law.

**9.10 Severability.** The provisions of this Agreement shall be deemed severable and the invalidity or unenforceability of any provision shall not affect the validity or enforceability of the other provisions hereof. If any provision of this Agreement, or the application thereof to any person or entity or any circumstance, is invalid or unenforceable, (a) a suitable and equitable provision shall be substituted therefor in order to carry out so far as may be valid and enforceable provision and (b) the remainder of this Agreement and the application of such provision to other persons, entities, or circumstances shall not be affected by such invalidity or unenforceability, nor shall such invalidity or unenforceability affect the validity or enforceability of such provision, or the application thereof, in any other jurisdiction.

**9.11 Order of Precedence.** In the event of conflict between the terms and conditions of any Schedule and the Agreement the terms and conditions of the Schedule shall prevail. The parties acknowledge and agree that each shall construe the terms, covenants, and conditions set forth in this Agreement, including each Schedule hereto, as consistent with one another insofar as possible, so as to give effect to the fullest extent possible to each particular clause. Client shall remit any Client-issued purchasing documents such as a contract or purchase order prior to the scheduled delivery of any License or Deliverable to ensure prompt payment for services and deliverables received under this Agreement (“Client Purchase Order”). Notwithstanding anything to the contrary, the parties hereby acknowledge and agree that the Client Purchase Order shall be subject to the terms and conditions of this Agreement and this Agreement shall override any terms and conditions included in the Client Purchase Order. Client acknowledges and agrees that the College Board may delay and/or withhold furnishing Licenses or Deliverables if Client fails to issue the Client Purchase Order for such License or Deliverable, as applicable, prior to the scheduled delivery date for such License or Deliverable.

**9.12 Headings.** Headings contained in this Agreement are for reference purposes only. They shall not affect in any way the meaning or interpretation of this Agreement.

**9.13 Integration, Execution and Delivery.** The Agreement includes the Schedules attached hereto and constitutes the entire agreement between the College Board and Client and supersedes all prior written or oral understandings, bids, offers, negotiations, or communications of every kind concerning the subject matter of this Agreement, including any Client Purchase Order. No course of dealing between parties and no usage of trade shall be relevant to supplement any term used in the Agreement. Acceptance or acquiescence in a course of performance rendered under the Agreement shall not be relevant to determine the meaning of the Agreement and no waiver by a party of any right under the Agreement shall prejudice that party’s exercise of that right in the future. This Agreement may be executed through signatures to any number of counterparts, each of which shall be deemed an original, which together will constitute one Agreement. Delivery of an executed counterpart of this Agreement by electronic transmission shall be equally as effective as delivery of an original executed counterpart of this Agreement. Any party delivering an executed counterpart of this Agreement by electronic transmission also shall deliver an original executed counterpart of this Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Agreement. The foregoing execution and delivery shall apply to this Agreement.

**SANTA ANA UNIFIED SCHOOL  
DISTRICT****THE COLLEGE BOARD**

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Signature

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Rick Miller

Name

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Superintendent

Title

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Date

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Signature

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Stacy Caldwell

Name

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Vice President, SAT & PSAT NMSQT

Title

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Date

**PSAT/NMSQT  
EARLY PARTICIPATION PROGRAM  
FIXED FEE SCHEDULE**

**I. SCOPE OF WORK**

The College Board's Early Participation Program is an initiative to support the involvement of all students in the college-going process at an earlier age while there is still time to inform instruction and learning, and increase students' readiness for college expectations. Additionally, earlier involvement in the PSAT/NMSQT<sup>®1</sup> assessment will expose students to a wealth of college planning and preparation tools to get and keep them actively involved in the process. The College Board supports this initiative by providing districts with access to additional savings when districts pay to engage at least one entire grade of students in taking the PSAT/NMSQT ('Participating Grade'). Shifting this financial obligation from the student to the district provides greater access for students to the PSAT/NMSQT and initiates students' earlier entry on the road to college.

The College Board shall furnish the PSAT/NMSQT and the following deliverables and reports to the schools designated by the Client in the Section III (List of Participating Schools).

**A. Description of Services and Deliverables.**

**1. Standard PSAT/NMSQT Program Deliverables**

**1.1. School and Student Deliverables:**

- 1.1.1. PSAT/NMSQT test materials (student guides and test booklets)
- 1.1.2. Student Paper Score Report (one copy sent to school)
- 1.1.3. Student Online Score Report, with linkages to Khan Academy; students can upload their test results. Students receive free personalized unique study plans based on their performance;
- 1.1.4. School online access to individual student score reports and aggregate score reports, and downloadable student data file
- 1.1.5. School online access to AP Potential™
- 1.1.6. The Official Educator Guide

**1.2. District Deliverables:**

- 1.2.1. District online access to individual student score reports and aggregate score reports, and downloadable student data file
- 1.2.2. District online access to AP Potential

The test shall be administered on October 14, 2015. The alternate test administration is on October 28, 2015.

Aggregate and student reports and student-level data file will be delivered via the College Board website.

**2. Delivering SAT Practice Tools and Support**

In addition to the free practice tools available at <http://sat.collegeboard.org/practice>, all students will have access to free, personalized, and focused practice resources through the College Board's collaboration with Khan Academy. Practice materials for the SAT exam are available at the Khan Academy website (<https://www.khanacademy.org/sat>). Client and participants shall use the Khan Academy practice tool and materials in accordance with Khan Academy's guidelines.

**II. PSAT/NMSQT TERMS AND CONDITIONS**

**A. Ownership of Intellectual Property.** The College Board is the exclusive owner of all rights in and to the PSAT/NMSQT examination, all individual test items (questions) and all data collected there from, including but not limited to student scores derived from the exam, and collected under the registration and administration of the exam. In addition, the College Board is the exclusive owner of MyRoad, My College QuickStart, and the publications and reports described in Section I (Scope of Work), including all copyrights, trademarks<sup>3</sup>, trade secrets, patents, and other similar proprietary rights, and all renewals and extensions thereof (collectively 'College Board Intellectual Property'). The Client acknowledges and agrees that, nothing in this Schedule shall be interpreted to indicate that the College Board is passing its proprietary rights in and to College Board

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<sup>1</sup> PSAT/NMSQT is a registered trademark jointly owned by the College Board and the National Merit Scholarship Corporation, and should be so noted in all communications.

Intellectual Property to the Client.

**B. Student Reports.** The College Board hereby grants the Client a limited, nonexclusive, nontransferable, non-assignable right to use the score reports and individual student data for internal purposes only, which includes district-wide training sessions, as long as the data used during training preserves the confidentiality of students. The Client may not use or distribute the score reports externally or to third parties without the express written consent of the College Board.

**C. Confidentiality.** All information exchanged hereunder to which either party shall have access in connection with this Schedule, is confidential ('Confidential Information'), and except as otherwise expressly provided in this Schedule and to the extent permitted by law, neither party will authorize or permit the other party's Confidential Information to be disclosed to any third party, provided, however, that Confidential Information shall exclude any data or information that: (a) is publicly disclosed or expressly approved for public disclosure by the act of an authorized agent of either party; (b) becomes publicly known without breach of any confidentiality obligation; or (c) is required to be disclosed pursuant to any applicable law or regulation, government authority or duly authorized subpoena or court order.

**D. Required Information.** The Client shall furnish the College Board with: (i) a list of participating high schools with their respective High School Code as prescribed in Section III (List of Participating Schools); (ii) a review of estimated student enrollment from a public data source as prescribed in Section IV (Fee Calculation For Service and Deliverables); and (iii) the Client's contacts as prescribed in Section V (Contact Information), incorporated by reference herein. The Client will review the pre-populated enrollment data from public data sources and send any adjustments as prescribed in Section IV (Fee Calculation for Service and Deliverables). Changes to the list of participating high schools cannot be made after **September 11, 2015**. Schools without a valid high school code must submit a high school request form by **August 19, 2015**.

In the event that any of the Client's schools are omitted from the List of Participating Schools or listed without valid high school codes, then such schools shall not be covered under this Schedule.

### III. LIST OF PARTICIPATING SCHOOLS

SCHOOL NAME	HIGH SCHOOL CODE
Century High School	053249
Godinez Fundamental High School	054150
Middle College High School	053258
Saddleback High School	053242
Santa Ana High School	053235
Segerstrom High School	054018
Valley High School	053243

### IV. FEE CALCULATION FOR SERVICE AND DELIVERABLES

The fee calculation for this Schedule depends solely on the total enrollment figures for the Participating Grades as indicated in the College Readiness Agreement Budget Schedule ('Budget Schedule'), and the official National School Lunch Program (NSLP) percentage of the Client. The Client acknowledges that successful implementation of the Early Participation Program is contingent on the Client requiring 100% of their high schools<sup>2</sup> to participate under this Agreement. If, during the term covered by this Schedule, the College Board is furnishing other assessments to Client in addition to the PSAT/NMSQT, or if multiple grades are being tested under this Schedule the fee calculation represents a greater discount. Please see the table below for specifics.

<sup>2</sup> The College Board acknowledges that certain high schools are excluded from this requirement, which include without limitation and by way of example, schools for the severely disabled, charter schools excluded from the administrative authority of the District, and schools primarily possessing students not enrolled to obtain a standard high school diploma.



National School Lunch Program	Multiple Assessments and/or Grades	Single Assessment and/or Grade
<25%	\$12.00	\$14.00
≥25%	\$11.25	\$12.75

Clients will be charged a fixed fee based on enrollment, regardless of how many students actually take the PSAT/NMSQT examination. The enrollment and total cost indicated in the Budget Schedule are estimates; the Client will be given an opportunity to adjust and review the enrollment in the fall to determine their final fee.

If the Client determines, after the signing of this Schedule, that the enrollment figures provided herein are incorrect by more than 5% (up or down), the Client must provide the College Board with the adjusted enrollment figures, and identify how and where College Board may confirm this information. The Client shall send the updated enrollment figures and an official enrollment report or references, on official letterhead, to: PSAT/NMSQT Early Participation Program, College Board, 250 Vesey Street, New York, NY 10281 no later than **October 30, 2015**.

Notwithstanding the foregoing, after the administration of the exam, the College Board may request a verification of enrollment by Participating Grade from the Client. If enrollment figures provided by the Client based on such request, differ from those provided herein, the College Board will adjust the total cost of the Schedule to account for either increases or decreases in enrollment. Additionally, in the event actual participation in a Participating Grade exceeds the Client's enrollment figures indicated herein, the Client shall remit payment to the College Board for any additional students at the full test fee of \$15.00 per student.

No student participating under this Schedule will be assessed an individual fee for taking the PSAT/NMSQT examination. Furthermore, there are no fee waivers granted for juniors should they be covered under this Schedule.

**V. CLIENT CONTACT INFORMATION**

	Primary <sup>3</sup>	Data Recipient <sup>4</sup>	Billing <sup>5</sup>
Name:	Lucinda Pueblos	Tran Keys, Ed. D.	Tim Peck
Title:	Assistant Superintendent K12 School Performance and Culture	Executive Director, Research and Evaluation	Business Manager
Address:	1601 East Chestnut Avenue	1601 East Chestnut Avenue	1601 East Chestnut Avenue
City/State /Zip:	Santa Ana, California 92701- 6322	Santa Ana, California 92701-6322	Santa Ana, California 92701
Phone:	(714) 558-5501	(714) 558- 5850	7145585695
Email:	lucinda.pueblos@sausd.us	trans.keys@sausd.us	tim.peck@sausd.us

<sup>3</sup> This is the person to whom the College Board should direct primary communications.

<sup>4</sup> This is the person to whom the College Board should send applicable data/data access information for this Schedule, if different from the Primary Contact.

<sup>5</sup> This is the person to whom the College Board should send the invoice for this Schedule, if different from the Primary Contact.

**Budget Schedule**

Product Name	Start Date	End Date	Quantity	Unit Price	Cost	Discount	Total Cost
PSAT/NMSQT EPP Fixed-Fee - 10th Grade	September 9, 2015	June 30, 2016	4240	15	\$63,600.00	\$15,900.00	\$47,700.00

Subtotal: \$63,600.00  
Total Discount: \$15,900.00  
Total Cost: \$47,700.00

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of Consultant Agreement between Parchment, Inc. and Santa Ana Unified School District for September 9, 2015 through June 30, 2016

**ITEM:** Action

**SUBMITTED BY:** Lucinda N. Pueblos, Assistant Superintendent, K-12 School Performance and Culture

**PREPARED BY:** Ed Winchester, Executive Director, Secondary Education

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of a renewal of a consultant agreement between Parchment, Inc. and Santa Ana Unified School District for September 9, 2015 through June 30, 2016. Parchment will provide a full service student record/transcript exchange platform for all District high schools. They will also provide a secure internet-based electronic record exchange service. This is the second year of a three-year service agreement.

This agreement supports LCAP goal 1.1 “Provide equitable student access to a rigorous, standards-based, instructional program.”

**RATIONALE:**

Parchment, Inc. enables students to complete the college and scholarship application process with greater ease and speed than with the traditional mailing paper applications through the United States Postal Service. With Parchment, Inc., students can collect and manage their educational records, credentials, and transcripts in a central, online profile from which they can send and share anytime. Whether students are applying to college, grad school, or for jobs, with Parchment, Inc. sending official transcripts, education records, and credentials is easy and will save students time, money, and prevent the possibility of lost or late records sent through the regular mail service.

**FUNDING:**

Title 1 Core Set Aside - \$24,000

**RECOMMENDATION:**

Approve the consultant agreement between Parchment, Inc. and the Santa Ana Unified School District for September 9, 2015 through June 30, 2016.



**Amendment #1 Between Santa Ana Unified School District and Parchment Inc.**

This Amendment is made as of the date last signed below, by and between Santa Ana Unified School District ("SAUSD"), and Parchment Inc. ("Parchment"), a Delaware corporation.

**RECITALS**

- A. Parchment and SAUSD entered into an Order Form - K12 for the Parchment Send service ("the Agreement") dated August 5, 2014, for the purpose of enabling SAUSD to send academic records.
- B. SAUSD and Parchment wish to amend the Agreement with the following terms.

In consideration of the Parties agreeing to amend their obligations in the existing Agreement, and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, both Parties agree to keep, perform, and fulfill the promises, conditions and agreements held in the existing Agreement with the addition of the following amendment.

**TERMS**

- 1) The Agreement's second year shall run from September 9, 2015 to September 4, 2016.
- 2) The fees, terms and conditions shall be unchanged from the fees, terms and conditions in Exhibit A, attached.

**Parchment Inc.**

**Santa Ana Unified School District**

By:

By:

\_\_\_\_\_

\_\_\_\_\_

Name:

Name:

\_\_\_\_\_

\_\_\_\_\_

Title:

Title:

\_\_\_\_\_

\_\_\_\_\_

Date:

Date:

\_\_\_\_\_

\_\_\_\_\_

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Personnel Agreement with Orange County Superintendent of Schools for 2015-16 School Year**

**ITEM:**                   **Action**

**SUBMITTED BY:** **Doreen Lohnes, Assistant Superintendent, Support Services**

**PREPARED BY:** **Darek Jaronczyk, Director, Special Education**

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of a Personnel Agreement with the Orange County Superintendent of Schools to continue the provision of orientation and mobility services for students who are visually impaired. These services provide specialized instruction so that students with visual impairment can learn techniques and strategies to navigate their environment. This agreement has been in place for the past nine years.

Approval of this agreement will allow continuation of services in accordance with students' Individualized Education Program (IEPs).

**RATIONALE:**

The District, in cooperation with the Orange County Superintendent of Schools, has developed interagency agreements. This cooperative effort provides coordination of services to special education students in highly specialized fields serving students who are deaf, blind, hearing impaired, or visually impaired.

Orientation and Mobility Specialists are in demand statewide as there is not an adequate number of appropriately credentialed individuals in this area of specialty. Renewal of this agreement for the Orientation and Mobility Specialist, whose services will be shared with Orange County Special Schools, will allow continuation of Individualized Education Program orientation and mobility services for thirteen District students with visual impairments.

LCAP Goal 2.2: Support learning opportunities for current special education students as provided in their Individualized Education Programs (IEPs).

LCAP GOAL 1.14: In addition to services provided to low income students, students receiving special education services will receive services such as, but not limited to, services and supports as listed in Individualized Education Programs (IEPs) for additional students above 2013-14 baseline numbers.

**FUNDING:**

Special Education: \$86,397

**RECOMMENDATION:**

Approve the Personnel Agreement with the Orange County Superintendent of Schools for the 2015-16 school year.

DL:cvl

2 SANTA ANA UNIFIED SCHOOL DISTRICT  
3 PERSONNEL AGREEMENT

4 This AGREEMENT is entered into on this 9th day of September,  
5 2015, by and between the Orange County Superintendent of Schools, 200  
6 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as  
7 SUPERINTENDENT, and the Santa Ana Unified School District, 1601 East  
8 Chestnut Street, Santa Ana, California 92701, hereinafter referred to  
9 as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively  
10 referred to as the Parties.

11 W I T N E S S E T H :

12 WHEREAS, DISTRICT is in need of the professional services of an  
13 employee of the SUPERINTENDENT to work in the field of Orientation and  
14 Mobility Instruction; and

15 WHEREAS, SUPERINTENDENT is agreeable to assigning Tom Rotunno,  
16 hereinafter referred to as EMPLOYEE, to give his professional services  
17 to DISTRICT in the above assignment.

18 NOW, THEREFORE, the Parties to this AGREEMENT do mutually agree  
19 as follows:

20 1.0 SCOPE OF WORK. SUPERINTENDENT agrees during the term of this  
21 AGREEMENT to assign EMPLOYEE to DISTRICT to perform those duties  
22 assigned by DISTRICT and to require EMPLOYEE in the performance of  
23 such services to DISTRICT to conform to the rules and regulations  
24 applicable to certificated personnel of the DISTRICT including but not  
25 limited to performance of work in the office of the DISTRICT. EMPLOYEE



1 will be assigned the following responsibilities for Special Education  
2 Services:

3 1.1 Provide student assessments in the area of orientation and  
4 mobility instruction.

5 1.2 Provide mandated orientation and mobility instruction for  
6 students with orientation and mobility designated  
7 Individualized Education Program (IEP).

8 2.0 TERM. The term of this AGREEMENT shall commence July 1, 2015,  
9 and end on June 30, 2016, subject to termination as set forth in this  
10 AGREEMENT.

11 3.0 PAYMENT. DISTRICT agrees to pay SUPERINTENDENT in consideration  
12 of services performed by EMPLOYEE as herein specified, and  
13 SUPERINTENDENT agrees to accept in full payment thereof a sum not to  
14 exceed Eighty-six thousand three hundred ninety-seven dollars  
15 (\$86,397.00) computed as follows:

16	A.	\$ 58,825.00	Base salary
17		\$ 6,312.00	STRS
18		\$ 29.00	SUI
19		\$ 1,176.00	Workers' Compensation
20		\$ 9,776.00	Medical
21		\$ 796.00	Dental
22		\$ 50.00	Life Insurance
23		\$ 152.00	Vision Care
24		\$ 853.00	Medicare
25		\$ 2,400.00	Mileage (to be paid at the current IRS rate)
		<u>\$ 6,028.00</u>	7.5% Indirect
		\$ 86,397.00	For 102.5 days

1 B. This figure is based on year 2015 - 2016 preliminary  
2 budget.

3 C. DISTRICT agrees to reimburse SUPERINTENDENT for indirect  
4 costs at the rate of 7.5% for a total amount not to exceed Six  
5 thousand twenty-eight dollars (\$6,028.00).

6 D. This AGREEMENT provides for 102.5 days service by EMPLOYEE.

7 E. DISTRICT agrees to reimburse SUPERINTENDENT for assigned  
8 mileage and travel expenses incurred by EMPLOYEE in the performance of  
9 duties assigned to EMPLOYEE by DISTRICT, pursuant to Section 1.0 of  
10 this Agreement, to be reimbursed at the current IRS rate that applies  
11 to the date(s) in which the miles are driven for a total amount not to  
12 exceed Two thousand four hundred dollars (\$2,400.00).

13 F. DISTRICT shall pay SUPERINTENDENT within thirty (30) days  
14 after the last day upon which services are rendered by EMPLOYEE upon  
15 submission of an itemized invoice from Superintendent.

16 G. This AGREEMENT shall be amended to provide complete  
17 reimbursement to SUPERINTENDENT for any increases in salary or  
18 benefits provided to EMPLOYEE for the fiscal year 2015 - 2016.

19 4.0 SUPERINTENDENT DUTIES. SUPERINTENDENT shall require EMPLOYEE to  
20 report to both SUPERINTENDENT and DISTRICT when EMPLOYEE will not be  
21 able to provide services to DISTRICT as scheduled.

22 5.0 HOLD HARMLESS/INDEMNIFICATION.

23 A. SUPERINTENDENT hereby agrees to indemnify, defend, and hold  
24 harmless DISTRICT, its Governing Board, officers, agents, and  
25 employees from liability and claims of liability for bodily injury,  
personal injury, sickness, disease, or death of any person or persons,

1 or damage to any property, real personal, tangible or intangible,  
2 arising out of the negligent acts or omissions of employees, agents or  
3 officers of SUPERINTENDENT or the Orange County Board of Education  
4 during the period of this AGREEMENT.

5 B. DISTRICT hereby agrees to indemnify, defend, and hold harmless  
6 SUPERINTENDENT, the Orange County Board of Education, and its  
7 officers, agents, and employees from liability and claims of liability  
8 for bodily injury, personal injury, sickness, disease, or death of any  
9 person or persons, or damage to any property, real, personal, tangible  
10 or intangible, arising out of the negligent acts or omissions of  
11 employees, agents or officers of DISTRICT during the period of this  
12 AGREEMENT.

13 6.0 TOBACCO USE POLICY. In the interest of public health, the  
14 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
15 use any tobacco products are prohibited in buildings and vehicles, and  
16 on any property owned, leased or contracted for by the SUPERINTENDENT  
17 pursuant to SUPERINTENDENT Policy 400.15. Failure to abide with  
18 conditions of this policy could result in the termination of this  
19 AGREEMENT.

20 7.0 NON-DISCRIMINATION. DISTRICT agrees that it will not engage in  
21 unlawful discrimination of persons because of race, color, religious  
22 creed, national origin, ancestry, physical handicap, medical  
23 condition, marital status, or sex of such persons.

24 8.0 TERMINATION. This AGREEMENT may be terminated by either party  
25 with the giving of thirty (30) days prior written notice to the other  
party.

1 9.0 NOTICE. All notices or demands to be given under this AGREEMENT  
2 by either party to the other shall be in writing and given either by:  
3 i) Personal service, or ii) U.S. Mail, mailed either by registered or  
4 certified mail, return receipt requested, with postage prepaid.  
5 Service shall be considered given when received if personally served  
6 or, if mailed, on the third (3rd) day after deposit in any U.S. Post  
7 Office. The address to which notices or demands may be given by  
8 either party may be changed by written notice given in accordance with  
9 the notice provisions of this section. At the date of this AGREEMENT  
10 the addresses of the parties are as follows:

11 DISTRICT: Santa Ana Unified School District  
12 1601 East Chestnut Street  
13 Santa Ana, California 92701  
14 Attn: \_\_\_\_\_

15 SUPERINTENDENT: Orange County Superintendent of Schools  
16 200 Kalmus Drive  
17 Costa Mesa, California 92626  
18 Attn: Patricia McCaughey

19 10.0 SEVERABILITY. If any term, covenant, condition or provision of  
20 this AGREEMENT is held by a court of competent jurisdiction to be  
21 invalid, void or unenforceable, the remainder of the provisions shall  
22 remain in full force and effect and shall in no way be affected,  
23 impaired or invalidated in any way.

24 11.0 GOVERNING LAW. SUPERINTENDENT and DISTRICT agree that this  
25 AGREEMENT shall be construed and enforced in accordance with the laws  
of the State of California, with venue in Orange County, California.

12.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
attached hereto constitute the entire agreement between SUPERINTENDENT  
and DISTRICT regarding the personnel services and any agreement made

1 shall be ineffective to modify this AGREEMENT in whole or in part  
2 unless such agreement is embodied in an amendment to this AGREEMENT  
3 which has been signed by both Parties. This AGREEMENT supersedes all  
4 prior negotiations, understandings, representations and agreements.

5 IN WITNESS WHEREOF, the Parties hereto have caused this  
6 AGREEMENT to be executed.

7 DISTRICT: SANTA ANA UNIFIED  
8 SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

9 BY: \_\_\_\_\_  
Authorized Signature

BY: \_\_\_\_\_  
Authorized Signature

10 PRINT NAME: \_\_\_\_\_

PRINT NAME: Patricia McCaughey

11 TITLE: \_\_\_\_\_

TITLE: Coordinator

12 DATE: \_\_\_\_\_

DATE: August 24, 2014

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**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Memorandum of Understanding between Pivot Learning Partners and Santa Ana Unified School District**

**ITEM:**                   **Action**

**SUBMITTED BY:**   **Stefanie P. Phillips, Ed.D., Deputy Superintendent, Operations, CBO**

**PREPARED BY:**   **Stefanie P. Phillips, Ed.D., Deputy Superintendent, Operations, CBO**

**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the Memorandum of Understanding (MOU) with Pivot Learning Partners and Santa Ana Unified School District (SAUSD) from September 9, 2015 to December 31, 2016. This MOU supports a variety of activities, which aim to support District leadership working to identify the necessary resources to fund instructional priorities and provide schools and staff the support they need to equitably implement the goals contained in the Local Control and Accountability Plan (LCAP).

**RATIONALE:**

Smarter School Spending introduces an improved way of aligning resources (people, time, and money) with district's student achievement goals. The website ([smarterschoolspending.org](http://smarterschoolspending.org)) provides guidance on processes and tools to implement the Government Finance Officers Association's (GFOA) best practices in school budgeting including how to define educational priorities, reallocate existing funding to support these priorities, and develop a long-term strategic finance plan, produce an easy-to-understand budget document, create a stakeholder engagement plan, develop a plan to continue the work for years to come, and most important, promote a districtwide culture that prioritizes the smart and strategic use of resources aligned to student achievement outcomes. The tools were developed directly from the work done in four districts, Fayette County Public Schools (KY), Knox County Schools (TN), Lake County Schools (FL), Rochester City School District (NY) with the help of the Bill & Melinda Gates Foundation.

The California Smarter School Spending process is designed to support California school district leaders interested in implementing elements of the Smarter School Spending process in alignment with their LCAP and budget development processes. Through our partnership with Pivot we will receive on-the-ground technical assistance and support to implement Smarter School Spending within the context of their existing LCAP and budget processes. We will also join a national movement of districts implementing Smarter School Spending that is being led by GFOA. Additionally, Pivot will provide use of their free LCAP tools (available through [edspending.org](http://edspending.org)).

**LCAP Goal 3.10:** Support the enhancement of school climate through smooth operations and processes.

**FUNDING:**

No cost to the District. The funding to support Santa Ana Unified School District to implement the Smarter School Spending process and tools, in alignment with their LCAP and budget development process, has been provided through a grant from the Bill & Melinda Gates Foundation to Pivot Learning Partners.

**RECOMMENDATION:**

Approve the Memorandum of Understanding between Pivot Learning Partners and Santa Ana Unified School District for the period of September 9, 2015 through December 31, 2016.

SP:mm



## **Memorandum of Understanding *Smarter School Spending***

**Santa Ana Unified School District (The District) and Pivot Learning Partners (Pivot)  
September 2015 – December 2016**

Funding to support Santa Ana Unified School District to implement the Smarter School Spending (SSS) process and tools, in alignment with their Local Control and Accountability Plan (LCAP) and budget development process, has been provided through a grant from the Bill & Melinda Gates Foundation to Pivot Learning Partners. This Memorandum of Understanding (MOU) describes the mutual responsibilities and commitments of Pivot Learning Partners and Santa Ana Unified School District to reach the goals set forth in this document.

### **I. Overview**

#### **Pivot Learning Partners' Mission and Vision:**

Pivot's mission is to revitalize our public school systems so that all students have the opportunity to succeed in college and career. We partner with education leaders at all levels and provide them with the knowledge, skills and support proven to strengthen educational systems and transform teaching and learning. We envision a future in which race, class, language, gender, disability and culture are no longer good predictors of educational outcomes for students.

#### **Pivot Learning Partners' Theory of Action:**

Through a combination of professional development, coaching, consulting, facilitation, project and change management and the use of appropriate tools and strategies, Pivot establishes long-term partnerships with districts to build the capacity of both individuals and organizations to create high-performing organizations, improve the quality of teaching and learning, raise student achievement and narrow the achievement gap.

### **II. Goals of this Project**

The primary objective of this project is to support District leadership working to identify the necessary resources to fund their instructional priorities and provide their schools and educators with the support they need to equitably implement the Common Core State Standards (CCSS).

Pivot aims to help the District to be better prepared to allocate scarce resources to better support student success by:

- More sharply defining strategic priorities to make them more actionable (and more fundable).
- Identifying operational and other savings efficiencies that can unleash funds to support students.
- Identifying ongoing initiatives that should be discontinued in favor of supporting higher impact efforts.





- Improving ability to engage stakeholders and revising engagement/budgeting/strategic planning process in a way that ensures scarce resources are allocated to highest priority initiatives with community support.
- Enhancing capabilities to annually refresh strategy and identify further reallocation opportunities.

An essential component of this grant is also to build the capacity of key internal staff within the District so that they can continue to use Smarter School Spending process and tools, aligned to the LCAP and budget process, after the grant ends.

### III. Activities, Deliverables & Timeline

This project starts in September, 2015 and ends December, 2016.

Key milestones for the next year of the project are listed within the table below.<sup>1</sup>

Phases	Milestones and/or Deliverables	Anticipated Timeline
Plan and Prepare	<p><i>Implementing Current Year's LCAP/Budget:</i></p> <ul style="list-style-type: none"> <li>• Revise existing LCAP / budget according to the budget that was passed in June.</li> <li>• Respond to feedback from County Offices of Education (COEs) to finalize LCAP</li> <li>• Create an Implementation Plan</li> </ul> <p><i>Developing Next Year's LCAP/Budget:</i></p> <ul style="list-style-type: none"> <li>• Organize process for developing priorities, budget, etc.</li> <li>• Review Needs Assessment from previous year's LCAP. Assess landscape and update Needs Assessment.</li> <li>• Start engaging stakeholders.</li> </ul>	September
Set Priorities AND Pay for Priorities	<p><i>Implementing Current Year's LCAP/Budget:</i></p> <ul style="list-style-type: none"> <li>• Adjust budget to match number of students that actually enrolled by grade span, number of students in target subgroups.</li> <li>• Use Evaluation Rubric to measure success of current LCAP and progress towards goals.</li> </ul> <p><i>Developing Next Year's LCAP/Budget:</i></p> <ul style="list-style-type: none"> <li>• Leverage Evaluation Rubric data and any other assessment and stakeholder feedback to inform draft LCAP.</li> </ul>	October – March

<sup>1</sup> Note that the last 6 months will likely include facilitating the first several phases of the Smarter School Spending process above. However, we will be transitioning from Pivot-led (by our Pivot Project Manager) to District-led.



	<ul style="list-style-type: none"> <li>• Develop or reaffirm priorities, including key actions and services. Record in a draft LCAP.</li> <li>• Engage Stakeholders around draft iteratively.</li> <li>• Estimate cost of priorities – actions and services.</li> <li>• Identify top savings options.</li> <li>• Analyze top savings options.</li> <li>• Develop draft budgets around LCAP priorities – actions and services – and prioritized expenditures and savings options, also based on new projections and the Governor’s proposed budget</li> </ul>	
Finalize Priorities (in LCAP) and Implement Finance Plan	<p><i>Developing Next Year’s LCAP/Budget:</i></p> <ul style="list-style-type: none"> <li>• Review semi-final LCAP with a semi-final list of priorities, actions and services.</li> <li>• Make revisions to LCAP and budget, which includes balancing budget tradeoffs, prioritizing expenditures, and aligning with any new projections for the budget, student enrollment, and staffing.</li> <li>• Adopt strategic finance plan.</li> <li>• Adopt annual budget.</li> <li>• Approve final LCAP.</li> </ul>	March – June
Ensure Sustainability	<ul style="list-style-type: none"> <li>• Build Internal Capacity</li> <li>• Plan for Continuous Improvement. This should include conducting and/or updating the Needs Assessment and continual use of the Evaluation rubric.</li> </ul>	This should be a District focus throughout the entire project, with an increased focus in the last 6-9 months.

#### IV. Costs

Services as set forth in this MOU, estimated of a value of \$150,000 to \$200,000 over 16 months, are underwritten by a grant from the Bill & Melinda Gates Foundation to Pivot Learning Partners. Pivot or the Bill & Melinda Gates Foundation will also cover any travel expenses outside of the District related to this project, including travel to convenings of the California community of practice and one trip annually to attend the convening of a national community of practice in Chicago.

Costs that the District will be responsible for include:

- Providing space and covering meeting expenses for all District SSS Team meetings.
- Providing space for our Pivot Project Manager and for our Finance Coach, when they are working at the District office.



- Covering the time of District staff responsible for the work. This includes related costs, like substitute costs, etc.

## V. Commitments by Pivot Learning Partners

This project presents the opportunity for the District to join a high profile national project that has already been piloted in 4 districts outside of California. As a partner, the District will be exposed to cutting edge practices and a growing set of tools. The District will receive intensive support from Pivot staff members who are experts in project management and education finance reform and access to nationally-recognized consulting organizations and the national districts who have piloted this work already.

On a regular basis, Pivot Learning Partners will solicit formal and informal feedback from District staff involved in the Project. We will use these data and information to improve our work. Sensitive matters discussed by school and District staff with the Pivot Learning Partners staff shall be held in strictest confidence.

Pivot Learning Partners will provide a **dedicated Pivot project team**:

This team will include:

1. A Pivot Project Manager/Driver – The Pivot Project Manager/Driver will work directly with your District’s central office. This person will have a background in education finance and project management. They will be selected through a rigorous process managed by Pivot and an education talent organization, Education Pioneers.
2. A Pivot Education Finance Coach – Pivot Education Finance Coach(es) will work with the Project Manager/Driver to support the District to implement the SSS project. They will have extensive experience in schools and/or districts in a position of responsibility for and/or deep exposure to finance. They will be selected from our pool of Pivot coaches and/or a related network.

This Pivot project team will specifically:

- Work with District leaders to understand their existing budget and LCAP processes.
- Work with District staff to analyze and audit areas of potential savings and reallocation.
- Build District capacity to conduct comprehensive budget research and analysis.
- Support District LCAP design and implementation.
- Support District staff responsible for leading the project.
- Develop a strategic finance plan including identified cost savings and investments incorporated into the District’s LCAP for the next three years.

Additional Pivot Support:

- Access to experts at and/or organized by Pivot’s headquarters, including our Director, Equitable Education Spending, budget analysts and other staff with deep knowledge of LCFF and LCAP, etc.



- Support from Pivot to use our free LCAP tools (available through [edspending.org](https://edspending.org)).
- In partnership with Allovue, an education technology company, the K-12 district resource planning platform tool, Balance, will be available for use throughout the period of the grant.

#### Other Benefits:

- Participation in national and state communities of practice.
  - In person and/or virtual convenings, trainings and on-going supports across the California districts implementing SSS.
  - In person and/or virtual engagement with national partners and districts implementing SSS.
- Increased internal capacity to continue this work for years to come.

## VI. District Commitments

The District shall be committed to the reciprocal accountability for this project and demonstrate commitment to this project by:

- Continuing to focus on equity;
- Continuing your commitment to finding and aligning resources to invest in and achieve core instructional priorities, including CCSS implementation;
- Providing District Project Sponsor(s) throughout the project's duration, including sponsorship of the project from the Superintendent, who will set project vision in the District, and sponsorship from the Board of Education;
- Providing a District Project Manager/Driver who will partner with Pivot staff to implement key activities and reach project objectives, including ensuring the sustainability of the work;
- Ensuring staff and stakeholders from across the District are represented on the District's project team, including from finance, curriculum and instruction, student services, etc.;
- Allocating sufficient time to the project (Sponsor(s) and other senior leaders and the Board, Project Manager/Driver, and project team). This includes willingness to actively participate in the California and national communities of practice, including joining virtual meetings and/or traveling to join state and national convenings, including an annual meeting in Chicago;
- Working closely with Pivot to integrate Smarter School Spending with the LCFF process and the LCAP;
- Willingness to collaborate around development, implementation, and refinement of Pivot's free LCAP Tools and resources, with the goal of full integration into the District's LCFF process;
- Enthusiasm about the possibility of serving as an exemplar for the state of California and joining a national movement.



**SIGNATURE PAGE**

**Santa Ana Unified School District (Superintendent)**

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: Richard L. Miller, Ph.D.,

Title: Superintendent

**Pivot Learning Partners (Chief Executive Officer)**

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: Arun Ramanathan

Title: Chief Executive Officer

# California Smarter School Spending

## A Partnership Opportunity with Pivot Learning Partners

In good times and bad, California school districts are forced to do more with less money than their counterparts in other states. Even with additional resources, many districts are challenged to achieve all of the goals identified in their Local Control Accountability Plans and fully fund the implementation of the Common Core State Standards. The California Smarter School Spending Project is designed to support district leaders working to identify the necessary resources to fund their instructional priorities and provide their schools and educators with the support they need to equitably implement the new standards.

### What is Smarter School Spending?

Smarter School Spending introduces an improved way of aligning resources (people, time, and money) with your district's student achievement goals. The website ([smarterschoolspending.org](http://smarterschoolspending.org)) provides guidance on processes and tools to implement the Government Finance Officers Association's (GFOA) best practices in school budgeting, including how to define educational priorities, reallocate existing funding to support these priorities, and develop a long-term strategic finance plan, produce an easy-to-understand budget document, create a stakeholder engagement plan, develop a plan to continue the work for years to come, and most important, promote a districtwide culture that prioritizes the smart and strategic use of resources aligned to student achievement outcomes. The tools were developed directly from the work done in four districts, Fayette County Public Schools (KY), Knox County Schools (TN), Lake County Schools (FL), Rochester City School District (NY) with the help of the Bill & Melinda Gates Foundation.

### The California Smarter School Spending Project

The California Smarter School Spending process is designed to support California school district leaders interested in implementing elements of the Smarter School Spending process in alignment with their LCAP and budget development processes. Four pilot districts will be selected to work with Pivot Learning Partners, a California-based technical assistance provider with significant experience in LCAP development and implementation through its [Center for Equitable Education Spending](http://Center for Equitable Education Spending). These districts will partner with Pivot for 18 months (July, 2015 to December, 2016) and receive on-the-ground technical assistance and support to implement Smarter School Spending within the context of their existing LCAP and budget processes. They will also be invited to join a national movement of districts implementing Smarter School Spending that is being led by GFOA. Additionally, Pivot will support districts to use our free LCAP tools (available through [edspending.org](http://edspending.org)).

We are seeking school districts partners who are:

- Committed to finding and aligning resources to invest in and achieve core instructional priorities, such as CCSS implementation;
- Interested in leveraging the LCAP process to more strategically plan and budget; and,
- Enthusiastic about the possibility of serving as an exemplar for the state of California and joining a national movement.

Districts selected to partner in the project will be assigned a dedicated project team.

The project team will:

- Work with district leaders to understand their existing budget and LCAP processes
- Work with district staff to analyze and audit areas of potential savings and reallocation
- Build district capacity to conduct comprehensive budget research and analysis
- Support district LCAP design and implementation
- Support district staff responsible for leading the project
- Regularly convene all participating districts to share problems of practice and implementation, and identify solutions and supports

Districts will receive:

- A strategic finance plan including identified cost savings and investments incorporated into the district's LCAP for the next three years
- Training designed to increase internal capacity to continue the Smarter School Spending strategic budgeting work for years to come
- Membership in a national movement of districts implementing Smarter School Spending, including attending an annual convening in Chicago, sponsored by GFOA.

Participating districts will be **better prepared to allocate scarce resources to better support student success** by:

- ✓ More sharply defining strategic priorities to make them more actionable (and more fundable)
- ✓ Identifying operational and other savings efficiencies that can unleash funds to support students
- ✓ Identifying ongoing initiatives that should be discontinued in favor of supporting higher impact efforts
- ✓ Improving ability to engage stakeholders and revising engagement/budgeting/strategic planning process in a way that ensures scarce resources are allocated to highest priority initiatives with community support.
- ✓ Enhancing capabilities to annually refresh strategy and identify further reallocation opportunities

### Next Steps

If you are interested in joining the project, we would like to schedule a meeting to learn more about your district's context and to answer your questions. Please contact: Allison Carter at [acarter@pivotlearningpartners.org](mailto:acarter@pivotlearningpartners.org) or (415) 644-3402 to set up a meeting. In the meantime, please see the Q&A below for more information.

### Q&A

**Q: *What is the project's timeline?*** A: This is an 18 months project that launches in July, 2015.

**Q: *What criteria are being used to identify district partners?*** A: We are looking for districts that are making CCSS implementation a top priority in their LCAPs. Other criteria include: strong and stable leadership at the executive leadership and board levels and a focus on educational equity.

**Q: *What resources will districts receive?*** A: Participating districts will be assigned a dedicated project team over the duration of this project.

**Q: *Which district staff will be involved in this project and how much time would they spend on it?*** A: In addition to the superintendent, who will be expected to help set the overall project vision in the district, this project will involve additional senior district staff in areas such as finance, curriculum and instruction and student services. The project will be fully integrated into the district's budget and LCAP development and implementation processes, with project and district staff working side-by-side to build the district's long-term capabilities.

**Q: *Are there any travel requirements?*** A: Yes, project participants will be regularly convened as a California community of practice. District leaders will be asked to join Pivot at regional, statewide and national Smarter School Spending convenings. This includes a national community of practice meeting, sponsored by GFOA, that occurs annually in Chicago.

**Q: *What commitments are districts expected to make?*** A: We expect districts to make this project a top priority throughout the duration of the project. After assessing interest and commitment, we will ask each partner to sign a Memorandum of Understanding (MOU) that will explicitly outline partnership terms and expectations.

**Q: *How can I find out more about the Smarter School Spending work to date?*** A: The Smarter School Spending website ([www.smarterschoolspending.org](http://www.smarterschoolspending.org)) describes the work in the four pilot districts. The California project will create an approach integrated with the LCAP and aligned with the realities of California's systems.



[Pivot Learning Partners](http://www.pivotlearningpartners.org) is a nonprofit organization of K-12 education experts working shoulder-to-shoulder with schools, districts and charters to address their biggest challenges. Pivot's Equitable Education Spending program supports schools and districts to implement a system for aligning plans and budgets to instructional priorities and engaging communities as active participants in decision making. As experts in strategic planning and budgeting, LCAP development and implementation, change management and education leadership, Pivot will provide daily project management, technical assistance and coaching to districts participating in this project.



GFOA is a non-profit organization dedicated to enhancing and promoting the professional management of governmental financial resources by identifying, developing, and advancing fiscal strategies, policies, and practices for the public benefit. Over the past few years, GFOA has focused on school budgeting and has a number of tools and resources to help school districts with their planning and budget process including the Smarter School Spending website and GFOA's best practices in school budgeting.

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:**                   **Approval of Revised Job Description: Energy Manager**

**ITEM:**                   **Action**

**SUBMITTED BY:** **Mark A. McKinney, Associate Superintendent, Human Resources**

**PREPARED BY:** **Mark A. McKinney, Associate Superintendent, Human Resources**

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the revised job description: Energy Manager. This position will report to Assistant Superintendent of Facilities and Governmental Relations and/or designee. This position is responsible for designing, implementing, coordinating, and monitoring the District's energy management program and ensuring compliance with Proposition 39 funding.

**RATIONALE:**

The revisions of this job description are required and necessary to reflect the current duties needed to efficiently ensure compliance with the funding and to provide direction and leadership for district initiatives to "go green" and capture energy savings. The Energy Manager will be responsible for leading the energy conservation implementation process; identifying alternative energy sources, applying consumption and general energy conservation measures, reducing the District's carbon footprint and reducing ongoing energy costs through efficient utilization and awareness of energy sources. The revisions will adequately implement the functions and responsibilities required to meet the needs of energy savings to the District.

Funding for this position is from the Proposition 39 grants and will not impact the overall District budget. This position is part of a realignment of positions within the Operations Division.

No salary change on job description revisions.

**FUNDING:**

Proposition 39 Funds: Classified Management Salary Schedule Level 31: \$8,055 - \$9,321

**RECOMMENDATION:**

Approve the revised job description of Energy Manager.

  
MAM:nr





## SANTA ANA UNIFIED SCHOOL DISTRICT

### ENERGY MANAGER

#### **JOB SUMMARY:**

Under the general direction of ~~an~~ **the** Assistant Superintendent of Facilities and Governmental Relations and/or designee. This position is responsible for designing, implementing, coordinating, and monitoring the District's energy management program; also responsible for recommending, developing, and implementing processes for alternative energy sources, consumption and general energy conservation measures; will promote and modify District's energy consumption through efficient utilization and awareness of energy sources.

#### **REPRESENTATIVE DUTIES:**

- Develop and implement the District's energy management program; establish accountability for energy consumption throughout the school district; serve as District representative at management-level meetings, seminars, and conferences relating to energy use and conservation. **E**
- Advise, assist, and make recommendations on alternate energy sources, consumption and general energy conservation measures. **E**
- Develop and maintain contact with federal and state agencies and monitor state and national energy policy trends. **E**
- Provide input **and direction** on contractual support activities (~~capital projects~~) related to energy management and the purchase of any products that affect energy consumption. **E**
- Monitor federal energy conservation grants received by the district; maintain related records and data as necessary; provide energy and water consumption reports as required. **E**
- Coordinate usage of facilities and insure proper space utilization consistent with energy conservation. **E**
- Implement week day, week end, holiday, and summer shutdown checklists for District buildings; direct night setback program for District buildings on week nights, weekends, holidays, and summer recess. **E**
- Perform regular "walk through" audits of all District facilities to ensure operating efficiency, optimum educational environment and compliance with the District's energy policy. **E**

## **ENERGY MANAGER (CONTINUED)**

### **REPRESENTATIVE DUTIES:** (Continued)

- **Supervise the planning and oversight of new buildings, modernizations, and renovations and projects. E**
- **Coordinate required inspections and related engineering programs with city, county, and state. E**
- **Participate in construction planning, construction oversight, and project closeout. E**
- **Coordinate final inspection of completed construction projects and submit recommendation of acceptance. E**
- **Report progress on building construction projects. E**
- **Evaluate and recommend consultants and staff as necessary to achieve duties and District objectives. E**
- **Work with custodial staff to ensure efficient energy usage throughout the year. E**
- **Organize district-wide meter reading program. E**
- **Ensure the District is on proper utility rate schedule and verify billing; and participate in energy rebate programs offered. E**
- **Establish a program to promote energy conservation through positive feedback to all levels of the District and involve personnel and students in taking ownership for the success of the program. E**
- **Coordinate the installation, programming, updating and/or repairs of computerized energy management systems; maintain wiring and installation diagrams of systems; ensure operating efficiency; instruct building and maintenance staff on proper operation of the systems and equipment. E**
- **Prepare and present reports on the status and success of the program. E**
- **Work some evenings, weekends, and holidays. E**
- **Drive a vehicle to and from District locations. E**
- **Perform related functions as assigned.**

## **ENERGY MANAGER (CONTINUED)**

### **KNOWLEDGE AND ABILITIES:**

#### Knowledge of:

- Sound organizational, time management, and leadership skills.
- School district organization, operations, policies, and objectives.
- Pertinent federal, state, and local laws, codes and regulations.
- Principles and practices of organization, administration and personnel management, including supervision training and performance evaluation.
- Principles and practices of budget preparation and administration.
- Energy management systems, conservation practices, applications and policies.
- Computer use and applications related to area of specialization.
- Practices, procedures, techniques and strategies for determining operational effectiveness.
- Coordinate the preparation and administration of a program budget.
- Selecting, supervising, training and evaluating assigned staff.
- Effectively analyze and interpret data, apply and communicate applicable federal, state and local policies, procedures, laws and regulations.
- Interpersonal skills using tact, patience and courtesy.

#### Ability to:

- Exercise leadership through the use of organization, supervisory, and interpersonal skills.
- Establish and maintain cooperative professional working relationships.
- Understand and carry out oral and written directions.
- Plan, organize and administer a comprehensive conservation program.
- Analyze and interpret technical data and communicate it to non-technical individuals.
- Demonstrate effective team-building and diplomacy skills.
- Train and evaluate staff.
- Prepare and present oral and written reports and findings and maintain a variety of files and records.
- Interpret, apply and explain rules, regulations, policies and procedures.
- Meet schedules and time lines; plan and organize work.
- Effectively represent the school district to the community.

### **EDUCATION AND EXPERIENCE:**

Any combination equivalent to: bachelor's degree from an accredited college or university with major course work in business or public administration or a related field, and/or three (3) years of increasingly responsible experience in energy conservation, or environmental studies, preferably in a school district or other public agency.

## **ENERGY MANAGER (CONTINUED)**

### **LICENSES AND OTHER REQUIREMENTS:**

Valid California driver's license.

### **WORKING CONDITIONS:**

#### Environment:

- Construction and facilities and office environment.
- Driving a vehicle to conduct work.

#### Physical Abilities:

- Hearing and speaking accurately to exchange information in person or on the telephone.
- Lifting, carrying, pushing or pulling moderately heavy objects.
- Seeing to read a variety of materials and drive a vehicle.
- Reaching over head, above the shoulders and horizontally.
- Dexterity of hands and fingers to operate warehouse equipment and vehicles.
- Bending at the waist, kneeling or crouching.
- Climbing ladders and working from heights.
- Lifting or moving objects, normally not exceeding sixty (60) pounds.

#### Hazards:

- Working at heights.

Accommodation may be made to enable a person with a disability to perform the essential functions of the job with or without reasonable accommodation.

Board Approved: December 9, 2014

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Approval of New Job Description: Itinerant Support Teacher

**ITEM:** Action

**SUBMITTED BY:** Mark McKinney, Associate Superintendent, Human Resources

**PREPARED BY:** Mark McKinney, Associate Superintendent, Human Resources

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board approval of the new job description: Itinerant Support Teacher. This position will report to the school site principal. The Itinerant Support Teacher will provide large and small group instruction during the regular teacher's absence; develop classroom lesson plans or follow lesson plans provided by the teacher; maintain standard pupil behavior, and provide an orderly learning environment.

**RATIONALE:**

The Itinerant Support Teacher will provide additional classroom support as assigned by the school principal such as; a positive learning experience, develop and use instructional materials suitable for verbal and/or visual instruction for students with a wide range of mental, physical, and emotional maturity, and provide individual and group instruction designed to meet individual needs and motivate students. Also, the Itinerant Support Teacher will establish and maintain standards of student control required to achieve effective participation in all activities, provide appropriate instruction and activities for students to meet school/ District policies, goals and objectives, and follow school protocols and procedures

The new job description is attached.

**FUNDING:**

General Fund: Certificated Teacher Salary Schedule – Step I/Class I to Step 5/Class III: \$24,765 - \$29,033 (Annual/Partial Contract)

**RECOMMENDATION:**

Approve the new job description of Itinerant Support Teacher.

  
MAM:nr



## SANTA ANA UNIFIED SCHOOL DISTRICT

### ITINERANT SUPPORT TEACHER

#### **JOB SUMMARY:**

Under direction of the school site principal, provides large and small group instruction during the regular teacher's absence; develops classroom lesson plans or follows lesson plans provided by the teacher; maintains standard pupil behavior and provides an orderly learning environment; may be asked to grade papers, correct assignments and check homework depending upon the length of the assignment; performs other related duties as assigned and/or other additional classroom support as assigned by the school principal.

#### **REPRESENTATIVE DUTIES:**

- Provides learning experiences and teaches the lessons of study prescribed by the classroom teacher or administrator. **E**
- Develops and uses instructional materials suitable for verbal and/or visual instruction of students with wide range of mental, physical, and emotional maturity. **E**
- Provides individual and group instruction designed to meet individual needs and motivate students. **E**
- Establishes and maintains standards of student control required to achieve effective participation in all activities. **E**
- Provides appropriate instruction and activities for students to meet school/ District policies, goals and objectives. **E**
- Follows school protocols and procedures. **E**
- Perform related duties as assigned.

#### **LICENSES AND OTHER REQUIREMENTS:**

- Possession of a valid California teaching credential with CLAD/BCLAD authorizing service at the elementary or secondary level preferred; **or**
- Valid Emergency 30-Day Substitute Teaching Permit based on the baccalaureate degree and CBEST (California Basic Education Skills Test).
- Valid California driver's license.

## **ITINERANT SUPPORT TEACHER (CONTINUED)**

### **EDUCATION AND EXPERIENCE:**

- Bachelor's degree including all courses to meet credential requirements.
- Student teaching, internship, or other teaching experience.

### **REASONING ABILITY:**

- Ability to solve practical problems and deal with a variety of concrete variables in situations where only limited standardization exists.
- Ability to interpret a variety of instructions furnished in written, oral, diagram, or schedule form.

### **WORKING CONDITIONS:**

#### **ENVIRONMENT:**

- Classroom environment.
- Occasionally works in outside weather conditions.
- Noise level in the work environment is usually moderate.

#### **PHYSICAL ABILITIES:**

- Required to stand and/or walk for extended periods of time.
- Sitting for extended periods of time.
- Seeing to view a computer monitor, read a variety of materials, and monitor student work. This includes: close vision, distance vision, color vision, peripheral vision, depth perception, and the ability to adjust focus.
- Seeing to drive a vehicle to conduct work.
- Hearing and speaking accurately to exchange information.
- Dexterity of hands and fingers to write and operate instructional equipment.
- Bending at the waist, sit, stoop, kneel, crouch, and/or crawl to assist students.
- Occasionally lift and/or move objects, normally not exceeding ten (10) pounds.

Reasonable accommodation may be made to enable a person with a disability to perform the essential functions of the job with or without reasonable accommodation.

Board Approved:

**AGENDA ITEM BACKUP SHEET**  
**September 8, 2015**

**Board Meeting**

**TITLE:** Board Policy (BP) 5116.2 – Student Enrollment for Impacted Schools  
**(Revised: Adoption)**

**ITEM:** Action

**SUBMITTED BY:** Doreen Lohnes, Assistant Superintendent

**PREPARED BY:** Heidi Cisneros, Executive Director, Pupil Support Services

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**BACKGROUND INFORMATION:**

The purpose of this agenda item is to seek Board adoption of the revised Board Policy (BP) 5116.2 – Student Enrollment for Impacted Schools.

This revised policy is to align procedures for enrollment at impacted schools. An impacted school is one that has a higher number of enrollment applications than the school capacity. Aligning enrollment and waiting list procedures will ensure fair and streamlined practices at fundamental and non-fundamental schools with impacted enrollment.

**RATIONALE:**

As the District continues to promote choice options for families, staff anticipates that schools may draw a higher number of enrollment applications than there are slots for enrollment. California Education Code (35160.5 (b)) states that when a school's enrollment is impacted, the District must enter into a fair lottery process. To ensure uniform procedures for SAUSD students and their parents, there is a need to strengthen consistent enrollment practice among all schools to ensure equitable access. The changes suggested are:

- Unifying procedures for all SAUSD schools with impacted enrollment
- Eliminating irrelevant language relating to No Child Left Behind (NCLB) processes that are no longer applicable to SAUSD due to membership in California Office to Reform Education (CORE)
- Ensuring that enrollment processes are aligned to BP 5116.1(a), which prohibits enrollment preferences based on a student's academic or athletic performance unless criteria has been approved and is applied to all students equally

LCAP Goal 2: Students will have equitable access to a high quality curricular and instructional program that is accessible from school and home.



**FUNDING:**

Not Applicable

**RECOMMENDATION:**

Adoption of revised Board Policy (BP) 5116.2 – Student Enrollment for Impacted Schools.

DL:HC:co:cvl

Students

Student Enrollment for Impacted Schools

Student enrollment and waiting list priority for all impacted schools shall be made through a random, unbiased process, i.e. district lottery. An impacted school is one that has a higher number of enrollment applications than the school capacity.

Parents/Guardians shall enroll their students at all schools during the annual Open Enrollment period of January-February. Parents/Guardians shall enter their students into the lottery, during the open enrollment period or on a waiting list, through completion of designated enrollment forms provided at each site and/or Pupil Support Services. This procedure will also determine the student's placement on the impacted school's waiting list. District policy prohibits enrollment for any student based upon his/her academic or athletic performance. (Administrative Regulation 5116.2 contains information on wait list protocol)

Legal Reference:

EDUCATION CODE:

35160 Authority of governing boards  
35160.1 Board authority of school districts  
15160.5 District policies rules and regulations  
35291 Rules  
35351 Assignment of students to particular schools

GOVERNMENT CODE:

53312.7 Establishment of community facilities districts, goals and policies